



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

March 24, 2025

Bradley Burnam  
Chief Executive Officer  
Global Health Solutions, Inc.  
250 N. Westlake Blvd.  
Westlake Village, CA 91362

**Re: Global Health Solutions, Inc.**  
**Amendment No. 2 to Offering Statement on Form 1-A**  
**Filed March 18, 2025**  
**File No. 024-12562**

Dear Bradley Burnam:

We have reviewed your amended offering statement and have the following comments.

Please respond to this letter by amending your offering statement and providing the requested information. If you do not believe a comment applies to your facts and circumstances or do not believe an amendment is appropriate, please tell us why in your response.

After reviewing any amendment to your offering statement and the information you provide in response to this letter, we may have additional comments. Unless we note otherwise, any references to prior comments are to comments in our March 17, 2025 letter.

Offering Statement on Form 1-A

Our Business

Introduction, page 19

1. We note your response to prior comment 5 and revised disclosures on page 19. Please further revise to:
  - state whether it is expected that Flex will be classified as a Class I, II or III medical device; and
  - clarify the meaning of the following statement: "We expect its completion before the end of 2025." Explain when you expect all required testing to be completed, when you expect a de novo submission to the FDA and the estimated length of the FDA review period.

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Page 2

MiMedx Agreement, page 21

2. We note your response to prior comment 6 and revised disclosures, and we reissue in part. Please further revise page 21 to disclose:
  - the aggregate amounts of any milestone payments to which you may become entitled under the MiMedx Agreement, including but not limited to product-launch-based milestone payments and certain progressive aggregate sales-based milestone payments; and
  - term and termination provisions.

Please contact Vanessa Robertson at 202-551-3649 or Sasha Parikh at 202-551-3627 if you have questions regarding comments on the financial statements and related matters. Please contact Lauren Sprague Hamill at 303-844-1008 or Alan Campbell at 202-551-4224 with any other questions.

Sincerely,

Division of Corporation Finance  
Office of Life Sciences

cc: Jeffrey S. Marks