



# 大新銀行集團有限公司 DAH SING BANKING GROUP LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)  
(根據公司條例於香港註冊成立之有限公司)  
The holding company of Dah Sing Bank, Limited  
大新銀行有限公司之控股公司  
(Stock Code 股份代號: 2356)

7 May 2025

Dear Shareholder,

**Dah Sing Banking Group Limited (the “Company”)**

**- Notice of Publication of Circular containing Notice of 2025 Annual General Meeting and Proxy Form (“Current Corporate Communications”)**

The Annual General Meeting of the Company will be held at Meeting Room S221 (Harbour Road Entrance), Hong Kong Convention and Exhibition Centre, 1 Expo Drive, Wan Chai, Hong Kong on Friday, 30 May 2025 at 5:00 p.m.

The English and Chinese versions of the Current Corporate Communications of the Company are available on the website of Dah Sing Bank at [www.dahsing.com](http://www.dahsing.com) and the website of Hong Kong Exchanges and Clearing Limited (“HKEX”) at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communications by clicking “About Us” on the home page of the website of Dah Sing Bank, then selecting “Dah Sing Banking Group Limited” under “Corporate Announcements / Publications”, or browsing through HKEX’s website. If you have selected to receive the Company’s Corporate Communications<sup>(Note 1)</sup> in printed form, the printed form of the Current Corporate Communications is enclosed.

If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the website of the Company for any reason, the Company will promptly upon request send the printed form of the Current Corporate Communications to you free of charge. Please write to the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the “Hong Kong Share Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or by email to [dahsingbanking.ecom@computershare.com.hk](mailto:dahsingbanking.ecom@computershare.com.hk).

If you want to receive future Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Hong Kong Share Registrar or send an email to [dahsingbanking.ecom@computershare.com.hk](mailto:dahsingbanking.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form.

You may at any time to change your choice of language and means of receipt of all future Corporate Communications by giving reasonable notice in writing by post to the Hong Kong Share Registrar or sending email to [dahsingbanking.ecom@computershare.com.hk](mailto:dahsingbanking.ecom@computershare.com.hk).

Should you have any queries in relation to this letter, please call the hotline of the Hong Kong Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

By order of the Board  
**Dah Sing Banking Group Limited**  
Richard Tsung-Yung Li  
Company Secretary

**Notes:**

1. Corporate Communications include but not limited to (a) the directors’ report and annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
2. Actionable Corporate Communication refers to any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder. Pursuant to the Listing Rules and the Companies Ordinance, the Company will send the Actionable Corporate Communications to holders of its securities individually.

各位股東：

**大新銀行集團有限公司（「本公司」）**

**- 載有 2025 年股東周年大會通告之通函及代表委任表格（「本次公司通訊」）之發布通知**

本公司之股東周年大會將於 2025 年 5 月 30 日（星期五）下午 5 時正假座香港灣仔博覽道 1 號香港會議展覽中心會議室 S221 室（港灣道入口）舉行。

本公司本次公司通訊之中文及英文版本已上載於大新銀行網站 [www.dahsing.com](http://www.dahsing.com) 和香港交易及結算所有限公司（「香港交易所」）網站 [www.hkexnews.hk](http://www.hkexnews.hk)。閣下可於大新銀行網站主頁點擊「關於我們」，再選擇「公司公告/刊發文件」項下之「大新銀行集團有限公司」以閱覽本次公司通訊，或瀏覽香港交易所網站。若閣下已選擇收取本公司的公司通訊<sup>(附註 1)</sup>之印刷本，則隨本函附奉本次公司通訊印刷本。

閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，本公司將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊的印刷本。閣下可以書面方式通知本公司之香港股份登記處香港中央證券登記有限公司（「香港股份登記處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，或電郵至 [dahsingbanking.ecom@computershare.com.hk](mailto:dahsingbanking.ecom@computershare.com.hk) 提出有關要求。

若閣下希望收取日後公司通訊之印刷本，請填妥隨附之回條並交回香港股份登記處或電郵至 [dahsingbanking.ecom@computershare.com.hk](mailto:dahsingbanking.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。

閣下亦可以隨時發出合理書面通知郵寄至香港股份登記處或電郵至 [dahsingbanking.ecom@computershare.com.hk](mailto:dahsingbanking.ecom@computershare.com.hk) 以更改日後所有公司通訊的語言版本及收取方式。

閣下如對本函有任何疑問，請致電香港股份登記處熱線(852) 2862 8688 查詢，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正。

承董事會命  
**大新銀行集團有限公司**  
李宗榮  
公司秘書

2025 年 5 月 7 日

**附註：**

1. 公司通訊包括但不限於(a)董事會報告及年度賬目連同核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。
2. 可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。根據上市規則及公司條例，本公司將向個別證券持有人發送可供採取行動的公司通訊。

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下毋須支付郵費或貼上郵票。