



TEN PAO GROUP HOLDINGS LIMITED

天寶集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1979)

(股份代號：1979)

NOTIFICATION LETTER 通知信函

28 April 2026

Dear Registered Shareholders,

Ten Pao Group Holdings Limited (the “Company”)

— Notification of publication of (i) the Company’s Annual Report for the year ended 31 December 2025; (ii) the Company’s circular dated 28 April 2026 relating to the “Proposed Granting of General Mandates to Repurchase and Issue Shares, Proposed Re-election of Retiring Director, Proposed Appointment of New Directors and Notice of the 2026 Annual General Meeting”; (iii) the proxy form for the Company’s Annual General Meeting to be held on 12 June 2026 (the above items (i), (ii) and (iii) are collectively referred to as the “Current Corporate Communications”); and (iv) the Company’s Environmental, Social and Governance Report for the year ended 31 December 2025 (the “2025 ESG Report”)

The English and Chinese versions of the Current Corporate Communications are now available on the Company’s website at www.tenpao.com and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk (the “Website Version”). The Company recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications^(Note). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communications are enclosed.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete and sign the enclosed Reply Form and return it to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (the “Branch Share Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 1979-ecom@vistra.com. The Company will upon your request send the Corporate Communications to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing and signing the enclosed Reply Form and returning it to the Branch Share Registrar at the above-mentioned address by post or by email to 1979-ecom@vistra.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications (“Notice of Publication”) and Actionable Corporate Communications^(Note) in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

The 2025 ESG Report is published in electronic form only on the Company’s website and the Stock Exchange’s website. You may visit the Company’s website by clicking “Corporate Governance” under the section headed “Investor Relations” or the Stock Exchange’s website to view and/or download the 2025 ESG Report.

Should you have any queries relating to this notification, please call the Branch Share Registrar’s telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday (excluding public holidays).

By order of the Board
Ten Pao Group Holdings Limited
Hung Kwong Yee
Chairman & Chief Executive Officer

Note: Corporate Communications refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Actionable Corporate Communications refer to any Corporate Communications that seek instructions from the Company’s securities holders on how they wish to exercise their rights or make an election as the Company’s securities holders.

各位登記股東：

天寶集團控股有限公司(「本公司」)

— 刊發(i)本公司截至二零二五年十二月三十一日止年度的年報；(ii)日期為二零二六年四月二十八日，有關「建議授出購回股份及發行股份的一般授權、建議重選退任董事、建議委任新董事及二零二六年股東週年大會通告」之本公司通函；(iii)本公司將於二零二六年六月十二日舉行之股東週年大會之委任代表表格(以上第(i)、(ii)及(iii)項統稱為「本次公司通訊」)；及(iv)本公司截至二零二五年十二月三十一日止年度的環境、社會及管治報告(「二零二五年環境、社會及管治報告」)之通知

本次公司通訊之中、英文版本已上載於本公司網站(www.tenpao.com)及香港聯合交易所有限公司(「港交所」)之網站(www.hkexnews.hk) (「網站版本」)。我們建議閣下閱覽本次公司通訊及日後的公司通訊^(附註)的網站版本。如閣下已選擇收取公司通訊的印刷本，隨函附上本次公司通訊。

如閣下無法收取電子郵件通知或無法閱覽公司通訊的網站版本及欲索取本次公司通訊及日後公司通訊的印刷本，請填妥及簽署隨附之回條，並以隨附已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳證券登記有限公司(地址為香港夏愨道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票)，或電郵至1979-ecom@vistra.com。本公司會因應閣下之要求寄上公司通訊的印刷本，費用全免。

登記股東有責任提供有效的電子郵件地址。如閣下尚未提供閣下之電子郵件地址予本公司，或需更新閣下之電子郵件地址，本公司建議閣下填妥及簽署隨附之回條，並按上述地址以郵寄方式交回股份過戶登記分處或以電郵方式發送至1979-ecom@vistra.com以提供閣下的電子郵件地址。如果本公司沒有收到閣下的有效電子郵件地址，閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊^(附註)，在這情況下，本公司只能向閣下發送登載通知及可供採取行動的公司通訊之印刷本，直至股份過戶登記分處收到閣下有效的電子郵件地址為止。

二零二五年環境、社會及管治報告僅以電子形式登載於本公司網站及港交所網站。閣下可於本公司網站點擊「投資者關係」項下的「企業管治」或瀏覽港交所網站以閱覽及/或下載二零二五年環境、社會及管治報告。

倘閣下對本通知有任何查詢，請於星期一至星期五(公眾假期除外)上午9時至下午6時(香港時間)，致電股份過戶登記分處熱線(852) 2980 1333。

承董事會命
天寶集團控股有限公司
主席兼行政總裁
洪光椅

二零二六年四月二十八日

附註：公司通訊指本公司發出或將發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告、公司年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

可供採取行動的公司通訊是指任何涉及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

