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seazen

新城發展

SEAZEN GROUP LIMITED

新城發展控股有限公司

(於開曼群島註冊成立的有限責任公司)

(「本公司」)

(股份代號：1030)

NEW METRO GLOBAL LIMITED 新城環球有限公司

以現金購買其尚未償還的2026年到期

4.5%有擔保優先票據

(ISIN：XS2290806285；通用代碼：229080628)

(「2026年5月票據」)的要約結果

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條而刊發。

茲提述所隨附本公司附屬公司New Metro Global Limited新城環球有限公司日期為2026年3月6日的公告，內容有關其以現金購買2026年5月票據的要約(「該公告」)。除另有界定者外，本公告所用詞彙與該公告所界定者具有相同涵義。

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承董事會命
新城發展控股有限公司
董事長
王曉松

香港，2026年3月6日

於本公告日期，董事包括執行董事呂小平先生、陸忠明先生及周福東先生，非執行董事王曉松先生，獨立非執行董事朱增進先生、鍾偉先生及吳科女士。

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New Metro Global Limited

新城環球有限公司

(Incorporated in the British Virgin Islands with limited liability)

(the “May 2026 Notes Issuer”)

**RESULTS OF THE OFFER TO PURCHASE FOR CASH OF
4.5% GUARANTEED SENIOR NOTES DUE 2026
(ISIN: XS2290806285; COMMON CODE: 229080628)
(THE “MAY 2026 NOTES”)**

References are made to the announcement of the May 2026 Notes Issuer dated February 26, 2026 (the “**Announcement**”) regarding the May 2026 Offer. Capitalized terms used but not otherwise defined in this announcement shall have the meanings given in the Announcement and the May 2026 Offer to Purchase.

The May 2026 Notes Issuer today announced the results of the May 2026 Offer. The May 2026 Offer was being made pursuant to the May 2026 Offer to Purchase.

The May 2026 Offer expired at 4:00 p.m. (London Time) on March 5, 2026 (the “**Expiration Deadline**”). As of the Expiration Deadline, a total of US\$194,438,000 in aggregate principal amount of the May 2026 Notes has been validly tendered pursuant to Tender Instructions with an investor code.

The May 2026 Notes Issuer is pleased to announce that it will accept for purchase US\$167,978,000 in aggregate principal amount of the May 2026 Notes validly tendered pursuant to Tender Instructions with an investor code. The Accrued Interest on the May 2026 Notes is US\$8.25 per US\$1,000 principal amount of outstanding May 2026 Notes. The payment for the May 2026 Notes accepted for purchase and the Accrued Interest Payment in respect of the May 2026 Notes accepted for purchase are expected to be made on or about

March 10, 2026. Following the cancellation of the May 2026 Notes accepted for purchase, the outstanding principal amount of the May 2026 Notes will be US\$236,022,000.

For a detailed statement of the terms and conditions of the May 2026 Offer, Eligible Holders should refer to the May 2026 Offer to Purchase. The May 2026 Offer to Purchase is made available to Eligible Holders by Kroll Issuer Services Limited, the Information and Tender Agent for the May 2026 Offer via the Offer Website: <https://deals.is.kroll.com/seazen>. The May 2026 Notes Issuer has engaged Citigroup Global Markets Limited and Haitong International Securities Company Limited (in alphabetical order) as dealer managers for the May 2026 Offer. Requests for copies of the May 2026 Offer to Purchase and its related documents and questions regarding the May 2026 Offer may be directed to the Information and Tender Agent by telephone to: +852 2281 0114 (Hong Kong) / +44 20 7704 0880 (London) or by email to: seazen@is.kroll.com.

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New Metro Global Limited
新城環球有限公司

March 6, 2026