

## (Stock Code 股份代號: 8081)

Dear Registered Shareholder,

Hang Tai Yue Group Holdings Limited (the "Company")

## Publication of circular in relation to (1) proposed grant of general mandates to repurchase shares and to issue new shares; (2) proposed reelection of the retiring directors; and (3) notice of annual general meeting and Proxy Form (collectively, the "AGM Circular")

Please be advised that the AGM Circular has now been published.

For shareholders who have elected to receive printed version of Corporate Communications<sup>1</sup>, please find enclosed a copy of the AGM Circular for your reading. In support of environmental protection and for the purpose of saving printing and mailing costs, the Company encourages and recommends you to provide your email address by scanning your personalized QR code on the enclosed reply form (the "Reply Form") or completing, signing and returning the Reply Form to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at the below postal address.

For shareholders who have elected (or are implied to have consented) to access Corporate Communications on the Company's website, please click the link "Investor Relations" on the home page of the Company's website at <u>www.hangtaiyue.com</u> to access the AGM Circular. If you have difficulty in gaining access to the AGM Circular on the Company's website, please send your request (specifying your name, address and request) by email at the below email address or by notice in writing to the Share Registrar at the below postal address. The Company will promptly upon receipt of your request send the AGM Circular to you in printed form free of charge.

If you want to receive the Corporate Communications and the Actionable Corporate Communications<sup>2</sup> in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to the below email address specifying your name, address and request to receive the Corporate Communications and the Actionable Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Share Registrar contact details:

Postal address : 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

Email address : <u>hangtaiyue.ecom@computershare.com.hk</u>

By order of the Board Hang Tai Yue Group Holdings Limited Ng Ting Ho Chairman

9 May 2025

<sup>&</sup>lt;sup>1</sup> Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

<sup>&</sup>lt;sup>2</sup> Actionable Comporte Communications refer to is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.



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各位登記股東:

恆泰裕集團控股有限公司(「本公司」)

刊發載有(1)建議授出購回股份及發行新股的一般授權; (2)建議重選退任董事; 及(3)股東週年大會通告之通函及代表委任表格 (統稱「股東週年大會之 通函」)

就股東已選擇收取公司的企業通訊<sup>1</sup>之印刷本而言,現附上股東週年大會之通函以供 閣下細閱。為了響應環保以及節省印刷及郵遞費 用,本公司鼓勵及建議 閣下透過掃描随附回條(「回條」)上列印的 閣下專屬三維碼來提供 閣下的電子郵件地址。 或者, 閣下 也可以填妥、簽署回條並交回本公司的香港股份過戶登記處(「股份過戶處」)香港中央證券登記有限公司下述之郵寄地址。

就股東已選擇(或被視為已同意)通過本公司網站閱覽公司的企業通訊而言,請在本公司網站 <u>www.hangtaiyue.com</u>主頁按「投資者關係」之連結,以 閱覽股東週年大會之通函。若 閣下在本公司網站閱覽股東週年大會之通函上遇到困難, 閣下可將要求(註明 閣下的姓名、地址及要求)以電郵方 式發送到下述之電郵地址或以書面方式郵寄致本公司之股份過戶處下述之郵寄地址。本公司將於接到 閣下通知後,盡快向 閣下免費發送股東週年大 會之通函的印刷本。

若 閣下希望收取企業通訊及可供採取行動的企業通訊<sup>2</sup>之印刷版,請填妥隨附回條並寄回股份過戶處或發送電子郵件至下述之電郵地址,並註明 閣 下的姓名、地址以及收取企業通訊及可供採取行動的企業通訊印刷版的要求。請注意,收取未來企業通訊印刷版之指示由收悉 閣下指示當日起計一 年內有效,此後將過期。

如 閣下對本函件有任何疑問·請於辦公時間星期一至五(香港公眾假期除外)上午九時正至下午六時正(香港時間)其間致電股份過戶處(852)2862 8688 查詢。

股份過戶處聯絡資料:

郵寄地址: 香港灣仔皇后大道東 183 號合和中心 17M 樓

電郵地址: <u>hangtaiyue.ecom@computershare.com.hk</u>

承董事會命 恆泰裕集團控股有限公司 *主席* 吳廷浩

二零二五年五月九日

企業通訊是指本公司發佈或將予發佈以供其任何證券持有人參照或採取行動的任何文件,其中包括 但不限於 (a) 董事會報告,公司年度帳目連同核數師報告的副本以及 (如適用)財務摘要報告; (b) 中期報告及 (如適用)中期摘要報告; (c)會議通告; (d) 上市文件; (e) 通函及 (f) 代表委任表格。

<sup>2</sup> 可供採取行動的企業通訊是指任何涉及要求發行人證券持有人指示其擬如何行使其有關發行人證券持有人權利或作出選擇的企業通訊。

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To: Computershare Hong Kong Investor Services Limited (The "Share Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong (Please choose ONLY ONE of the options below)	Ť	<b>香港中央證券登記有限公司 「股份過戶處」)</b> 昏港灣仔皇后大道東 183 號 ☆和中心 17M 樓
(請 <u>從以下選項中<b>只選擇其中一項</b>)</u>		
Option 1:         Provide your email address for receipt of future Corporate Communications* of         Personalized QR Code		
the Company via electronic dissemination by scanning <u>vour personalized QR code</u> 選項1: 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的未來公司通訊 <sup>*</sup>		
You are <b>NOT required</b> to return this Reply Form if you choose Option 1. 如選擇了選項1· 閣下 <b>無須</b> 交回本回條。		
Option 2:       I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination         選項 2:       本人/吾等現以書面提供本人/吾等之的電子郵件地址、以確保收到以下上市公司(「公司」)通過電子方式發佈的未來公司通訊*         Name of Securities holder(s) 證券持有人姓名:       Name of the listed company 上市公司名稱:         Hang Tai Yue Group Holdings Limited 恆泰裕集團 控股有限公司		
Eman address 电如心址:		
Option 3:       I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "✓" in the below box if applicable)         選項 3:       本人/吾等現要求收取公司通訊*印刷版 (如適用・請在以下方格內劃上「✓」號)         receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5)         收取未來公司通訊*的印刷本,並已知悉本指示由收取指示日期起計一年內有效。( <sup>約註 5</sup> )		
Signature(s): <sup>(Note 1)</sup> 簽名: <sup>(們註 1)</sup>	Contact number:	Date:
<ul> <li></li></ul>		
notice of meeting, circular and proxy form, 總非另有註明, 公司總統乃指公司已貌, # Actionable Corporate Communications refer to any comprate communications that seek 的意識觀是指任何涉及要求本公司版東指示其質如何了使其有關級東權利減估社 PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料醫明 (i) "Personal Data" in the istatement has the same meaning as "personal data" in the Person 本聲明中所指的「個人資料」與香港法領第 486 章 (個人資料(私羅)條例)(「 (ii) Your Personal Data" provided in this Reply Form will be used in connection with, includi in the Company. Your supply of Personal Data to the Company is on a volunary basis: 關下於本回條所是此的個人資料將用於包括但不限於內靜公司以電子方式發布公 法處理 關下在本回條上所述的指示及/或要求。 (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiarie period as may be necessary for our verification and record purposes. 公司司試任何所說明的用途或在法例規定的情況下,將 關下的個人資料物類或試購 (iv) You have the right to request access to and/or correction of your Personal Data mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hop 關下有相機像(私福傑特例)的條文宣觀及10條改) 關下的個人資料+ 任何該等查閱 PrivacyOfficer@computershare.com.b.*	出業務予發出以供其任何證券的持有人參照或現現行動約 instructions from the Shareholders of the Company on how :選擇約企業通訊。 hal Data (Privacy) Ordinance, Chapter 486 of the Laws of E (私國條例)」) 中 「個人資料」的遊藝相同。 ng bun ott limited to, the Company's electronic disseminat In case of a failure to provide sufficient information, the 6 司通訊+及就 閣下持有的公司還券所關的其他事宜上與 s, the Share Registrar, and/or other companies or bodies f 筹给公司的附屬公司、股份違戶處、及,应其他公司或關 in accordance with the provisions of the PDPO. Any well Centre, 183 Queen's Road East, Wancha I, Hong 及,或修改個人資料的要求均須以書面方式影奇至股份過/	任何文件,其中包括但不限於年報,中期報告、會議務告、通過及代表委任表格, * they wish to exercise their rights or make elections as the Company's shareholders. 可供採取行動 long Kong ("PDPO"). ion of Corporate Communications* and to liaise with you on other matters relating to your holdings formpany may not be able to process your instruction and/or request as stated in this Reply Form. 國下聯絡。國下是自顧向本公司提供個人資料。若國下未能提供足夠資料,本公司可能無 or any of the stated purposes, or when it is required to do so by law and will be retained for such 1. 並將在這當期間原留該等個人資料作核實及記錄用脸。 uch request for access to and/or correction of your Personal Data should be in writing, by
< Mailing Label 郵寄標籤 Computershare Hong Kong Investor Services Limited	Please cut th	r mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.
Computersnare Frong Rong Intestor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回動號碼: 37 Hong Kong 香港	× = *	No postage is necessary if posted in Hong Kong. 閣下寄回此回條時,請將郵寄標籤勞貼於信封上。 在本港投寄, 閣下無需支付郵費或貼上郵票。

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