



CHINA RAILWAY  
BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

19/8/2025

Bond Code	2580024
Tender Type	Reopening
Tender Date	20 August 2025
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	2.40%
Interest Payment Frequency	Annually
Interest Payment Date	19 March
Original Tenor	30 Years
Issue and Settlement Date	21 August 2025
Value Date	19 March 2025
Maturity Date	19 March 2055
Clearing House	China Central Depository & Clearing Co. Ltd, China Securities Depository and Clearing Co. Ltd Shanghai Branch
Market	China Interbank Bond Market, Shanghai Stock Exchange

\*Disclaimer:

The information provided here is for reference only. China Railway reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>