



CHINA MOTOR BUS COMPANY, LIMITED

中華汽車有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock code 股份代號: 026)

13 March 2026

Dear Registered Shareholder(s),

China Motor Bus Company, Limited (the "Company") – Publication of 2025/2026 Interim Report (the "Current Corporate Communication")

The English and Chinese versions of the Current Corporate Communication of the Company are now available on the Company's website at www.chinamotorbus.com.hk or www.irasia.com/listco/hk/cmb and on the HKEXnews website at www.hkexnews.hk. You may visit the Company's website and click the link "Financial Reports" to access the Current Corporate Communication or browsing through the HKEXnews website. If you have any difficulty in receiving or gaining access to the Current Corporate Communication electronically for any reason, the Company will, upon receipt of your request, promptly send you the printed copy of the Current Corporate Communication free of charge. Please make your written request specifying your name, address and request to the Company's share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, by post at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at cmb.ecom@computershare.com.hk.

For new registered shareholders who have not previously received the Company's letter seeking your election regarding the preferred means of receiving Corporate Communications*, the printed version of the Current Corporate Communication is enclosed.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Company's Articles of Association, the Company is writing to inform you that it will continue to disseminate its Corporate Communications* electronically through the Company's website and the HKEXnews website in place of printed copies.

To ensure timely receipt of email notifications regarding the publication of future Corporate Communications* and Actionable Corporate Communications** on the Company's website and on the HKEXnews website, you are recommended to provide your email address by either scanning your personalised QR code printed on the reply form overleaf (the "Reply Form"), or by completing, signing and returning the Reply Form to the Share Registrar by email or by post (using the mailing label printed thereon). **If the Company does not receive a valid and functional email address in your reply, until such time that a valid and functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications* by email; and (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications*; and (iii) receive the Actionable Corporate Communications** in printed form in the future.**

If you wish to receive the future Corporate Communications* in printed form, please complete the Reply Form and send it to the Share Registrar by email or by post (using the mailing label printed thereon). Alternatively you may send an email to cmb.ecom@computershare.com.hk specifying your name, address and request to receive printed copies of future Corporate Communications*. Please note that your instruction shall be valid for 12 months (starting from the receipt date of your instruction) unless it is earlier revoked or superseded.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
China Motor Bus Company, Limited
CHU Lai Shan Sammie
Company Secretary

* Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

** Actionable Corporate Communications refer to any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東：

中華汽車有限公司（「本公司」） – 刊發 2025/2026 中期財務報告（「本次公司通訊」）

本公司本次公司通訊的英文及中文版本現已登載於本公司網站 www.chinamotorbus.com.hk 或 www.irasia.com/listco/hk/cmb 及「披露易」網站 www.hkexnews.hk。閣下可瀏覽本公司網站並點擊「財務報告」連結以閱覽本次公司通訊，或透過「披露易」網站瀏覽有關文件。若閣下因任何原因在以電子方式收取或閱覽本次公司通訊時遇到困難，本公司將於收到閣下的要求後，盡快免費向閣下寄發本次公司通訊的印刷本。請將註明閣下的姓名、地址及有關要求的書面申請，郵寄至本公司股份登記處（「股份登記處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，或電郵至 cmb.ecom@computershare.com.hk。

就未曾收到本公司有關選擇收取公司通訊*方式之函件之新登記股東，現隨函附奉本次公司通訊之印刷本。

以電子方式發佈公司通訊之安排

根據《香港聯合交易所有限公司證券上市規則》、香港法例第 622 章《公司條例》及本公司組織章程細則，本公司謹此通知閣下，本公司將繼續透過本公司網站及「披露易」網站以電子方式發佈公司通訊*，以取代印刷本。

為確保能及時收到有關日後公司通訊*及可供採取行動的公司通訊**於本公司網站及「披露易」網站登載的電郵通知，建議閣下透過掃描本函背頁回條（「回條」）上之個人專屬二維碼，或填妥、簽署並以電郵或郵寄方式（使用回條上印備的郵寄標籤）將回條交回股份登記處，以提供閣下的電郵地址。若本公司未收到閣下提供的有效及可使用的電郵地址，在閣下向股份登記處提供有效及可使用的電郵地址前，閣下將 (i) 無法透過電郵收到有關公司通訊*登載的任何通知；(ii) 需主動查閱本公司網站及「披露易」網站以留意公司通訊*之刊發；及 (iii) 日後以印刷本形式收取可供採取行動的公司通訊**。

如閣下希望收取日後公司通訊*之印刷本，請填妥回條並以電郵或郵寄方式（使用回條上印備的郵寄標籤）交回股份登記處。閣下亦可電郵至 cmb.ecom@computershare.com.hk，註明閣下姓名、地址及要求收取日後公司通訊*印刷本的意願。請注意，除非另行撤回或被取代，否則閣下之指示將自股份登記處接收到指示當日起計 12 個月內有效。

如閣下對本函件有任何疑問，請於辦公時間星期一至星期五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）致電股份登記處（852）2862 8688 查詢。

代表
中華汽車有限公司
公司秘書
朱麗珊
謹啟

2026 年 3 月 13 日

* 「公司通訊」指公司向向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件，包括但不限於 (a) 董事會報告、年度帳目以及審計報告副本以及 (如適用) 財務摘要報告；(b) 中期報告及其中期報告摘要 (如適用)；(c) 會議通知；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

** 「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

