



LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號：526)

NOTIFICATION LETTER 通知信函

29 December 2025

Dear Registered Shareholders,

Lisi Group (Holdings) Limited (the “Company”)

Notice of publication of Interim Report 2025/2026 (collectively the “Current Corporate Communications”)

The English and Chinese versions of the Company’s Current Corporate Communications are now available on the Company’s website at www.lisigroup.com.hk and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk respectively (the “Website Version”). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications ^(Note1). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communications are enclosed.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (“Branch Share Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 526-ecom@vistra.com. The Company will send the Current Corporate Communications to you in printed form free of charge upon request. Please note that such request shall be valid until you notify otherwise by reasonable notice in writing to the Branch Share Registrar or until expired on 31 December 2026 (whichever is earlier).

If you wish to receive the printed form of the current corporate communications, you may send your request in writing to the Branch Share Registrar at the above-mentioned address by post or by email to 526-ecom@vistra.com.

It is the responsibility of Registered Shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 526-ecom@vistra.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications (“Notice of Publication”) and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications ^(Note2) in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar’s telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
Lisi Group (Holdings) Limited
Li Lixin
Chairman and Executive Director

Notes:

- Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

各位登記股東：

利時集團（控股）有限公司（「本公司」） 刊發中期報告 2025/2026（統稱「本次公司通訊」）

本公司的本次公司通訊之中，英文版本已分別上載於本公司網站(www.lisigroup.com.hk)及香港聯合交易所有限公司（「聯交所」）之網站(www.hkexnews.hk)（「網站版本」）。我們建議閣下閱覽本公司本次公司通訊及日後公司通訊^(附註1)的網站版本。如閣下已選擇收取公司通訊的印刷本，隨函附上本次公司通訊。

如閣下無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及日後公司通訊的印刷本，請填妥及簽署隨附之回條，並以已預付郵費的郵票標籤寄回本公司之香港股份過戶登記分處（「股份過戶登記分處」）卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓）（如在香港投寄毋須貼上郵票），或電郵至 526-ecom@vistra.com。本公司會因應閣下之要求立即寄上公司通訊的印刷本，費用全免。請注意上述指示的有效期限至閣下以合理時間書面通知股份過戶登記分處更改有關指示或直至2026年12月31日（以較早者為準）。

如閣下希望收取公司通訊的印刷本，閣下可按上述地址以郵寄方式將書面申請寄至香港股份過戶登記分處或以電郵方式發送至526-ecom@vistra.com。

登記股東有責任提供有效的電子郵件地址。如閣下尚未提供閣下之電子郵件地址予本公司，或需更新閣下之電子郵件地址，本公司建議閣下填妥及簽署隨附之回條，並按上述地址以郵寄方式交回本公司的股份過戶登記分處或以電郵方式發送至526-ecom@vistra.com。如果本公司沒有收到閣下的有效電子郵件地址，閣下將(i)無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知（「登載通知」）及可供採取行動的公司通訊^(附註2)。本公司只能以印刷本方式向閣下發送登載通知及可供採取行動的公司通訊之印刷本予閣下，直至股份過戶登記分處收到閣下有效的電子郵件地址為止。

利時集團（控股）有限公司
李立新
主席兼執行董事
謹啓

2025年12月29日

附註：

- 公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告，公司年度帳目連同核數師報告以及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格；
- 可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的公司通訊。

REPLY FORM 回條

To: Lisi Group (Holdings) Limited
(the "Company") (Stock Code: 526)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致：利時集團(控股)有限公司
(「本公司」)(股份代號：526)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

Part A 甲部	<p>I/We would like to receive the Current Corporate Communications and all future Corporate Communications in printed form in the manner indicated below:</p> <p>本人／我們現欲以下列方式收取本次公司通訊及將來所有公司通訊之印刷本：</p>
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(Please mark "✓" in **ONLY ONE** of the following boxes 請從下列選擇中，僅在其中一個空格內劃上「✓」號)

☐ I/We would like to receive a printed copy in the English language only; OR
本人／我們現欲收取一份英文印刷本；或

☐ I/We would like to receive a printed copy **in the Chinese language only**; OR
本人／我們現欲收取一份中文印刷本；或

☐ I/We would like to receive a printed copy in **both the English language and the Chinese language.**
本人／我們現欲收取英文和中文各一份印刷本。

Part B 乙部	I/We would like to receive all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below: 本人／我們現欲以以下電郵地址電子郵件方式收取本公司所有將來的公司通訊及可供採取行動的公司通訊的登載通知：
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[illegible]

(Please provide the email address in English Capital Letters)

Name(s) of Shareholder(s):
股東姓名:

Signature:
簽名:

(Please use BLOCK LETTERS 請用正楷填寫)

Address:
地址:

(Please use BLOCK LETTERS 請用正楷填寫)

Contact telephone number:
聯絡電話號碼:Date:
日期:

Notes 附註：

- Please complete and sign this form and return it by cutting and taping the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited or via email to 526-econ@vistra.com. 請將妥妥簽署表格，並以圖印已預付郵費的郵寄標籤貼於信封上，寄回本公司之香港股份過戶登記處卓佳證券登記有限公司，或電郵至526-econ@vistra.com。
- Please complete this form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the Shareholder whose name stands first on the register of members of this Company in respect of the joint holding should sign on this form in order to be valid. 請清楚填寫表格，任何未作選擇、沒有簽名或沒有正確填寫之表格，均屬無效。如屬聯名股東，則本同條須按本公司股東名冊上聯名持有之股份戶口，由其姓名列於首位的股東簽署，方為有效。
- Further instructions for the return of the form are available on our website or by email. If you are unable to provide a valid email address or a postal address, please contact the Company's branch share registrar in Hong Kong or until expired on 31 December 2026 (whichever is earlier). 請於本公司網頁或電郵上可取得有關填妥表格之進一步指示。如閣下無法提供有效電郵地址或郵寄地址，請聯絡本公司之香港股份過戶登記處或直至2026年12月31日到期（以較早者為準）。如果股東希望繼續收到日後的公司通訊的印刷本，則需要做出上述步驟請求。
- If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications. 若公司通訊的英文版及中文版合併為一份文件，則公司通訊的英文版及中文版本的印刷版本將會寄給要求取任一版本公司通訊印刷版本的股東。
- It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, such Shareholder will be deemed, until such time when such Shareholder has provided a valid email address to the Share Registrar, to have elected to receive all notices of the Company and all notices of the Corporate Communications by post. 倘本公司並無股東的電子郵件地址或所提供的電子郵件地址無效，則該股東將被視為已選擇以郵寄方式接收企業通訊網站的通知，直至該股東向股份過戶登記處（定義如下）提供有效且可用的電子郵件地址為止。
- For the avoidance of doubt, we do not accept any special instructions written on this form. 為免產生疑問，在本表格作出的任何額外手寫指示，公司將不予受理。
- Corporate Communications include any documents (s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. 公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參攷或採取行動的任何文件，其中包括但不限於：(a) 董事會報告，(b) 公司年度業績連同核數師報告以及（如適用）中期摘要報告；(c) 中期報告及（如適用）中期摘要報告；(d) 上市文件；(e) 函件；及(f) 代表委任表格。
- Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders. 可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的公司通訊。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its share registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Investor Services Limited at the above address.

本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「《個人資料(私隱)條例》」)中「個人資料」的涵義相同。閣下是向提供個人資料，以用於處理。閣下在以下各條上所述的指「該等用途」，如「閣下提供個人資料，本公司有或可能無法處理。閣下指示的：本公司可將所獲的該等用途，將個人資料披露或轉移給本公司的附屬公司、股份登記處及/或向本公司提供行政、電腦及/或服務於第三服務商者使用，以及此後用途的持續使用而取得有關資料的人士從此與上述所列的該等用途有關以及需要接收有關資料之人士。個人資料將在適當期間保留以作履行所述的該等用途(包括作核實及紀錄用途)。有關查閱及/或更正個人資料的要求可按照《個人資料(私隱)條例》提出；而有關要求須以書面方式寄寄至卓佳證券登記有限公司(地址如下)的個人資料隱私專員：

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄，閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司

Freepost No. 簡便回郵號碼：10 GPO

Hong Kong 香港