UNITED STATES OF AMERICA BEFORE THE SECURITIES AND EXCHANGE COMMISSION

January 13, 2025

In the Matter of

True Velocity, Inc. 955 W. John Carpenter Freeway Suite 100-929 Irving, TX 75039 ORDER DECLARING REGISTRATION STATEMENT ABANDONED UNDER THE SECURITIES ACT OF 1933, AS AMENDED

File No: 333-277076

True Velocity, Inc., filed with the Commission a registration statement to register securities under Section 6(a) of the Securities Act of 1933. The registration statement has been on file for more than nine months and has not yet become effective.

True Velocity, Inc., has failed to respond to notice under Rule 479 that the registration statement would be declared abandoned unless it was timely amended or withdrawn;

In view of the foregoing, it is ORDERED that the registration statement be declared abandoned on January 13, 2025.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Anne Parker Office Chief