

The Directors
UBTECH ROBOTICS CORP LTD

February 16, 2026

Dear Sirs,

We refer to the circular dated February 16, 2026 in connection with the proposed acquisition of 29.99% equity interest in Zhejiang Fenglong Electric Co., Ltd. and its subsidiaries (the "Target Group"), and partial offer to acquire 13.02% equity interest in the Target Group by UBTECH ROBOTICS CORP LTD (the "Company") (the "Circular"), a copy of which is attached and initialed by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 200, *Accountants' Reports on Historical Financial Information in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants.

We hereby consent to the inclusion of our report on unaudited pro forma financial information, dated February 16, 2026, in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully,


PricewaterhouseCoopers Zhong Tian LLP
Shanghai, the People's Republic of China



THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in UBTECH ROBOTICS CORP LTD, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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UBTECH ROBOTICS CORP LTD
深圳市優必選科技股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)

(Stock Code: 9880)

**(1) MAJOR TRANSACTION IN RELATION
TO THE ACQUISITION OF 29.99% EQUITY INTEREST IN THE
TARGET COMPANY LISTED ON THE SHENZHEN STOCK EXCHANGE
AND PARTIAL OFFER TO ACQUIRE 13.02%
EQUITY INTEREST IN THE TARGET COMPANY;**

AND

(2) NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING

Capitalised terms used on this cover page shall have the same meaning as those defined in this circular unless otherwise stated.

The Company will convene and hold the EGM at 4:00 p.m. on Tuesday, March 10, 2026 at JIMU Conference Room, 25/F, Building C1, Nanshan Smart Park, No. 1001 Xueyuan Avenue, Nanshan District, Shenzhen, PRC. A notice of the EGM is set out on pages EGM-1 to EGM-2 of this circular. A form of proxy for use in the EGM is enclosed with this circular and such form of proxy is also published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.ubtrobot.com).

Shareholders who intend to appoint a proxy to attend the EGM are required to complete the accompanying form of proxy in accordance with the instructions printed thereon and return the same not later than 24 hours before the time designated for the EGM (i.e. not later than 4:00 p.m. on Monday, March 9, 2026) or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the EGM or any adjourned or postponed meeting(s) if you so wish.

Reference to the time and dates in this circular are to Hong Kong time and dates.

February 16, 2026

同意书

深圳市优必选科技股份有限公司：

本函件乃关于深圳市优必选科技股份有限公司（以下简称贵公司）拟收购浙江锋龙电气股份有限公司（以下简称锋龙股份公司）事宜而于 2026 年 2 月 16 日刊发的通函，该通函的最终文本随本函附上并由本所在首页简签以供识别。

我们的工作已按照香港会计师公会颁布的《香港投资通函呈报准则第 200 号——投资通函内就历史财务资料出具的会计师报告》进行。

我们谨此同意于通函中以通函所刊载的格式和内容转载我们于 2023 年 4 月 21 日、2024 年 3 月 22 日和 2025 年 4 月 25 日对锋龙股份截至 2022 年 12 月 31 日、2023 年 12 月 31 日和 2024 年 12 月 31 日止的财务报表出具的审计报告，并引用我们的名称。

应注意的是，我们并未根据任何鉴证准则对锋龙股份公司于 2024 年 12 月 31 日后任何期间的财务报表执行任何鉴证业务。此同意函不应被解释为以任何方式更改或更新上述的审计报告，我们除对该等报告出具日的报告收件人负责外，我们概不承担任何其他责任。

此致。

锋龙股份 2022 年至 2024 年
年度报告项目合伙人：



胡燕华

二〇二六年二月十六日