

Shenzhen China Bicycle Company (Holdings) Limited

Summary of Semi-Annual Report 2025

I. Important Notice

The summary is abstract from full-text of semi-annual report, for more details of operating results, financial condition and future development plan of the Company; investors should found in the full-text of semi-annual report that published on media appointed by CSRC.

All directors are attended the Board Meeting for report deliberation.

Prompt of non-standard audit opinion

☐Applicable☒Not applicable

Profit distribution pre-plan of common stock or capitalizing of common reserves pre-plan deliberated by the Board in the reporting period

☐Applicable☒Not applicable

The Company has no plans of cash dividend distributed, no bonus shares and has no share converted from capital reserve.

Profit distribution pre-plan of preferred stock deliberated and approved by the Board in the reporting period

☐Applicable☒Not applicable

II. Company information

1. Company Profile

Short form of the stock	Zhonghua A, Zhonghua B	Stock Code	000017,200017
Stock Exchange for listing	Shenzhen Stock Exchange		
Short form of the Stock before changed (if applicable)	N/A		
Person/Way to contact	Secretary of the Board	Rep. of security affairs	
Name	Sun Longlong	Yu Xiaomin, Zhong Xiaojin	
Office add.	8/F Shuibei Jinzuo Building, No.89 Beili North Road, Cuizhu Street, Luohu District, Shenzhen	8/F Shuibei Jinzuo Building, No.89 Beili North Road, Cuizhu Street, Luohu District, Shenzhen	
Tel.	0755-28181688	0755-28181688	
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2. Main accounting data and financial indexes

Whether it has retroactive adjustment or re-statement on previous accounting data or not

□Yes ☒No

	Current period	Same period of last year	Changes in the current period over the same period of previous year (+,-)
Operation revenue(RMB)	319,943,616.63	213,499,597.25	49.86%
Net profit attributable to shareholders of the listed company(RMB)	18,570,777.64	5,717,642.69	224.80%
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses(RMB)	17,935,747.80	4,830,419.17	271.31%
Net cash flow arising from operating activities(RMB)	-38,503,422.49	-51,328,808.82	24.99%
Basic EPS(RMB/Share)	0.0269	0.0083	224.10%
Diluted EPS(RMB/Share)	0.0269	0.0083	224.10%
Weighted average ROE	5.26%	1.83%	3.43%
	End of current period	End of last year	Increase/decrease in current report-end over that of last period-end(+,-)
Total assets(RMB)	496,231,122.82	434,452,097.75	14.22%
Net assets attributable to shareholder of listed company(RMB)	361,897,224.68	343,761,246.16	5.28%

3.Number of shareholders and particular about share holding

In Shares

Total common shareholders at end of the Period	51,528	Total preferred shareholders with voting rights recovered at end of reporting period (if applicable)		0		
Top ten shareholders(Excludes shares lent through refinancing)						
Full name of Shareholders	Nature of shareholder	Proportion of shares held	Number of shares held	Amount of restricted shares held	Information of shares pledged, tagged or frozen	
					State of share	Amount
Wansheng Industrial Holdings (Shenzhen) Co., Ltd	Domestic non-state-owned legal person	20.00%	137,836,986	137,836,986	Not applicable	0
Shenzhen Guosheng Energy Investment Development Co., Ltd.	Domestic non-state-owned legal person	9.22%	63,508,747	0	Not applicable	0
UOB Kay Hian (Hong Kong) Limited	Foreign legal person	5.92%	40,817,329	0	Not applicable	0
Guosen Securities (HK) Brokerage Co., Ltd.	Foreign legal person	3.04%	20,983,693	0	Not applicable	0
China Merchants Securities (HK) Co., Ltd	Foreign legal person	2.94%	20,294,092	0	Not applicable	0

Shenwan Hongyuan Securities (Hong Kong) Co., Ltd.	Foreign legal person	1.20%	8,279,256	0	Not applicable	0
Li Huili	Domestic nature person	0.56%	3,891,124	0	Not applicable	0
Xu Hongbo	Domestic nature person	0.43%	2,960,619	0	Not applicable	0
Special account for property disposal of Shenzhen China Bicycle Company(Holdings) Co., Ltd.	Domestic non-state-owned legal person	0.38%	2,602,402	0	Not applicable	0
Zhu Zehong	Domestic nature person	0.37%	2,581,000	0	Not applicable	0
Explanation on associated relationship among the aforesaid shareholders		Li Huili, spouse of Ji Hanfei, the actual controller of Shenzhen Guosheng Energy Investment Development Co., Ltd., holding B-share of the Company on behalf of Shenzhen Guosheng Energy Investment Development Co., Ltd., other than that, the Company does not know whether the other outstanding shareholders are related and whether the shareholders belong to persons acting in concert regulated in the Administration of Disclosure of Information on the Change of Shareholders in Listed Companies.				
Shareholders involving margin business (if applicable)		N/A				
Note 1: UOB Kay Hian (Hong Kong) Limited is a licensed corporation under the Hong Kong Securities and Futures Ordinance, providing securities brokerage services to retail and institutional clients. Its main business is brokerage of Hong Kong stocks, and it also provides securities brokerage and services in overseas markets. According to the email sent by UOB Kay Hian (Hong Kong) Limited, as of June 30, 2025, UOB Kay Hian (Hong Kong) Limited.held 40,817,329 B shares of Shenzhen China Bicycle for three retail customers. Although the shareholding ratio has reached 5.92%, that of a single customer did not exceed 5%, and the three retail customers were not acting in concert and did not hold the shares of Shenzhen China Bicycle on other platforms.						

Information of shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders of unrestricted tradable shares participating in the lending of shares in securities lending and borrowing business

☐ Applicable ☒ Not applicable

The top 10 shareholders and the top 10 shareholders of unrestricted tradable shares have changed compared with the previous period due to the securities lending/returning,

☐ Applicable ☒ Not applicable

4. Changes in controlling shareholders or actual controllers

Change of controlling shareholder during the reporting period

☐ Applicable ☒ Not applicable

The Company had no change of controlling shareholder during the reporting period

Change of actual controller during the reporting period

☐ Applicable ☒ Not applicable

The Company had no change of actual controller during the reporting period

5. Total preferred stock shareholders of the Company and shares held by top ten shareholders with preferred stock held

☐ Applicable ☒ Not applicable

The Company had no preferred stock shareholders during the reporting period

6. Bonds in existence as of the approval date of the semi-annual report

☐Applicable ☒Not applicable

III. Important events**1. Matters related to performance commitment**

According to the *Cooperation Agreement* signed by the company with Wansheng Industrial and Grand Sunergy on December 14, 2020 and the unqualified audit report with the report number of GXS Zi [2025] No. 24014510017 issued by Huaxing Certified Public Accountants LLP (special general partnership) on April 18, 2025, In 2024, the net profit attributable to the owners of the parent company in Shenzhen China Bicycle was RMB 16.8452 million, and the actual completion was lower than the performance commitment by RMB 35 million, and the completion rate of performance commitment was 48.13%, which failed to meet the performance commitment target. According to the performance commitment, Wansheng Industrial shall pay the company RMB 18.1548 million in cash for the 2024 annual performance compensation within ten working days after the issuance of the 2024 annual audit report of Shenzhen China Bicycle. On April 29, 2025, the company received performance compensation of RMB 18.1548 million from Wansheng Industrial, and Wansheng Industrial fulfilled its performance compensation obligations in 2024 in accordance with the *Cooperation Agreement*. For details, please refer to the *Announcement on Completion of 2024 Annual Performance Commitment of Wansheng Industrial Holdings (Shenzhen) Co., Ltd.* and the *Announcement on Receiving Performance Compensation* disclosed by the company on CNINF on April 22 and April 30, 2025.

The Board of Directors of Shenzhen China Bicycle Company (Holdings) Limited
August 15, 2025