



Management Certification

The undersigned, on behalf of dMY Squared Technology Group, Inc. ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

- X ☐ The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- ☐ The Company has a reporting obligation under Regulation A (Tier 2)
- ☐ The Company has a reporting obligation under Regulation Crowdfunding (CF)
- ☐ Other (please describe)

Other Reporting Obligations

- ☐ The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.
- ☐ The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☒ No: ☐

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: ☐ No: ☒

4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent: Continental Stock Transfer & Trust Company
 Address: 1 State Street 30th Floor, New York, NY 10004

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Joel Rubinstein
Melissa Curvino
White & Case LLP

10. The Company's Officers, Directors and 5% Beneficial Owners are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): September 22, 2025

The beneficial ownership of DMY Common Stock pre-Business Combination is based on 3,918,336 shares of DMY Common Stock issued and outstanding as of the date hereof, which includes 2,754,852 shares of Class A Common Stock and 1,163,484 shares of Class B Common Stock.

Name and Address of Beneficial Owner⁽¹⁾	Number of Shares of Class A Common Stock	% of Class	Number of Shares of Class B Common Stock⁽²⁾	% of Class	% Total Voting Power
5% Holders					
dMY Squared Sponsor, LLC ⁽³⁾	—	—	1,163,484	100.00%	29.69%
Centiva Capital, LP ⁽⁴⁾	199,344	7.24%	—	—	5.09%
Merus Global Investments, LLC ⁽⁵⁾	200,000	7.26%	—	—	5.10%
J. Goldman & Co LP ⁽⁶⁾	225,000	8.17%	—	—	5.74%
National Philanthropic Trust	231,520	8.40%	—	—	5.91%
Cambridge in America	184,746	6.71%	—	—	4.71%
Directors and Executive Officers					
Harry L. You ⁽³⁾	—	—	1,163,484	100.00%	29.69%
Darla Anderson	—	—	—	—	—
Francesca Luthi	—	—	—	—	—
Constance Weaver	—	—	—	—	—
All Holdco directors and executive officers as a group (four individuals)	—	—	1,163,484	100.00%	29.69%

- (1) The principal business address of each of the following entities or individuals, unless otherwise stated below, is c/o dMY Squared Technology Group, Inc., 1180 North Town Center Drive, Suite 100, Las Vegas, Nevada 89144.
- (2) Interests shown consist of Founder Shares, classified as Class B Shares. Such shares are convertible into Class A Shares on a ratio as specified in the Company's Charter, which is currently one-to one basis, subject to adjustment, from time to time at the option of the holder and upon the completion of our initial Business Combination.
- (3) Represents shares held by our Sponsor. Harry L. You is the manager of our Sponsor. Mr. You has voting and investment discretion with respect to the common stock held of record by our Sponsor.
- (4) According to a Schedule 13G/A filed with the SEC on February 14, 2024 on behalf of Centiva Capital, LP and Centiva Capital GP, LLC, the address of the business office of such reporting persons is 55 Hudson Yards, Suite 22A, New York, New York 10001.
- (5) According to a Schedule 13G filed with the SEC on March 5, 2025 on behalf of Merus Global Investments, LLC, the address of the business office of such reporting person is 3 Park Avenue, Suite 2900, New York, NY 10016
- (6) According to a Schedule 13G/A filed with the SEC on August 14, 2025 by: (i) J. Goldman & Co., L.P. ("JGC") with respect the shares of the Company beneficially owned by J. Goldman Master Fund, L.P. ("JGMF") and J. Goldman Enhanced Master Fund, L.P. ("JGEMF"); (ii) J. Goldman Capital Management, Inc. ("JGCM") with respect to shares of the Company beneficially owned by JGMF and JGEMF; and (iii) Mr. Jay G. Goldman with respect to shares of the Company beneficially owned by JGMF and JGEMF. The address of the principal place of business office of JGC, JGCM and Mr. Goldman is c/o J. Goldman & Co., L.P., 510 Madison Avenue, 26th Floor, New York, NY 10022.

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11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☒ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ²	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)

² The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Total Outstanding Balance:	Total Shares:
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Any additional material details, including footnotes to the table are below :

Signature:

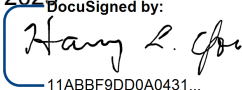
Name of Principal Executive Officer or Principal Financial Officer: Harry L. You

Title: Chairman, Chief Executive Officer and Chief Financial Officer

Date: 22 September 2025

Signed by:

Signature: _____


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(Digital Signatures should appear as "/s/ [OFFICER NAME]")