

UMC 1Q26 Financial Review

April 29, 2026

NOTE CONCERNING FORWARD-LOOKING STATEMENTS

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Operating Results Summary

	Unit: NT\$ M		
	2026	2025	2025
	1Q / Mar.	4Q / Dec.	1Q / Mar.
Operating Revenues	61,038	61,810	57,859
Net Income Attributable to Shareholders of the Parent	16,171	10,055	7,777
EPS (NTD)	1.29	0.81	0.62
Cash and Cash Equivalents	109,019	110,660	106,354
Total Assets	599,932	578,996	572,962
Total Liabilities	193,196	199,141	182,134
Total Equity	406,736	379,855	390,829
Foundry Segment:			
Wafer Shipments (in thousands-12" wafer eq.)	1,021	994	910
Utilization (%)	79%	78%	69%

Statements of Comprehensive Income - QoQ

	Unit: NT\$ M				
	1Q26	%	4Q25	%	Change %
Operating Revenues	61,038	100.0	61,810	100.0	(1.2)
Gross Profit	17,818	29.2	18,958	30.7	(6.0)
Operating Expenses	(7,099)	(11.6)	(7,384)	(11.9)	(3.9)
Net Other Operating Income and Expenses	557	0.9	651	1.1	(14.5)
Operating Income	11,276	18.5	12,225	19.8	(7.8)
Net Non-operating Income and Expenses	5,367	8.8	3,278	5.3	63.8
Income Tax Expense	(527)	(0.9)	(5,504)	(8.9)	(90.4)
Net Income	16,117	26.4	9,999	16.2	61.2
Net Income Attributable to Shareholders of the Parent	16,171	26.5	10,055	16.3	60.8
EPS (NTD)	1.29		0.81		
EPADS (USD)	0.204		0.129		

Notes:

1. 12,491 million and 12,487 million shares were used in EPS calculations for 1Q26 and 4Q25, respectively.
2. Exchange rates (USD/NTD) for 1Q26 and 4Q25 were 31.63 and 31.40, respectively.
3. Sums may not equal totals due to rounding.

Statements of Comprehensive Income - YoY: 3 Months

	Unit: NT\$ M				
	2026	%	2025	%	Change
	Jan.~Mar.		Jan.~Mar.		%
Operating Revenues	61,038	100.0	57,859	100.0	5.5
Gross Profit	17,818	29.2	15,447	26.7	15.4
Operating Expenses	(7,099)	(11.6)	(6,123)	(10.6)	15.9
Net Other Operating Income and Expenses	557	0.9	462	0.8	20.4
Operating Income	11,276	18.5	9,786	16.9	15.2
Net Non-operating Income and Expenses	5,367	8.8	(439)	(0.8)	-
Income Tax Expense	(527)	(0.9)	(1,603)	(2.8)	(67.1)
Net Income	16,117	26.4	7,743	13.4	108.1
Net Income Attributable to Shareholders of the Parent	16,171	26.5	7,777	13.4	107.9
EPS (NTD)	1.29		0.62		
EPADS (USD)	0.204		0.093		

Notes:

1. 12,491 million and 12,485 million shares were used in EPS calculations for 1Q26 and 1Q25, respectively.
2. Exchange rates (USD/NTD) for 1Q26 and 1Q25 were 31.63 and 33.18, respectively.
3. Sums may not equal totals due to rounding.

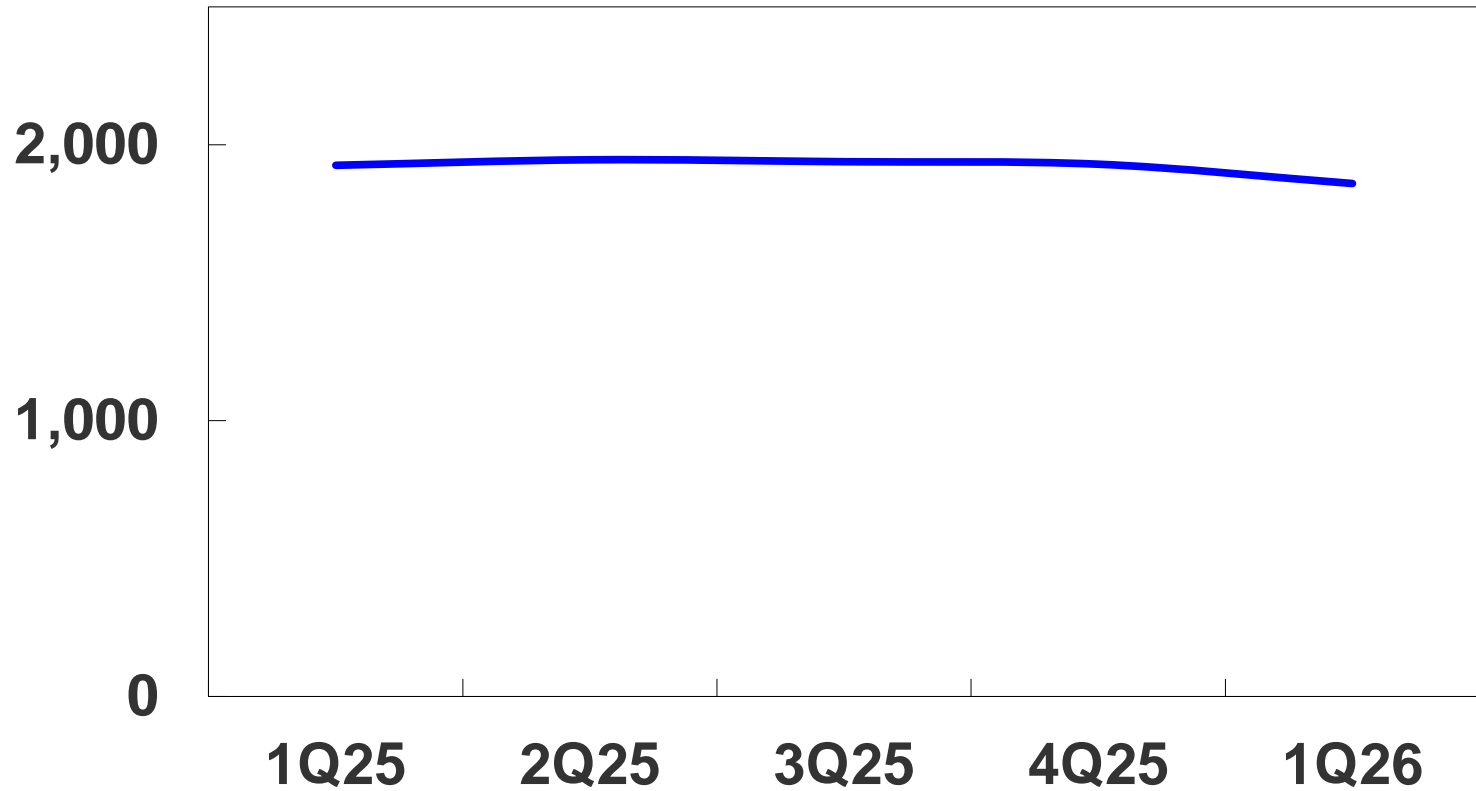
Balance Sheet Highlight – Mar. 31, 2026

Unit: NT\$ M

Cash and Cash Equivalents	109,019
Funds and Investments	87,052
Property, Plant and Equipment	267,898
Total Assets	599,932
Current Liabilities	79,611
Long-term Credit / Bonds	47,165
Total Equity	406,736

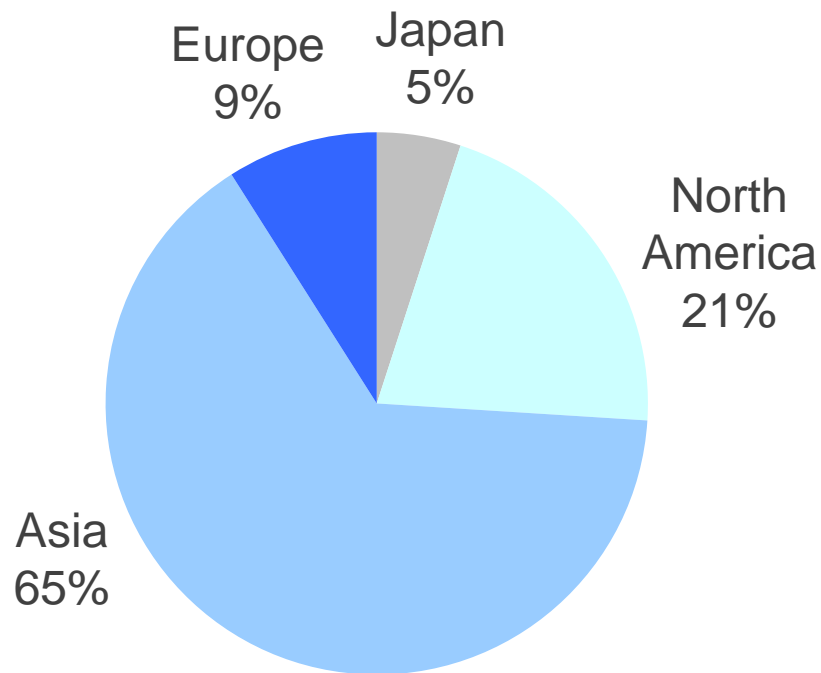
Foundry ASP Trend : 12" Wafer Equivalent

Unit: USD

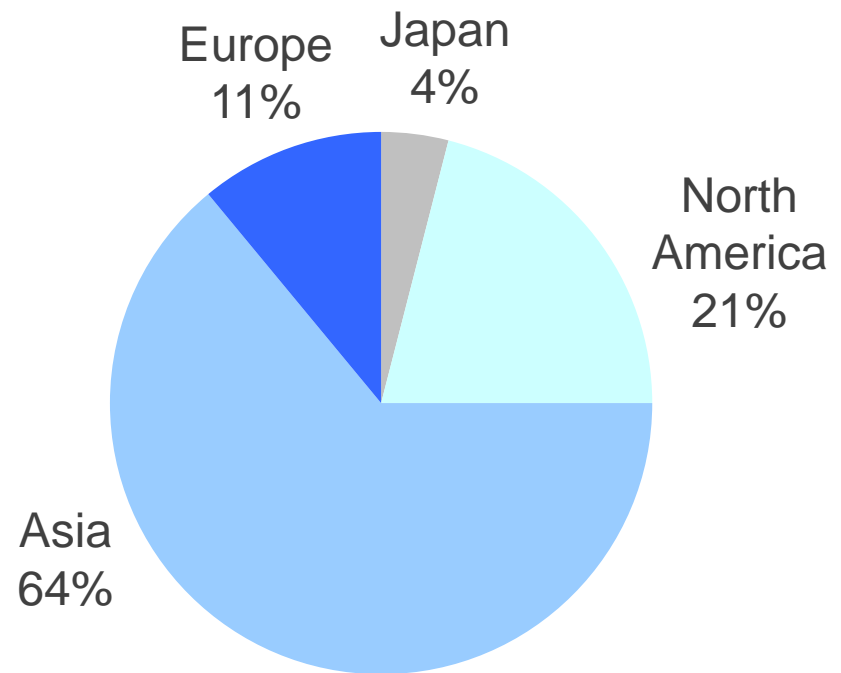


Foundry Segment Sales Breakdown by Geography

1Q26

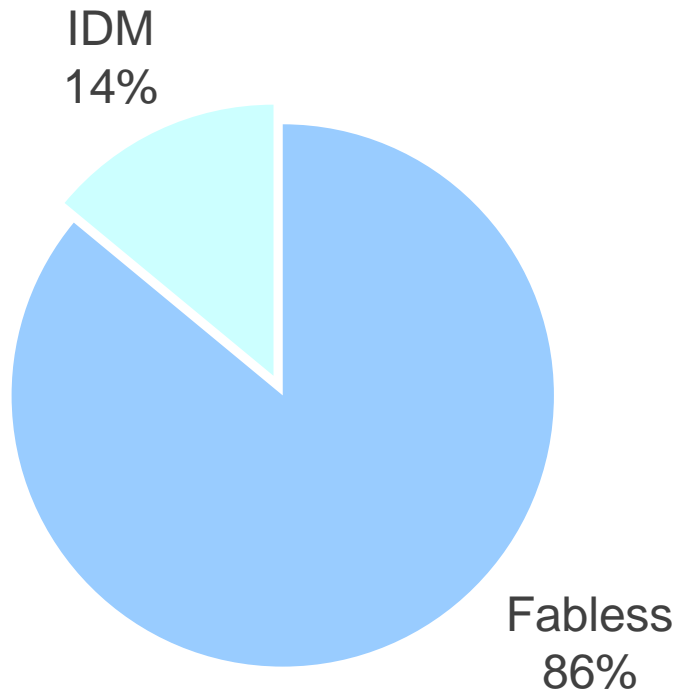


4Q25

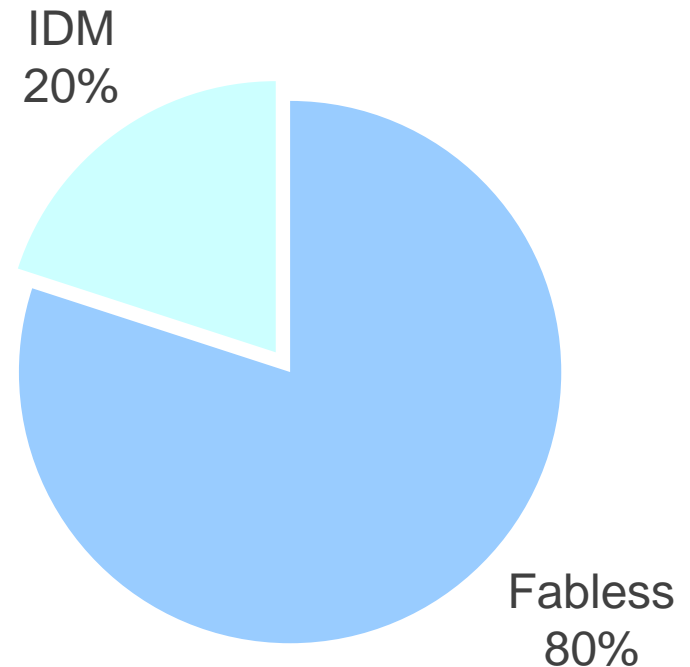


Foundry Segment Sales Breakdown by Customer Type

1Q26

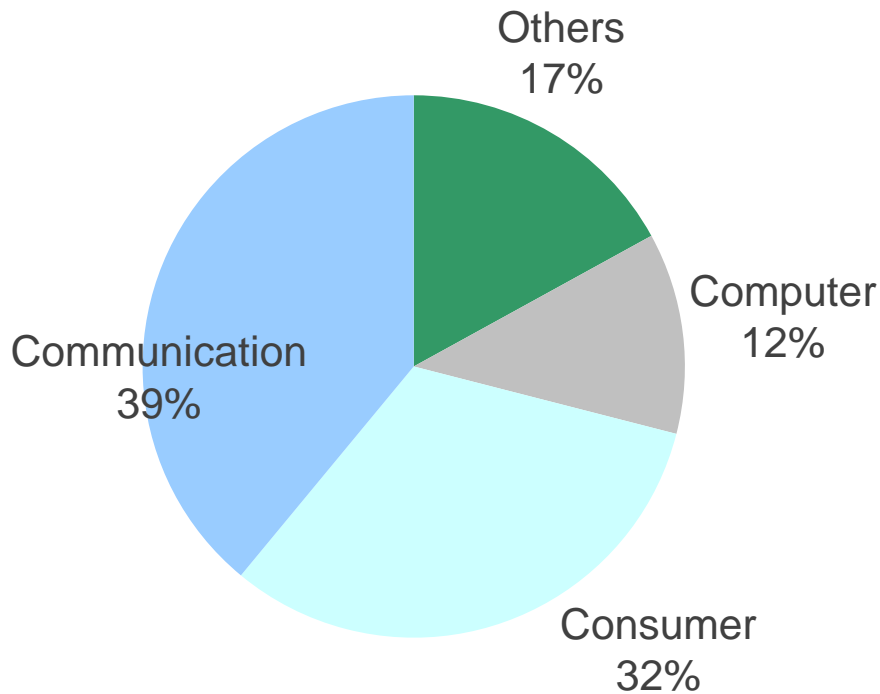


4Q25

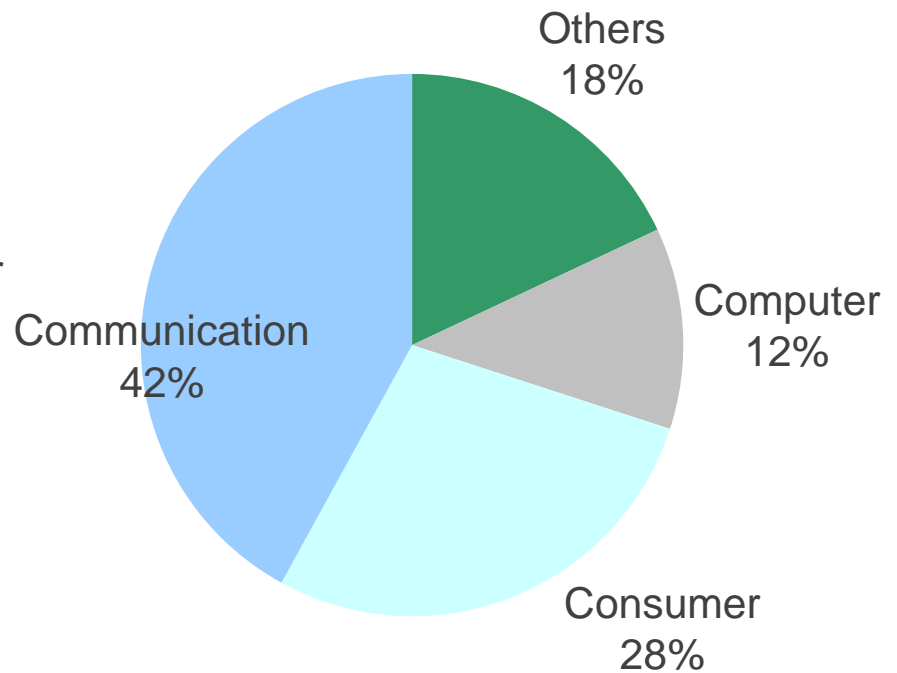


Foundry Segment Sales Breakdown by Application

1Q26

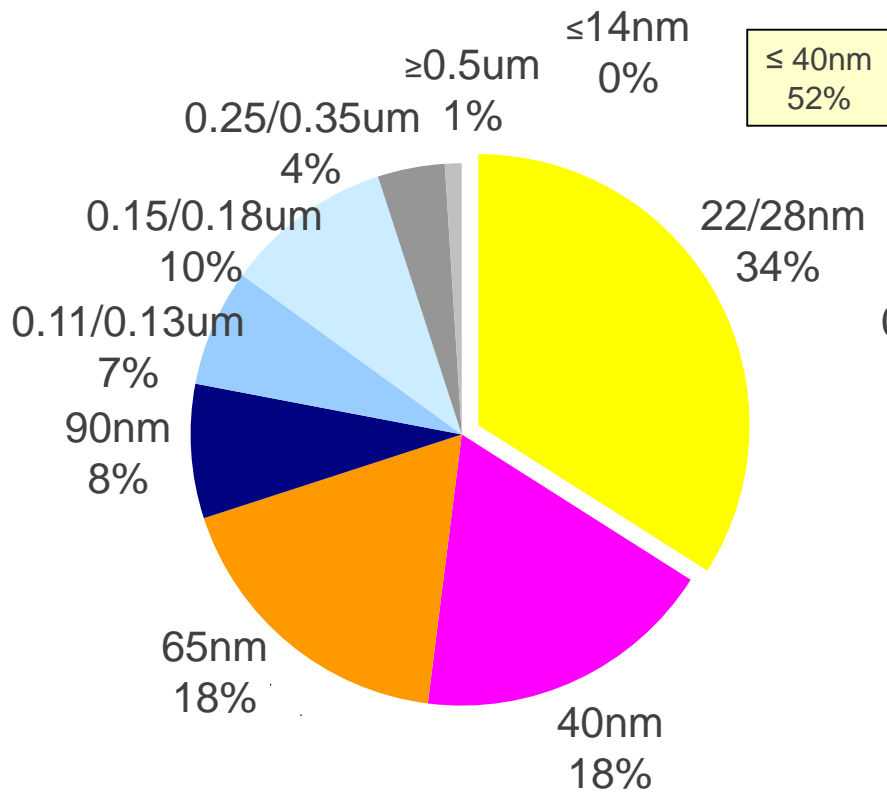


4Q25

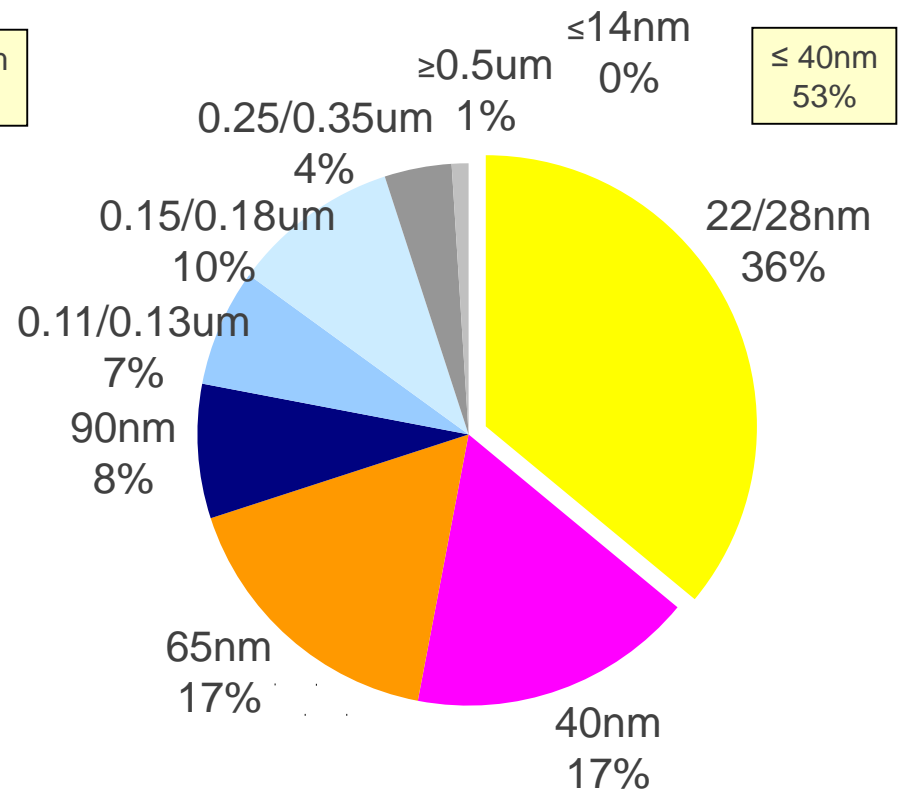


Foundry Segment Sales Breakdown by Technology

1Q26



4Q25



Quarterly Capacity

Unit: in thousands

FAB		3Q25	4Q25	1Q26	2Q26E
WTK	(6")	80	80	78	80
8A	(8")	215	215	212	215
8C	(8")	125	125	123	125
8D	(8")	118	118	116	118
8E	(8")	131	131	129	131
8F	(8")	146	146	144	146
8S	(8")	117	117	115	117
8N	(8")	250	250	246	250
12A	(12")	409	409	402	409
12i	(12")	172	172	169	172
12X	(12")	95	95	93	95
12M	(12")	119	119	117	119
Total	(12" eq.)	1,305	1,305	1,283	1,305

2026 Foundry Capital Expenditure Plan

8"	12"	Total
10%	90%	1.5 billion USD

For more information regarding UMC
www.umc.com

For all inquiries, suggestions, and comments
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