

**To be valid, the whole of this document must be returned.**

本文件必須整份交還，方為有效。

**IMPORTANT**

**重要提示**

Reference is made to the prospectus issued by AustAsia Group Ltd. (the “Company”) dated 14 July 2025 in relation to the Rights Issue (the “Prospectus”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

茲提述澳亞集團有限公司（「本公司」）日期為2025年7月14日關於供股之供股章程（「供股章程」）。除非文義另有所指，否則供股章程所界定之詞彙於本文件使用時具有相同涵義。

**THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL EXPIRES AT 4:00 P.M. ON MONDAY, 28 JULY 2025 (OR SUCH LATER DATE AS MENTIONED IN THE SECTION HEADED “EFFECT OF BAD WEATHER” IN THIS PAL).**

本暫定配額通知書（「暫定配額通知書」）具有價值及可轉讓，並應即時處理。本暫定配額通知書所載之要約將於2025年7月28日（星期一）（或本暫定配額通知書「惡劣天氣之影響」一節所述有關較後日期）下午四時正截止。

**IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. IF YOU HAVE SOLD OR TRANSFERRED ALL OF YOUR SHARES OF THE COMPANY, YOU SHOULD AT ONCE HAND THE PROSPECTUS AND THIS PAL TO THE PURCHASER(S) OR THE TRANSFEREE(S) OR TO THE BANK, LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, OR OTHER AGENT THROUGH WHOM THE SALE OR TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER(S) OR THE TRANSFEREE(S).**

閣下如對本暫定配額通知書或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。閣下如已售出或轉讓名下所有本公司股份，應立即將供股章程及本暫定配額通知書送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理，以便轉交買主或承讓人。

A copy of this PAL, together with a copy of the Prospectus and the documents specified in the paragraph headed “DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, Chapter 32 of the Laws of Hong Kong. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents.

本暫定配額通知書連同供股章程及供股章程附錄三「送呈公司註冊處處長之文件」一段所訂明之文件，已按香港法例第32章公司（清盤及雜項條文）條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長及證監會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, by no later than 4:00 p.m. on Monday, 28 July 2025. All remittances must be made by cheque or cashier’s order in Hong Kong dollars. Cheques must be drawn on an account with, and cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**AUSTASIA GROUP LTD. – PAL**” and crossed “**ACCOUNT PAYEE ONLY**”.

倘閣下擬行使閣下之權利認購本暫定配額通知書指定之所有供股股份，則閣下必須不遲於2025年7月28日（星期一）下午四時正按照本文件印列之指示將本暫定配額通知書連同須於接納時繳足之股款交回股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款須以港元支票或銀行本票繳付。支票必須由香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，註明抬頭人為「**AUSTASIA GROUP LTD. – PAL**」，並以「只准入抬頭人賬戶」劃線方式開出。

Form A  
表格甲

Branch share registrar and transfer office in Hong Kong:  
Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor,  
Hopewell Centre,  
183 Queen's Road East,  
Wanchai,  
Hong Kong

香港股份過戶登記分處：  
香港中央證券登記有限公司  
香港  
灣仔  
皇后大道東183號  
合和中心  
17樓1712-1716號舖



**AUSTASIA**  
**AustAsia Group Ltd.**  
**澳亞集團有限公司\***

(Incorporated in the Republic of Singapore with limited liability)  
(於新加坡共和國註冊成立的有限公司)  
(Stock Code: 2425)  
(股份代號：2425)

**RIGHTS ISSUE ON THE BASIS OF  
TWO (2) RIGHTS SHARES FOR EVERY  
FIVE (5) EXISTING SHARES HELD  
ON THE RECORD DATE**

按於記錄日期  
每持有五(5)股現有股份  
獲發兩(2)股供股股份之基準  
進行供股

**PAYABLE IN FULL ON ACCEPTANCE  
BY NOT LATER THAN 4:00 P.M.  
ON MONDAY, 28 JULY 2025**

股款須不遲於  
2025年7月28日(星期一)  
下午四時正接納時繳足

**PROVISIONAL ALLOTMENT LETTER  
暫定配額通知書**

Headquarter and Registered Office  
400 Orchard Road  
#15-08, Orchard Towers  
Singapore 238875

總部及註冊辦事處  
400 Orchard Road  
#15-08, Orchard Towers  
Singapore 238875

Principal Place of Business in Hong Kong  
46th Floor, Hopewell Centre  
183 Queen's Road East  
Wan Chai  
Hong Kong

香港主要營業地點  
香港  
灣仔  
皇后大道東183號  
合和中心46樓

Principal Place of Business in the PRC  
No. 10, Yongguan Road  
Yongan Town  
Kenli District  
Dongying City  
Shandong Province  
China

中國主要營業地點  
中國  
山東省  
東營市  
樂利區  
永安鎮  
永館路10號

14 July 2025  
2025年7月14日

Name(s) and address of the Qualifying Shareholder(s)  
合資格股東之姓名／名稱及地址

Provisional Allotment Letter No.  
暫定配額通知書編號

Total number of Shares registered in your name(s) on Thursday, 10 July 2025  
於2025年7月10日(星期四)已經登記於閣下名下之股份總數

BOX A  
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on Monday, 28 July 2025  
閣下獲配發之暫定供股股份數目。股款須不遲於2025年7月28日(星期一)下午四時正接納時繳足

BOX B  
乙欄

Total subscription monies payable on acceptance in full (normal rounding to nearest HK\$0.01)  
應繳認購股款總額，股款須於接納時繳足(四捨五入至最接近的0.01港元)

BOX C  
丙欄

HK\$  
港元

Note: All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on an account with, or by a cashier's order issued by, a licensed bank in Hong Kong. All such cheques or cashier's orders must be made payable to "AUSTASIA GROUP LTD. - PAL" and crossed "Account Payee Only".  
附註：所有股款須以港元繳付，並以在香港之持牌銀行戶口開出之支票或以香港之持牌銀行發出之銀行本票支付。所有此等支票或銀行本票均須註明抬頭人為「AUSTASIA GROUP LTD. - PAL」，並以「只准入抬頭人賬戶」劃線方式開出。

Name of bank on which cheque/  
cashier's order is drawn:

支票／銀行本票的付款銀行名稱：\_\_\_\_\_

Cheque/cashier's order no.:

支票／銀行本票號碼：\_\_\_\_\_

Please insert your contact telephone no.:

請在此填上閣下之聯絡電話號碼：\_\_\_\_\_

Investors who have any doubt about their position are recommended to obtain professional advice from their advisers regarding dealings in the Shares or nil-paid Rights Shares during these periods.

投資者如對彼等之有關情況有任何疑問，應自行諮詢本身的顧問有關在該等期間買賣股份或未繳股款供股股份之專業意見。

\* for identification purposes only  
僅供識別

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份之認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，餽贈或轉讓實益擁有之權益亦須繳付香港從價印花稅。在送交本文件以登記轉讓任何供股股份權益之前，須出示已繳付香港從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION  
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares set out in Box B of Form A)  
(只供擬轉讓其／彼等載於表格甲內乙欄之全部供股股份認購權之合資格股東填寫及簽署)

To: The Directors,  
**AustAsia Group Ltd.**  
致： 澳亞集團有限公司\*  
列位董事

Dear Sirs,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) in this PAL.

敬啟者：

本人／吾等茲將本暫定配額通知書所列本人／吾等之供股股份之認購權悉數轉讓予接受此權利並簽署本暫定配額通知書所載登記申請表格（表格丙）之人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)  
合資格股東簽署（所有聯名股東均須簽署）

Date: \_\_\_\_\_ 2025

日期：2025年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

NOTE: Hong Kong stamp duty is payable in connection with the transfer of the rights to subscribe for the Rights Share(s).  
附註：轉讓認購供股股份之權利須繳付香港印花稅。

**REGISTRATION APPLICATION FORM**  
**登記申請表格**

(To be completed and signed only by the person(s) to whom the rights to subscribe  
for the Rights Shares have been transferred)  
(只供承讓供股股份認購權之人士填寫及簽署)

To: The Directors,  
**AustAsia Group Ltd.**  
致： 澳亞集團有限公司\*  
列位董事

Dear Sirs,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the Constitution of the Company.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載條款，以及在貴公司之組織章程規限下，接納此等供股股份。

Existing Shareholder(s) Please  
mark "X" in this box  
現有股東請在本欄內填上「X」號



To be completed in BLOCK LETTERS in English.  
請用英文大楷填寫。

Name in English 英文姓名／名稱	Family name or Company name 姓氏或公司名稱	Other name(s) 名字	Name in Chinese 中文姓名／名稱
Full name(s) of joint applicant(s) (if required) 聯名申請人全名／名稱 (如有需要)			
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人只須填 報排名首位的申請人的地址)			
Occupation 職業		Tel. no. 電話號碼	
Dividend instructions 派息指示			
Name and address of bank 銀行名稱及地址		Bank account type 銀行戶口類別	
		Bank account no. 銀行戶口號碼	

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)  
合資格股東簽署(所有聯名股東均須簽署)

Date: \_\_\_\_\_ 2025

日期：2025年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

**Hong Kong ad valorem stamp duty is payable by the transferor(s) and the transferee(s) if this form is completed.**  
如已填妥此表格，轉讓人及承讓人須繳付香港從價印花稅。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款供股股份及繳足股款供股股份將獲香港結算接納為合資格證券，可自其各自開始於聯交所買賣當日或香港結算決定之其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交收日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

Dealings in the Shares may be settled through CCASS and you should consult your stockbroker, other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

買賣股份可通過中央結算系統交收。閣下應諮詢閣下之股票經紀、其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解交收安排詳情以及有關安排對閣下之權利及權益可能產生之影響。

TO ACCEPT THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE SHARE REGISTRAR, COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED SHOPS 1712-1716, 17TH FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WAN CHAI, HONG KONG, TOGETHER WITH A REMITTANCE, BY CHEQUE OR CASHIER'S ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C IN THIS PAL SO AS TO BE RECEIVED BY THE REGISTRAR NOT LATER THAN 4:00 P.M. ON MONDAY, 28 JULY 2025. ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, OR CASHIER'S ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "AUSTASIA GROUP LTD. – PAL" AND CROSSED "ACCOUNT PAYEE ONLY". INSTRUCTIONS ON TRANSFER AND SPLITTING OF ENTITLEMENTS TO RIGHTS SHARES ARE ALSO SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN.

閣下如欲根據本暫定配額通知書接納全部供股股份之暫定配額，須不遲於2025年7月28日（星期一）下午四時正將本暫定配額通知書整份連同本暫定配額通知書丙欄所示全數股款之港元支票或銀行本票交回股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款須以港元繳付，支票必須由香港持牌銀行的戶口開出，而銀行本票則須由香港持牌銀行發出，註明抬頭人為「AUSTASIA GROUP LTD. – PAL」，並以「只准入抬頭人賬戶」劃線方式開出。有關轉讓及分拆供股配額之指示載於附頁。繳款將不會獲發收據。

Each person accepting the provisional allotment specified in this PAL:

- confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them; and
- agrees that this PAL, and the resulting contract, will be governed by and construed in accordance with Hong Kong law.

接納本暫定配額通知書所載之暫定配額的每位人士均：

- 確認其已閱讀附頁及供股章程所載之條款及條件以及接納手續，並同意受其約束；及
- 同意本暫定配額通知書及因此構成之合約須受香港法律監管及根據香港法律詮釋。

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE  
NO RECEIPT WILL BE GIVEN**

每份接納須隨附一張獨立開出之支票或銀行本票  
繳款將不會獲發收據

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