

Management Certification

The undersigned, on behalf of Mobile Global eSports Inc ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act

The Company has a reporting obligation under Regulation A (Tier 2)

The Company has a reporting obligation under Regulation Crowdfunding (CF)

Other (please describe)

Other Reporting Obligations

The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.

The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: No:

4. The Company has a Verified Company Profile on OTCMarkets.com. Yes
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business. Yes.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490. Yes.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder. Yes.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent: VStock Transfer LLC

Address: 18 Lafayette Pl, Woodmere, NY 11598

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.
OTC Markets Group Inc.

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
8/6/25	\$208,000	\$222,759	5/30/26	35% discount to market	-	20,159,185	1800 Diagonal Lending	Loan for operations
8/6/25	\$75,000	\$80,322	5/30/26	35% discount to market	-	7,268,959	Boot Capital LLC	Loan for operations
9/15/25	\$150,000	\$98,387	9/15/26	35% discount to market	4,503,237	8,903,800	CFI Capital LLC	Loan for operations
9/8/25	\$165,000	\$164,120	9/8/26	35% discount to market	1,245,000	14,852,488	Labrys Fund II, L.P.	Loan for operations
11/26/25	\$75,000	\$82,500	11/26/26	35% discount to market	-		ClearThink Capital Partners	Loan for operations
11/12/25	\$50,000	\$53,749	11/25/26	A	-	A	Maynard Mast	Loan for operations
11/19/25	\$100,000	\$107,173	11/19/26	A	-	A	Sara Wehmeyer	Loan for operations
11/25/25	\$50,000	\$53,447	11/25/26	A	-	A	Triton	Loan for operations
12/3/25	\$15,000	\$15,978	12/3/26	A	-	A	Jeffrey Koester	Loan for operations
12/3/25	\$10,000	\$10,652	12/3/26	A	-	A	Richard Segedin	Loan for operations
12/16/25	\$100,000	\$105,915	12/16/26	A	-	A	Andrew Drazic	Loan for operations

2/2/26	\$25,000	\$25,920	2/1/27	A	-	A	Matt & Carrie Ward	Loan for operations	
Total Outstanding Balance:		<u>\$1,020,922</u>	Total Shares:						

Any additional material details, including footnotes to the table are below :

A. These convertible debt instruments are convertible at a 25% discount of the per-share price of the Company's common stock sold in its next qualified public offering or uplisting transaction to a national securities exchange.

B. This convertible debt instrument is convertible after May 30, 2026 or upon an event of default. This instrument is convertible at a price of \$0.06 per share ("Fixed Price"). Provided, however, after May 30, 2026, if the Company's common stock trades below \$0.06 per share for more than 5 consecutive trading days, then the Fixed Price shall reset to the lowest traded price of the default period, and shall be re-adjusted every 21 days the instrument remains in default such that if the trading price of the Company's common stock is lower 21 days later, the instrument holder may avail itself of the resulting lower conversion price.

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Brett Rosin

Title: CEO

Date: 4/22/26

Signature: 

(Digital Signatures should appear as "/s/ [OFFICER NAME]")