



**CURRENT REPORT
OF
VISLINK TECHNOLOGIES INC.**

1. Entry into a Material Definitive Agreement.

On June 12, 2025, Vislink Technologies, Inc., a Delaware corporation (the “Company”), entered into a Cooperation Agreement (the “Cooperation Agreement”) with Hale Capital Partners and certain of its affiliates (collectively, the “Investor Group”).

Pursuant to the Cooperation Agreement, among other terms, (i) the Company agreed to nominate William J. Bender, USAF, Lt Gen (Ret) to stand for election to the Board of Directors of the Company (the “Board”) at the Company’s 2025 Annual Meeting of Stockholders (the “2025 Annual Meeting”), (ii) the Company agreed to appoint Martin Hale, of the Investor Group as a Board observer, (iii) the Company agreed that the number of authorized directors on the Board will not exceed six (6) directors without the written consent of the Investor Group, and (iv) the Company agreed that so long as the Investor Group holds 15% or more of the issued and outstanding shares of the Company’s common stock, the Investor Group shall have the right to appoint one (1) director to the Board, which shall initially be Lt Gen Bender. Lt Gen Bender was appointed to the Board in June 2025.

The Investor Group has also agreed to certain standstill provisions with respect to its actions with regard to the Company until the earliest date pursuant to which stockholder nominations for director elections are permitted to be delivered to the amended and restated bylaws of the Company (the “Bylaws”) with respect of the Company’s 2026 annual meeting of shareholders, subject to certain acceleration provisions (the “Standstill Period”). During the Standstill Period, the Investor Group and its affiliates and associates may not have beneficial ownership of more than 25% of the Company’s common stock then outstanding. The standstill provisions also include, among other things, restrictions with respect to nominating or recommending for nomination any persons for election to the Board, making any shareholder proposal to the Company or the Board or any committee thereof, soliciting any proxy or consents to vote securities of the Company in opposition to any recommendation or proposal of the Board and conducting any other referendum (including any “withhold” or similar campaign), except as expressly permitted by the Cooperation Agreement.

The Cooperation Agreement also contains customary nondisclosure, non-disparagement, and other undertakings by the Investor Group.

In connection with the Cooperation Agreement, the Company also entered into a board observer agreement with Mr. Hale on June 12, 2025, which memorializes Mr. Hale’s status as a Board observer pursuant to the Company’s obligations under the Cooperation Agreement (the “Observer Agreement”). The Observer Agreement includes customary representations and warranties by each party.

13. Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.

As of June 20, 2025, Michael C. Bond, the Company’s Chief Financial Officer, is no longer an employee of the Company.

On July 8, 2025, the Company held its 2025 Annual Meeting of Stockholders (the “Annual Meeting”). Susan G. Swenson, Chair of the Board of Directors (the “Board”), and Brian K. Krolicki, Board member, did not stand for reelection, and each ceased to be a member of the Board following the Annual Meeting. At the Annual Meeting,

Carleton M. Miller, Jude T. Panetta, Ralph E. Faison and Lt. Gen. William J. Bender were elected to the Board, each having a term expiring at the 2026 Annual Meeting of Stockholders, and the size of the Board was reduced to four.

Date: July 8, 2025

By: /s/ Carleton M. Miller

Carleton M. Miller
Chief Executive Officer