



**AUSTASIA**  
AustAsia Group Ltd.  
澳亞集團有限公司\*

(Incorporated in the Republic of Singapore with limited liability)  
(於新加坡共和國註冊成立的有限公司)  
(Stock Code 股份代號: 2425)

29 April 2026

Dear registered shareholder(s),

**AustAsia Group Ltd. (the “Company”)  
– Notice of Publication of Annual Report, Circular, Notice and Form of Proxy for the Annual General Meeting (the “Current Corporate Communications”); Environmental, Social and Governance Report 2025 (“ESG Report”) and Arrangement of Electronic Dissemination of Corporate Communications**

The English and Chinese versions of the Current Corporate Communications of the Company are available on the website of the Company at [www.austasiadairy.com](http://www.austasiadairy.com) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk). If you have selected to receive the Company’s Corporate Communications (the “Corporate Communications”) (Note 1) in printed form, the printed copy of the Current Corporate Communications is/are enclosed.

The English and Chinese versions of the Company’s ESG Report are available on the Company’s website at [www.austasiadairy.com](http://www.austasiadairy.com) and the HKEXnews website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the ESG Report from the “Financial Statements & ESG” under “Disclosures” of the “Investors” section of the Company’s website; or browsing through the HKEXnews website. If you wish to receive the printed version(s) of the ESG Report, you may send your request in writing to the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited (the “Share Registrar”), at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, or by email at [esg@austasiadairy.com](mailto:esg@austasiadairy.com).

**Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.austasiadairy.com](http://www.austasiadairy.com) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.

**Solicitation of electronic contact details**

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “Reply Form”). Alternatively, you may sign and return the Reply Form to the Share Registrar.

**If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company’s website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications (Note 2) in printed form in the future.**

If you want to receive future Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the Share Registrar or send an email to [AustAsia.ecom@computershare.com.hk](mailto:AustAsia.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

You have the right at any time by reasonable notice in writing to Share Registrar or using the email as indicated above specifying your name, address and request, to change the means of receipt of the Corporate Communications. Even if you have any difficulty in receiving or gaining access to the Corporate Communications posted on the Company’s website for any reason, the Company will promptly upon request send the printed form of the Corporate Communications to you free of charge.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board  
AustAsia Group Ltd.  
YANG Ku  
Executive Director and Chief Executive Officer

Note 1: Corporate Communications mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Note 2: Actionable Corporate Communications are any corporate communications that seek instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.

\* For identification purpose only

各位登記股東：

**澳亞集團有限公司（「本公司」）  
– 年度報告、股東週年大會之通函、通告及代表委任表格（「本次公司通訊」）；2025 環境、社會及管治報告（「ESG 報告」）以及以電子方式發布公司通訊之安排之發布通知**

本公司的本次公司通訊的英文及中文版已上載於本公司網站 [www.austasiadairy.com](http://www.austasiadairy.com) 及披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)，歡迎瀏覽。若閣下已選擇收取本公司的公司通訊（「公司通訊」）(Note 1) 之印刷本，則隨本函附奉本次公司通訊印刷本。

本公司的 ESG 報告的英、中文版本已上載於本公司網站 [www.austasiadairy.com](http://www.austasiadairy.com) 及香港聯合交易所有限公司披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)。閣下可於本公司網站「投資者關係」中「信息披露」項下之「業績報表及 ESG」或在披露易網站瀏覽有關文件。倘閣下希望索取本次 ESG 報告之印刷本，請將有關要求以書面方式遞交至本公司的香港股份過戶登記處、香港中央證券登記有限公司（「股份過戶處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，或電郵至 [esg@austasiadairy.com](mailto:esg@austasiadairy.com)。

**以電子方式發布公司通訊之安排**

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07A 條，本公司已採用以電子方式發布公司通訊。請注意，所有未來公司通訊的英文版和中文版將在本公司網站 [www.austasiadairy.com](http://www.austasiadairy.com) 和披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。

**徵集電子聯絡資料**

為確保及時收到最新的公司通訊，本公司建議閣下透過掃描本函隨附之回條（「回條」）上列印的閣下專屬二維碼來提供閣下的電郵地址。或者，閣下也可以簽署回條並交回股份過戶處。

**如果本公司沒有收到閣下的有效電郵地址，直至股份過戶處收到閣下有效的電郵地址前，閣下或將(i)無法收到任何有關發布公司通訊的通知；(ii)需要主動查看本公司網站和披露易網站以留意公司通訊的發布；及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊 (Note 2)。**

若閣下希望收取日後公司通訊之印刷本，請填妥回條或發送電郵至 [AustAsia.ecom@computershare.com.hk](mailto:AustAsia.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意，收取日後公司通訊印刷本之指示由收悉閣下指示當日起計一年內有效，此後將失效。

閣下有權隨時在給予合理時間的書面通知的情況下，通知本公司股份過戶處，或以電郵方式把通知發送到上述的電郵地址，並註明閣下的姓名、地址及要求，以更改收取公司通訊收取方式的選擇。倘閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，本公司將於接到閣下通知後，盡快向閣下免費發送公司通訊的印刷本。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）期間致電股份過戶處 (852) 2862 8688 查詢。

承董事會命  
AustAsia Group Ltd.  
執行董事兼行政總裁  
楊庫

2026 年 4 月 29 日

附註 1：公司通訊是指公司向向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於(a) 董事報告、年度賬目以及審計報告副本以及（如適用）財務摘要報告；(b) 中期報告及其中期報告摘要（如適用）；(c) 會議通知；(d) 上市文件；(e) 通函；及 (f) 委任表格。

附註 2：可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

\* 僅供識別

