



CHINA MOTOR BUS COMPANY, LIMITED

中華汽車有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock code 股份代號: 026)

17 October 2025

Dear Registered Shareholder(s),

China Motor Bus Company, Limited (the "Company")

– Publication of Annual Report 2024/2025, Circular, Notice of Ordinary Yearly Meeting and Proxy Form (collectively the "Current Corporate Communications")

The English and Chinese versions of the Current Corporate Communications of the Company are now available on the Company's website at www.chinamotorbus.com.hk or www.irasia.com/listco/hk/cmb and on the HKEXnews website at www.hkexnews.hk. You may visit the Company's website and click the links "Financial Reports" and "Circulars" to access the Current Corporate Communications or browsing through the HKEXnews website. If you have any difficulty in receiving or gaining access to the Current Corporate Communications electronically for any reason, the Company will, upon receipt of your request, promptly send you the printed copy of the Current Corporate Communications free of charge. Please make your written request specifying your name, address and request to the Company's share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, by post at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at cmb.ecom@computershare.com.hk.

For new registered shareholders who have not previously received the Company's letter seeking your election regarding the preferred means of receiving Corporate Communications*, and for shareholders who have opted to receive the Corporate Communications* in printed form, the printed version of the Current Corporate Communications is enclosed.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Company's Articles of Association, the Company is writing to inform you that it will continue to disseminate its Corporate Communications* electronically through the Company's website and the HKEXnews website in place of printed copies.

To ensure timely receipt of email notifications regarding the publication of future Corporate Communications* and Actionable Corporate Communications** on the Company's website and on the HKEXnews website, you are recommended to provide your email address by either scanning your personalised QR code printed on the reply form overleaf (the "Reply Form"), or by completing, signing and returning the Reply Form to the Share Registrar by email or by post (using the mailing label printed thereon). **If the Company does not receive a valid and functional email address in your reply, until such time that a valid and functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications* by email; and (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications*; and (iii) receive the Actionable Corporate Communications** in printed form in the future.**

If you wish to receive the future Corporate Communications* in printed form, please complete the Reply Form and send it to the Share Registrar by email or by post (using the mailing label printed thereon). Alternatively you may send an email to cmb.ecom@computershare.com.hk specifying your name, address and request to receive printed copies of future Corporate Communications*. Please note that your instruction shall be valid for 12 months (starting from the receipt date of your instruction) unless it is earlier revoked or superseded.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
China Motor Bus Company, Limited
CHU Lai Shan Sammie
Company Secretary

* Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

** Actionable Corporate Communications refer to any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東：

中華汽車有限公司（「本公司」）

– 發佈 2024/2025 年年報、通函、股東週年常會通告及投票委託書（統稱「本次公司通訊文件」）

本公司之本次公司通訊文件的英文及中文版本現已上載本公司網站 www.chinamotorbus.com.hk 或 www.irasia.com/listco/hk/cmb 及「披露易」網站 www.hkexnews.hk。閣下可瀏覽本公司網站，並點選「財務報告」及「通函」連結以閱覽本次公司通訊文件，或透過「披露易」網站瀏覽。若閣下因任何原因在以電子方式收取或查閱本次公司通訊文件時遇到困難，本公司在接獲閣下的請求後將盡快免費向閣下寄發本次公司通訊文件的印刷本。請以書面方式向本公司股份登記處（「股份登記處」）香港中央證券登記有限公司提出請求（註明閣下的姓名、地址及要求），並郵寄至香港灣仔皇后大道東 183 號合和中心 17M 樓或透過電郵發送至 cmb.ecom@computershare.com.hk。

對於尚未收到本公司關於選擇收取公司通訊*方式的信函的新登記股東及已選擇以印刷方式收取公司通訊*的股東，現隨函附上本次公司通訊文件的印刷本。

以電子方式發佈公司通訊之安排

根據《香港聯合交易所有限公司證券上市規則》、《公司條例》（香港法例第 622 章）及本公司組織章程細則，本公司謹此通知閣下，本公司將繼續透過本公司網站及「披露易」網站以電子方式發佈公司通訊*，以取代印刷本。

為確保能及時收到有關未來公司通訊*及可供採取行動的公司通訊**於本公司網站及「披露易」網站發佈的電郵通知，建議閣下通過掃描本函背頁之回條（「回條」）上印有的個人化二維碼，或填妥及簽署回條並透過電郵或郵寄方式（使用印於回條上的郵寄標籤）將回條交回股份登記處，以提供閣下的電郵地址。若本公司未有收到閣下回覆提供有效及可用的電郵地址，則在閣下向股份登記處提供有效及可用的電郵地址之前，閣下將（i）無法透過電郵收到有關公司通訊*發佈的通知；（ii）需主動查閱本公司網站及「披露易」網站以跟進公司通訊*的發佈；及（iii）日後以印刷本形式收取可供採取行動的公司通訊**。

如閣下希望收取未來公司通訊*之印刷本，請填妥回條並透過電郵或郵寄（可使用回條上印有的郵寄標籤）交回股份登記處。閣下亦可電郵至 cmb.ecom@computershare.com.hk，註明閣下的姓名、地址及收取日後公司通訊*印刷本的請求。請注意，收取未來公司通訊印刷本之指示由收悉閣下指示當日起計 12 個月內有效，除非該指示被提前撤回或取代。

如閣下對本函件有任何疑問，請於辦公時間星期一至星期五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）期間致電股份登記處（852）2862 8688 查詢。

代表
中華汽車有限公司
公司秘書
朱麗珊
謹啟

2025 年 10 月 17 日

* 「公司通訊」指公司向向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件，包括但不限於（a）董事會報告、年度賬目以及審計報告副本以及（如適用）財務摘要報告；（b）中期報告及其中期報告摘要（如適用）；（c）會議通知；（d）上市文件；（e）通函；及（f）代表委任表格。

** 「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。



閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。