

Stock code: 300957

Stock abbreviation: Botanee

Announcement number: 2025-034

Yunnan Botanee Biotechnology Group Co., Ltd.

Summary of 2025 Semi-annual Report

I. Important Notice

This summary of semi-annual report is derived from the full text of the semi-annual report. To fully understand the Company's operating results, financial status, and future development plans, investors should carefully read the full semi-annual report on the media designated by the China Securities Regulatory Commission.

All directors attended the Board meeting for deliberating on this report.

Notice of the non-standard audit opinion

☐ Applicable ☒ Not applicable

Profit distribution plan or capital reserve transfer plan to increase capital approved by the board during the reporting period

☐ Applicable ☒ Not applicable

The profit distribution plan for preferred shares approved by the Board during the reporting period

☐ Applicable ☒ Not applicable

II. Company Overview

1. Company Profile

Stock name	Botanee	Stock code	300957
Stock listing exchange	Shenzhen Stock Exchange		
Contact person and contact information	Board Secretary	Securities representative	
Name	Wang Long	Xu Minjing	
Tel.	021-6232 1125	021-6232 1125	
Office address	No. 53, Keyi Road, Kunming High-tech Industrial Development Zone, Kunming, Yunnan Province	No. 53, Keyi Road, Kunming High-tech Industrial Development Zone, Kunming, Yunnan Province	
Email	ir@botanee.com	ir@botanee.com	

2. Key Accounting Data and Financial Indicators

Whether the Company retrospectively adjusted or restated accounting data for previous years

☐ Yes ☒ No

	The reporting period	Same period of the previous year	YoY increase/decrease
Operating revenue (CNY)	2,371,842,584.76	2,804,672,799.97	-15.43%
Net profit attributable to our shareholders (CNY)	246,660,804.39	483,768,021.72	-49.01%
Net profit attributable to our shareholders after deducting non-recurring gains and losses (CNY)	182,617,089.49	419,593,813.84	-56.48%
Net cash flow from operating activities (CNY)	346,928,759.67	141,202,986.52	145.70%
Basic earnings per share (CNY/share)	0.58	1.15	-49.57%
Diluted earnings per share (CNY/share)	0.58	1.15	-49.57%
Weighted average return on net assets	4.02%	7.98%	Decreased by 3.96%
	As at the end of the reporting period	End of the previous year	Increase/decrease at the end of the reporting period from

			the end of the previous year
Total assets (CNY)	7,978,994,111.39	8,303,551,892.22	-3.91%
Net assets attributable to our shareholders (CNY)	6,051,068,167.14	6,049,901,389.45	0.02%

3. Total Number of Shareholders and Their Shareholdings

Unit: share

Ordinary shareholders as of the end of the reporting period	37,494	Total number of preferred shareholders with restored voting rights at the end of the reporting period (if any)		Shareholders holding special voting shares (if any)		
Shareholding of the top 10 shareholders (excluding shares loaned through refinancing)						
Shareholder name	Shareholder nature	Shareholding ratio	Number of shares held	Number of shares subject to trading restriction	Pledged, marked or frozen shares	
					Status of shares	Quantity
Kunming Nuona Technology Co., Ltd.	Domestic non-state-owned corporation	45.97%	194,743,411		Not applicable	
Tianjin Sequoia Juye Equity Investment Partnership (Limited Partnership)	Domestic non-state-owned corporation	9.61%	40,698,614		Not applicable	
Xiamen Zhenli Consulting Co., Ltd.	Domestic non-state-owned corporation	4.51%	19,092,169		Not applicable	
Yunnan Haqisheng Enterprise Management Co., Ltd.	Domestic non-state-owned corporation	2.60%	10,993,678		Not applicable	
Hong Kong Securities Clearing Company Limited	Overseas legal person	1.59%	6,714,372		Not applicable	
Kuwait Investment Authority	Overseas legal person	1.45%	6,137,937		Not applicable	
Industrial and Commercial Bank of China Co., Ltd. - E Fund GEM Traded Open-End Index Securities Investment Fund	Miscellaneous	1.08%	4,577,312		Not applicable	
National Social Security Fund Portfolio 118	Miscellaneous	0.81%	3,417,711		Not applicable	
Xiamen Chonglou Yunshui Investment Partnership (Limited Partnership)	Domestic non-state-owned corporation	0.76%	3,215,670		Not applicable	
Agricultural Bank of China Co., Ltd. – CSI 500 Exchange-Traded Open-End Index Securities Investment Fund	Miscellaneous	0.59%	2,481,599		Not applicable	
Explanations of relationships between or concerted actions of the aforementioned shareholders	Both Kunming Nuona Technology Co., Ltd. and Yunnan Haqisheng Enterprise Management Co., Ltd. are enterprises controlled by the Company’s actual controller, Guo Zhenyu. In addition to this, no connected relationship and action in concert between the top 10 shareholders of unrestricted tradable shares, and between the top 10 shareholders of unrestricted tradable shares and the top 10 shareholders					

Top 10 shareholders of ordinary shares participating in securities margin trading business (if any)	Not applicable
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The situation of shareholders holding more than 5% of shares, the top 10 shareholders, and the top 10 shareholders of unrestricted tradable shares participating in shares loan through refinancing

☐ Applicable ☒ Not applicable

Changes occurred in the top 10 shareholders and the top 10 shareholders of unrestricted tradable shares compared with the previous period due to shares loan through refinancing/return

☐ Applicable ☒ Not applicable

Whether the Company has differential voting rights arrangements

☐ Yes ☒ No

4. Changes in Controlling Shareholders or Actual Controller

Changes of controlling shareholders in the Reporting Period

☐ Applicable ☒ Not applicable

Changes of actual controller of the Company in the Reporting Period

☐ Applicable ☒ Not applicable

5. Total Number of Preferred Shareholders and Shareholding of the Top 10 Preferred Shareholders

☐ Applicable ☒ Not applicable

6. Bonds in Effect as of the Date of Approval of the Semi-annual Report

☐ Applicable ☒ Not applicable

III. Significant Matters

For details, please refer to the *2025 Semi-annual Report of Yunnan Botanee Bio-Technology Group Co., Ltd. (2025-033)* disclosed on CNINFO (<http://www.cninfo.com.cn>).