



Tomson Group

**TOMSON GROUP LIMITED**

**湯臣集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 258)

**NOTIFICATION LETTER 通知信函**

12th May, 2026

Dear Non-registered Holder(s)<sup>1</sup>,

**Tomson Group Limited (the “Company”)**

**- Notice of publication of Circular dated 12th May, 2026 including Notice of Extraordinary General Meeting, and Form of Proxy (collectively “Current Corporate Communications”)**

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at [www.tomson.com.hk](http://www.tomson.com.hk) and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) (collectively the “Websites”). The Company sincerely recommends you to access the Current Corporate Communications by visiting the Websites.

If you for any reason have difficulty in receiving email notification or gaining access to the Websites and would like to receive the Current Corporate Communications and all future Corporate Communications<sup>2</sup> in printed form, please complete and sign the Request Form on the reverse side of this notification letter and return it to the Company’s share registrar in Hong Kong (the “Share Registrar”), Tricor Investor Services Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong by post by using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to [258-ecom@vistra.com](mailto:258-ecom@vistra.com). The Company will upon your request promptly send the Current Corporate Communications to you in printed form free of charge.

**As a Non-registered Holder, if you wish to receive Corporate Communications of the Company in electronic form, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares in the Company are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries. Please contact your intermediary / nominee for the detailed procedure. Until such time that your functional email address is received from the Intermediaries, the Company would only be able to send you any notices of publication of the Corporate Communications in printed form.**

Should you have any queries relating to any of the above matters, please call the Share Registrar’s hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,  
For and on behalf of  
**TOMSON GROUP LIMITED**  
Lee Yuen Han  
Company Secretary

- Notes:
1. Non-registered Holder means such person or company whose shares are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications of the Company.
  2. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記持有人<sup>1</sup>：

**湯臣集團有限公司（「本公司」）**

**— 有關日期為二零二六年五月十二日之通函（包括股東特別大會通告）及代表委任表格（統稱「本次企業通訊」）的刊發通知**

本公司的本次企業通訊之中、英文版本已登載於本公司網站 ([www.tomson.com.hk](http://www.tomson.com.hk)) 及香港交易及結算所有限公司之披露易網站 ([www.hkexnews.hk](http://www.hkexnews.hk)) (統稱「該等網站」)。本公司衷心建議閣下瀏覽該等網站以讀取本次企業通訊。

如閣下因任何理由無法收取電子郵件通知或登入該等網站以及欲索取本次企業通訊及所有日後企業通訊<sup>2</sup>的印刷本，請填妥及簽署本通知信函背面之申請表格，並以已提供之預付郵費的郵寄標籤（如在香港投寄毋須貼上郵票）寄回本公司於香港之股份過戶登記處（「股份過戶登記處」）卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓），或通過電子郵件發送至 [258-ecom@vistra.com](mailto:258-ecom@vistra.com)。本公司會因應閣下之要求儘快寄發本次企業通訊的印刷本予閣下，費用全免。

作為非登記持有人，如閣下欲以電子通訊方式收取本公司的企業通訊，閣下應聯絡閣下持有本公司股份的銀行、經紀人、託管人、代理人或香港中央結算（代理人）有限公司（統稱「中介機構」），並向閣下的中介機構提供閣下的電子郵箱地址。請聯絡閣下的中介機構／代理人以了解詳細程序。本公司只能寄發任何企業通訊的刊發通知之印刷本予閣下，直至本公司從中介機構收到閣下有效的電子郵箱地址為止。

倘閣下對上述事項有任何查詢，請於星期一至星期五（香港公眾假期除外）辦公時間上午九時正至下午六時正，致電股份過戶登記處熱線 (852) 2980 1333。

代表  
湯臣集團有限公司  
公司秘書  
李婉嫻  
謹啓

二零二六年五月十二日

- 附註：
1. 非登記持有人指其股份存放於中央結算及交收系統的有關人士或公司，而彼已透過香港中央結算有限公司不時通知本公司，彼擬收取本公司之企業通訊。
  2. 企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 年度報告；(b) 中期報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

## REQUEST FORM 申請表格

To: **Tomson Group Limited**  
(the "Company") (Stock Code: 258)  
c/o Tricor Investor Services Limited  
17/F., Far East Finance Centre  
16 Harcourt Road, Hong Kong

致: 湯臣集團有限公司  
(「本公司」) (股份代號: 258)  
經卓佳證券登記有限公司  
香港夏愨道16號  
遠東金融中心17樓

### REMINDER 提示

As a Non-registered Holder<sup>1</sup>, if you wish to receive Corporate Communications<sup>2</sup> of the Company in electronic form, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares of the Company are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記持有人<sup>1</sup>, 如閣下有意以電子通訊方式收取本公司的企業通訊<sup>2</sup>, 閣下應聯絡代閣下持有本公司股份的銀行、經紀人、託管人、代理人或香港中央結算(代理人)有限公司(統稱「中介機構」), 並向閣下的中介機構提供閣下的電子郵箱地址。

I/We would like to receive the Current Corporate Communications and all future Corporate Communications of the Company in printed form<sup>3,4</sup>.  
本人/吾等欲收取本公司本次企業通訊及所有日後企業通訊之印刷本<sup>3,4</sup>。

Signature: \_\_\_\_\_  
簽署: \_\_\_\_\_

Date: \_\_\_\_\_  
日期: \_\_\_\_\_

Name: \_\_\_\_\_  
姓名: \_\_\_\_\_  
(Please write in English and use BLOCK LETTERS 請以英文正楷填寫)

Contact Phone Number: \_\_\_\_\_  
聯絡電話號碼: \_\_\_\_\_

Postal Address: \_\_\_\_\_  
郵寄地址: \_\_\_\_\_  
(Please write in English and use BLOCK LETTERS 請以英文正楷填寫)

### Notes 附註:

- Non-registered Holder means such person or company whose shares are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications of the Company.  
非登記持有人指其股份存放於中央結算及交收系統的有關人士或公司, 而彼已透過香港中央結算有限公司不時通知本公司, 彼擬收取本公司之企業通訊。
- Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.  
企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件, 其中包括但不限於 (a) 年度報告; (b) 中期報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。
- By completing and returning this Request Form, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form. A printed form of all future Corporate Communications with both English and Chinese versions will be sent to you.  
當閣下填妥及寄回本申請表格, 即表示閣下明確指示擬收取本公司所有日後企業通訊的印刷本。所有日後企業通訊的中英文版本的印刷本將寄給閣下。
- The above instruction will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's share registrar in Hong Kong or until expired on the last day of the following financial year of the Company (whichever is earlier). Further request in writing will be required if you prefer to continue receiving printed copies of all future Corporate Communications.  
上述指示適用於本公司向閣下發出之所有日後企業通訊, 直至閣下以書面方式發送合理通知至本公司於香港之股份過戶登記處更改有關指示或直至本公司下一個財政年度的最後一天到期(以較早者為準)。如果閣下希望繼續收到所有日後企業通訊的印刷本, 則須要再作出書面請求。
- For the avoidance of doubt, no additional instructions (other than those imprinted herein) written on this Request Form will be processed.  
為免存疑, 在本申請表格寫上的額外指示(本申請表格上所印列之指示除外)將不予處理。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Hong Kong Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義, 包括但不限於閣下的名稱、聯絡電話號碼、電子郵箱地址和郵寄地址。

閣下是自願向本公司提供閣下個人資料, 以便以閣下所選之方式接收企業通訊。閣下的個人資料將在適當期間保留作核實及記錄用途。

閣下有權根據《私隱條例》的條文要求查閱及/或修改閣下的個人資料。任何該等要求均須以書面透過以下任何一種方式提出:

By mail to: Data Privacy Officer  
Tricor Investor Services Limited  
17/F., Far East Finance Centre  
16 Harcourt Road, Hong Kong

經郵寄: 香港夏愨道16號  
遠東金融中心17樓  
卓佳證券登記有限公司  
個人資料私隱主任

By email to: [is-enquiries@vistra.com](mailto:is-enquiries@vistra.com)  
經電郵: [is-enquiries@vistra.com](mailto:is-enquiries@vistra.com)

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時, 請將郵寄標籤剪貼於信封上。  
如在本港投寄, 閣下無需支付郵費或貼上郵票。

### Mailing Label 郵寄標籤

Tricor Investor Services Limited  
卓佳證券登記有限公司  
Freepost No. 簡便回郵號碼: 10 GPO  
Hong Kong 香港