



CHINA MOTOR BUS COMPANY, LIMITED

中華汽車有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock code 股份代號: 026)

17 October 2025

Dear Non-registered Shareholders,

China Motor Bus Company, Limited (the "Company")

– Publication of Annual Report 2024/2025, Circular and Notice of Ordinary Yearly Meeting (collectively the "Current Corporate Communications")

The English and Chinese versions of the Current Corporate Communications of the Company are now available on the Company's website at www.chinamotorbus.com.hk or www.irasia.com/listco/hk/cmb and on the HKEXnews website at www.hkexnews.hk. You may visit the Company's website and click the links "Financial Reports" and "Circulars" to access the Current Corporate Communications or browsing through the HKEXnews website. If you have any difficulty in receiving or gaining access to the Current Corporate Communications electronically for any reason, the Company will, upon receipt of your request, promptly send you the printed copy of the Current Corporate Communications free of charge. Please make your written request specifying your name, address and request to the Company's share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, by post at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at cmb.ecom@computershare.com.hk.

For shareholders who have opted to receive the Corporate Communications* in printed form, the printed version of the Current Corporate Communications is enclosed.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Company's Articles of Association, the Company is writing to inform you that it will continue to disseminate its Corporate Communications* electronically through the Company's website and the HKEXnews website in place of printed copies.

As a non-registered shareholder, if you wish to receive email notifications regarding the publication of Corporate Communications* on the Company's website and on the HKEXnews website, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries. If the Company does not receive your valid and functional email address from the Intermediaries, until such time that a valid and functional email address is provided to the Intermediaries, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications* by email; and (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications*.

If you wish to receive the future Corporate Communications* in printed form, please complete, sign and return the reply form overleaf to the Share Registrar by post (using the mailing label printed thereon) or send an email to cmb.ecom@computershare.com.hk specifying your name, address and request to receive printed copies of future Corporate Communications*.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
China Motor Bus Company, Limited
CHU Lai Shan Sammie
Company Secretary

* Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記股東：

中華汽車有限公司（「本公司」）

– 發佈 2024/2025 年度年報、通函及股東週年常會通告（統稱「本次公司通訊文件」）

本公司的本次公司通訊文件的中、英文版現已上載於本公司網站 www.chinamotorbus.com.hk 或 www.irasia.com/listco/hk/cmb 及「披露易」網站 www.hkexnews.hk。閣下可瀏覽本公司網站，並點選「財務報告」及「通函」連結以閱覽本次公司通訊文件或透過「披露易」網站查閱。若閣下因任何原因在以電子方式收取或查閱本次公司通訊文件時遇到困難，本公司將於接獲閣下的請求後盡快免費向閣下寄發本次公司通訊文件的印刷本。請以書面方式向本公司股份登記處（「股份登記處」）香港中央證券登記有限公司提出請求（註明閣下的姓名、地址及要求），並郵寄至香港灣仔皇后大道東183號合和中心17M樓或透過電郵發送至 cmb.ecom@computershare.com.hk。

已選擇以印刷形式收取公司通訊*的股東，現隨函附上本次公司通訊文件的印刷本。

以電子方式發佈公司通訊之安排

根據《香港聯合交易所有限公司證券上市規則》、《公司條例》（香港法例第622章）及本公司組織章程細則，本公司謹此通知閣下，本公司將繼續透過本公司網站及「披露易」網站以電子方式發佈公司通訊*，以取代印刷本。

作為非登記股東，如閣下有意收取有關公司通訊*已在本公司網站及「披露易」網站發佈的電郵通知，應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址。如本公司未有從中介公司收到閣下有效且可用的電子郵件地址，則直至中介公司收到閣下有效且可用的電子郵件地址前，閣下將（i）無法透過電郵收到有關公司通訊*發佈的通知；及（ii）需要主動查閱本公司網站及「披露易」網站以跟進公司通訊*的發佈。

如閣下希望收取未來公司通訊*之印刷本，請填妥及簽署背頁之回條，並透過郵寄方式（使用印於回條上的郵寄標籤）交回股份登記處或發送電郵至 cmb.ecom@computershare.com.hk，註明閣下的姓名、地址以及收取未來公司通訊*印刷本的請求。

如閣下對本函件有任何疑問，請於辦公時間星期一至星期五（香港公眾假期除外）上午9時正至下午6時正（香港時間）期間致電股份登記處（852）2862 8688查詢。

代表
中華汽車有限公司
公司秘書
朱麗珊
謹啟

2025年10月17日

* 「公司通訊」指公司向任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件，包括但不限於（a）董事會報告、年度帳目以及審計報告副本以及（如適用）財務摘要報告；（b）中期報告及其中期報告摘要（如適用）；（c）會議通知；（d）上市文件；（e）通函；及（f）代表委任表格。



REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited
(the "Share Registrar")
17M Floor, Hopewell Centre
183 Queen's Road East, Wan Chai, Hong Kong

致：香港中央證券登記有限公司
(「股份登記處」)
香港灣仔皇后大道東 183 號
合和中心 17M 樓

REMINDER 提示

As a non-registered shareholder, if you wish to receive email notifications regarding publication of the Corporate Communications*, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，如閣下有意收取公司通訊*發佈的電郵通知，應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址。

Request for Corporate Communications* in printed form / 要求收取公司通訊*印刷本

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"): **China Motor Bus Company, Limited**
上市公司（「公司」）名稱：**中華汽車有限公司**

☐ I/we would like to receive printed copies of future Corporate Communications*.
本人／吾等欲收取未來公司通訊*的印刷本。

Name(s) of Non-registered Shareholder(s):
非登記股東姓名：

Signature(s): (Note 1)
簽名：(附註 1)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:
聯絡電話號碼：

Date:
日期：

Notes 附註:

- This letter is addressed to Non-registered shareholder(s) ("Non-registered shareholder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications*). 此函件乃向本公司之非登記股東（「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊*）發出。
 - Please complete all your details clearly. 請閣下清楚填妥所有資料。
 - Any form with no box marked "✓", with no signature or otherwise incorrectly completed will be void. 如在本表格未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
 - For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，公司將不予處理。
- * Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT
收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關公司以電子方式發布公司通訊的事宜上。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份登記處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk. 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份登記處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。