



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

April 29, 2025

Paul D. McKinney  
Chief Executive Officer  
Ring Energy, Inc.  
1725 Hughes Landing Blvd., Suite 900  
The Woodlands, TX 77380

**Re: Ring Energy, Inc.**  
**Registration Statement on Form S-3**  
**Filed April 18, 2025**  
**File No. 333-286646**

Dear Paul D. McKinney:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Cheryl Brown at 202-551-3905 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation

cc: Adam J. Fogoros, Esq.