



NEWAY GROUP HOLDINGS LIMITED

中星集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 00055)

(股份代號: 00055)

NOTIFICATION LETTER 通知信函

27 April 2026

Dear Non-registered Shareholder(s) ^(Note 1),

Neway Group Holdings Limited (the "Company")

– **Notice of publication of 2025 Annual Report, Circular dated 27 April 2026 together with Notice of Annual General Meeting and Proxy Form (the "Current Corporate Communications")**

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at <http://www.newaygroup.com.hk> and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communications. If you have previously elected to receive the Corporate Communications ^(Note 2) in printed form, the Current Corporate Communications are enclosed.

If you for any reason have difficulty in gaining access to the Website Version of the Current Corporate Communications and would like to receive the Current Corporate Communications and any future Corporate Communications in printed form, please complete and sign the enclosed Request Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (the "Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the prepaid mailing label provided (no stamp is needed if posted in Hong Kong) or by email to neway55-ecom@vistra.com. The Company will upon request promptly send the Current Corporate Communications and any future Corporate Communications to you in printed form free of charge.

As a Non-registered Shareholder, if you wish to receive a notice of publication of the Website Version of any future Corporate Communications (the "Notice of Publication") by email, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries. Please contact your Intermediaries for the detailed procedure. If the Company does not receive your functional email address from the Intermediaries, you will be unable to receive any Notice of Publication by email and the Company will only be able to send you the Notice of Publication in printed form until a functional email address is provided to the Intermediaries.

Should you have any queries relating to any of the above matters, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday (excluding public holidays).

On behalf of the Board
Neway Group Holdings Limited
Suek Ka Lun, Ernie
Chairman and Chief Executive Officer

Notes:

1. Non-Registered Shareholder means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications of the Company.
2. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of shareholders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

各位非登記持有人 (附註1):

中星集團控股有限公司* (「本公司」)

– 登載二零二五年年報、日期為二零二六年四月二十七日的通函與股東週年大會通告及代表委任表格 (「本次公司通訊」) 之通知

本公司的本次公司通訊之中、英文版本現已分別上載於本公司網站 (<http://www.newaygroup.com.hk>) 及香港聯合交易所有限公司之網站 (www.hkexnews.hk) (「網站版本」)。本公司建議閣下閱覽本次公司通訊的網站版本。如閣下之前已選擇收取公司通訊 ^(附註2) 的印刷本，隨函附上本次公司通訊。

如閣下因任何理由無法閱覽本次公司通訊的網站版本，及欲索取本次公司通訊及任何日後公司通訊的印刷本，請填妥及簽署隨附之申請表格，並以所提供的已預付郵費的郵票寄回本公司之香港股份過戶登記分處 (「股份過戶登記分處」) 卓佳證券登記有限公司 (地址為香港夏慤道16號遠東金融中心17樓) (如在香港投寄毋須貼上郵票)，或電郵至 neway55-ecom@vistra.com。本公司會因應閣下之要求立即寄上本次公司通訊及任何日後公司通訊的印刷本，費用全免。

作為非登記持有人，如閣下欲以電子郵件方式收取任何日後公司通訊網站版本的登載通知 (「登載通知」)，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算 (代理人) 有限公司 (統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。請聯絡閣下的中介公司以了解詳細程序。如果本公司沒有從中介公司收到閣下的有效電子郵件地址，直至中介公司收到閣下有效的電子郵件地址前，本公司將無法透過電子郵件方式向閣下發送登載通知，本公司將只能發送登載通知之印刷本予閣下。

倘閣下對上述任何事項有任何查詢，請於星期一至星期五 (公眾假期除外) 的營業時間上午9時至下午6時，致電股份過戶登記分處熱線 (852) 2980 1333。

代表董事會
中星集團控股有限公司*
主席兼行政總裁
薛家麟

二零二六年四月二十七日

附註:

1. 非登記持有人指其股份存放於中央結算及交收系統 (中央結算及交收系統) 的有關人士或公司，而彼等已透過香港中央結算有限公司不時通知本公司，彼等擬收取本公司之公司通訊。
2. 公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告，公司年度報目連同核數師報告以及 (如適用) 財務摘要報告; (b) 中期報告及 (如適用) 中期摘要報告; (c) 季度報告 (如有); (d) 會議通告; (e) 上市文件; (f) 通函; 及 (g) 代表委任表格。

* 僅供識別

REQUEST FORM 申請表格

To: **Neway Group Holdings Limited**
(the "Company") (Stock Code: 55)
(Incorporated in Bermuda with limited liability)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre,
16 Harcourt Road, Hong Kong

致: **中星集團控股有限公司***
(「本公司」) (股份代號: 55)
(於百慕達註冊成立之有限公司)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

REMINDER 提示

As a non-registered Shareholder⁽¹⁾, if you wish to receive a notice of publication of the website version of any future Corporate Communications⁽²⁾ by email, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記持有人⁽¹⁾，如閣下有意以電子郵件方式收取任何日後公司通訊⁽²⁾網站版本的登載通知，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

I/We would like to receive the Current Corporate Communications and any future Corporate Communications⁽²⁾ of the Company in the manner as indicated below:
本人/我們現欲以下列方式收取本公司本次公司通訊及任何日後公司通訊⁽²⁾：

(Please mark a "✓" in ONLY ONE of the following boxes) (請從下列選擇中，僅在其中一個空格內劃上「✓」號)

- to receive a printed copy of the English version only; OR
僅收取英文版本的印刷本；或
- to receive a printed copy of the Chinese version only; OR
僅收取中文版本的印刷本；或
- to receive a printed copy of both the English and Chinese versions.
同時收取英文版本及中文版本的印刷本。

Signature: _____
簽署：_____

Date: _____
日期：_____

Name: _____
姓名：_____ (English 英文)

Contact Phone Number: _____
聯絡電話：_____

(Please use BLOCK LETTERS 請以正楷填寫)

Postal Address: _____
郵寄地址：_____ (English 英文) (Please use BLOCK LETTERS 請以正楷填寫)

Notes 附註：

- Non-Registered Shareholder means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications of the Company.
非登記持有人指其股份存放於中央結算及交收系統(中央結算及交收系統)的有關人士或公司，而彼等已透過香港中央結算有限公司不時通知本公司，彼等擬收取本公司之公司通訊。
- Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of shareholders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.
公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告，公司年度帳目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)季度報告(如有)；(d)會議通告；(e)上市文件；(f)通函；及(g)代表委任表格。
- By completing and returning the Request Form, you have expressly indicated that you prefer to receive any future Corporate Communications of the Company in printed form and in the language selected above.
當閣下填寫及寄回申請表格後，即表示閣下確認擬收取本公司的任何日後公司通訊的印刷本及其上述所選擇的語言版本。
- The above request shall be valid for one year from the date of request unless being revoked or superseded (whichever is earlier). Further request in writing will be required if you wish to continue receiving a printed copy of any future Corporate Communications.
上述請求自股東請求之日起計一年內有效，除非被撤銷或取代(以較早者為準)。如閣下希望繼續收到任何日後公司通訊的印刷本，則需要進一步書面請求。
- For the avoidance of doubt, no additional instructions (other than those imprinted herein) written on this Request Form will be processed.
為免存疑，任何在本申請表格寫上的額外指示(本申請表格上所印列之指示除外)將不予處理。
- If both the English and Chinese versions of the Corporate Communications are combined into one document and you have requested for a printed copy of only one version of the Corporate Communications, a printed copy of the Corporate Communications with both the English and Chinese versions will be sent to you.
若公司通訊的英文版本及中文版本合併為一份文件，且閣下要求僅一個版本的通訊，則將向閣下寄送公司通訊的英文版本及中文版本的印刷本。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義，包括但不限於，閣下的名稱、聯絡電話號碼、電子郵件地址及郵寄地址。

閣下是自願向本公司提供閣下個人資料，以便以閣下所選之方式接收公司通訊。閣下的個人資料將在適當期間保留作核實及記錄用途。

閣下有權根據《私隱條例》的條文要求查閱及/或修改閣下的個人資料。任何該等要求均須按以下任一方式以書面方式提出：

By mail to: Data Privacy Officer
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong
is-enquiries@vistra.com

經郵寄: 個人資料私隱主任
卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓
is-enquiries@vistra.com

經電郵:

Mailing Label 郵寄標籤

Please cut the mailing label and stick it on an envelope
to return this Request Form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費。

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港