



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

September 24, 2025

Adi Zuloff-Shani, Ph.D.  
Chief Executive Officer  
Clearmind Medicine Inc.  
101 – 1220 West 6th Avenue  
Vancouver, British Columbia V6H1A5

**Re: Clearmind Medicine Inc.**  
**Registration Statement on Form F-1**  
**Filed September 19, 2025**  
**File No. 333-290404**

Dear Adi Zuloff-Shani Ph.D.:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Chris Edwards at 202-551-6761 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Life Sciences

cc: David Huberman, Esq.