



# Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

**Share registrar and transfer office:**

Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

**RIGHTS ISSUE ON THE BASIS OF TWO (2)  
RIGHTS SHARES FOR  
EVERY ONE (1) EXISTING SHARE  
HELD ON THE RECORD DATE  
AT THE SUBSCRIPTION PRICE OF HK\$0.45 PER  
RIGHTS SHARE PAYABLE IN FULL  
ON ACCEPTANCE BY NO LATER THAN  
4:00 P.M. ON FRIDAY, 10 OCTOBER 2025**

**Registered office and  
principal place of business  
in Hong Kong:**

6th Floor  
Centre Point  
181-185 Gloucester Road  
Wanchai  
Hong Kong

24 September 2025

## EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the Qualifying Shareholder(s) named here.

Total number of Excess Rights Share(s) Applied

BOX A

Total subscription monies paid for the Excess Rights Shares in HK\$

BOX B

Excess Application Form No.

To: The Directors,  
**Value Convergence Holdings Limited**

Dear Sirs and Madams,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for the number of Excess Rights Share(s) specified in Box A at the Subscription Price of HK\$0.45 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "VALUE CONVERGENCE HOLDINGS LIMITED – EAF" and crossed "ACCOUNT PAYEE ONLY" issued for the amount as specified in Box B being the payment in full on application for the aforementioned number of Excess Rights Shares.

I/We hereby request you to allot such Excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of Excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies refundable to me/us. I/We understand that allotments in respect of this application shall be made at the sole discretion of the Directors on a fair and equitable basis on certain principles as set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the Excess Rights Shares applied for.

I/We hereby undertake to accept such number of Excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus Documents and subject to the amended and restated articles of association of the Company. In respect of any Excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Excess Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

**Signature(s) of applicant(s) (all joint applicants must sign)**

Name of bank on which cheque/  
banker's cashier order is drawn: \_\_\_\_\_

Cheque/banker's  
cashier order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2025

Contact Tel No: \_\_\_\_\_

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**



VC GROUP  
滙盈集團

# 滙盈控股有限公司

(於香港註冊成立之有限公司)

網址：<http://www.vcgroup.com.hk>

(股票代號：821)

股份過戶登記處：  
卓佳證券登記有限公司  
香港  
夏慤道16號  
遠東金融中心17樓

按於記錄日期每持有一(1)股現有股份  
獲發兩(2)股供股股份之基準  
以每股供股股份0.45港元之認購價進行供股  
股款須不遲於二零二五年十月十日(星期五)  
下午四時正接納時繳足

註冊辦事處及香港主要  
營業地點：  
香港  
灣仔  
告士打道181-185號  
中怡商業大廈  
6樓

二零二五年九月二十四日

## 額外申請表格

合資格股東姓名／名稱及地址

僅供此欄所列合資格股東申請。

所申請額外供股股份之總數

甲欄

額外供股股份之應繳認購股款總額(港元)

乙欄

額外申請表格編號：

致：滙盈控股有限公司  
列位董事

敬啟者：

本人／吾等為以上所列之合資格股東，現不可撤回地按供股項下每股供股股份0.45港元之認購價申請甲欄指定數目之額外供股股份。茲附上另行繳付為乙欄指定金額之支票或銀行本票，註明抬頭人為「**VALUE CONVERGENCE HOLDINGS LIMITED – EAF**」及以「**只准入抬頭人賬戶**」方式劃線開出，作為就申請上述數目之額外供股股份時須繳足之股款。

本人／吾等謹請閣下向本人／吾等配發所申請(或任何較少數目)之額外供股股份，並將本人／吾等就此申請可能獲配發之相關數目之額外供股股份之股票及／或就任何多出之申請股款而應退還予本人／吾等之支票以普通郵遞方式按上列本人／吾等之地址寄送予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白本申請由董事根據供股章程所載之若干原則按公平公正基準全權酌情配發。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份。

本人／吾等承諾遵照章程文件所載條款及在本公司之經修訂及重列組織章程細則之規限下，接納如上文所述可能配發予本人／吾等之相關數目之額外供股股份。本人／吾等就任何獲配發之額外供股股份授權閣下將本人／吾等之姓名／名稱列入本公司之股東名冊，作為該等額外供股股份之持有人。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票之付款銀行名稱：\_\_\_\_\_ 支票／銀行本票號碼：\_\_\_\_\_

日期：二零二五年\_\_\_\_\_ 聯絡電話號碼：\_\_\_\_\_

每份申請須隨附一張獨立開出之支票或銀行本票  
本公司不會就股款另發收據

## IMPORTANT

Reference is made to the prospectus issued by Value Convergence Holdings Limited (the “**Company**”) dated 24 September 2025 in relation to the Rights Issue (the “**Prospectus**”). The PAL and EAF should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

**THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. APPLICATION MUST BE RECEIVED BY THE REGISTRAR BY NO LATER THAN 4:00 P.M. ON FRIDAY, 10 OCTOBER 2025 (OR UNDER BAD WEATHER CONDITIONS AND/OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE” BELOW).**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

A copy of this EAF, together with copies of the Prospectus, the PAL and other documents specified in the paragraph headed “**GENERAL INFORMATION – 15. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

Dealings in the Shares and the Rights Shares in both their nil-paid form and fully-paid form may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

The Rights Issue is subject to the fulfillment of the conditions as set out in the section headed “**Letter from the Board – Conditions of the Rights Issue**” in the Prospectus. If the conditions of the Rights Issue are not fulfilled by Monday, 13 October 2025, the Rights Issue will not proceed.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

In case of any inconsistency between the English and Chinese versions of this EAF, the English version will prevail.

**This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.**

## PROCEDURES FOR APPLICATION

This EAF should be completed, signed and lodged, together with payment of HK\$0.45 per Rights Share for the number of Excess Rights Shares applied for by cheque or banker's cashier order, with the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by no later than 4:00 p.m. on Friday, 10 October 2025 (or, under bad weather conditions and/or extreme conditions, such later date or time as mentioned in the paragraph headed **"EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE"** below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to **"VALUE CONVERGENCE HOLDINGS LIMITED – EAF"** and crossed **"ACCOUNT PAYEE ONLY"**.

If you are a beneficial owner whose Shares are deposited in CCASS and registered in the name of HKSCC Nominees Limited, and you wish to apply for Excess Rights Shares, you should (unless you are a CCASS Participant) contact your intermediary and provide your intermediary with instructions or make arrangements with your intermediary in relation to the application for Excess Rights Shares. Such instructions and/or arrangements should be given or made in advance of the relevant date stated in the section headed **"EXPECTED TIMETABLE"** of the Prospectus and otherwise in accordance with the requirements of your intermediary in order to allow your intermediary sufficient time to ensure that your instructions are given effect.

Beneficial owners who are CCASS participants should contact CCASS and provide CCASS with instructions or make arrangements with CCASS in relation to any applications for Excess Rights Shares. HKSCC Nominees Limited will allocate the Excess Rights Shares it receives to the relevant CCASS Participants pro rata to the number of Excess Rights Shares each has applied for, or in such other manner as HKSCC Nominees Limited considers fair and appropriate which is pursuant to the allocation basis stipulated in Rule 8.10.4(ix) of the HKSCC Operational Procedures. The procedures for application for Excess Rights Shares shall be in accordance with the General Rules of HKSCC, the HKSCC Operational Procedures and any other requirements of CCASS.

Completion and return of the EAF together with a cheque or a banker's cashier order in payment for the Excess Rights Shares applied for will constitute a warranty by the applicant that the cheque or the banker's cashier order will be honoured on first presentation. All cheques or banker's cashier orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect thereto, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or banker's cashier order is dishonoured on first presentation, and in that event, all rights thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application under this EAF, any underpaid application will be rejected. The Company may, at its discretion, treat an EAF as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the EAF is not completed in accordance with the relevant instructions. The Company may require such incomplete EAF to be completed by the relevant applicants at a later stage.

An announcement of the allocation of the Excess Rights Shares (if any) to the Qualifying Shareholders, results of acceptance of and excess applications for the Rights Issue will be published on the website of the Stock Exchange and the Company on Friday, 17 October 2025. You will be notified of any allotment of Excess Rights Shares made to you. If no Excess Rights Shares are allotted to you, the amount tendered on application is expected to be returned by refund cheque to you in full without interest by ordinary post by the Registrar at your own risk on Monday, 20 October 2025. If the number of Excess Rights Shares allotted to you is fewer than that applied for, the surplus application monies without interest are also expected to be returned by refund cheque to you by ordinary post by the Registrar at your own risk on Monday, 20 October 2025. Any such cheque will be drawn in favour of the applicant(s) named on this EAF. It is expected that share certificates in respect of the Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on Monday, 20 October 2025 to those entitled thereto at your own risks.

## DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. The Prospectus Documents will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong. No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Excess Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of the Qualifying Shareholders outside Hong Kong wishing to make an application for the Excess Rights Shares to satisfy himself/herself/itself before acquiring any rights to subscribe for the Excess Rights Shares as to the observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connected therewith. Any acceptance of or application for Excess Rights Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been fully complied with. If you are in doubt as to your position, you should consult your own professional advisers. The Company reserves the right to refuse to accept any application for the Excess Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.

#### **EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE**

The Latest Time for Acceptance will not take place at the time indicated above if there is a tropical cyclone warning signal number 8 or above, a “black” rainstorm warning or “extreme conditions” is announced by the Government of Hong Kong:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Friday, 10 October 2025. Instead, the latest time for acceptance of and payment for the Rights Shares and application and payment for Excess Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Friday, 10 October 2025. Instead, the latest time for acceptance of and payment for the Rights Shares and application and payment for Excess Rights Shares will be extended to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on the currently scheduled date, the dates mentioned herein may be affected. The Company will notify the Shareholders by way of announcement(s) of any change to the expected timetable as soon as practicable.

#### **SCALE-DOWN MECHANISMS**

As the Rights Issue will proceed on a non-underwritten basis, to avoid the unwitting triggering of MGO Obligation and non-compliance of Public Float Requirement, all applications for Rights Shares whether under the PAL(s) or the EAF(s), or by transferees of Nil-paid Rights will be made on the basis that the applications are to be scaled down by the Company to a level which (a) does not trigger an MGO Obligation on the part of the applicant or parties acting in concert with him/her/it, and/or (b) does not result in the non-compliance of the Public Float Requirement on the part of the Company. Any subscription monies for the Scale-down PAL Shares or the Scale-down EAF Shares will be refunded to the applicants, and the Scale-down PAL Shares and the Scale-down EAF Shares will be made available for subscription by other Qualifying Shareholders through the EAF(s).

#### **GENERAL**

References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

#### **PERSONAL DATA COLLECTION – EAF**

By completing, signing and submitting this EAF, you agree to disclose to the Company, the Registrar and/or their respective advisers and agent’s personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at 6th Floor, Centre Point, 181-185 Gloucester Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Privacy Compliance Officer.

## 重要提示

謹此提述滙盈控股有限公司(「本公司」)所刊發日期為二零二五年九月二十四日有關供股之供股章程(「供股章程」)。暫定配額通知書及額外申請表格應與供股章程一併閱讀。除非文義另有所指，否則本文件所用詞彙與供股章程所界定者具有相同涵義。

本額外申請表格(「額外申請表格」)具有價值，但不得轉讓，並僅供下列擬申請其於供股項下獲發配額以外之額外供股股份之合資格股東使用。本額外申請表格須 閣下即時處理。申請須不遲於二零二五年十月十日(星期五)下午四時正(或於惡劣天氣及／或極端情況下根據下文「惡劣天氣或極端情況對最後接納時間之影響」一段所述的有關較後時間或日期)送達登記處。

閣下如對本額外申請表格之任何內容或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格之文本連同供股章程、額外申請表格及於供股章程附錄三「一般資料—15.送呈公司註冊處處長之文件」一段所訂明其他文件之文本，已根據公司(清盤及雜項條文)條例第38D條送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

未繳股款及繳足股款之股份及供股股份之買賣可透過中央結算系統進行交收，而 閣下應諮詢 閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對 閣下之權利與權益可能構成之影響。

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不會就因本額外申請表格全部及任何部分內容而產生或因倚賴該等內容而引起之任何損失承擔任何責任。

供股須待供股章程「董事會函件—供股之條件」一節所載之條件獲達成後方可作實。倘供股條件未於二零二五年十月十三日(星期一)前獲達成，則供股將不會進行。

待供股股份(以未繳股款及繳足股款形式)獲准於聯交所上市及買賣，以及遵守香港結算之股份收納規定後，供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券，可自該等供股股份(以未繳股款及繳足股款形式)各自於聯交所開始買賣日期或香港結算釐定之有關其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日之交易須於其後第二個交收日在中央結算系統內交收。中央結算系統內之所有活動均須遵守不時有效之香港結算一般規則及香港結算運作程序規則。

倘本額外申請表格之中文與英文版本存在任何歧義，概以英文版為準。

本額外申請表格及據此作出的所有申請均須受香港法例監管，並按其詮釋。



## 申請手續

本額外申請表格經填妥及簽署後，連同所申請額外供股股份數目之每股供股股份0.45港元股款的支票或銀行本票，須不遲於二零二五年十月十日（星期五）下午四時正（或於惡劣天氣及／或極端情況下根據下文「**惡劣天氣或極端情況對最後接納時間之影響**」一段所述之有關較後日期或時間）送達登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓）。所有股款須以港元繳付，並以香港持牌銀行賬戶開出的支票或香港持牌銀行發出之銀行本票支付，以「**VALUE CONVERGENCE HOLDINGS LIMITED – EAF**」為收款人，並以「**只准入抬頭人賬戶**」劃線方式開出。

倘閣下為股份存放於中央結算系統並登記於香港中央結算（代理人）有限公司名下之實益擁有人，而閣下有意申請額外供股股份，則閣下應（除非閣下為中央結算系統參與者）聯絡閣下之中介人，並就額外供股股份之申請向中介人發出指示或與中介人作出安排。此等指示及／或安排應於供股章程「**預期時間表**」一節所列相關日期之前按照閣下之中介人要求發出或作出，以便中介人有足夠時間確保閣下之指示得以執行。

身為中央結算系統參與者的實益擁有人應聯絡中央結算系統，並就額外供股股份之任何申請向中央結算系統發出指示或與中央結算系統作出安排。香港中央結算（代理人）有限公司將根據香港結算運作程序規則第8.10.4(ix)條規定之分配基準，按照中央結算系統參與者各自申請認購之額外供股股份數目將其接獲之額外供股股份按比例分配予有關中央結算系統參與者，或按照香港中央結算（代理人）有限公司認為公平恰當之其他方式分配。申請額外供股股份之程序須遵守香港結算一般規則、香港結算運作程序規則及中央結算系統之任何其他規定。

填妥及交回額外申請表格連同繳付所申請額外供股股份之股款之支票或銀行本票將構成申請人作出保證，表示該支票或銀行本票於首次過戶時將會兌現。所有支票或銀行本票收訖後將隨即過戶，而有關款項賺取之利息將撥歸本公司所有。於任何額外申請表格隨附支票或銀行本票首次過戶未能兌現時，在不影響本公司與此有關之其他權利之情況下，本公司保留拒絕有關表格之權利，而其項下所有權利於有關情況下將被視為已遭拒絕及將予註銷。閣下根據本額外申請表格作出申請時須繳付準確應付股款金額，任何未繳足股款申請將不獲受理。本公司可全權酌情將未有按照有關指示填妥之額外申請表格視作有效及對交回有關表格或代表其交回有關表格之人士具有約束力。本公司可於較後階段要求相關申請人將未填妥之額外申請表格填妥。

有關向合資格股東配發額外供股股份（如有）、供股之接納及額外申請結果之公告將於二零二五年十月十七日（星期五）在聯交所及本公司網站刊載。閣下將獲悉任何配發予閣下之額外供股股份。倘閣下不獲配發任何額外供股股份，則於申請時繳付之股款將不計利息以退款支票向閣下全數退還，退款支票預期於二零二五年十月二十日（星期一）以普通郵遞方式由登記處郵寄予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請之數目，則多出之申請股款亦將不計利息以退款支票向閣下退還，退款支票預期將於二零二五年十月二十日（星期一）以普通郵遞方式由登記處郵寄予閣下，郵誤風險概由閣下自行承擔。任何上述支票將以名列本額外申請表格之申請人為收款人。預期供股股份之股票將於二零二五年十月二十日（星期一）以普通郵遞方式寄發至本額外申請表格所示有權享有供股股份之人士之登記地址，郵誤風險概由閣下自行承擔。

## 派發本額外申請表格及其他章程文件

本額外申請表格僅向合資格股東寄發。章程文件將不會根據香港以外任何司法權區之適用證券法例進行登記或存檔。本公司並無採取任何行動，以批准在香港以外任何地區提呈發售供股股份或派發章程文件。因此，倘任何人士在香港以外任何地區接獲任何章程文件之文本，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請額外供股股份之要約或邀請。

於香港以外地區有意申請額外供股股份之合資格股東，須於取得認購額外供股股份之任何權利前自行遵守所有相關地區之法例及規例（包括取得任何政府或其他同意及就此繳付有關地區規定須繳付之任何稅項及徵費）。任何人士就額外供股股份之接納或申請將被視為構成有關人士向本公司之聲明及保證，表示有關當地法律及規定已獲全面遵守。閣下如對自身之情況有任何疑問，應諮詢閣下之專業顧問。倘本公司相信接納額外供股股份之任何申請將會觸犯任何司法權區之適用證券或其他法例或規例，則本公司保留權利拒絕接納有關申請。為免生疑問，香港結算或香港中央結算（代理人）有限公司概不作出任何上述聲明及保證或受其規限。

#### 惡劣天氣或極端情況對最後接納時間之影響

倘八號或以上熱帶氣旋警告信號、香港政府宣佈之「黑色」暴雨警告信號或「極端情況」於以下時間生效，最後接納時間將不會於上文所示之時間落實：

- (i) 於香港本地時間二零二五年十月十日（星期五）中午十二時正前任何時間生效但於中午十二時正後不再生效。屆時接納供股股份並繳付股款及申請額外供股股份並繳付股款之最後時間將順延至同一營業日下午五時正；或
- (ii) 於香港本地時間二零二五年十月十日（星期五）中午十二時正至下午四時正期間任何時間生效。屆時接納供股股份並繳付股款及申請額外供股股份並繳付股款之最後時間將延長至上午九時正至下午四時正期間任何時間並無懸掛上述警告之下一個營業日下午四時正。

倘最後接納時間並無於目前預定日期落實，則本暫定配額通知書所述日期可能會受到影響。本公司將於切實可行情況下盡快以公告方式知會股東預期時間表之任何變動。

#### 縮減機制

由於供股將按非包銷基準進行，為避免無意引致強制全面要約責任及違反公眾持股量規定，不論根據暫定配額通知書或額外申請表格或由未繳股款供股權之承讓人作出之全部供股股份申請，均將根據該等申請由本公司縮減至(a)不會引致作為申請人或與其一致行動人士之強制全面要約責任；及／或(b)不會導致本公司違反公眾持股量規定水平之基準進行。任何縮減暫定配額通知書股份或縮減額外申請表格股份之認購款項將會退還予申請人，而縮減暫定配額通知書股份及縮減額外申請表格股份將可供其他合資格股東透過額外申請表格認購。

#### 一般事項

除另有所指外，本額外申請表格所述日期及時間均指香港日期及時間。

#### 個人資料收集－額外申請表格

閣下填妥、簽署及交回本額外申請表格，即表示同意向本公司、登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發供股股份的人士之任何資料。香港法例第486章個人資料（私隱）條例（「該條例」）賦予證券持有人權利向本公司或登記處確定是否持有彼等之個人資料、索取有關資料之文本及更正任何不準確之資料。根據該條例，本公司及登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司於香港的主要營業地點（地址為香港灣仔告士打道181-185號中怡商業大廈6樓，或根據適用法律不時作出通知之地點）並以本公司的公司秘書為收件人；或(ii)（視情況而定）登記處（上文所示地址）並以私隱條例事務主任為收件人。