



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

July 2, 2025

David Jemmett
Chief Executive Officer
CISO Global, Inc.
6900 E. Camelback Road, Suite 900
Scottsdale, Arizona 85251

Re: CISO Global, Inc.
Registration Statement on Form S-3
Filed June 26, 2025
File No. 333-288353

Dear David Jemmett:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Eddie Kim at 202-551-8713 with any questions.

Sincerely,

Division of Corporation Finance
Office of Trade & Services

cc: Katherine A. Beck