



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

April 25, 2025

Anthony Hayes
Chief Executive Officer
Dominari Holdings Inc.
725 5th Avenue, 22nd Floor
New York, NY 10022

Re: Dominari Holdings Inc.
Registration Statement on Form S-3
Filed April 21, 2025
File No. 333-286648

Dear Anthony Hayes:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact John Dana Brown at 202-551-3859 with any questions.

Sincerely,

Division of Corporation Finance
Office of Crypto Assets

cc: Robert F. Charron