

# NORTH ASIA STRATEGIC HOLDINGS LIMITED

## 北亞策略控股有限公司\*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號 : 8080)

28 November 2025

Dear registered shareholder(s),

**North Asia Strategic Holdings Limited (the "Company")**

– Notice of Publication of 2025/2026 Interim Report (the "Current Corporate Communication")

The Current Corporate Communication of the Company has been published in English and Chinese languages and is available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.nasholdings.com](http://www.nasholdings.com) (collectively, the "Websites"). For the shareholders who have selected to receive the Company's Corporate Communications in printed version, enclosed is the Current Corporate Communication of the Company in both English and Chinese versions. If you have any difficulty in receiving or gaining access to the Current Corporate Communication posted on the Websites for any reason, please send your request (specifying your name, address and request) by email at [NAS.ecom@computershare.com.hk](mailto:NAS.ecom@computershare.com.hk) or by notice in writing to the Company's Hong Kong branch share registrar (the "Branch Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communication to you in printed form free of charge.

### Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 16.04A the Rules Governing The Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") under expanded paperless regime, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Websites in place of printed copies. You will receive a notice of publication of the Corporate Communication by post or through email in accordance with your indicated preference.

### Solicitation of Electronic Contact Details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the reply form (the "Reply Form") on the reverse side. Alternatively, you may sign and return the Reply Form to the Branch Share Registrar.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Branch Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Websites to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications<sup>(Note)</sup> in printed form in the future.

If you want to receive the Corporate Communications in printed form, please complete the Reply Form on the reverse side and send it to the Branch Share Registrar or send an email to [NAS.ecom@computershare.com.hk](mailto:NAS.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year and will expire thereafter.

Should you have any queries relating to this letter, please send an email to [NAS.ecom@computershare.com.hk](mailto:NAS.ecom@computershare.com.hk).

Yours faithfully,

By order of the Board

**North Asia Strategic Holdings Limited**

**Zhang Yifan**

*Chairlady and Executive Director*

*Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.*

\*For identification purpose only

各位登記股東：

**北亞策略控股有限公司（「本公司」）**

– 2025/2026 年中期業績報告（「本公司通訊文件」）之發佈通知

本公司的本公司通訊文件備有中、英文版本，並已上載於香港聯合交易所有限公司（「香港交易所」）網站（[www.hkexnews.hk](http://www.hkexnews.hk)）及本公司網站（[www.nasholdings.com](http://www.nasholdings.com)）（統稱「相關網站」），歡迎瀏覽。若 閣下之前選取收取本公司通訊之印刷版本，現向 閣下奉上英文及中文版本的本公司通訊。 閣下若因任何理由以致在收取或接收載於相關網站上的本公司通訊文件出現困難， 閣下可將要求（註明 閣下的姓名、地址及要求）以電郵方式發送到本公司之電郵地址 [NAS.ecom@computershare.com.hk](mailto:NAS.ecom@computershare.com.hk) 或以書面方式郵寄致本公司的香港股份過戶登記分處（「股份過戶分處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於接到 閣下通知後，盡快向 閣下免費發送有關本公司通訊文件的印刷本。

### 以電子方式發佈公司通訊之安排

根據有關擴大無紙化制度下香港聯合交易所有限公司 GEM 證券上市規則（「GEM 上市規則」）第 16.04A 條的規定，本公司謹此通知 閣下，本公司已採用以電子方式發佈公司通訊（「公司通訊」）之安排，公司通訊是指本公司為向其任何證券持有人提供資訊或採取行動而發佈或將要發佈的任何文件，包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及財務摘要報告（如適用）；(b) 中期報告及其中期報告摘要（如適用）；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。

請注意，所有未來公司通訊的英文版和中文版將在相關網站上提供，以代替印刷本。 閣下將會以郵寄方式或電子郵件形式（按 閣下所作選擇）收取公司通訊網站版本的登載通知。

### 徵集電子聯絡資料

為確保及時收到最新的公司通訊，本公司建議 閣下透過掃描背頁之回條（「回條」）上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者， 閣下也可以簽署回條並交回股份過戶分處。

如果本公司在 閣下的回覆中沒有收到有效的電子郵件地址，直至股份過戶分處收到 閣下有效的電子郵件地址前， 閣下或(i)無法收到任何有關發佈公司通訊的通知；(ii)需要主動查看相關網站以留意公司通訊的發佈；及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊<sup>(Note)</sup>。

若 閣下希望收取公司通訊之印刷版，請填妥背頁之回條並交予股份過戶分處或發送電子郵件至 [NAS.ecom@computershare.com.hk](mailto:NAS.ecom@computershare.com.hk)，並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效，此後將過期。

如 閣下對本函件有任何疑問，請發送電子郵件至 [NAS.ecom@computershare.com.hk](mailto:NAS.ecom@computershare.com.hk) 查詢。

承董事會命  
**北亞策略控股有限公司**  
主席兼執行董事  
**張一帆**  
謹啟

2025 年 11 月 28 日

附註：可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使有關證券持有人的權利或作出選擇的公司通訊。

\*僅供識別

