

Approximately \$1.9 million convertible at \$2.22.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ²	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
April 27, 2023	\$1,919,796	\$1,919,796	April 27, 2028 or Business combination	\$2.22	0	864,772	NorthView Sponsor I, LLC	Working capital loan
Total Outstanding Balance:		\$1,919,796	Total Shares:		0	864,772		


Any additional material details, including footnotes to the table are below:

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Fred Knechtel

Title: Chief Financial Officer

Date: 6/23/2025

Signature: 

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

² The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

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Fred Knechtel

fredknechtel@northviewac.com

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Sent: 6/23/2025 2:43:02 PM

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Electronic Record and Signature Disclosure:

Accepted: 6/23/2025 2:43:24 PM

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In Person Signer Events

Signature

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Editor Delivery Events

Status

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Agent Delivery Events

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Carbon Copy Events

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Timestamp

Witness Events

Signature

Timestamp

Notary Events

Signature

Timestamp

Envelope Summary Events

Status

Timestamps

Envelope Sent

Hashed/Encrypted

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Certified Delivered

Security Checked

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Signing Complete

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Payment Events

Status

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Electronic Record and Signature Disclosure

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