



招商銀行股份有限公司  
**CHINA MERCHANTS BANK CO., LTD.**

(A joint stock company incorporated in the People's Republic of China with limited liability)  
(於中華人民共和國註冊成立的股份有限公司)  
(H Share Stock Code H股股票代碼: 03968)

**NOTIFICATION LETTER 通知信函**

28 April 2026

Dear non-registered shareholder(s),

**Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, China Merchants Bank Co., Ltd. (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which means any documents issued or to be issued by the Company, including but not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.cmbchina.com](http://www.cmbchina.com) and the website of Hong Kong Exchanges and Clearing Limited at [www.hkex.com.hk](http://www.hkex.com.hk) in place of printed copies.

**You should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your Shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries, in order to receive notices relating to the publication of Corporate Communications, where applicable.**

If you want to receive the Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Company's Hong Kong share registrar (the "H Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or send an email to [cmbchina@computershare.com.hk](mailto:cmbchina@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form.

Should you have any queries relating to this letter, please contact the H Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

**The Board of Directors of  
China Merchants Bank Co., Ltd.**

各位非登記股東：

**以電子方式發布公司通訊之安排**

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發布公司通訊規定（香港聯合交易所有限公司證券上市規則第2.07A條），招商銀行股份有限公司（「本公司」）謹此通知閣下，本公司已採用以電子方式發布公司通訊（「公司通訊」）之安排，該公司通訊是指本公司發布或將要發布的任何文件，包括但不限於：(a)年度報告，(b)中期報告，(c)會議通告，(d)上市文件，(e)通函及(f)代表委任表格。

請注意，所有未來公司通訊的英文版和中文版將在本公司網站[www.cmbchina.com](http://www.cmbchina.com)和香港交易及結算所有限公司網站[www.hkex.com.hk](http://www.hkex.com.hk)上提供，以代替印刷本。

閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址，以便收取有關公司通訊發佈的通知（如適用）。

若閣下希望收取公司通訊之印刷版，請填妥背頁之回條並交回本公司的香港股份過戶登記處（「H股股份過戶處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓或發送電子郵件至[cmbchina@computershare.com.hk](mailto:cmbchina@computershare.com.hk)，並註明閣下的姓名、地址及收取公司通訊印刷版的要求。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午9時正至下午6時正（香港時間）期間致電H股股份過戶處（852）2862 8688查詢。

2026年4月28日

招商銀行股份有限公司董事會

## REPLY FORM 回條

**To: China Merchants Bank Co., Ltd. (the "Company")**  
**(H Share Stock Code: 03968)**  
 c/o Computershare Hong Kong Investor Services Limited  
 (the "H Share Registrar")  
 17M Floor, Hopewell Centre  
 183 Queen's Road East, Wanchai, Hong Kong

**致: 招商銀行股份有限公司 (「本公司」)**  
**(H股股票代碼: 03968)**  
 經香港中央證券登記有限公司  
 (「H股股份過戶處」)  
 香港灣仔皇后大道東183號  
 合和中心17M樓

## REMINDER 提示

**As a non-registered shareholder, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries, in order to receive notices relating to the publication of Corporate Communications\*, where applicable.**

作為非登記股東，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址，以便收取有關公司通訊\*發佈的通知（如適用）。

## Request for Corporate Communications\* in printed form / 要求收取公司通訊\*印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company:  
上市公司名稱:

**CHINA MERCHANTS BANK CO., LTD.**  
**招商銀行股份有限公司**

I/we would like to receive future Corporate Communications\* in printed form.  
本人/我們欲收取未來公司通訊\*的印刷版。

Printed English version 英文印刷本

Printed Chinese version 中文印刷本

Printed English and Chinese versions 中、英文印刷本

## Name(s) of non-registered holder(s):

非登記股東姓名:

## Signature(s):

簽名:

(Please use BLOCK LETTERS 請用正楷填寫)

## Contact number:

聯絡電話號碼:

## Date:

日期:

## Notes 附註:

- This letter is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications\*). 函件乃向本公司之非登記股東（「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊\*）發出。
- Please complete all your details clearly. 請閣下清楚填妥所有資料。
- Any form with no box marked "✓", with no signature or otherwise incorrectly completed will be void. 任何回條未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則將會作廢。
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，本公司將不予處理。

\* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company, including but not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form. 除非另有註明，公司通訊乃指本公司已發出或將予發出的任何文件，其中包括但不限於：(a) 年度報告，(b) 中期報告，(c) 會議通告，(d) 上市文件，(e) 通函及(f) 代表委任表格。

## PERSONAL INFORMATION COLLECTION STATEMENT

## 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「私隱條例」)中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications\*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關本公司以電子方式發布公司通訊\*的事宜上。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 本公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶處、及/或其他公司或團體，並將將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk. 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處（地址為香港灣仔皇后大道東183號合和中心17M樓）向香港隱私主任提出，或發送電郵至PrivacyOfficer@computershare.com.hk。

## Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited  
 香港中央證券登記有限公司  
 Freepost No. 簡便回郵號碼: 37  
 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

**No postage is necessary if posted in Hong Kong.**

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
 如在本港投寄，閣下無需支付郵費或貼上郵票。