

**To be valid, the whole of this document must be returned.**

**本文件必須整份交還，方為有效。**

**IMPORTANT**

**重要提示**

Reference is made to the prospectus (the “**Prospectus**”) issued by Volcano Spring International Holdings Limited (the “**Company**”) dated 14 May 2025 in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein, unless the context otherwise requires.

茲提述火山邑動國際控股有限公司(「**本公司**」)日期為二零二五年五月十四日有關供股之供股章程(「**供股章程**」)。除文義另有所指，供股章程所界定詞彙與本表格所用者具相同涵義。

**THIS PROVISIONAL ALLOTMENT LETTER IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT EXPIRES AT 4:00 P.M. ON WEDNESDAY, 28 MAY 2025 (OR SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” IN THE ENCLOSED SHEET).**

此乃有價值及可轉讓之暫定配額通知書，敬請即時處理。本文件所載之要約於二零二五年五月二十八日(星期三)(或載於附頁「惡劣天氣之影響」一段所述之較後日期)下午四時正截止。

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PROVISIONAL ALLOTMENT LETTER OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the documents specified in the paragraph headed “14. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG” in appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong, the Registrar of Companies in Hong Kong and the Stock Exchange take no responsibility for the contents of any of the Prospectus Documents.

章程文件各一份及於供股章程附錄三「14. 送呈香港公司註冊處處長文件」一段所述之文件，已依據香港法例第32章公司(清盤及雜項條文)條例第342C條之規定經香港公司註冊處處長註冊。香港證券及期貨事務監察委員會、香港公司註冊處處長及聯交所對各章程文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Provisional Allotment Letter, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Provisional Allotment Letter.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對就本暫定配額通知書全部或任何部分內容所產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC and you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份及未繳股款及繳足股款供股股份之買賣可透過香港結算成立及運作之中央結算系統交收。閣下應就該等交收安排之詳情及該等安排如何影響閣下之權利及權益，諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirement of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the CCASS with effect from the respective commencement dates of dealings in the Rights Shares on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

待未繳股款及繳足股款之供股股份獲准在聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款之供股股份將獲香港結算接納為合資格證券，由供股股份各自在聯交所開始買賣日期或香港結算決定之該等其他日期起，可在中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行交易之交收須於其後第二個交收日在中央結算系統內進行。所有在中央結算系統之活動均須受不時生效之香港結算一般規則及香港結算運作程序規則所規限。

**TO ACCEPT THE PROVISIONAL ALLOTMENT SPECIFIED IN THIS DOCUMENT IN FULL, YOU MUST LODGE THIS ORIGINAL DOCUMENT INTACT WITH THE COMPANY’S HONG KONG BRANCH SHARE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C BELOW SO AS TO BE RECEIVED BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 28 MAY 2025. ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS. CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, AND BANKER’S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO “TRICOR INVESTOR SERVICES LIMITED – A/C NO. 057” AND CROSSED “ACCOUNT PAYEE ONLY”. INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.**

閣下如欲接納本文件所指定之全部暫定配額，須將本文件整份正本連同下列丙欄所示全部港元款額之付款，不遲於二零二五年五月二十八日(星期三)下午四時正前交回本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以港元支付。支票及銀行本票須分別由香港持牌銀行戶口開出及香港持牌銀行發出，註明抬頭人為「**TRICOR INVESTOR SERVICES LIMITED – A/C NO. 057**」，並劃線註明「**只准入抬頭人賬戶**」。有關轉讓及分拆之指示載於附頁。本公司將不會就該等股款發出收據。



Form A  
表格甲



# Volcano Spring International Holdings Limited 火山邑動國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

(Stock Code: 1715)  
(股份代號：1715)

**Hong Kong branch  
share registrar:**

Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

香港股份過戶登記分處：  
卓佳證券登記有限公司  
香港  
夏慤道16號  
遠東金融中心17樓

**RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES  
FOR EVERY ONE (1) EXISTING SHARE HELD ON  
THE RECORD DATE ON A NON-UNDERWRITTEN BASIS AT  
THE SUBSCRIPTION PRICE OF HK\$0.25 PER RIGHTS SHARE**

按於記錄日期每持有一(1)股現有股份  
可獲配發三(3)股供股股份的基準  
以非包銷基準以認購價每股供股股份0.25港元  
進行供股

**PAYABLE IN FULL ON ACCEPTANCE  
BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 28 MAY 2025**  
股款須不遲於二零二五年五月二十八日(星期三)下午四時正接納時繳足

**PROVISIONAL ALLOTMENT LETTER  
暫定配額通知書**

Registered office:  
註冊辦事處：  
Windward 3  
Regatta Office Park  
P.O. Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

Principal place of business  
in Hong Kong:  
香港主要營業地點：  
Flat E, 15/F  
Leahander Centre  
28 Wang Wo Tsai Street  
Tsuen Wan, New Territories  
Hong Kong  
香港  
新界荃灣  
橫窩仔街28號  
利興強中心  
15樓E室

Name(s) and address of Qualifying Shareholder(s)  
合資格股東之姓名及地址

Total number of Shares registered in your name(s) on Monday,  
12 May 2025  
於二零二五年五月十二日(星期一)登記於閣下名下之現有股份總數

BOX A  
甲欄

Number of Rights Shares provisionally allotted to you subject  
to payment in full on acceptance by not later than 4:00 p.m. on  
Wednesday, 28 May 2025  
閣下獲配發之供股股份數目，股款須不遲於二零二五年五月二十八日(星期三)下午四時正接納時

BOX B  
乙欄

Total subscription monies payable on acceptance in full  
應繳認購股款總額，股款須於接納時繳足

BOX C  
丙欄

HK\$  
港元

Name of bank on which cheque/cashier's order is drawn:

支票／銀行本票的付款銀行名稱：\_\_\_\_\_

Cheque/cashier's order number:

支票／銀行本票號碼：\_\_\_\_\_

Please insert your contact telephone number here:

請填上閣下之聯絡電話：\_\_\_\_\_

**A SEPARATE CHEQUE OR BANKER'S CASH ORDER MUST ACCOMPANY EACH APPLICATION**

**NO RECEIPT WILL BE GIVEN**

每份申請須隨附一張獨立開出之支票或銀行本票  
本公司將不另發收據



IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.  
於轉讓供股股份之認購權時，每一宗買賣均須繳付香港從價印花稅。饋贈或轉讓（並非以出售方式）實益擁有之權益亦須繳付從價印花稅。於登記轉讓本文件所指任何供股股份之權利之前，須出示已繳付從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares set out in Box B on Form A)  
(只供擬轉讓其／彼等載於表格甲內乙欄之全部供股股份認購權利之合資格股東填寫及簽署)

Form B  
表格乙

To: The Directors  
Volcano Spring International Holdings Limited  
致：火山邑動國際控股有限公司  
列位董事 台照

Dear Sirs,  
I/We, as the Qualifying Shareholder(s) hereby transfer all my/our rights to subscribe for the Rights Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and signing the enclosed registration application form (Form C). I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.  
敬啟者：  
本人／吾等作為合資格股東，茲將本暫定配額通知書所列本人／吾等之供股股份認購權悉數轉讓予接受此權利並簽署隨附登記申請表格（表格丙）之人士。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of Qualifying Shareholders (all joint Qualifying Shareholders must sign)  
合資格股東簽署（所有聯名合資格股東均須簽署）

Date 日期：\_\_\_\_\_

NOTE: Hong Kong ad valorem stamp duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.  
附註：填妥此表格後，轉讓人及承讓人須就轉讓認購供股股份的權利繳付香港從價印花稅。

REGISTRATION APPLICATION FORM

登記申請表格

Form C  
表格丙 (To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares are being transferred)  
(只供承讓供股股份認購權之人士填寫及簽署)

To: The Directors  
Volcano Spring International Holdings Limited  
致：火山邑動國際控股有限公司  
列位董事 台照

Dear Sirs,  
I/We request you to register the number of Rights Shares mentioned in Box B on Form A in my/our name(s). I/We agree to accept the same on the terms set out in this PAL and the other Prospectus Documents and subject to the memorandum and articles of association of the Company. I/We have read the conditions and procedures for application set out in the enclosed sheet and agree to be bound thereby.  
敬啟者：  
本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及其他章程文件所載條款，以及在貴公司之組織章程大綱及細則規限下，接納此等供股股份。本人／吾等已細閱附頁所載各項條件及申請手續，並同意受其約束。

			Existing Shareholder(s) please mark "X" in this box 現有股東請在本欄內填上「X」號	<input type="checkbox"/>
To be completed in BLOCK letters in ENGLISH. 請用英文正楷填寫。				
Name in English 英文姓名	Family name 姓氏	Other names 名字	Name in Chinese 中文姓名	
Name continuation and/or name(s) of joint applicant(s) (if required) 姓名(續)及／或聯名申請人姓名(如有需要)				
Address in English (joint applicants shall give one address only) 英文地址(聯名申請人只須填報一個地址)				
Occupation 職業			Telephone no. 電話號碼	
Dividend instructions 股息指示				
Name and address of bank 銀行名稱及地址			Bank account no. 銀行賬戶號碼	
			Bank account type 銀行賬戶類型	

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of applicant(s) (all joint applicants must sign)  
申請人簽署（所有聯名申請人均須簽署）

Date 日期：\_\_\_\_\_

NOTE: Ad valorem Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for Rights Shares.  
附註：有關轉讓閣下之供股股份認購權須繳付香港從價印花稅。

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# Volcano Spring International Holdings Limited

## 火山邑動國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1715)

14 May 2025

Dear Qualifying Shareholder(s),

Reference is made to the prospectus of Volcano Spring International Holdings Limited dated 14 May 2025 (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein, unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you Rights Shares on the basis of three (3) Rights Shares for every one (1) Share registered in your name on the register of members of the Company as at the Record Date (that is, Monday, 12 May 2025) at a subscription price of HK\$0.25 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

Documents issued in connection with the Rights Issue have not been registered or filed under or conformed to any applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken in any territory or jurisdiction outside Hong Kong, to permit the offering of the Rights Shares or the distribution of any documents in connection with the Rights Issue. No person receiving the Prospectus or any of the PAL in any territory or jurisdiction outside Hong Kong may treat this as an offer or an invitation to apply for Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of anyone outside Hong Kong wishing to make an application for Rights Shares to satisfy himself/herself/itself as to the observance of the laws and regulations of all relevant territories and jurisdictions, including the obtaining of any governmental or other consents and to pay any taxes and duties. The Company will not be responsible for verifying the legal qualification of such Overseas Shareholder and/or resident in such territory or jurisdiction, thus, should the Company suffer any losses or damages due to non-compliance with the relevant laws of such territory or jurisdiction by any such Overseas Shareholder and/or resident, the Overseas Shareholder and/or resident shall be responsible to compensate the Company for the same. The Company shall not be obliged to issue the nil-paid Rights Shares or fully-paid Rights Shares to any such Overseas Shareholder and/or resident, if at the Company’s absolute discretion issuing the nil-paid Rights Shares or fully-paid Rights Shares to them does not comply with the relevant laws of such territory or jurisdiction.

The Company reserves the right to refuse to accept any application for Rights Shares if it believes, or has reason to believe, that such acceptance would violate the applicable securities or other laws or regulations of any territory. No application for Rights Shares will be accepted from any person who is a Non-Qualifying Shareholder.

The Rights Shares, when allotted and issued, shall rank *pari passu* in all respects with the Shares in issue on the date of allotment and issue of the Rights Shares, including the right to receive all dividends and distributions which may be declared, made or paid on or after such date.

### PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the whole of the original PAL intact with the Company’s Hong Kong Branch Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (the “**Registrar**”) together with a remittance for the full amount payable on acceptance, as set out in Box C in Form A, so as to be received by no later than 4:00 p.m. on Wednesday, 28 May 2025 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “Effect of bad weather” in the enclosed sheet). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**TRICOR INVESTOR SERVICES LIMITED – A/C NO. 057**” and crossed “**Account Payee Only**”. Such payment will constitute acceptance of the provisional allotment on the terms of the PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances.



It should be noted that unless the PAL, together with the appropriate remittance for the amount shown in Box C in Form A, has been physically received as described above by no later than 4:00 p.m. on Wednesday, 28 May 2025 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “Effect of bad weather” in the enclosed sheet) whether from the original allottee or any person in whose favour the rights have been validly transferred, the provisional allotment and all rights under the PAL will be deemed to have been declined and will be cancelled.

Any acceptance of the offer of the Rights Shares by any person will be deemed to constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant territories and jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited, will give or is subject to the above representation and warranty.

## **TRANSFER**

If you wish to transfer all of your rights to subscribe for Rights Shares provisionally allotted to you under the PAL, you must complete and sign the Form of Transfer and Nomination (Form B) and hand the PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the Registration Application Form (Form C) and lodge the PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar so as to be received by no later than 4:00 p.m. on Wednesday, 28 May 2025. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares.

## **SPLITTING**

If you wish to accept only part of your provisional allotment or transfer a part of your rights to subscribe for the Rights Shares provisionally allotted under the PAL or to transfer part of your rights to more than one person, the original PAL must be surrendered by no later than 4:30 p.m. on Tuesday, 20 May 2025 to the Registrar who will cancel the original PAL and issue new PALs in the denominations required which will be available for collection from the Registrar after 9:00 a.m. on the second Business Day after the surrender of the original PAL.

## **NO EXCESS APPLICATION ARRANGEMENTS IN RELATION TO THE RIGHTS ISSUE**

There will be no excess application arrangement in relation to the Rights Issue.

## **CHEQUES AND BANKER’S CASHIER ORDERS**

All cheques and banker’s cashier orders will be presented for payment immediately upon receipt and all interest earned on such monies, if any, will be retained for the benefit of the Company. Completion and return of the PAL together with a cheque or banker’s cashier order in payment for the Rights Shares accepted will constitute a warranty by the applicant that the cheque or banker’s cashier order will be honoured on first presentation. If any cheque or banker’s cashier order is dishonoured on first presentation, the PAL is liable to be rejected, and in that event the provisional allotment and all Rights Shares given pursuant to it will be deemed to have been declined and will be cancelled.

## **CERTIFICATES FOR RIGHTS SHARES AND REFUND**

Subject to the fulfilment of the conditions of the Rights Issue, it is expected that certificates for the Rights Shares in their fully-paid form will be despatched by ordinary post to those entitled at their own risk on Wednesday, 18 June 2025. You, except HKSCC Nominees Limited, will receive one share certificate for all the Rights Shares issued to you.

Refund cheques in respect of wholly or partially unsuccessful applications for Rights Shares (if any) are expected to be posted on or before Wednesday, 18 June 2025 by ordinary post to the applicants’ registered address, at their own risk.

Refund cheques (if any), if the Rights Issue is terminated, are expected to be posted on or before Wednesday, 18 June 2025 by ordinary post to the applicants, at their own risks, to their registered addresses.



## **FRACTIONAL ENTITLEMENTS**

On the basis of the entitlement to subscribe three (3) Rights Shares for every one (1) Share held by the Qualifying Shareholders on the Record Date, no fractional entitlements to the Rights Shares will arise from the Rights Issue.

## **EFFECT OF BAD WEATHER**

If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above or “extreme conditions” caused by super typhoons in force in Hong Kong on the date of the Latest Time for Acceptance (i) at any time before 12:00 noon and no longer in force after 12:00 noon, the Latest Time for Acceptance (being the latest time for acceptance and payment of the Rights Shares) will be extended to 5:00 p.m. on the same Business Day; and (ii) at any time between 12:00 noon and 4:00 p.m., the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m..

If the Latest Time for Acceptance does not take place on Wednesday, 28 May 2025, the dates mentioned above may be affected. The Company will notify Shareholders by way of announcements on any change to the expected timetable as soon as practicable.

## **GENERAL**

Lodgement of the PAL with, where relevant, the Form of Transfer and Nomination (Form B) purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or certificates for Shares. The PAL and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, Hong Kong law. Further copies of the Prospectus giving details of the Rights Issue are available from the Registrar, TRICOR INVESTOR SERVICES LIMITED at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong during normal business hours.

## **PERSONAL DATA COLLECTION – PAL**

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Flat E, 15/F, Leahander Centre, 28 Wang Wo Tsai Street, Tsuen Wan, New Territories, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for the attention of Privacy Compliance Officer.

Yours faithfully,  
For and on behalf of the Board  
**Volcano Spring International Holdings Limited**  
**Zhao Jie**  
*Chairman of the Board and Executive Director*

# Volcano Spring International Holdings Limited

## 火山邑動國際控股有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：1715)

敬啟者：

### 緒言

茲提述火山邑動國際控股有限公司日期為二零二五年五月十四日有關供股之供股章程(「**供股章程**」)。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。根據供股章程所載條款，董事已按於記錄日期(即二零二五年五月十二日(星期一))在本公司股東名冊上以閣下名義登記及持有每持有一(1)股股份可獲發三(3)股供股股份之基準，按每股供股股份0.25港元之認購價向閣下暫定配發供股股份。閣下於記錄日期持有之股份列於表格甲之甲欄，而閣下獲暫定配發之供股股份數目列於表格甲之乙欄。

就供股發出之文件並未根據香港以外任何司法權區之任何適用證券法例登記或存檔或符合該等法例。香港以外任何地區或司法權區並無採取任何行動，以准許發售供股股份或分發與供股有關之任何文件。在香港以外任何地區或司法權區接獲供股章程或任何暫定配額通知書的人士，不得將其視為申請供股股份的要約或邀請，除非於有關司法權區，該要約或邀請可合法作出而毋須遵守任何登記或其他法律或監管規定。任何有意申請供股股份之香港境外人士有責任確保其遵守所有相關地區及司法權區之法律及法規，包括取得任何政府或其他同意，以及支付任何稅項及關稅。本公司將不負責核實該海外股東及／或居民於該地區或司法權區的法律資格，因此，若本公司因該海外股東及／或居民不遵守該地區或司法管轄區的相關法律而遭受任何損失或損害，該海外股東及／或居民應負責賠償本公司。倘本公司全權酌情認為向任何有關海外股東及／或居民發行未繳股款供股股份或繳足股款供股股份不符合有關地區或司法權區之相關法律，則本公司毋須向彼等發行未繳股款供股股份或繳足股款供股股份。

倘本公司相信或有理由相信接納任何供股股份申請將違反任何地區之適用證券或其他法律或法規，本公司保留拒絕接納該等申請之權利。本公司將不接受任何不合資格股東之供股股份申請。

供股股份於配發及發行時，將於各方面與配發及發行供股股份日期之已發行股份享有同等地位，包括收取可能於該日或之後宣派、作出或派付之所有股息及分派之權利。

### 接納手續

閣下如欲全數接納之暫定配額，須不遲於二零二五年五月二十八日(星期三)(或於惡劣天氣情況下，則為載於附頁「惡劣天氣之影響」一段所述之較後日期)下午四時正，將暫定配額通知書整份正本連同須於接納時全數繳足之股款(如表格甲丙欄所載)一併送交本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓(「**過戶登記處**」)。所有股款須以港元支付。以香港持牌銀行賬戶開出的支票或香港持牌銀行發出的銀行本票支付，註明收款人為「**TRICOR INVESTOR SERVICES LIMITED – A/C NO. 057**」，並以「**只准入抬頭人賬戶**」方式劃線開出。該等款項將構成根據暫定配額通知書及供股章程之條款及於本公司組織章程大綱及細則之規限下接納暫定配額。本公司不會就該等股款發出收據。

務請注意，除非原承配人或任何有效承讓暫定配額之人士不遲於二零二五年五月二十八日(星期三)(或於惡劣天氣情況下，則為載於附頁「惡劣天氣之影響」一段所述之較後日期)下午四時正實際交回暫定配額通知書連同表格甲丙欄所示金額的適當股款，否則暫定配額通知書下之暫定配額及一切權利將被視為已遭拒絕及將予註銷。

任何人士接納供股股份要約將被視為向本公司作出保證及聲明，已經或將會完全遵守香港以外所有相關地區及司法權區就暫定配額通知書及任何接納該通知書的所有註冊、法律及監管規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司均不會作出上述聲明及保證，亦不受上述聲明及保證所規限。

## 轉讓

閣下如欲轉讓 閣下根據暫定配額通知書獲暫定配發之供股股份之全部認購權，必須填妥及簽署「轉讓及提名表格」(表格乙)，並將暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署「登記申請表格」(表格丙)，並須不遲於二零二五年五月二十八日(星期三)下午四時正將暫定配額通知書整份連同表格甲內之丙欄所示接納時應繳付之全部股款送達過戶登記處。務請注意，轉讓認購相關供股股份的權利須繳納香港印花稅。

## 分拆

閣下如僅欲接納部分暫定配額，或轉讓 閣下根據暫定配額通知書獲暫定配發之供股股份之部分認購權，或向超過一名人士轉讓 閣下所持之部分或全部權利，則須不遲於二零二五年五月二十日(星期二)下午四時三十分將暫定配額通知書整份正本交回過戶登記處予以註銷，過戶登記處將會註銷原暫定配額通知書並按所需數目發出新暫定配額通知書。新暫定配額通知書將可於 閣下交回原暫定配額通知書後第二個營業日上午九時正後於過戶登記處領取。

## 供股不設額外申請安排

供股不設額外申請安排。

## 支票及銀行本票

所有支票或銀行本票將於收訖後過戶，而有關款項賺取的所有利息(如有)將撥歸本公司所有。填妥及交回暫定配額通知書連同支付所接納供股股份之支票或銀行本票，將構成申請人保證支票或銀行本票將於首次出示時獲兌現。倘任何支票或銀行本票於首次出示時不被兌現，則暫定配額通知書可能被拒絕，而在此情況下，暫定配額及根據暫定配額發出之所有供股股份將被視為已遭拒絕及將予註銷。

## 供股股份證書及退款

待供股條件達成後，預期供股股份之已繳足股款股票將於二零二五年六月十八日(星期三)以普通郵遞方式寄發予有權收取之人士，郵誤風險概由彼等承擔。除香港中央結算(代理人)有限公司外， 閣下將獲發一張代表所有供股股份之股票。

全部或部分未成功申請供股股份(如有)之退款支票預計將於二零二五年六月十八日(星期三)或之前以普通郵遞方式寄往申請人之登記地址，郵誤風險概由其自行承擔。

倘供股終止，預期退款支票(如有)將於二零二五年六月十八日(星期三)或之前以普通郵遞方式寄往申請人之登記地址，郵誤風險概由其自行承擔。

## 零碎配額

根據合資格股東於記錄日期每持有一(1)股股份可認購三(3)股供股股份之權利，供股將不會產生供股股份之零碎配額。

## 惡劣天氣之影響

倘於最後接納時限日期，香港有「黑色」暴雨警告或八號或以上熱帶氣旋警告信號或超級颱風引致之「極端情況」生效，(i)於正午十二時正前任何時間及於正午十二時正後不再生效，則最後接納時限(即接納供股股份及繳納股款之最後時限)將延長至同一營業日下午五時正；及(ii)於中午十二時正至下午四時正之間任何時間，則最後接納時限將改為下一個營業日之下午四時正，而該營業日之上午九時正至下午四時正任何時間於香港並無該兩項警告。

倘最後接納時限未能於二零二五年五月二十八日(星期三)舉行，上述日期可能受到影響。本公司將於切實可行的情況下盡快以公告方式通知股東有關預期時間表的任何變動。

## 一般事項

暫定配額通知書連同(如相關)宣稱由獲發本暫定配額通知書人士所簽署之「轉讓及提名表格」(表格乙)一經交回，即表示交回之人士或各方就處理本暫定配額通知書及收取分拆暫定配額通知書及／或股票擁有最終所有權憑證。暫定配額通知書及當中所載的任何接納要約須受香港法律管限，並按香港法律詮釋。有關供股詳情的供股章程其他副本可於正常營業時間向過戶登記處卓佳證券登記有限公司索閱，地址為香港夏慤道16號遠東金融中心17樓。

## 個人資料收集－暫定配額通知書

閣下倘填妥、簽署及交回本暫定配額通知書隨附之表格，即表示同意向本公司、過戶登記處及／或彼等各自之顧問及代理人披露個人資料及彼等所需有關閣下或閣下為其利益而接納額外供股股份的人士之任何資料。個人資料(私隱)條例給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料，索取有關資料之副本，以及改正任何不準確之資料。根據個人資料(私隱)條例，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，均應寄往本公司於香港的主要營業地點(地址為香港新界荃灣橫窩仔街28號利興強中心15樓E室)，以公司秘書為收件人，或(視情況而定)送交過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)，並以私隱合規主任為收件人。

此 致

列位合資格股東 台照

承董事會命  
火山邑動國際控股有限公司  
董事會主席兼執行董事  
趙傑  
謹啟

二零二五年五月十四日