



Value Convergence Holdings Limited

滙盈控股有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code: 821)

(股票代號: 821)

NOTIFICATION LETTER 通知信函

24 September 2025

Dear Registered Shareholder,

Value Convergence Holdings Limited (the “Company”)

Notification of publication of Prospectus for “PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS” (the “Current Corporate Communication”) on the website of the Company

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at <http://www.vcgroup.com.hk> and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at <http://www.hkexnews.hk>. You may access the Current Corporate Communications by clicking “Investor Relations” on the homepage of the Company’s website, then clicking “Announcements & Circulars”.

You may at any time choose to receive Corporate Communications^(Note) free of charge either in printed form (English language version only, Chinese language version only or both language versions) or via the Company’s website or the Stock Exchange’s website (“Online Version”).

Even if you have chosen (or are deemed to have consented) to receive all the Corporate Communications in Online Version but for any reason you cannot access the Online Version of the Current Corporate Communication(s) or would like to receive a printed copy (English language version only, Chinese language version only or both language versions) of the Current Corporate Communication(s), please complete Part A of the Request Form on the reverse side of this letter and sign and return it by using the enclosed mailing label (a stamp is not required if posted in Hong Kong) to the Company c/o share registrar of the Company, Tricor Investor Services Limited (the “Share Registrar”), by mail at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 821-ecom@vistra.com. The Request Form may also be downloaded from the Company’s website at <http://www.vcgroup.com.hk> or the website of the Stock Exchange at <http://www.hkexnews.hk>. The Company will promptly upon your request send the Current Corporate Communication(s) to you in printed form free of charge.

If you would like to change the means of receipt of all future Corporate Communications, please complete Part B of the Request Form and sign and return it to the Share Registrar at the abovementioned address by using the enclosed mailing label (a stamp is not required if posted in Hong Kong).

Should you have any queries relating to the content of this letter, please call the telephone hotline of the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays) or send an email to 821-ecom@vistra.com.

Yours faithfully
For and on behalf of
Value Convergence Holdings Limited
Fu Yiu Man, Peter
Chairman and Executive Director

Note:

“Corporate Communications” refer to any document issued or to be issued by the Company including but not limited to: (a) the directors’ report, its annual financial statements together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致登記股東：

滙盈控股有限公司（「本公司」）

於本公司網站刊發有關「建議按於記錄日期每持有一(1)股現有股份獲發兩(2)股供股股份之非包銷基準進行供股」之章程（「本次公司通訊」）之發佈通知

本公司的本次公司通訊的中、英文版本已上載於本公司網站(<http://www.vcgroup.com.hk>)及香港聯合交易所有限公司（「聯交所」）的網站(<http://www.hkexnews.hk>)。閣下可在本公司網站主頁按「投資者關係」，然後按「公告及通函」瀏覽本次公司通訊。

閣下可隨時選擇收取公司通訊^(附註)的印刷本（只收取英文印刷本、只收取中文印刷本或同時收取中、英文印刷本）或通過本公司網站或聯交所網站收取公司通訊（「網上版本」），費用全免。

儘管閣下已選擇（或被視為已同意）收取所有公司通訊的網上版本，但如果因任何理由閣下未能閱覽本次公司通訊的網上版本或欲收取本次公司通訊的印刷本（只收取英文印刷本、只收取中文印刷本或同時收取中、英文印刷本），請填妥本函背面的指示回條的甲部，並於簽署後使用隨附的郵寄標籤（如在香港投寄則毋須貼上郵票）經本公司之股份過戶登記處，卓佳證券登記有限公司（「股份過戶登記處」），交回本公司，地址為香港夏慤道16號遠東金融中心17樓，或電郵至821-ecom@vistra.com。指示回條亦可於本公司網站(<http://www.vcgroup.com.hk>)或聯交所網站(<http://www.hkexnews.hk>)內下載。我們將應閣下的要求盡快向閣下發送本次公司通訊的印刷版本，費用全免。

閣下如欲更改日後收取所有公司通訊的收取方式，請填妥指示回條的乙部，並於簽署後使用隨附的郵寄標籤（如在香港投寄則毋須貼上郵票）寄回股份過戶登記處，地址如上。

閣下如對本函內容有任何疑問，請於辦公時間星期一至星期五（香港公眾假期除外）上午九時正至下午六時正期間致電股份過戶登記處熱線電話(852) 2980 1333，或發送電郵至821-ecom@vistra.com。

代表
滙盈控股有限公司
符耀文
主席兼執行董事
謹啟

二零二五年九月二十四日

附註：

「公司通訊」指本公司發出或將發出的任何文件，包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

To: Value Convergence Holdings Limited
(the “Company”) (Stock Code: 821)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致： 滙盈控股有限公司
(「本公司」) (股份代號：821)
經卓佳證券登記有限公司
香港夏愨道16號
遠東金融中心17樓

甲部 - 本人／吾等希望以下列方式收取本公司本次公司通訊：
(Please mark (✓) in the following box 請於下列空格內劃上「✓」號)

- 乙部 – 本人／吾等希望更改收取本公司日後公司通訊之語言版本或收取方式之選擇：
(Please mark (✓) in **ONLY ONE** of the following boxes 請從下列各空格只選取其中一個空格內劃上「✓」號)

[illegible]

(本公司日後會在公司通訊於本公司網站已發佈時，發出通知至以上提供之電郵地址(如有)。如未有提供電郵地址，則會在公司通訊於本公司網站已發佈時，僅發出通知信函予閣下。請以正楷填寫電郵地址，而該電郵地址僅供用作發送有關公司通訊已發佈之通知。)

- Name(s) of Shareholder(s)[#]:
股東姓名[#]:

Signature:
簽署:

Registered Address#: 登記地址#:

Contact Telephone Number:
聯絡電話號碼：Date:
日期：

* You are required to fill in the details if you download this Request Form from the Company's website or the website of The Stock Exchange of Hong Kong Limited.
* 假如閣下從本公司或香港聯合交易所有限公司的網站下載本指示回條，務請閣下填上有關資料。

附註：

1. Please complete this sign and return this Request Form to the Share Registrar, Tricor Investor Services Limited, by post (using the mailing label as indicated below) or by email at 821-ecom@vistra.com. 請填妥及簽署此指示回條，並經郵寄（按下述之指示使用郵寄標籤）或電郵至 821-ecom@vistra.com 交回股份過戶登記處美士證券登記有限公司。
2. Any form with more than one box marked (X), with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇，或未有作出選擇，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
3. The instruction under Part B above will apply to all future Corporate Communications to be sent to you until you inform us otherwise.
上述乙部之指示將適用於日後向閣下發出的所有公司通訊，直至閣下另行通知為止。
4. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.
如屬聯名股東，則此指示同條須由在本公司股東名冊上就聯名持有股份而其姓名列首位的股東簽署，方為有效。
5. For the avoidance of doubt, we do not accept any special instruction written on this Request Form.
為免存疑，任何在此指示同條上手寫的額外指示，將不獲處理。

Personal data under the PICS (the “**Personal Data**”) shall have the same meaning as defined under the Personal Data (Privacy) Ordinance, Cap 486 of the Laws of Hong Kong (the “**PDPO**”).

Your supply of the Personal Data to the Company is on a voluntary basis for the purpose of processing your instructions as stated in this Request Form for receiving the Corporate Communication (the "**Purposes**"). Failure to supply sufficient information may render the Company unable to process your instructions in connection with the aforesaid Purposes. We may disclose or transfer the Personal Data to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your Personal Data will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing by mail to the Company/Tricor Investor Services Limited at the above address.

收集個人資料聲明所指的個人資料（「個人資料」）與香港法例第486章《個人資料（私隱）條例》所界定者具有相同涵義。

閣下是自願向本公司提供個人資料，以用於處理閣下在本公司指示條上所述有關收取個人資料通訊的指示（「該等用途」）。如閣下未能提供充分的資料，可能會導致本公司無法處理閣下就該等用途而發出的指示。我們可能會向為本公司提供行政、電腦及其他服務的代表人、承包商或第三方服務供應商，以及其他依法獲授權而要求取得有關資料的人士或與上述所列出的該等用途有關以及需要接收有關資料之士披露或轉讓有關個人資料。為進行該等用途，本公司將在其所需時間內保留閣下的個人資料。有關查閱或更改上述個人資料的要求可按照《個人資料（私隱）條例》提出，而有關要求須以書面作出並郵寄至本公司／卓佳證券登記有限公司，地址已在上文載列。

閣下寄回此指示回條時，請將郵寄標籤剪貼於信封上。

No postage stamp is required if posted in Hong Kong
如在本港投寄，毋須貼上郵票

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Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港

(Please cut along the dotted line 請沿虛線剪下)