


AUSTASIA
AustAsia Group Ltd.
澳亞集團有限公司*
(Incorporated in the Republic of Singapore with limited liability)
(Stock Code: 2425)

**RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES
FOR EVERY FIVE (5) EXISTING SHARES HELD ON THE
RECORD DATE ON NON-UNDERWRITTEN BASIS HELD ON
THE RECORD DATE PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON MONDAY, 28 JULY 2025
EXCESS APPLICATION FORM**

*Branch share registrar and
transfer office in Hong Kong:*
Computershare Hong Kong
Investor Services Limited,
Shops 1712-1716, 17th Floor,
Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

Registered Office:
400 Orchard Road
#15-08, Orchard
Towers
Singapore
238875

*Principal place
of business
in Hong Kong:*
46th Floor,
Hopewell Centre
183 Queen's
Road East
Wan Chai
Hong Kong

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the
Qualifying Shareholder(s) named herein.

Total number of excess Rights Share(s) Applied

BOX A

Total subscription monies paid for the excess Rights Shares in
HK\$ (Subscription monies should be rounded to the nearest cent)

BOX B

Note: All remittances (normal rounding to the nearest cent)
must be made in Hong Kong dollars and must be
forwarded either by cheque drawn on an account with, or
by a cashier's order issued by, a licensed bank in Hong
Kong. All such cheques or cashier's orders must be made
payable to "AUSTASIA GROUP LTD. – EAF" and
crossed "Account Payee Only".

To: The Directors
AustAsia Group Ltd.

Dear Sir/Madam,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for excess Rights Share(s) specified in Box A at the Subscription Price of HK\$1.12 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance (normal rounding to the nearest cent) in favour of "AUSTASIA GROUP LTD. – EAF" and crossed "Account Payee Only" issued for the amount as specified in Box B being payment in full on application for the aforementioned number of excess Rights Share(s). I/we hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand the Board will allocate the excess Rights Shares to the Qualifying Shareholders who have applied for excess application at its discretion, but on a pro-rata basis in proportion to the number of Shares being held by them on the Record Date. In determining the number of excess Rights Shares to be allocated to a Qualifying Shareholder, no reference will be made to the number of Rights Shares subscribed by that Qualifying Shareholder through applications by PAL. For the excess Rights Shares allocated to HKSCC Nominees Limited as a nominee, if the excess Rights Shares allocated to such nominee are insufficient to satisfy all EAFs of Shareholders with their Shares held by such nominee, the excess Rights Shares would be allocated on a pro rata basis with reference to the number of excess Rights Shares applied for by the Shareholders with their Shares held by such nominee. No preference will be given to topping up odd lots to whole board lots. I/we acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus Documents and subject to the Constitution of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

➡ 1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ 2025 Contact Tel. no.: _____

* For identification purposes only

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION NO RECEIPT WILL
BE GIVEN FOR REMITTANCE**



AUSTASIA

AustAsia Group Ltd.

澳亞集團有限公司*

(於新加坡共和國註冊成立的有限公司)

(股份代號：2425)

按於記錄日期每持有五(5)股現有股份獲發兩(2)股供股股份之
基準以非包銷基準進行供股

股款須不遲於2025年7月28日(星期一)

下午四時正接納時繳足

額外申請表格

香港股份過戶登記分處：
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心17樓1712-1716號舖

註冊辦事處：
400 Orchard Road
#15-08, Orchard
Towers
Singapore
238875

香港主要營業地點：
香港
灣仔
皇后大道東183號
合和中心46樓

合資格股東姓名／名稱及地址

Blank area for shareholder details.

僅供此欄所列合資格股東申請。

所申請額外供股股份之總數

甲欄

Blank area for total shares applied for.

額外供股股份之應繳認購股款總額(港幣)
(以四捨五入計算至最接近港仙)

乙欄

Blank area for total subscription amount.

附註：所有股款(以四捨五入計算至最接近港仙)須以港元繳付，並以在香港之持牌銀行戶口開出之支票或以香港之持牌銀行發出之銀行本票支付。所有此等支票或銀行本票均須註明抬頭人為「AUSTASIA GROUP LTD. - EAF」，並以「只准入抬頭人賬戶」劃線方式開出。

致： 澳亞集團有限公司*
列位董事

敬啟者：

本人／吾等為上文列名之合資格股東，現不可撤回地根據供股項下以每股供股股份1.12港元之認購價申請甲欄指定數目之額外供股股份，並附上註明抬頭人為「AustAsia Group Ltd. - EAF」，及以「只准入抬頭人賬戶」劃線方式獨立開出乙欄指定金額之港元支票或銀行本票，作為申請認購上述數目額外供股股份須全數支付之股款。本人／吾等謹請閣下配發該等所申請認購或較所申請認購數目為少之額外供股股份予本人／吾等，並將本人／吾等就此項認購申請可能獲配發之額外供股股份數目之本人／吾等股票及／或應退還予本人／吾等任何申請認購股款餘額之支票，按上列地址以普通郵遞方式郵寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白董事會將根據於記錄日期合資格股東所持有之股份數目按比例酌情向已作出額外申請之合資格股東分配額外供股股份。於釐定將向合資格股東分配之額外供股股份數目時，本公司將不會考慮合資格股東根據暫定配額通知書申請認購之供股股份。就分配予香港中央結算(代理人)有限公司作為代理人之額外供股股份而言，倘若分配予代名人的額外供股股份不足以滿足由代名人持有股份的股東的所有額外申請表格，額外供股股份將根據由代名人持有股份的股東所申請的額外供股股份數目按比例分配。為補足碎股至完整買賣單位而提出之申請將不獲優先處理。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份。

本人／吾等承諾接納按照章程文件所載之條款，並在本公司之組織章程的規限下可能配發予本人／吾等之上述數目之額外供股股份。本人／吾等就任何獲配發之額外供股股份授權閣下將本人／吾等之姓名列入本公司之股東名冊，作為該等供股股份之持有人。

1. _____ 2. _____ 3. _____ 4. _____
申請人簽署(所有聯名申請人均須簽署)

日期：_____ 2025年 聯絡電話號碼：_____

* 僅供識別

每份申請須隨附一張獨立開出之支票或銀行本票
本公司不會就股款另發收據

IMPORTANT

Reference is made to the prospectus issued by AustAsia Group Ltd. (the “Company”) dated Monday, 14 July 2025 in relation to the Rights Issue (“Prospectus”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED ABOVE WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON MONDAY, 28 JULY 2025.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

A copy of the Prospectus, together with a copy of the PAL, this EAF and the documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission take no responsibility for the contents of any of these documents referred to above.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully- paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Rights Issue is conditional upon the fulfilment of the conditions set out under the paragraphs headed “Conditions of the Rights Issue” in the letter from the Board in the Prospectus.

The Shares have been dealt with on an ex-rights basis from Wednesday, 2 July 2025. Dealings in the Rights Shares in their nil-paid form will take place from 9:00 a.m. on Wednesday, 16 July 2025 to 4:00 p.m. on Wednesday, 23 July 2025 (both dates inclusive).

Accordingly, any persons contemplating dealings in the Shares up to the date when the conditions of the Rights Issue are fulfilled (or, in respect of certain conditions, waived) and any dealings in the nil-paid Rights Shares from 9:00 a.m. on Wednesday, 16 July 2025 to 4:00 p.m. on Wednesday, 23 July 2025 (both dates inclusive) shall bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating any dealings in the Shares and/or nil-paid Rights Shares are recommended to consult their own professional advisers and exercise caution.

重要提示

茲提述澳亞集團有限公司（「本公司」）日期為2025年7月14日（星期一）關於供股之供股章程（「供股章程」）。除非文義另有所指，否則供股章程所界定之詞彙於本文件使用時具有相同涵義。

此乃有價值及不可轉讓之額外申請表格（「額外申請表格」），並僅供名列上文且擬申請其供股股份暫定配額以外之額外供股股份之合資格股東使用。本額外申請表格須 閣下即時處理。本額外申請表格及隨附之暫定配額通知書所載之要約將於**2025年7月28日（星期一）下午四時正**屆滿。

閣下如對本額外申請表格任何方面或應採取之行動有任何疑問，或如已出售或轉讓所有或部分 閣下於本公司的股份，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

供股章程連同暫定配額通知書、本額外申請表格及供股章程附錄三「送呈公司註冊處處長之文件」一段所訂明之文件，已按香港法例第32章公司（清盤及雜項條文）條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證券以及期貨事務監察委員會對上述任何文件之內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，以及符合香港結算之股份收納規定後，預期未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可由未繳股款及繳足股款供股股份分別於聯交所開始買賣日期或由香港結算可能釐定之其他日期起，於中央結算系統寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日在中央結算系統交收。中央結算系統所有活動均須遵守不時生效之中央結算系統一般規則及中央結算系統運作程序規則。

供股須待供股章程董事會函件內「供股之條件」一段所載條件獲達成後，方可作實。

股份已於2025年7月2日（星期三）起按除權基準買賣。未繳股款供股股份將於2025年7月16日（星期三）上午九時正至2025年7月23日（星期三）下午四時正（包括首尾兩日）進行買賣。

因此，任何人士如擬於供股之條件獲達成（或於若干情況下獲豁免）當日前買賣股份及由2025年7月16日（星期三）上午九時正至2025年7月23日（星期三）下午四時正（包括首尾兩日）買賣任何未繳股款供股股份，均須承擔供股可能不會成為無條件或可能不會進行之風險。建議有意買賣任何股份及／或未繳股款供股股份之任何股東或其他人士諮詢彼等各自之專業顧問及審慎行事。

This EAF should be completed, signed and lodged, together with payment as to HK\$1.12 per Rights Share for the number of excess Rights Shares applied for, with the Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, so as to be received by not later than 4:00 p.m. on Monday, 28 July 2025. All remittances (rounding to the nearest cent) must be made in Hong Kong dollars and must be forwarded either by cheque drawn on an account with, or by a cashier's order issued by, a licensed bank in Hong Kong. All such cheques or cashier's orders must be made payable to "**AUSTASIA GROUP LTD. – EAF**" and crossed "**Account Payee Only**". All enquiries in connection with this EAF should be addressed to the Registrar at the above address or by phone at (852) 2862 8555.

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such application monies (if any) will be retained for the benefit of the Company. Completion and return of this EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for which will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights of the Company in respect thereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation. You must pay the exact amount payable upon application for the excess Rights Shares, and any underpaid application will be rejected. In the event of an overpaid application, a refund cheque, without interest, will be made out to you only if the overpaid amount is HK\$100 or above. No receipt will be issued in respect of any EAF and/or relevant remittance received.

The Prospectus Documents have not been and will not be registered under any applicable securities legislation of any jurisdictions other than Hong Kong. Save as described under the paragraph headed "Rights of the Overseas Shareholders" in the letter from the Board in the Prospectus, no action has been taken by the Company to permit the offering of the Rights Issue in any territory outside Hong Kong. No person receiving a copy of the Prospectus or a PAL or an EAF in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares under the Rights Issue to satisfy himself/herself/itself/themselves as to the observance of the laws and regulations of all relevant jurisdiction including the obtaining of any governmental or other consents and to pay any taxes and duties required to be paid in such territory or jurisdiction in connection therewith.

No application for Rights Shares will be accepted from the Non-Qualifying Shareholder(s) (if any). The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

Completion and return of this EAF by anyone outside Hong Kong will be deemed to constitute a representation and warranty from such person to the Company that the local registration, legal and regulatory requirements of such relevant jurisdictions other than Hong Kong in connection with the EAF and any application under it, have been, or will be, fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to, any of the above representation or warranty. If you are in doubt as to your position, you should consult your licensed securities dealer, other licensed corporation, bank manager, solicitor, professional accountant or other professional adviser.

You will be notified by the Company of the allocation result of the excess application for Rights Shares on Monday, 4 August 2025 by way of announcement. Where the number of excess Rights Shares applied for under one EAF is greater than the total number of Rights Shares being offered under the Rights Issue, being 280,185,244 Rights Shares, such application (other than from a nominee company) would be treated as invalid and be rejected. If no excess Rights Share is allotted to you, a refund cheque for the full amount tendered on application will be posted to you by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number you applied for, a cheque for the surplus application monies will be posted to you by ordinary post at your own risk. Such posting is expected to take place on or before Tuesday, 5 August 2025. Any such cheque will be drawn in favour of the person named on this form (or in case of joint applicants, the first-named applicant). It is expected that share certificate(s) in respect of the excess Rights Shares will be posted to you by ordinary post at your own risk on or before Tuesday, 5 August 2025. You, except HKSCC Nominees Limited, will receive one share certificate for all the Rights Shares and/or excess Rights Shares (if any), both in fully-paid form, allotted and issued to you.

本額外申請表格填妥及簽署後，連同所申請之額外供股股份之數目按每股供股股份1.12港元計算之款項，最遲須於2025年7月28日（星期一）下午四時正送達股份過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）。所有股款（以四捨五入計算至最接近港仙）須以港元繳付，並以在香港之持牌銀行戶口開出之支票或以香港之持牌銀行發出之銀行本票支付。所有此等支票或銀行本票均須註明抬頭人為「**AustAsia Group Ltd. – EAF**」，並以「**只准入抬頭人賬戶**」劃線方式開出。所有有關本額外申請表格之查詢均須寄交股份過戶登記處之上述地址或致電(852) 2862 8555。

所有支票及銀行本票於收訖後隨即過戶，而有關申請款項之所有利息（如有）將撥歸本公司所有。填妥及交回本額外申請表格連同所申請額外供股股份之付款支票或銀行本票，將構成申請人之保證，指支票或銀行本票將於首次過戶時獲兌現。倘所附之支票或銀行本票於首次過戶時未能兌現，在不影響本公司之其他權利之情況下，本公司保留拒絕受理任何額外申請表格之權利。閣下須於申請額外供股股份時支付實際應付金額，任何支付金額不足的申請將不獲受理。倘就申請支付過多款額，則在款額為100港元或以上時方會向閣下發出不計利息之退款支票。概不會就所接獲之任何額外申請表格及／或相關股款發出收據。

章程文件並無亦不會根據香港以外之任何司法管轄權區之任何適用證券法例登記。除供股章程內董事會函件中「海外股東之權利」一段所述者外，本公司概無採取任何行動以批准於香港以外任何地區提呈供股。於香港以外任何司法管轄權區並接獲供股章程或暫定配額通知書或額外申請表格之人士，不得視之為申請供股股份之要約或邀請，除非有關要約或邀請可於有關司法管轄權區合法地作出而毋須遵照任何登記或其他法律或監管規定則除外。在香港以外地區而擬根據供股為其利益申請供股股份之任何人士，須自行遵守所有相關司法管轄權區之法例及規例（包括取得任何政府或其他同意），並繳付有關地區或司法管轄權區就此而規定繳付之任何稅項及徵稅。

本公司不會接納不合資格股東（如有）的供股股份的申請。倘本公司相信接納有關申請會觸犯香港以外任何司法管轄權區的適用證券或其他法例或規例，則本公司保留權利拒絕接納有關供股股份的申請。

任何香港境外人士填妥及交回本額外申請表格，將被視為向本公司聲明及保證，該人士已或將會就額外申請表格及其項下之任何申請全面遵守香港以外之該等相關司法管轄權區之地方登記、法律及監管規定。為免生疑，香港結算或香港中央結算（代理人）有限公司將概不受任何上述聲明或保證規限。閣下對自身的情況如有疑問，應諮詢閣下之持牌證券交易商、其他持牌法團、銀行經理、律師、專業會計師或其他專業顧問。

閣下將於2025年8月4日（星期一）以公告形式接獲本公司通知有關額外申請供股股份之分配結果。倘根據一份額外申請表格申請之額外供股股份數目大於根據供股提呈之供股股份總數（即280,185,244股供股股份），則該申請（代名人公司所提交者除外）將會被視為無效及不獲受理。倘閣下未獲配發額外供股股份，則閣下在申請認購時所付款項全數的退款支票將以平郵方式寄發予閣下，郵誤風險概由閣下承擔，及如閣下獲配發的額外供股股份數目少於所申請的數目，則多繳的申請款項的退款支票預期將於2025年8月5日（星期二）或之前以平郵方式寄發予閣下，郵誤風險概由閣下承擔。任何有關支票將以本表格所列人士的姓名為抬頭人（如屬聯名申請人，則為排名首位之申請人）。預期有關額外供股股份之股票將於2025年8月5日（星期二）或之前以平郵方式寄發予閣下，郵誤風險概由閣下承擔。除香港中央結算（代理人）有限公司外，閣下將會就所有配發及發行予閣下之供股股份及／或額外供股股份（如有）（均為繳足股款）獲發一張股票。

All documents, including refund cheques (if any), will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to their registered addresses kept by the Registrar.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

所有文件（包括退款支票（如有））將以平郵方式由登記處按有關申請人或其他應得人士之登記地址寄發予彼等，郵誤風險概由彼等承擔。

本額外申請表格及根據其所作的申請均須受香港法例監管，並按其詮釋。