



UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES

Consolidated Condensed Balance Sheet

As of December 31, 2025

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

	December 31, 2025		
	US\$	NT\$	%
Assets			
Current assets			
Cash and cash equivalents	3,524	110,660	19.1%
Accounts receivable, net	996	31,274	5.4%
Inventories, net	1,186	37,228	6.4%
Other current assets	816	25,621	4.4%
Total current assets	6,522	204,783	35.4%
Non-current assets			
Funds and investments	2,400	75,373	13.0%
Property, plant and equipment	8,643	271,395	46.9%
Right-of-use assets	238	7,476	1.3%
Other non-current assets	636	19,969	3.5%
Total non-current assets	11,918	374,213	64.6%
Total assets	18,439	578,996	100.0%
Liabilities			
Current liabilities			
Short-term loans	268	8,409	1.5%
Payables	1,557	48,880	8.4%
Current portion of long-term liabilities	611	19,188	3.3%
Other current liabilities	396	12,420	2.2%
Total current liabilities	2,831	88,896	15.4%
Non-current liabilities			
Bonds payable	1,085	34,071	5.9%
Long-term loans	360	11,301	2.0%
Lease liabilities, noncurrent	171	5,376	0.9%
Other non-current liabilities	1,895	59,496	10.3%
Total non-current liabilities	3,511	110,244	19.0%
Total liabilities	6,342	199,141	34.4%
Equity			
Equity attributable to the parent company			
Capital	4,009	125,882	21.7%
Additional paid-in capital	491	15,410	2.7%
Retained earnings and other components of equity	7,595	238,477	41.2%
Total equity attributable to the parent company	12,095	379,768	65.6%
Non-controlling interests	3	87	0.0%
Total equity	12,097	379,855	65.6%
Total liabilities and equity	18,439	578,996	100.0%

Notes:

- (1) New Taiwan Dollars have been translated into U.S. Dollars at the December 31, 2025 exchange rate of NT \$31.40 per U.S. Dollar.
(2) Sums may not equal totals due to rounding.



UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES

Consolidated Condensed Statements of Comprehensive Income

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

Except Per Share and Per ADS Data

	Year over Year Comparison				Quarter over Quarter Comparison			
	Three-Month Period Ended				Three-Month Period Ended			
	December 31, 2025		December 31, 2024		December 31, 2025		September 30, 2025	
	US\$	NT\$	NT\$	Chg. %	US\$	NT\$	NT\$	Chg. %
Operating revenues	1,968	61,810	60,386	2.4%	1,968	61,810	59,127	4.5%
Operating costs	(1,365)	(42,851)	(42,043)	1.9%	(1,365)	(42,851)	(41,504)	3.2%
Gross profit	604	18,958	18,343	3.4%	604	18,958	17,623	7.6%
	30.7%	30.7%	30.4%		30.7%	30.7%	29.8%	
Operating expenses								
- Sales and marketing expenses	(19)	(595)	(623)	(4.6%)	(19)	(595)	(628)	(5.3%)
- General and administrative expenses	(59)	(1,853)	(1,791)	3.5%	(59)	(1,853)	(1,715)	8.1%
- Research and development expenses	(157)	(4,937)	(4,334)	13.9%	(157)	(4,937)	(4,631)	6.6%
- Expected credit impairment gain	0	0	0	(99.5%)	0	0	0	0.0%
Subtotal	(235)	(7,384)	(6,748)	9.4%	(235)	(7,384)	(6,973)	5.9%
Net other operating income and expenses	21	651	362	79.8%	21	651	467	39.3%
Operating income	389	12,225	11,957	2.2%	389	12,225	11,118	10.0%
	19.8%	19.8%	19.8%		19.8%	19.8%	18.8%	
Net non-operating income and expenses	104	3,278	(1,443)	-	104	3,278	3,526	(7.0%)
Income from continuing operations before income tax	494	15,503	10,514	47.4%	494	15,503	14,644	5.9%
	25.1%	25.1%	17.4%		25.1%	25.1%	24.8%	
Income tax benefit (expense)	(175)	(5,504)	(2,054)	167.9%	(175)	(5,504)	300	-
Net income	318	9,999	8,460	18.2%	318	9,999	14,944	(33.1%)
	16.2%	16.2%	14.0%		16.2%	16.2%	25.3%	
Other comprehensive income (loss)	278	8,721	1,270	586.4%	278	8,721	9,005	(3.2%)
Total comprehensive income (loss)	596	18,720	9,730	92.4%	596	18,720	23,949	(21.8%)
Net income attributable to:								
Shareholders of the parent	320	10,055	8,497	18.3%	320	10,055	14,982	(32.9%)
Non-controlling interests	(2)	(56)	(37)	50.7%	(2)	(56)	(38)	46.9%
Comprehensive income (loss) attributable to:								
Shareholders of the parent	598	18,776	9,767	92.2%	598	18,776	23,987	(21.7%)
Non-controlling interests	(2)	(56)	(37)	50.5%	(2)	(56)	(38)	47.0%
Earnings per share-basic	0.026	0.81	0.68		0.026	0.81	1.20	
Earnings per ADS ⁽²⁾	0.129	4.05	3.40		0.129	4.05	6.00	
Weighted average number of shares outstanding (in millions)		12,487	12,481			12,487	12,485	

Notes:

(1) New Taiwan Dollars have been translated into U.S. Dollars at the December 31, 2025 exchange rate of NT \$31.40 per U.S. Dollar.

(2) 1 ADS equals 5 common shares.

(3) Sums may not equal totals due to rounding.



UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES

Consolidated Condensed Statements of Comprehensive Income

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)
Except Per Share and Per ADS Data

	For the Three-Month Period Ended December 31, 2025			For the Twelve-Month Period Ended December 31, 2025		
	US\$	NT\$	%	US\$	NT\$	%
Operating revenues	1,968	61,810	100.0%	7,565	237,553	100.0%
Operating costs	(1,365)	(42,851)	(69.3%)	(5,371)	(168,647)	(71.0%)
Gross profit	604	18,958	30.7%	2,194	68,906	29.0%
Operating expenses						
- Sales and marketing expenses	(19)	(595)	(1.0%)	(77)	(2,433)	(1.0%)
- General and administrative expenses	(59)	(1,853)	(3.0%)	(216)	(6,792)	(2.9%)
- Research and development expenses	(157)	(4,937)	(8.0%)	(564)	(17,725)	(7.5%)
- Expected credit impairment gain	0	0	0.0%	0	2	0.0%
Subtotal	(235)	(7,384)	(11.9%)	(858)	(26,948)	(11.3%)
Net other operating income and expenses	21	651	1.1%	63	1,990	0.8%
Operating income	389	12,225	19.8%	1,400	43,949	18.5%
Net non-operating income and expenses	104	3,278	5.3%	181	5,699	2.4%
Income from continuing operations before income tax	494	15,503	25.1%	1,581	49,648	20.9%
Income tax expense	(175)	(5,504)	(8.9%)	(258)	(8,113)	(3.4%)
Net income	318	9,999	16.2%	1,323	41,535	17.5%
Other comprehensive income (loss)	278	8,721	14.1%	(155)	(4,860)	(2.0%)
Total comprehensive income (loss)	596	18,720	30.3%	1,168	36,675	15.4%
Net income attributable to:						
Shareholders of the parent	320	10,055	16.3%	1,329	41,716	17.6%
Non-controlling interests	(2)	(56)	(0.1%)	(6)	(182)	(0.1%)
Comprehensive income (loss) attributable to:						
Shareholders of the parent	598	18,776	30.4%	1,174	36,857	15.5%
Non-controlling interests	(2)	(56)	(0.1%)	(6)	(182)	(0.1%)
Earnings per share-basic	0.026	0.81		0.106	3.34	
Earnings per ADS ⁽²⁾	0.129	4.05		0.532	16.70	
Weighted average number of shares outstanding (in millions)		12,487			12,485	

Notes:

(1) New Taiwan Dollars have been translated into U.S. Dollars at the December 31, 2025 exchange rate of NT \$31.40 per U.S. Dollar.

(2) 1 ADS equals 5 common shares.

(3) Sums may not equal totals due to rounding.

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Consolidated Condensed Statement of Cash Flows

For the Twelve-Month Period Ended December 31, 2025

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

	US\$	NT\$
Cash flows from operating activities :		
Net income before tax	1,581	49,648
Depreciation & Amortization	1,887	59,259
Share of profit of associates and joint ventures	(77)	(2,418)
Income tax paid	(203)	(6,361)
Changes in working capital & others	(8)	(264)
Net cash provided by operating activities	3,180	99,864
Cash flows from investing activities :		
Increase in financial assets measured at amortized cost	(263)	(8,263)
Acquisition of property, plant and equipment	(1,521)	(47,745)
Acquisition of intangible assets	(95)	(2,989)
Others	186	5,842
Net cash used in investing activities	(1,693)	(53,154)
Cash flows from financing activities :		
Decrease in short-term loans	(3)	(107)
Proceeds from bonds issued	637	20,000
Proceeds from long-term loans	801	25,142
Repayments of long-term loans	(1,491)	(46,831)
Cash dividends	(1,140)	(35,784)
Others	(52)	(1,624)
Net cash used in financing activities	(1,249)	(39,204)
Effect of exchange rate changes on cash and cash equivalents	(59)	(1,846)
Net increase in cash and cash equivalents	180	5,660
Cash and cash equivalents at beginning of period	3,344	105,000
Cash and cash equivalents at end of period	3,524	110,660

Notes:

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