Micromobility.com Inc.

Amendment to Management Certification for 12/31/2024 originally published through the OTC Disclosure & News Service on <u>05/15/2025</u>

> **Explanatory Note:** Management Certification Amendment Request

**This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.

OTC Markets

Management Certification

The undersigned, on behalf of <u>micromobility.com</u>, Inc ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (please describe)

Other Reporting Obligations

The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC O registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.

O The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: [□] No: [⊠]

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: [□] No: [⊠]

- 4. The Company has a Verified Company Profile on OTCMarkets.com.
- 5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
- 6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
- 7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
- 8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent:CONTINENTAL STOCK TRANSFER & TRUSTAddress:1 State Street, 30th Floor, New York, NY 10004-1561

Management Certification (Version 1.3 April 2025)

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets. OTC Markets Group Inc.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

ORTOLI & ROSENSTADT LLP

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOS." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): May 13, 2025

Individual Name (First, Last) Or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
PALELLA HOLDINGS LLC - Salvatore Palella	Owner of 51% of micromobility.com Inc Common Shares	New York, NY	47,032,402 Common Shares	Common Shares	51%
Gian Luca Spriano	CEO and CFO	Naples, FL	3 Options to buy 3 Common Shares	3 Options to buy 3 Common Shares	0.00%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

<u>N/A</u>

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

[] Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ²	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
12/8/202 3	5,750,000	6,477,044 as of 31.3.2025	12/8/202 4 – Parties are negotiati ng a new maturity date	The loan shall be convertible into shares of the Company's common stock at the option of the Note Holder, who could convert any portion of the outstanding and unpaid conversion amount into fully paid and nonassessable shares of Common Stock in accordance with the Conversion Price defined as \$1.25.	Zero	5,181,635	PALELLA HOLDINGS LLC (Fully owned by Salvatore Palella, former CEO of micromobility.com Inc)	Funding the operations
4/21/202 5	2,750,000	2,750,000	4/21/202 6	The Promissory Note may be converted by holder into shares of common stock, such shares shall be valued at the lower of (i) \$.006 per share (the "Fixed Price") or (ii) 95% of the lowest daily VWAP during the 10 consecutive Trading Days immediately preceding the date of such conversion (the "Variable Price"), but which Variable Price shall not be lower than the Floor Price (as defined below) then in effect. On the	Zero	458,333,33 3 using the Fixed Price	YA II PN, Ltd.	Funding the operations

² The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Total Outstanding Balance:	9,227,044	and (ii) following such an uplisting, 20% of the initial listing price on such exchange. Total Shares:	Zero	463,514,96 8	
		"Floor Price" respect to the Variable Price, shall mean, (i) prior to an uplisting of the Common Stock to a national exchange, nil,			
		exchange (the "Fixed Price Reset Date"), the Fixed Price shall be adjusted (downwards only) to equal the average VWAP for the three trading days immediately prior to the Fixed Price Reset Date. The			
		fourth Trading Day following the listing of the common stock on a national			

Any additional material details, including footnotes to the table are below :

<u>N/A</u>

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Gian Luca Spriano

Title: CEO and CFO

Date: 05/16/2025

Signature: <u>Eine</u> Luce Maria Styrus Frince

(Digital Signatures should appear as "/s/ [OFFICER NAME]")