

Stock Code: 000505, 200505

Stock Name: JLKG, JL-B

Announcement No. 2025-036

HAINAN JINGLIANG HOLDINGS CO., LTD.

ABSTRACT OF 2025 SEMI-ANNUAL REPORT

I Important reminders

This Abstract is based on the full text of the Semi-Annual Report. In order for a full understanding of the operating results, financial condition and future development planning of the Company, investors are kindly reminded to read the full text carefully on the media designated by China Securities Regulatory Commission (the "CSRC")

All directors attended the board session for reviewing this Report.

This Abstract is prepared in both Chinese and English. Should there be any discrepancy between the two versions, the Chinese version shall prevail.

Independent auditor's modified opinion:

☐ Applicable ☒ Not applicable

Board-approved profit distribution plan or capital reserve-to-share capital conversion plan for the reporting period

☐ Applicable ☒ Not applicable

The Company proposes not to distribute any cash dividends, issue any bonus shares, or convert any capital reserve into share capital.

Board-approved profit distribution plan for preferred shares for the current reporting period

☐ Applicable ☒ Not applicable

II Basic information of the Company

1. Company profile

Stock name	JLKG, JL-B	Stock code	000505、200505
Stock exchange	Shenzhen Stock Exchange		
Contact information	Board Secretary	Securities Representative	
Name	Guan Ying	Gao Deqiu	
Office address	8/F, Tower B, Capital Agricultural Science and Innovation Mansion, Building No.1, Community	8/F, Tower B, Capital Agricultural Science and Innovation Mansion, Building No.1, Community	

	No.8, Xinning Street, Daxing District, Beijing	No.8, Xinning Street, Daxing District, Beijing
Tel.	010-81219989	010-81219989
E-mail address	guanying@bjjlk.cn	gaodeqiu@bjjlk.cn

2. Major accounting data and financial indicators

Whether the Company is required to make any retrospective adjustments or restatements of prior years' accounting data

☐ Yes ☒ No

	Reporting period	Same period of the previous year	YoY change (%)
Operating revenue (RMB)	4,208,146,255.86	5,555,906,994.14	-24.26%
Net profit attributable to shareholders of the listed company (RMB)	17,950,174.11	24,058,518.07	-25.39%
Net profit attributable to shareholders of the listed company excluding non-recurring gains and losses (RMB)	16,746,547.20	13,290,211.37	26.01%
Net cash flows from operating activities (RMB)	222,436,293.07	-221,065,422.09	200.62%
Basic earnings per share (RMB/share)	0.02	0.03	-33.33%
Diluted earnings per share (RMB/share)	0.02	0.03	-33.33%
Weighted average return on equity (%)	0.57%	0.76%	-0.19%
	At the end of the reporting period	At the end of the previous year	Change (%)
Total assets (RMB)	7,518,864,664.24	6,700,959,305.96	12.21%
Net assets attributable to shareholders of the listed company (RMB)	3,148,043,532.05	3,143,289,575.69	0.15%

3. Shareholders and their shareholdings

Unit: Share

Total number of common shareholders at the end of the reporting period	53,887	Total number of preferred shareholders with restored voting rights at the end of the reporting period (if any)	0			
Shareholding of the top 10 shareholders (excluding shares lent through refinancing)						
Shareholder name	Shareholder type	Shareholding percentage	Number of shares held	Number of shares subject to lock-up restrictions	Pledged, marked or frozen shares	
					Status	Number
Beijing Grain Group Co., Ltd.	State-owned legal person	39.68%	288,439,561	0	Not applicable	0
Beijing State-owned Capital Operation and Management Co., Ltd.	State-owned legal person	6.67%	48,510,460	0	Not applicable	0
Wang Yuecheng	Domestic individual	5.43%	39,459,887	29,594,915	Not applicable	0
Zhao Jin	Domestic individual	0.65%	4,729,021	0	Not applicable	0

Zhang Min	Domestic individual	0.40%	2,925,100	0	Not applicable	0
Tong Zhenzhu	Domestic individual	0.33%	2,378,000	0	Not applicable	0
China Minsheng Banking Corp., Ltd. - Jinyuan Shun'an Yuanqi Flexible Allocation Mixed Securities Investment Fund	Other	0.29%	2,100,000	0	Not applicable	0
Shanghai Huahong Asset Management Co., Ltd. - Huahong Longruo Private Securities Investment Fund	Other	0.27%	1,996,400	0	Not applicable	0
Zhang Xiaoxia	Domestic individual	0.27%	1,949,250	0	Not applicable	0
Li Hongjian	Domestic individual	0.19%	1,370,000	0	Not applicable	0
Disclosure on connected or acting-in-concert relationships among the above-mentioned shareholders		① Beijing State-Owned Capital Operation and Management Company Limited owns 100% of Beijing Grain Group Co., Ltd., and Beijing Grain Group Co., Ltd. is the controlling shareholder of the Company (a 39.68% holding).②Mr. Wang Yuecheng resigned as deputy general manager of the Company on 26 July 2024, but remains employed at Zhejiang Little Prince Food Co., Ltd.(a controlled subsidiary of the Company). 75% of his shareholding is subject to lock-up restrictions. Except for the aforementioned shareholding relationships, the Company is not aware of any connected or acting-in-concert relationships among the top 10 shareholders.				
Disclosure on shareholders participating in margin trading and securities lending business (if any)		Shareholder Zhao Jin holds 4,729,021 shares of the Company through the securities margin trading account of China Merchants Securities Co., Ltd.; Shareholder Tong Zhenzhu holds 2,378,000 shares of the Company through the securities margin trading account of China Merchants Securities Co., Ltd.; Shareholder Shanghai Huahong Asset Management Co., Ltd. - Huahong Longruo Private Securities Investment Fund holds 1,996,400 shares through the securities margin trading account of CITIC Securities Co., Ltd.; Shareholder Zhang Min holds 1,907,100 shares of the Company through the securities margin trading account of Southwest Securities Co., Ltd.; Shareholder Li Hong holds 1,370,000 shares of the Company through the securities margin trading account of Haitong Securities Co., Ltd.				

Disclosure on share lending via securities refinancing business by shareholders holding more than 5% shares, the top 10 shareholders, and the top 10 holders of unrestricted tradable shares

☐ Applicable ☒ Not applicable

Changes in the top 10 shareholders and top 10 unrestricted tradable shareholders due to securities refinancing activities (share lending/return) compared to the previous period

☐ Applicable ☒ Not applicable

4.Change of controlling shareholder or actual controller

Change of controlling shareholder during the reporting period

☐ Applicable ☒ Not applicable

The Company's controlling shareholder remained unchanged during the reporting period.

Change of actual controller during the reporting period

☐ Applicable ☒ Not applicable

The Company's actual controller remained unchanged during the reporting period.

5.Total number of preferred shareholders and shareholding details of the Top 10 preferred shareholders

☐ Applicable ☒ Not applicable

The Company had no preferred shareholdings during the reporting period.

6.Bonds outstanding as of the approval date of the semi-annual report

☒ Applicable ☐ Not applicable

(1) Basic bond information

Bond Name	Bond Abbreviation	Bond Code	Issuance Date	Maturity Date	Bond Balance (in ten thousand yuan)	Coupon Rate
Hainan Jingliang Holdings Co., Ltd. 2023 public corporate bonds issued to professional investors (first tranche)	23Jingliang01	148434	21-22 Aug 2023	22 Aug 2026	30,000	2.88%

(2) Financial indicators as of the reporting period end

Item	At the end of the reporting period	At the end of the previous year
Debt-to-Asset Ratio	53.25%	47.61%
Item	the current reporting period	Same period of the previous year
EBITDA interest coverage ratio	3.91	4.62

III Significant Events

During the reporting period, the Company did not experience any material changes in its operating conditions.

For detailed matters during the reporting period, please refer to the "Hainan Jingliang Holdings Co., Ltd. 2025 Semi-Annual Report".

Hainan Jingliang Holdings Co., Ltd.

August 30, 2025