

Stock code: 000019, 200019 Short form of share: SZCH, Shenliang B Announcement No.:2025-21

# SHENZHEN CEREALS HOLDINGS CO.,LTD.

## SUMMARY OF SEMI-ANNUAL REPORT 2025

### I. Important Notice

The abstract of this annual report comes from the full text of the semi-annual report. In order to fully understand the company's operating results, financial situation, and future development plans, investors should carefully read the full text of the semi-annual report in the designated media of the China Securities Regulatory Commission.

All directors have attended the board meeting to review this report.

Reminder of qualified audit opinion

☐Applicable ☒Not applicable

Profit distribution plan or the transfer plan of capital reserve into share capital during the reporting period reviewed by the board of directors

☐Applicable ☒Not applicable

The Company has no plan of cash dividend distributed, no cash bonus and capitalizing of common reserves either carried out.

The profit distribution plan for preferred shares approved by the board meeting during this reporting period

☐Applicable ☒Not applicable

### II. Company information

#### 1. Company presentation

Short form of share	SZCH, Shenliang B	Stock code	000019,200019
Listing stock exchange	Shenzhen Stock Exchange		
Person/Way to contact	Secretary of the Board	Rep. of security affairs	
Name	Chen Xiaohua	Chen Kaiyue, Liu Muya	
Contact add.	13/F, Tower A, World Trade Plaza, No.9 Fuhong Rd., Futian District, Shenzhen	13/F, Tower A, World Trade Plaza, No.9 Fuhong Rd., Futian District, Shenzhen	
Tel.	0755-83778690	0755-83778690	
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#### 2. Main accounting data and financial indexes

Is the Company required to retrospectively adjust or restate prior year's accounting data?

☒ Yes ☐ No

Reasons for retrospective adjustment or restatement

Business combination under common control

	Amount in current period	Amount in last period		Year-on-year increase (+)/decrease (-)
		Before adjustment	After adjustment	After adjustment
Operating income (RMB)	2,384,227,437.90	2,416,452,919.61	2,416,452,919.61	-1.33%
Net profit attributable to shareholders of the listed company (RMB)	176,015,525.87	129,030,850.78	129,001,273.54	36.44%
Net profit attributable to shareholders of the listed company after deducting non-recurring gains/losses (RMB)	158,014,905.62	116,892,371.77	116,862,794.53	35.21%
Net cash flow arising from operating activities (RMB)	737,278,566.81	-158,531,444.41	-158,549,385.01	565.02%
Basic earnings per share (RMB/Share)	0.1527	0.1120	0.112	36.34%
Diluted earnings per share (RMB/Share)	0.1527	0.1120	0.112	36.34%
Weighted average ROE	3.51%	2.64%	2.64%	0.87%
	Ending balance of current period	Ending balance of last period		Year-on-year increase (+)/decrease (-)
		Before adjustment	After adjustment	After adjustment
Total assets (RMB)	7,058,637,412.85	7,714,550,508.01	7,714,550,508.01	-8.50%
Net assets attributable to shareholder of listed company (RMB)	4,922,671,937.79	4,919,674,142.82	4,919,674,142.82	0.06%

3. Number of shareholders and particulars about shares holding

Unit: Share

Total common stock shareholders at the end of reporting period	44,215			Total preferred shareholders with voting rights recovered at end of last month before annual report disclosed (if applicable)			0	
Shareholding of shareholders holding more than 5% shares of the company or top ten shareholders (Excluding shares lent through refinancing)								
Name of Shareholders	Nature of shareholder	Proportion of shares held	Total shares held at the end of reporting period	Changes in reporting period	Quantity of restricted shares held	Quantity of unrestricted shares held	Information of shares pledged, tagged or frozen	
							State of share	Quantity
Shenzhen Agricultural Power Group Co., Ltd.	State-owned legal person	63.79%	735,237,253	0	669,184,735	66,052,518	NA	0
Shenzhen Agricultural Products Group Co., Ltd	State-owned legal person	8.23%	94,832,294	0	15,384,832	79,447,462	NA	0
Dongguan Fruit, Vegetable, and Non-staple Food Trading	Domestic non-state-owned legal person	0.75%	8,698,216	0	0	8,698,216	NA	0

Market Co., Ltd								
Hong Kong Securities Clearing Company	Foreign legal person	0.41%	4,685,100	-807,745	0	5,492,845	NA	0
Chen Jiuyang	Domestic nature person	0.32%	3,730,070	433,000	0	3,297,070	NA	0
Zhong Zhenxin	Domestic nature person	0.29%	3,295,500	0	0	3,295,500	NA	0
Sun Huiming	Domestic nature person	0.28%	3,236,352	0	0	3,236,352	NA	0
CMB - Southern CSI 1000 Trading Open-End Index Securities Investment Fund	Other	0.26%	3,028,300	301,600	0	2,726,700	NA	0
China Minsheng Banking Corporation Limited - Jinyuan Shunan Yuanqi Flexible Allocation Hybrid Securities Investment Fund	Other	0.17%	2,000,000	1,805,100	0	194,900	NA	0
CMB - Hauxia CSI 1000 Exchange-Traded Open-End Index Securities Investment Fund	Other	0.16%	1,801,010	334,890	0	1,466,120	NA	0
Strategy investors or general legal person becoming top 10 common shareholders due to rights issue (if applicable) (see note 3)		Nil						
Explanation on associated relationship among the aforesaid shareholders		Shenzhen SASAC directly holds 100% equity of Shenzhen Agricultural Power Group Co., Ltd., and holds 34% equity of Shenzhen Agricultural Products Group Co., Ltd. indirectly through Shenzhen Agricultural Power Group Co., Ltd.; The Company was not aware of any related relationship between other shareholders above, and whether they are parties acting in concert as defined by the Acquisition Management Method of Listed Company.						
Description of the above shareholders involved with delegating/entrusted voting rights and abstention from voting rights.		Nil						
Special note on the repurchase account among the top 10 shareholders (if applicable) (see Note 11)		Nil						
Particular about top ten shareholders holding unrestricted shares (Excluding shares lent through refinancing, locked-up shares for senior executives)								
Shareholders' name			Quantity of unrestricted shares		Type of shares			

	held at period-end	Type	Quantity
Shenzhen Agricultural Products Group Co., Ltd	79,447,462	RMB common shares	79,447,462
Shenzhen Agricultural Power Group Co., Ltd.	66,052,518	RMB common shares	66,052,518
Dongguan Fruit, Vegetable, and Non- staple Food Trading Market Co., Ltd	8,698,216	RMB common shares	8,698,216
Hong Kong Securities Clearing Company	4,685,100	RMB common shares	4,685,100
Chen Jiuyang	3,730,070	RMB common shares	3,730,070
Zhong Zhenxin	3,295,500	RMB common shares	3,295,500
Sun Huiming	3,236,352	Domestically listed foreign shares	3,236,352
CMB - Southern CSI 1000 Trading Open-End Index Securities Investment Fund	3,028,300	RMB common shares	3,028,300
China Minsheng Banking Corporation Limited - Jinyuan Shunan Yuanqi Flexible Allocation Hybrid Securities Investment Fund	2,000,000	RMB common shares	2,000,000
CMB - Huaxia CSI 1000 Exchange-Traded Open-End Index Securities Investment Fund	1,801,010	RMB common shares	1,801,010
Explanation of the association or concerted action between the top 10 shareholders of non-restricted and tradable shares, as well as between the top 10 shareholders of non-restricted and tradable shares and the top 10 shareholders	Shenzhen SASAC directly holds 100% equity of Shenzhen Agricultural Power Group Co., Ltd., and holds 34% equity of Shenzhen Agricultural Products Group Co., Ltd. indirectly through Shenzhen Agricultural Power Group Co., Ltd.; The Company was not aware of any related relationship between other shareholders above, and whether they are parties acting in concert as defined by the Acquisition Management Method of Listed Company.		
Explanation on the participation of the top 10 ordinary shareholders in margin trading and securities lending business (if any) (see Note 4)	Nil		

Shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders of unrestricted tradable shares participate in the lending of shares in the refinancing business

☐ Applicable ☒ Not applicable

The top 10 shareholders and the top 10 shareholders of unrestricted tradable shares have changed compared with the previous period due to the refinancing, lending/repayment

☐ Applicable ☒ Not applicable

#### 4. Changes of controlling shareholders or actual controller in reporting period

Changes of controlling shareholders in reporting period

☐ Applicable ☒ Not applicable

There was no change in the company's controlling shareholder during the reporting period.Changes of actual controller in the reporting period

☐ Applicable ☒ Not applicable

The Company had no changes of actual controller in the reporting period.

## 5. The total number of preferred shareholders of the company and the shareholding status of the top 10 preferred shareholders

☐Applicable ☒Not applicable

The Company had no preferred stock in the reporting period.

## 6. Bonds remaining on the approval date of the annual report

☐Applicable ☒Not applicable

## III. Significant events

1. On March 25, 2025, the Company convened the 13<sup>th</sup> meeting of the 11<sup>th</sup> session of the Board of Directors, deliberated and approved the Proposal on Deliberating the Project of Independent Legal Entity Operation for Reserved Grain and Oil Management Business, and agreed to the company's project of independent legal entity operation for reserved grain and oil management business. For details, please refer to the Announcement on the Resolution of the 13<sup>th</sup> Meeting of the 11<sup>th</sup> session of the Board of Directors of the Company published on *Securities Times*, *China Securities Journal*, *Shanghai Securities News* and CNINFO Website (www.cninfo.com.cn) on March 26, 2025.
2. On April 28, 2025, the Company convened the 14<sup>th</sup> Meeting of the 11<sup>th</sup> session of the Board of Directors, deliberated and approved the Proposal on the Investment Decision of Steel Structure Workshop No. 2 for the Food Processing Project of Dongguan Shenliang Logistics Co., Ltd., and agreed to the matter of the investment decision of steel structure workshop No. 2 for the food processing project of Dongguan Shenliang Logistics Co., Ltd.. For details, please refer to the Announcement on the Resolution of the 14<sup>th</sup> Meeting of the 11<sup>th</sup> session of the Board of Directors of the Company published on *Securities Times*, *China Securities Journal*, *Shanghai Securities News* and CNINFO Website (www.cninfo.com.cn) on April 29, 2025.
3. On June 17, 2025, the Company convened the 16<sup>th</sup> Meeting of the 11<sup>th</sup> session of the Board of Directors, deliberated and approved the Proposal on the Investment Decision of the New-Quality Productive Forces Technology Upgrade Project for Beverage Tea of Shenbao Huacheng, and agreed that Shenzhen Shenbao Huacheng Technology Co., Ltd., the wholly-owned subsidiary of the company, shall invest in and construct the new-quality productive forces technology upgrade project for beverage tea, with total investment amount not exceeding 18.37 million yuan. For details, please refer to the Announcement on the Resolution of the 16<sup>th</sup> Meeting of the 11<sup>th</sup> session of the Board of Directors of the Company published on *Securities Times*, *China Securities Journal*, *Shanghai Securities News* and CNINFO Website (www.cninfo.com.cn) on June 18, 2025.