



# 中國海外宏洋集團有限公司 CHINA OVERSEAS GRAND OCEANS GROUP LTD.

(Incorporated in Hong Kong with limited liability)  
(在香港註冊成立之有限公司)  
(Stock Code 股份代號: 81)

## NOTIFICATION LETTER 通知信函

28 April 2026

Dear Non-registered Shareholders<sup>(Note 1)</sup>,

**China Overseas Grand Oceans Group Limited (the “Company”)**

– **Notice of Publication of the 2025 Annual Report, 2025 Environmental, Social and Governance Report, and the Circular dated 28 April 2026 containing the Notice of Annual General Meeting together with the Proxy Form (the “Current Corporate Communications”)**

The English and Chinese versions of the Company’s Current Corporate Communications are now available on the website of the Company at [www.cogogl.com.hk](http://www.cogogl.com.hk) (click “Announcements & Circulars” under “Investors” section) and the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) (the “Website Version”). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications<sup>(Note 2)</sup>. If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communications in printed form are enclosed.

If you have difficulty in receiving the notice of publication of the Website Version of Corporate Communications by email (the “Notice of Publication”) or gaining access thereto, and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete, sign and return the Reply Form overleaf to the Company’s Hong Kong share registrar, Tricor Investor Services Limited (the “Share Registrar”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to [81-ecom@vistra.com](mailto:81-ecom@vistra.com). The Company will upon your request promptly send the Current Corporate Communications to you in printed form free of charge.

**As a Non-registered Shareholder, if you wish to receive Corporate Communications in electronic form, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares in the Company are held (collectively, the “Intermediaries”) and provide them with your email address. Please contact your Intermediaries for the detailed procedure. If the Company does not receive your functional email address from the Intermediaries, until such time a functional email address is provided to the Intermediaries, you will be unable to receive any Notices of Publication by email and the Company will only be able to send you the Notice of Publication in printed form.**

Should you have any queries relating to this notification, please call the Share Registrar’s telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,  
**China Overseas Grand Oceans Group Limited**

Notes:

1. “Non-registered Shareholder(s)” means such person(s) or company(ies) whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person(s) or company(ies) wishes to receive Corporate Communications.
2. “Corporate Communication(s)” means any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記股東<sup>(附註1)</sup>:

中國海外宏洋集團有限公司(「本公司」)

– 刊發2025年報、2025環境、社會及管治報告, 以及日期為二零二六年四月二十八日之通函(載有股東週年大會通告並隨附代表委任表格)(「本次公司通訊」)之通知

本公司的本次公司通訊之英文及中文版本現已上載於本公司網站([www.cogogl.com.hk](http://www.cogogl.com.hk)) (在「投資者關係」一欄按「公告／通函」)及香港聯合交易所有限公司之網站([www.hkexnews.hk](http://www.hkexnews.hk)) (「網站版本」)。本公司強烈建議閣下閱覽本次公司通訊及將來所有公司通訊<sup>(附註2)</sup>的網站版本。如閣下已選擇收取公司通訊的印刷本, 隨函附上本次公司通訊的印刷本。

如閣下無法以電郵方式收取公司通訊網站版本的刊發通知(「刊發通知」)或閱覽公司通訊的網站版本, 及欲索取本次公司通訊及將來所有公司通訊的印刷本, 請填妥、簽署, 並以已預付郵費的郵寄標籤寄回背頁之回條予本公司之香港股份過戶登記處卓佳證券登記有限公司(「過戶處」)(地址為香港夏愨道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票), 或電郵至[81-ecom@vistra.com](mailto:81-ecom@vistra.com)。本公司會按閣下之要求立即向閣下寄送本次公司通訊的印刷本, 費用全免。

作為非登記股東, 如閣下欲以電子方式收取公司通訊, 閣下應聯絡代閣下持有本公司股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」), 並向他們提供閣下的電郵地址。請聯絡閣下的中介公司以了解詳細程序。如果本公司沒有從中介公司收到閣下有效的電郵地址, 直至中介公司收到閣下有效的電郵地址前, 閣下將無法透過電郵方式收取任何刊發通知, 而本公司只能向閣下發送刊發通知之印刷本。

倘閣下對本通知有任何查詢, 請於星期一至星期五(公眾假期除外)上午9時至下午6時, 致電過戶處熱線(852) 2980 1333。

中國海外宏洋集團有限公司  
謹啟

二零二六年四月二十八日

附註:

1. 「非登記股東」指股份存放於中央結算及交收系統的人士或公司, 並已透過香港中央結算有限公司不時向本公司發出通知, 表示欲收取公司通訊。
2. 「公司通訊」指本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件, 其中包括但不限於(a)董事局報告、公司年度賬目連同核數師報告副本以及(如適用)財務摘要報告; (b)中期報告及(如適用)中期摘要報告; (c)會議通告; (d)上市文件; (e)通函; 及(f)代表委任表格。

## REPLY FORM 回條

To: **China Overseas Grand Oceans Group Limited (the "Company")**  
(Stock Code: 81)  
(Incorporated in Hong Kong with limited liability)  
c/o Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong

致: 中國海外宏洋集團有限公司 (「本公司」)  
(股份代號: 81)  
(在香港註冊成立之有限公司)  
經卓佳證券登記有限公司  
香港夏慤道16號  
遠東金融中心17樓

### REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications<sup>(Note 1)</sup> pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares in the Company are held and provide them with your functional email address.

作為非登記股東，如閣下有意根據香港聯合交易所有限公司證券上市規則收取公司通訊<sup>(附註1)</sup>，閣下應聯絡代閣下持有本公司股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司，並向他們提供閣下有效的電郵地址。

I/We would like to receive the 2025 Annual Report, 2025 Environmental, Social and Governance Report, and the circular dated 28 April 2026 containing the notice of annual general meeting together with the proxy form of the Company and all future Corporate Communications in the manner as indicated below:

本人/我們現在希望以下列所揀選之方式收取本公司之2025年報、2025環境、社會及管治報告，以及日期為二零二六年四月二十八日之通函(載有股東週年大會通告並隨附代表委任表格)及將來所有的公司通訊：

(Please mark a "✓" in ONLY ONE of the following boxes) (請在下列其中一個空格內劃上「✓」號)

- to receive printed copies in the English language only; OR  
僅收取英文印刷本；或
- to receive printed copies in the Chinese language only; OR  
僅收取中文印刷本；或
- to receive printed copies in both the English language and the Chinese language.  
同時收取英文及中文印刷本。

Name: \_\_\_\_\_ (English 英文)  
姓名: \_\_\_\_\_  
(Please use BLOCK LETTERS 請用正楷填寫)

Signature: \_\_\_\_\_  
簽署: \_\_\_\_\_

Address: \_\_\_\_\_ (English 英文)  
地址: \_\_\_\_\_  
(Please use BLOCK LETTERS 請用正楷填寫)

Contact telephone number: \_\_\_\_\_ Date: \_\_\_\_\_  
聯絡電話號碼: \_\_\_\_\_ 日期: \_\_\_\_\_

### Notes 附註:

- "Corporate Communication(s)" means any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.  
「公司通訊」指本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事局報告、公司年度賬目連同核數師報告副本以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。
- By completing and returning this Reply Form to request for the printed copy of the Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications in printed form and in the language selected above.  
當閣下填寫及寄回本回條以索取公司通訊的印刷本後，即表示閣下確認擬收取將來所有的公司通訊的印刷本及以上選擇的語言版本。
- The above instruction will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's Hong Kong share registrar.  
上述指示適用於將來向閣下發出之所有公司通訊，直至閣下以合理時間書面通知本公司的香港股份過戶登記處更改有關指示。
- For the avoidance of doubt, no additional instructions (other than those imprinted herein) written on this Reply Form will be processed.  
為免存疑，任何在本回條寫上的額外指示(本回條上所印列之指示除外)將不予處理。
- If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the shareholder requesting for a printed form of any version(s) of the Corporate Communications.  
若公司通訊的英文版本及中文版本合併為一份文件，則公司通訊的英文版本及中文版本的印刷本將寄給要求索取任一版本之公司通訊印刷本的股東。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its share registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Investor Services Limited at the above address.

本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「《個人資料(私隱)條例》」)中「個人資料」的涵義相同。閣下是自願提供個人資料，以用於處理閣下在本回條上所述的指示(「該等用途」)。如閣下未能提供足夠資料，本公司有可能無法處理閣下的指示。本公司可就所述的該等用途，將個人資料披露或轉移給本公司的附屬公司、股份登記處及/或向為本公司提供行政、電腦及其他服務的第三者服務供應商，以及其他獲法例授權而要求取得有關資料的人士或其他與上述所列出的該等用途有關以及需要接收有關資料的人士。個人資料將在適當期間保留作履行所述的該等用途(包括作核實及紀錄用途)。有關查閱及/或更正個人資料的要求可按照《個人資料(私隱)條例》提出，而有關要求須以書面方式郵寄至卓佳證券登記有限公司(地址如上)的個人資料私隱主任。

Please cut the mailing label and stick it on an envelope  
to return this Reply Form to us.  
No postage or stamp is necessary if posted in Hong Kong.

當閣下寄回本回條時，請將郵寄標籤剪貼於信封上。  
如在香港投寄，閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited  
卓佳證券登記有限公司  
Freepost No. 簡便回郵號碼: 10 GPO  
Hong Kong 香港