

To be completed in all respects except the sections marked “Do not complete”
除註明「毋須填寫本欄」的部分外，每項均須填寫

SHARE OFFER ACCEPTANCE FORM
股份要約接納表格

HKBN LTD.
香港寬頻有限公司

Receiving Agent:
Tricor Investor Services Limited
接收代理人：
卓佳證券登記有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code: 1310)
(股份代號：1310)

17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
香港夏慤道16號遠東金融中心17樓

VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY
CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED
ON BEHALF OF CHINA MOBILE HONG KONG COMPANY LIMITED
TO ACQUIRE ALL OF THE ISSUED SHARES IN HKBN LTD. (OTHER THAN THOSE ALREADY OWNED BY CHINA MOBILE
HONG KONG COMPANY LIMITED AND PARTIES ACTING IN CONCERT WITH IT)

由中國國際金融香港證券有限公司代表中國移動香港有限公司
收購香港寬頻有限公司所有已發行股份(中國移動香港有限公司及其一致行動人士已經擁有者除外)
之
自願有條件全面現金要約

FOR THE CONSIDERATION stated below the “Transferor” named below hereby transfer(s) to the “Transferee” named below the Offer Share(s) held by the Transferor specified below subject to the terms and conditions contained herein and in the Offer Document. 根據本股份要約接納表格及要約文件所載條款及條件，下列「轉讓人」現按下列代價，將以下註明轉讓人所持有之要約股份轉讓予下列「承讓人」。		
Number of Offer Shares tendered for acceptance 閣下提呈接納之要約股份數目		
Share certificate number(s) 股份的股票編號		
TRANSFEROR name(s) and address in full 轉讓人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字
	Registered address 登記地址	Telephone number 電話號碼
CONSIDERATION 代價	HK\$5.075 in cash for each Offer Share of HKBN Ltd. tendered for acceptance 以現金每股5.075港元提呈接納香港寬頻有限公司之要約股份	
TRANSFEE 承讓人	Name 名稱：China Mobile Hong Kong Company Limited 中國移動香港有限公司 Correspondence address: L20, Tower 1, Kowloon Commerce Centre, No. 51 Kwai Cheong Road, Kwai Chung, N.T., Hong Kong 通訊地址：香港新界葵涌葵昌路51號九龍貿易中心1座20樓 Occupation 職業：Corporation 法團	

Note: Insert the total number of Offer Shares for which the Share Offer is accepted. If no number is specified or the number of Shares specified in this Share Offer Acceptance Form is greater than the number of Offer Shares held by you, or is greater or smaller than that represented by the certificates for Offer Shares tendered for acceptance and you have signed this Share Offer Acceptance Form, this Form will be returned to you for correction. Any corrected and valid Share Offer Acceptance Form must be re-submitted and received by the Receiving Agent on or before the latest time of acceptance of the Share Offer.

附註：請填上接納股份要約之要約股份總數。倘若本股份要約接納表格未有註明數目，或註明的股份數目多於閣下持有的要約股份數目，或大於或少於就接納所應交要約股份證書所示的股份數目，而閣下已簽署本股份要約接納表格，則本表格將退回予閣下以作更正。任何經更正及有效的股份要約接納表格必須在接納股份要約的最後時間或之前再行提交並由接收代理人收訖。

If you have accepted the Share Offer, your signature(s) should be witnessed by a person aged 18 or above who is not another joint holder and who must also sign and print his/her name and address where indicated below. All joint holders must sign.

倘閣下接納股份要約，閣下應在並非另一名聯名持有人之18歲或以上人士之見證下簽署，而該人士亦須如下所示簽署及填寫其姓名及地址。所有聯名持有人均須簽署。

Signed by the Transferor in the presence of:
轉讓人在下列見證人見證下簽署：

Signature of Witness 見證人簽署 _____
Name of Witness 見證人姓名 _____
Address of Witness 見證人地址 _____
Occupation of Witness 見證人職業 _____

Signature(s) of Transferor or its duly authorised agent(s)/
Company chop, if applicable
轉讓人或其正式授權代理人簽署／
公司印鑑 (如適用)

ALL JOINT
HOLDERS
MUST SIGN
HERE
所有聯名持
人均須於本
欄簽署

Do not complete 毋須填寫本欄	
Signed by the Transferee in the presence of: 承讓人在下列見證人見證下簽署：	For and on behalf of 代表 China Mobile Hong Kong Company Limited 中國移動香港有限公司 Correspondence address: L20, Tower 1, Kowloon Commerce Centre, No. 51 Kwai Cheong Road, Kwai Chung, N.T., Hong Kong 通訊地址：香港新界葵涌葵昌路51號九龍貿易中心1座20樓 Occupation 職業：Corporation 法團 Authorised Signatory(ies): 授權簽署人：
Signature of Witness 見證人簽署 _____ Name of Witness 見證人姓名 _____ Address of Witness 見證人地址 _____ Occupation of Witness 見證人職業 _____	Signature of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理人簽署
Date of Transfer 轉讓日期	

THIS SHARE OFFER ACCEPTANCE FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Share Offer Acceptance Form or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser. If you have sold or otherwise transferred all your Offer Shares, you should at once hand this Share Offer Acceptance Form and the Offer Document to the purchaser(s) or transferee(s), licensed securities dealer or registered institution in securities, or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The Share Offer is in respect of a company incorporated in the Cayman Islands and listed in Hong Kong and is therefore subject to the procedure and disclosure requirements of laws, regulations and rules in Hong Kong which may be different to those in other jurisdictions. The ability of overseas Shareholders who are citizens, residents or nationals of jurisdictions outside of Hong Kong to participate in the Share Offer may be subject to the laws and regulations of the relevant jurisdictions. Such overseas Shareholders may be prohibited from participating in the Share Offer. It is the responsibility of each such overseas Shareholder to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including obtaining any governmental, exchange control or other consents, or filing and registration and the payment of any transfer or other taxes due from such overseas Shareholder in such relevant jurisdictions.

U.S. Shareholders should be aware that this Share Offer Acceptance Form has been prepared in accordance with Hong Kong format and style, which differs from U.S. format and style. The Share Offer is made in accordance with the requirements of the SFO, the Takeovers Code, and, to the extent the Share Offer is made in the United States, it will be made pursuant to the applicable U.S. tender offer rules or certain available exemptions or exceptions therefrom. Accordingly, the Share Offer will be subject to disclosure and other procedural requirements, including with respect to withdrawal rights, offer timetable, settlement procedures and timing of payments that are different from those applicable under U.S. domestic tender offer procedures and law.

The receipt of cash pursuant to the Share Offer by a U.S. Shareholder may be a taxable transaction for U.S. federal income tax purposes and under applicable state and local, as well as foreign and other tax laws. Each Shareholder is urged to consult his/her/its independent professional adviser immediately regarding the tax consequences of acceptance of the Share Offer.

Any acceptance of the Share Offer by any Shareholder will be deemed to constitute a representation and warranty from such Shareholder to the Offeror and the Company that (i) all local laws and requirements in connection with such acceptance have been complied with and (ii) the Share Offer can be accepted by such Shareholder under the laws and regulations of the relevant jurisdiction and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. Shareholders should consult their professional advisers if in doubt.

This Share Offer Acceptance Form should be read in conjunction with the Offer Document. All words and expressions defined in the Offer Document shall, unless the context otherwise requires, have the same meanings when used in this form.

HOW TO COMPLETE THIS SHARE OFFER ACCEPTANCE FORM

You should read the Offer Document before completing this form. To accept the Share Offer made by CICC for and on behalf of the Offeror at HK\$5.075 per Offer Share in cash, you should duly complete and sign this form and forward this entire form, together with the share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for the number of Offer Shares in respect of which you wish to accept the Share Offer, by post or by hand to the Receiving Agent at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong in an envelope marked "HKBN – Share Offer" as soon as possible after receipt of this Share Offer Acceptance Form but in any event so as to reach the Receiving Agent by no later than 4:00 p.m. (Hong Kong time) on Wednesday, 3 September 2025 (being the First Closing Date) or such later time and/or date as the Offeror may decide and announce and the Executive may approve. Unless the Share Offer is extended or revised in accordance with the Code, no Share Offer Acceptance Form received after the Final Closing Date will be accepted.

If you require any assistance in completing this Share Offer Acceptance Form or have any enquiries regarding the procedures for tendering and settlement or any other similar aspect of the Share Offer, please contact the Receiving Agent at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or at its hotline at (852) 2980 1333.

SHARE OFFER ACCEPTANCE FORM

To: **The Offeror, CICC and the Receiving Agent**
To: The Company

1. My/Our execution of this Share Offer Acceptance Form shall also be binding on my/our successors and assignees, and shall constitute:
- (a) my/our acceptance of the Share Offer made by CICC for and on behalf of the Offeror and subject to the terms set out or referred to in the Offer Document and this Share Offer Acceptance Form in respect of the number of the Offer Shares inserted in this form, in case of acceptance of the Share Offer, subject to adjustment, and such approval and/or acceptance shall be irrevocable except, in the case of acceptance of the Share Offer, in the circumstances that the Executive requires that such Shareholder is granted a right to withdraw in accordance with Rule 19.2 of the Takeovers Code or in compliance with Rule 17 of the Takeovers Code;
 - (b) my/our irrevocable instruction and authority to each of the Offeror and CICC or their respective agent(s) to send a cheque marked "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer (taking into account of any scaling down of my/our acceptance, stamp duty and the fees payable to the Share Registrar in respect of lost or unavailable share certificates) and (if applicable) any share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for Offer Shares not taken up by the Offeror or share certificate(s) in respect of the balance of such Offer Shares (taking account of any adjustment to his/her acceptance, stamp duty and the fees payable to the Share Registrar in respect of lost or unavailable share certificates) by ordinary post at my/our own risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the Company's register of members as soon as possible but in any event within seven Business Days after the Final Closing Date;
(Insert name and address of the person to whom the cheque should be sent (if different from the registered Shareholder or the first-named of joint registered Shareholders))

Name: (in block capitals).....

Address: (in block capitals).....

- (c) my/our irrevocable instruction and authority to each of the Offeror, CICC and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Offer Share(s) to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this Share Offer Acceptance Form in accordance, or cause a stamp certificate to be issued in respect of this Share Offer Acceptance Form with the provisions of that Ordinance;
- (d) my/our irrevocable instruction and authority to each of the Offeror, CICC and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our approval and/or acceptance of the Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Offer Share(s) tendered for acceptance under the Share Offer;
- (e) my/our understanding that my/our execution of this Share Offer Acceptance Form shall be deemed to constitute approval and/or acceptance of the Share Offer on and subject to the terms set out or referred to in the Offer Document and this Share Offer Acceptance Form, including any revision or extension of the terms of such Share Offer, in the case of any revision, where the Share Offer is revised and the consideration offered under such revised Share Offer does not represent on such date (on such basis as CICC, on behalf of the Offeror may consider appropriate) a reduction in the value of the Share Offer in its original or any previously revised form(s). Also my/our instruction and authority to each of the Offeror and/or the Receiving Agent or their respective agent(s) or such person(s) as any of them may direct for the purpose, to accept any such revised Share Offer on my/our behalf and to execute on my/our behalf and in my/our name all such further documents (if any) as may be required to give effect to such acceptance;
- (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Offer Share(s) tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct free from all third party rights, liens, claims, charges, equities and encumbrances but together with all rights and benefits accruing and attaching thereto as at or after the Final Closing Date, including all rights to any dividend or other distributions declared, made or paid on or after the Final Closing Date;
- (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CICC and/or their respective agents or such person or persons as any of them may direct on the exercise of any rights contained herein; and
- (h) my/our irrevocable instruction and authority to the Offeror, CICC and/or their respective agent(s) to collect from the Share Registrar on my/our behalf the share certificate(s) in respect of the Offer Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) or in respect of the balance of such Offer Shares (taking account of any adjustment to his/her acceptance, stamp duty and the fees payable to the Share Registrar in respect of lost or unavailable share certificates), which has/have been duly signed by me/us, and to deliver the same to the Receiving Agent and to authorise and instruct the Receiving Agent to hold such share certificate(s) subject to the terms and conditions of the Share Offer as if it/they were share certificate(s) delivered to the Receiving Agent together with this Share Offer Acceptance Form.

2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and CICC that the number of Offer Share(s) specified in this Share Offer Acceptance Form will be sold free from all third party rights, liens, claims, charges, equities and encumbrances but together with all rights and benefits accruing and attaching thereto as at or after the Final Closing Date, including all rights to any dividend or other distributions declared, made or paid on or after the Final Closing Date.

3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request the Offeror, CICC, the Receiving Agent and/or such person or persons as any of them may direct to return to me/us my/our share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities requested in respect thereof) (if applicable), together with this form duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(b) above or, if no name or address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the Company's register of members.

Note: Where I/we have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by any of the Offeror, CICC and/or any of their agent(s) from the Company or the Share Registrar on my/our behalf, such share certificate(s) in lieu of the transfer receipt(s) will be returned to me/us.

4. I/We enclose the relevant share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for the whole or part of my/our holding of Offer Share(s) which are to be held by the Offeror, CICC, the Receiving Agent and/or such person or persons as any of them may direct on the terms and conditions of the Share Offer. I/We understand that no acknowledgement of receipt of any Share Offer Acceptance Form(s), share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We represent and warrant to each of the Offeror, CICC, the Receiving Agent and/or such person or persons as any of them may direct that I am/we are the registered Shareholder(s) of the number of Offer Share(s) specified in this Share Offer Acceptance Form and I/we have the full, power and authority to tender, sell, assign or transfer my/our Offer Share(s) (together with all rights accruing or attaching thereto) to the Offeror by way of acceptance of the Share Offer.
6. It is the responsibility of each overseas Shareholder who is a citizen, resident or national of a jurisdiction outside of Hong Kong to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including obtaining any governmental, exchange control or other consents, or filing and registration and the payment of any transfer or other taxes due from such overseas Shareholder in such relevant jurisdictions.
7. Any acceptance of the Share Offer by any Shareholder will be deemed to constitute a representation and warranty from such Shareholder to the Offeror and the Company that (i) all local laws and requirements in connection with such acceptance have been complied with and (ii) the Share Offer can be accepted by such Shareholder under the laws and regulations of the relevant jurisdiction and such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
8. I/We acknowledge that, save as expressly provided in the Offer Document and this Share Offer Acceptance Form, all acceptances, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

本股份要約接納表格乃重要文件，請即處理。

閣下如對本股份要約接納表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。閣下如已售出或以其他方式轉讓名下所有要約股份，應立即將本股份要約接納表格及要約文件送交買主或承讓人、持牌證券交易商或註冊證券機構，或經手買賣或轉讓之其他代理，以便轉交買主或承讓人。

股份要約就於開曼群島註冊成立及於香港上市之公司作出，故須遵守香港的法律、規則及規則所規定的程序及披露要求，可能有別於其他司法管轄區之規定。屬於香港以外司法管轄區之市民、居民或國民之海外股東參與股份要約之能力，可能須受相關司法管轄區之法律及規則所規限。有關海外股東可能被禁止參與股份要約。各有關海外股東須自行負責就此全面遵守相關司法管轄區之法律規章，包括取得可能規定之任何政府、外匯管制或其他同意，或進行存檔及登記，以及支付有關海外股東於相關司法管轄區應付之任何過戶或其他稅項。

美國股東應注意，本股份要約接納表格按照香港格式及風格編製，與美國格式及風格不同。股份要約將根據證券及期貨條例及收購守則提出，就於美國提出的股份要約而言，其將根據適用的美國收購要約規則或若干就此可獲得的豁免或例外情況於美國提出。因此，要約須遵守披露及其他程序規定(包括撤回權利、要約時間表、結算程序及付款時間)，而該等披露及其他程序規定與於在美國境內的收購要約程序及法律下適用的披露及程序規定不同。

根據美國聯邦所得稅目的以及適用的州及地方以及外國及其他税法，美國股東根據股份要約收取的現金可能是應課稅交易。各股東即時就股份要約接納的稅務後果徵詢其獨立專業顧問的意見。

凡任何股東接納股份要約將視為構成該股東向要約人及該公司作出聲明及保證(i)已遵守與該接納有關之所有本地法律及規定及(ii)有關股東根據相關司法管轄區之法律及規則可接納股份要約，而有關接納根據所有適用法律及規則均屬有效及具法律約束力。如有任何疑問，股東應諮詢其專業顧問。

本股份要約接納表格應與要約文件一併閱讀。除另有指明外，本表格所用詞彙與要約文件內所界定者具有相同涵義。

如何填寫本股份要約接納表格

閣下務請細閱要約文件後方填寫本表格。如欲批准及／接納由中金代表要約人提出每股要約股份5.075港元現金之股份要約，閣下應填妥及簽署本表格，並將整份本表格連同閣下欲接納股份要約之要約股份數目之股份的股票、過戶收據及／或任何其他所有權文件(及／或就此所需任何令人信納的一項或多項彌償保證)(如適用)，於收到本股份要約接納表格後盡快以郵遞或專人送遞方式送交接收代理人，地址為香港夏愨道16號遠東金融中心17樓，信封上面請註明「香港寬頻一股份要約」，惟無論如何不得遲於2025年9月3日(星期三)(即首個截止日期)下午四時正(香港時間)或要約人可能決定及公佈且執行人員可能批准的其他較後時間及／或日期送達接收代理人。除非股份要約根據收購守則獲延期或修訂，否則於最後截止日期後收到之股份要約接納表格將不獲受理。

閣下如對填寫本股份要約接納表格需要任何協助或對股份要約之提呈及結算程序或任何其他類似方面有任何查詢，請聯絡接收代理人，地址為香港夏愨道16號遠東金融中心17樓，或致電其熱線(852) 2980 1333。

股份要約接納表格

致：要約人、中金公司及接收代理人

致：該公司

- 本人／吾等一經簽署本股份要約接納表格，本人／吾等之承繼人及受讓人亦將受此約束，並構成：
 - 本人／吾等就本表格所指明之要約股份數目接納由中金公司代表要約人提出之股份要約且遵循要約文件及本股份要約接納表格所載或所指條款，如於接納股份要約之情況下，受限於接納股數之調整，而該項批准及／接納不可撤銷，惟倘接納股份要約，執行人員根據收購守則第19.2條或遵照收購守則第17條要求授予股東撤回權利之情況則除外；
 - 本人／吾等不可撤回地指示及授權要約人及中金公司或彼等各自之代理，各自將本人／吾等根據股份要約之條款應收之現金代價以「不得轉讓一只准入抬頭人賬戶」方式劃線開出之支票(經計及本人／吾等之接納的任何縮減部分、印花稅及就遺失或未能出示股份的股票而向過戶登記處應付之費用)及(如適用)未獲要約人承購之要約股份或有關該要約股份的餘額(已計及彼就遺失或未能出示股票的接受調整、印花稅及須支付股份過戶登記處的費用)之任何股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需任何令人信納的一項或多項彌償保證)，於可行情況下盡快惟無論如何於最後截止日期後七個營業日內以平郵方式寄至下文所列人士及地址，或下文如無填上姓名及地址，則寄至本人或(如屬聯名登記股東)吾等中排名首位者在公司成員名冊所示的登記地址，有關郵遞風險概由本人／吾等承擔；
(請在本欄填上應收取支票人士之姓名及地址(如與登記股東或聯名登記股東中排名首位者之姓名及地址不同))
姓名：(請用正楷填寫).....
地址：(請用正楷填寫).....
 - 本人／吾等不可撤回地指示及授權要約人、中金公司及／或彼等任何一方可就此指定之一名或多名有關人士，各自代表本人／吾等訂立及簽立按香港法例第117章《印花稅條例》第19(1)條規定本人／吾等作為根據股份要約出售要約股份之賣方而須訂立及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在本股份要約接納表格背書證明，或安排就本股份要約接納表格發出蓋印證書；
 - 本人／吾等不可撤回地指示及授權要約人、中金公司及／或彼等任何一方可能指定之一名或多名有關人士，各自代表本人／吾等填妥及簽署任何有關本人／吾等批准及／或接納股份要約之文件，以及辦理任何其他必需或權宜之手續，以將本人／吾等根據股份要約而提呈接納之要約股份，歸屬於要約人及／或其可能指定之一名或多名有關人士；
 - 本人／吾等明白本人／吾等簽署本股份要約接納表格即被視作構成根據及遵守要約文件及本股份要約接納表格所載或所指之條款(包括該股份要約之條款之任何修訂或延長)批准及／或接納股份要約，而就任何修訂而言，如股份要約經修訂而該經修訂股份要約提呈之代價，並不代表股份要約之價值在該日(按中金公司代表要約人認為適當之基準)較原訂或任何原先經修訂形式之價值減少。同時，本人／吾等指示及授權要約人及／或接收代理人或彼等各自之代理或彼等任何一方可能就此指定之人士，各自代表本人／吾等接納任何此等經修訂之股份要約及代表本人／吾等以本人／吾等之名義簽署所有該等進一步文件(如有)以使此項接納有效；
 - 本人／吾等承諾於必需或合宜時簽署該等進一步文件及以進一步保證之形式作出該等行動及事宜，將本人／吾等根據股份要約提呈接納之要約股份轉讓予要約人或其可能指定之一名或多名有關人士，而不附帶一切第三者權利、留置權、申索、押記、衡平權及產權負擔，但連同於最後截止日期或之後清算或附帶之一切權利及利益，包括收取於最後截止日期或之後賣出、作出或派付之任何股息或其他分派的所有權利；
 - 本人／吾等同意追認要約人及／或中金公司及／或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本股份要約接納表格所載任何權利時可能作出或進行之各種行動或事宜；及
 - 本人／吾等不可撤回地指示及授權要約人、中金公司及／或彼等各自之代理，代表本人／吾等憑藉交回經本人／吾等正式簽署之隨附過戶收據及／或其他所有權文件(及／或就此所需任何令人信納的一項或多項彌償保證)或有關該要約股份的餘額(已計及他／她就遺失或未能出示股票的接受調整、印花稅及須支付股份過戶登記處的費用)而從股份過戶登記處領取就要約股份將發行人／吾等之股票，並將有關股票送交接收代理人，且授權及指示接收代理人根據股份要約之條款及條件持有該(等)股票，猶如該(等)股票已連同本股份要約接納表格一併送交接收代理人。
 - 本人／吾等明白，本人／吾等接納股份要約，將被視為構成本人／吾等向要約人及中金公司保證，本股份要約接納表格所註明的要約股份數目，將在不附帶一切第三者權利、留置權、申索、押記、衡平權及產權負擔的情況下出售，但連同於最後截止日期或之後清算或附帶之一切權利及利益，包括收取於最後截止日期或之後賣出、作出或派付之任何股息或其他分派的所有權利。
 - 倘根據股份要約之條款，本人／吾等之接納無效或被視作無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人／吾等授權並要求要約人、中金公司、接收代理人及／或彼等任何一方可能指定之一名或多名人士，向本人／吾等退還本人／吾等之股票及／或過戶收據及／或其他所有權文件(及／或就此所需任何令人信納的一項或多項彌償保證)(如適用)，並連同已正式註銷之本表格，一併以平郵方式郵寄予上文第1(b)段所列之人士，或如無列明姓名和地址，則為本人或(如屬聯名登記股東)吾等當中名列首位者於公司成員名冊所示之登記地址，郵誤風險概由本人／吾等承擔。
- 附註：倘本人／吾等交回一份或以上過戶收據，而同時要約人、中金公司及／或彼等之任何代理已代表本人／吾等向該公司或股份過戶登記處領取相關之股票，則該等股票而非過戶收據將退還予本人／吾等。
- 本人／吾等茲附上將由要約人、中金公司、接收代理人及／或彼等任何一方可能指定之一名或多名人士根據股份要約條款及條件持有之本人／吾等全部或部分要約股份之相關股票、過戶收據及／或任何其他所有權文件(及／或就此所需任何令人信納的一項或多項彌償保證)(如適用)。本人／吾等明白任何股份要約接納表格、股票、過戶收據及／或任何其他所有權文件(及／或就此所需任何令人信納的一項或多項彌償保證)(如適用)概不獲發收據。本人／吾等亦了解所有文件將以平郵方式寄發，郵誤風險概由本人／吾等自行承擔。
 - 本人／吾等向要約人、中金公司、接收代理人及／或彼等任何一方可能指定之一名或多名人士各自作出聲明及保證，本人／吾等為本股份要約接納表格所註明之要約股份數目之登記股東，而本人／吾等具有十足權力及授權，以接納股份要約之方式向要約人提呈、出售、轉讓或轉移本人／吾等之要約股份(連同其所累算或附帶之一切權利)。
 - 屬於香港以外司法管轄區之市民、居民或國民之海外股東各自有責任自行了解並全面遵守相關司法管轄區與此相關之法律及規則，包括取得可能規定之任何政府、外匯管制或其他同意，或進行存檔及登記，以及支付有關海外股東於相關司法管轄區應付之任何過戶或其他稅項。
 - 凡任何股東接納任何股份要約將視為構成該股東向要約人及該公司作出聲明及保證(i)已遵守與該接納有關之所有本地法律及規定及(ii)有關股東根據相關司法管轄區之法律及規則可接納股份要約，而有關接納根據所有適用法律及規則均屬有效及具法律約束力。
 - 本人／吾等確認，除要約文件及本股份要約批准及接納表格明文規定者外，據此作出之所有接納、指示、授權及承諾均屬不可撤回及無條件。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, CICC, the Company and the Receiving Agent and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

In accepting the Share Offer for your Offer Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being invalidated, rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Share Offer.

2. Purposes

The personal data which you provide on this Share Offer Acceptance Form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this form and the Offer Document;
- registering transfers of the Offer Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Offer Shares;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror, the Company, its agents such as financial advisers, and/or the Receiving Agent;
- compiling statistical information and Shareholder profiles;
- establishing benefit entitlements of the Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror or the Company; and
- any other incidental or associated purposes relating to the above and other purpose to which the Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Share Offer Acceptance Form will be kept confidential but the Offeror, CICC, the Company and/or the Receiving Agent may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, CICC, the Company, any of their agents and/or advisers and the Receiving Agent;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, CICC, the Company and/or the Receiving Agent, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, CICC, the Company and/or the Receiving Agent consider(s) to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror and/or CICC and/or the Company and/or the Receiving Agent will keep the personal data provided in this Share Offer Acceptance Form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, CICC, the Company and/or the Receiving Agent holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, CICC, the Company and/or the Receiving Agent has/have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CICC, the Company or the Receiving Agent (as the case may be).

BY SIGNING THIS SHARE OFFER ACCEPTANCE FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關於約人、中金公司、該公司及接收代理人及有關個人資料及香港法例第486章《個人資料(私隱)條例》(「條例」)之政策及慣例。

1. 收集閣下個人資料之原因

就閣下之要約股份接納股份要約時，閣下須提供所需之個人資料。倘未能提供所需資料，可能導致閣下之接納在處理時變成無效、遭拒絕受理或受到延誤。亦可能妨礙或延遲寄發閣下根據股份要約應得之代價。

2. 用途

閣下於本股份要約接納表格提供之個人資料可能使用、持有及／或保存(以任何方式)作下列用途：

- 處理閣下之接納及核實或遵循本股份要約接納表格及要約文件載列之條款及申請手續；
- 登記以閣下名義進行之要約股份轉讓；
- 存置或更新要約股份之相關持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 分派來自要約人、該公司、其代理(如財務顧問)及／或接收代理人之通訊；
- 編製統計資料及股東資料；
- 確定股東之受益權利；
- 披露相關資料以便申索權益；
- 根據法律、規則或規例之要求(無論法定或其他規定)作出披露；
- 有關要約人或該公司業務之任何其他用途；及
- 有關上文所述之任何其他附帶或關聯用途，以及股東可能不時同意或獲通知之其他用途。

3. 轉交個人資料

本股份要約接納表格提供之個人資料將會保密，惟要約人、中金公司、該公司及／或接收代理人可作出彼等認為必需之查詢，以確認個人資料之準確性，並以達致上述或有關任何上述用途之範圍為限，尤其彼等可向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或境外地區)該等個人資料：

- 要約人、中金公司、該公司、彼等之任何代理及／或顧問以及接收代理人；
- 為要約人、中金公司、該公司及／或接收代理人提供與其業務營運有關之行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人、中金公司、該公司及／或接收代理人認為必需或適當情況下之任何其他人士或機構。

4. 保留個人資料

要約人及／或中金公司及／或該公司及／或接收代理人將按收集個人資料之用途需要保留本股份要約接納表格內提供之個人資料。無需保留之個人資料將會根據該條例銷毀或處理。

5. 查閱及更正個人資料

根據條例之規定，閣下有權確定要約人、中金公司、該公司及／或接收代理人是否持有閣下之個人資料、獲取資料副本、以及更正任何錯誤資料。根據條例，要約人、中金公司、該公司及／或接收代理人有權就辦理任何查閱資料之要求收取合理費用。查閱資料或更正資料或查詢有關政策及措施及所持資料類別之所有要求，應向要約人、中金公司、該公司或接收代理人(視情況而定)提出。

簽署本股份要約接納表格後，即表示閣下同意上述各項。