



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

December 30, 2025

James B. Frakes  
Chief Financial Officer  
Aethlon Medical, Inc.  
11555 Sorrento Valley Road, Suite 203  
San Diego, CA 92121

**Re: Aethlon Medical, Inc.**  
**Registration Statement on Form S-3**  
**December 23, 2025**  
**File No. 333-292405**

Dear James B. Frakes:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Margaret Sawicki at 202-551-7153 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Industrial Applications and  
Services

cc: Jennifer R. Trowbridge, Esq.