



**恆泰裕集團控股有限公司**  
**HANG TAI YUE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
*(於開曼群島註冊成立並於百慕達存續之有限公司)*  
(Stock Code 股份代號: 8081)

22 January 2026

Dear Registered Shareholder,

**Hang Tai Yue Group Holdings Limited (the “Company”)**

**Publication of circular in relation to proposed change of company name and notice of special general meeting and Proxy Form (collectively, the “SGM Circular”)**

Please be advised that the SGM Circular has now been published.

**For shareholders who have elected to receive printed version of Corporate Communications<sup>1</sup>**, please find enclosed a copy of the SGM Circular for your reading. In support of environmental protection and for the purpose of saving printing and mailing costs, the Company encourages and recommends you to provide your email address by scanning your personalized QR code on the enclosed reply form (the “Reply Form”) or completing, signing and returning the Reply Form to the Company’s Hong Kong share registrar (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, at the below postal address.

**For shareholders who have elected (or are implied to have consented) to access Corporate Communications on the Company’s website**, please click the link “Investor Relations” on the home page of the Company’s website at [www.hangtaiyue.com](http://www.hangtaiyue.com) to access the SGM Circular. If you have difficulty in gaining access to the SGM Circular on the Company’s website, please send your request (specifying your name, address and request) by email at the below email address or by notice in writing to the Share Registrar at the below postal address. The Company will promptly upon receipt of your request send the SGM Circular to you in printed form free of charge.

If you want to receive the Corporate Communications and the Actionable Corporate Communications<sup>2</sup> in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to the below email address specifying your name, address and request to receive the Corporate Communications and the Actionable Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Share Registrar contact details:

Postal address : 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong  
Email address : [hangtaiyue.ecom@computershare.com.hk](mailto:hangtaiyue.ecom@computershare.com.hk)

By order of the Board  
**Hang Tai Yue Group Holdings Limited**  
**Ng Ting Ho**  
Chairman

<sup>1</sup> Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

<sup>2</sup> Actionable Corporate Communications refer to is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.



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各位登記股東：

恆泰裕集團控股有限公司(「本公司」)

刊發載有更改公司名稱及股東特別大會通告之通函及代表委任表格 (統稱「股東特別大會之通函」)

謹通知 閣下股東特別大會之通函現已刊發。

就股東已選擇收取公司的企業通訊<sup>1</sup>之印刷本而言，現附上股東特別大會之通函以供 閣下細閱。為了響應環保以及節省印刷及郵遞費用，本公司鼓勵及建議 閣下透過掃描隨附回條(「回條」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者， 閣下也可以填妥、簽署回條並交回本公司的香港股份過戶登記處(「股份過戶處」)香港中央證券登記有限公司下述之郵寄地址。

就股東已選擇(或被視為已同意)通過本公司網站閱覽公司的企業通訊而言，請在本公司網站 [www.hangtaiyue.com](http://www.hangtaiyue.com) 主頁按「投資者關係」之連結，以閱覽股東特別大會通告之通函。若 閣下在本公司網站閱覽股東特別大會通告之通函上遇到困難， 閣下可將要求(註明 閣下的姓名、地址及要求)以電郵方式發送到下述之電郵地址或以書面方式郵寄致本公司之股份過戶處下述之郵寄地址。本公司將於接到 閣下通知後，盡快向 閣下免費發送股東特別大會之通函的印刷本。

若 閣下希望收取企業通訊及可供採取行動的企業通訊<sup>2</sup>之印刷版，請填妥隨附回條並寄回股份過戶處或發送電子郵件至下述之電郵地址，並註明 閣下的姓名、地址以及收取企業通訊及可供採取行動的企業通訊印刷版的要求。請注意，收取未來企業通訊印刷版之指示由收悉 閣下指示當日起計一年內有效，此後將過期。

如 閣下對本函件有任何疑問，請於辦公時間星期一至五(香港公眾假期除外)上午九時正至下午六時正(香港時間)其間致電股份過戶處(852) 2862 8688 查詢。

股份過戶處聯絡資料：

郵寄地址：香港灣仔皇后大道東 183 號合和中心 17M 樓

電郵地址：[hangtaiyue.ecom@computershare.com.hk](mailto:hangtaiyue.ecom@computershare.com.hk)

承董事會命  
恆泰裕集團控股有限公司  
主席  
吳廷浩

二零二六年一月二十二日

<sup>1</sup> 企業通訊是指本公司發佈或將予發佈以供其任何證券持有人參照或採取行動的任何文件，其中包括 但不限於 (a) 董事會報告，公司年度帳目連同核數師報告的副本以及(如適用)財務摘要報告；(b) 中期報告及(如適用)中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函及 (f) 代表委任表格。

<sup>2</sup> 可供採取行動的企業通訊是指任何涉及要求發行人證券持有人指示其擬如何行使其有關發行人證券持有人權利或作出選擇的企業通訊。



當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。