



**China Youran Dairy Group Limited**  
**中國優然牧業集團有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)  
(Stock Code 股份代號: 9858)

**NOTIFICATION LETTER 通知信函**

September 8, 2025

Dear Registered Shareholders,

**China Youran Dairy Group Limited (the “Company”)**

- Notice of publication of (i) 2025 Interim Report and (ii) Circular in relation to revision of annual caps for existing continuing connected transactions in relation to the supplemental financial services framework agreement, discloseable transaction, and notice of EGM, and (iii) Proxy Form (collectively the “Current Corporate Communication”)

The English and Chinese versions of the Current Corporate Communication are now available on the Company’s website at [www.yourandairy.com](http://www.yourandairy.com) and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at [www.hkexnews.hk](http://www.hkexnews.hk), respectively (the “Website Version”). You may access the Current Corporate Communication by clicking “Investor Relations” section on the Company’s website at [www.yourandairy.com](http://www.yourandairy.com) or browsing through the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications<sup>(Note 1)</sup>. If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications, and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited (the “Branch Share Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to [is-ecom@vistra.com](mailto:is-ecom@vistra.com). The Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to [is-ecom@vistra.com](mailto:is-ecom@vistra.com). If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications (“Notice of Publication”) and Actionable Corporate Communications<sup>(Note 2)</sup> in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar’s telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,  
By Order of the Board  
**China Youran Dairy Group Limited**  
**Hao Haijun**  
Chairman and Executive Director

**Notes:**

- Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) Actionable Corporate Communications.
- Actionable Corporate Communications refer to any corporate communications that seek instructions from the shareholders of the Company (the “Shareholders”) on how they wish to exercise their rights or make elections as Shareholders.

各位登記股東：

**中國優然牧業集團有限公司（「本公司」）**

- (i) 2025年中期報告，及(ii)有關修訂與補充金融服務框架協議有關的現有持續關連交易的年度上限、須予披露交易及股東特別大會通告之通函，及(iii)代表委任表格（統稱「本次公司通訊」）之登載通知

本次公司通訊之中、英文版本已分別上載於本公司網站([www.yourandairy.com](http://www.yourandairy.com))及香港聯合交易所有限公司（「聯交所」）之網站([www.hkexnews.hk](http://www.hkexnews.hk))（「網站版本」）。歡迎於本公司網站([www.yourandairy.com](http://www.yourandairy.com))「投資者關係」一項或在聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))瀏覽本次公司通訊。本公司建議閣下閱覽本次公司通訊及所有日後公司通訊<sup>(附註1)</sup>的網站版本。如閣下已選擇收取公司通訊的印刷本，隨函附上本次公司通訊。

如閣下因任何理由無法以電子郵件方式收取通知或閱覽公司通訊的網站版本，及欲索取本次公司通訊及所有日後公司通訊的印刷本，請填妥及簽署隨附之回條，並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處（「股份過戶登記分處」）卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓）（如在香港投寄毋須貼上郵票），或電郵至 [is-ecom@vistra.com](mailto:is-ecom@vistra.com)。本公司會因應閣下之要求盡快寄上本次公司通訊的印刷本，費用全免。

登記股東有責任提供有效的電子郵件地址。如閣下尚未提供閣下之電子郵件地址予本公司，或需更新閣下之電子郵件地址，本公司建議閣下填妥及簽署隨附之回條，並按上述地址以郵寄方式交回股份過戶登記分處或以電郵方式發送至 [is-ecom@vistra.com](mailto:is-ecom@vistra.com)。如果本公司沒有收到閣下的有效電子郵件地址，直至股份過戶登記分處收到閣下有效的電子郵件地址前，閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知（「登載通知」）及可供採取行動的公司通訊<sup>(附註2)</sup>。本公司只能以印刷本方式向閣下發送登載通知及可供採取行動的公司通訊之印刷本予閣下。

倘閣下對本通知有任何查詢，請於辦公時間星期一至星期五（公眾假期除外）上午9時至下午6時，致電股份過戶登記分處熱線(852) 2980 1333。

承董事會命  
中國優然牧業集團有限公司  
主席兼執行董事  
郝海軍  
謹啟

2025年9月8日

附註：1. 公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告及公司年度帳目連同核數師報告以及財務摘要報告（如適用）；(b)中期報告及中期摘要報告（如適用）；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)可供採取行動的公司通訊。

2. 可供採取行動的公司通訊是指任何涉及要求本公司股東（「股東」）指示其擬如何行使其有關股東權利或作出選擇的公司通訊。

Registered Shareholder's information (English name and address)  
登記股東資料（英文姓名及地址）

## REPLY FORM 回條

To: **China Youran Dairy Group Limited**  
(the “Company”) (Stock Code: 9858)  
*(Incorporated in the Cayman Islands with limited liability)*  
c/o Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong

致: 中國優然牧業集團有限公司  
(「本公司」) (股份代號: 9858)  
(於開曼群島註冊成立之有限公司)  
經卓佳證券登記有限公司  
香港夏慤道16號  
遠東金融中心17樓

Part A 甲部	I/We would like to receive the Current Corporate Communication and all future Corporate Communications in printed form in the manner indicated below: 本人／我們現欲以下列方式收取本次公司通訊及日後所有公司通訊之印刷本：
(Please mark "✓" in <b>ONLY ONE</b> of the following boxes 請從下列選擇中，僅在其中一個空格內劃上「✓」號)	
<input type="checkbox"/>	I/We would like to receive a printed copy <b>in the English language only; OR</b> 本人／我們現欲僅收取一份 <b>英文</b> 印刷本；或
<input type="checkbox"/>	I/We would like to receive a printed copy <b>in the Chinese language only; OR</b> 本人／我們現欲僅收取一份 <b>中文</b> 印刷本；或
<input type="checkbox"/>	I/We would like to receive a printed copy <b>in both the English language and the Chinese language.</b> 本人／我們現欲收取 <b>英文和中文</b> 各一份印刷本。
Part B 乙部	I/We would like to receive the Notices of Publication of all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below: 本人／我們現欲以下列電子郵件地址以電子方式收取日後所有公司通訊的登載通知及可供採取行動的公司通訊：

[illegible]

Notes 附註：

1. Please complete and sign this Reply Form and return it by filling and sticking the prepaid mailing label on an envelope to the Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited or via email to is-econ@vistra.com. 請填妥及簽署本回條，並以應附已預付郵費的郵寄標貼貼於信封上，寄回本公司之香港股份過戶登記處卓佳證券登記有限公司，或電郵至is-econ@vistra.com。
2. Please complete this Reply Form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the Shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid. 請清楚填寫本回條。回條上若未有作出選擇，沒有簽名或沒有正確地填寫，均屬無效。如屬聯名股東，則回條須按本公司股東名冊上聯名持有之股份戶口，由其姓名列於首位的股東簽署，方為有效。
3. The above instruction for part A will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Branch Share Registrar or until expired at the end of each financial year of the Company (whichever is earlier). Further request in writing will be required if a Shareholder prefers to continue receiving printed copy of future Corporate Communications. 上述印部指示適用於本公司日後向閣下發佈之所有公司通訊，直至閣下以合理時間書面通知股份過戶登記處更改有關指示或直至本公司各財政年度末到期（以較早者為準）。如果股東希望繼續收到日後的公司通訊的印刷本，則需要進一步書面請求。
4. If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications. 若公司通訊的英文版本及中文版本合併為一份文件，則一份載有公司通訊的英文版本及中文版本的印刷版本將寄給要求索取任一版本本公司通訊印刷版本的股東。
5. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, such Shareholder has provided a valid and functional email address to the Branch Share Registrar, to have elected to receive the Notice of Publication of the Corporate Communications by post. 倘若本公司並無股東的電子郵件地址或所提供的電子郵件地址無效，則該股東將被視為已選擇以郵寄方式接收公司通訊的登載通知，直至該股東向股份過戶登記處提供有效且可用的電子郵件地址為止。
6. For the avoidance of doubt, we do not accept any other special instructions written on this Reply Form. 為免存疑，本公司概不接受於本回條上書寫之任何其他特別指示。
7. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) Actionable Corporate Communications. 公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告及公司年度帳目連同核數師報告及以財務摘要報告(如適用)；(b)中期報告及中期摘要報告(如適用)；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)可供採取行動的公司通訊。
8. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders. 可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利或作出選擇的公司通訊。

## PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this Reply Form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its Branch Share Registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for each period as may be necessary to fulfil the Purposes (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such requests should be writing sent to the Data Privacy Officer of Tricor Investor Services Limited at the above address.

(c) 閣下應將個人資料提供予本公司，以便本公司可根據該等用途處理有關資料。如閣下未能提供足夠資料，則本公司可能無法處理閣下的指示。本公司可能會向與本公司的附屬公司、股份過戶登記處及／或向本公司提供行政、電腦及其他服務的第三者供應商，以及任何其他獲授權而要求取得有關資料的人士或其他以上所列出的該等用途而有需要接收有關資料之人土。個人數據將在適當期間保留作履行所述的該等用途（包括作核實及記錄用途）。有關閱覽及／或更正個人資料的要求可按《個人資料(私隱)條例》條例，而有關要求可以書面方式寄至卓佳證券登記有限公司（地址如上）。

Mailing Label 郵寄標籤

Please cut the mailing label and stick it on an envelope  
to return this Reply Form to us.  
**No postage is necessary if posted in Hong Kong.**

當閣下寄回本回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。

**Tricor Investor Services Limited**  
**卓佳證券登記有限公司**  
Freepost No. 簡便回郵號碼: 10 GPO  
Hong Kong 香港