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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本接納表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

This document is the Form of Acceptance referred to in the scheme document addressed to the Scheme Shareholders and Share Option Holders dated 22 June 2026 (the "Scheme Document") for use by Share Option Holders in respect of the Option Proposal. You should read it in conjunction with the Scheme Document and the Letter to Share Option Holders sent by the Offeror and the Company dated 22 June 2026 in relation to the Option Proposal.

本文件乃日期為二零二六年六月二十二日發出予計劃股東及購股權持有人的計劃文件（「計劃文件」）所述的接納表格，以供購股權持有人就購股權建議使用。閣下應將本文件連同計劃文件及由要約人及本公司就購股權建議寄發的日期為二零二六年六月二十二日之致購股權持有人函件一併閱讀。

Terms defined in the Scheme Document have the same meanings in this Form of Acceptance.

計劃文件所界定的詞彙於本接納表格具有相同涵義。



FAME CASTLE ENTERPRISES LIMITED

名堡企業有限公司

(Incorporated in British Virgin Islands with limited liability)

(於英屬處女群島註冊成立之有限公司)

中國儲能科技發展有限公司

CHINA ENERGY STORAGE TECHNOLOGY DEVELOPMENT LIMITED

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 1143)

(股份代號: 1143)

(1) PROPOSAL FOR THE PRIVATISATION OF CHINA ENERGY STORAGE TECHNOLOGY DEVELOPMENT LIMITED BY FAME CASTLE ENTERPRISES LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES ACT

(2) PROPOSED WITHDRAWAL OF LISTING OF THE SHARES OF CHINA ENERGY STORAGE TECHNOLOGY DEVELOPMENT LIMITED

- (1) 建議根據開曼群島公司法第86條由名堡企業有限公司以協議安排方式將中國儲能科技發展有限公司私有化
(2) 建議撤銷中國儲能科技發展有限公司上市地位

FORM OF ACCEPTANCE

接納表格

If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult a licensed securities dealer, or other registered institution in securities, a bank manager, solicitor, professional accountant or other professional advisor.

如閣下對本接納表格任何方面或應採取之行動有疑問，應諮詢持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

You should return the duly completed and executed Form of Acceptance to principal place of business of the Company at Flat 5, 19/F, Tower 3, China Hong Kong City, 33 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong, for the attention of the company secretary of the Company and marked "China Energy Storage — Option Proposal", by 4:30 p.m. on Thursday, 30 July 2026 (Hong Kong time) (or such time and/or date and time as may be notified through announcement(s)).

閣下應於填妥及簽署接納表格後不遲於二零二六年七月三十日（星期四）下午四時三十分前（香港時間）（或透過公告通知的時間和／或日期和時間）交回本公司主要營業地點，地址為香港九龍尖沙咀廣東道33號中港城第三座19樓5室，註明收件人為本公司公司秘書，並註明「中國儲能 — 購股權建議」。

Before returning the Form of Acceptance to the company secretary of the Company, please ensure that you have completed and signed the Form of Acceptance and that your signature has been witnessed.

在向本公司公司秘書交回接納表格前，請確保閣下已填妥及簽署接納表格，而閣下的簽署亦經見證。

* For identification purposes only 僅供識別

With reference to the Option Proposal set out in the Letter to Share Option Holders, I hereby declare my choice in respect of the Option Proposal by ticking the relevant boxes below in respect of ALL the Share Options with such Share Options exercise price(s) that I hold as at the Scheme Record Date on the terms and subject to the conditions set out in the Option Proposal ^(Note 1):

參照致購股權持有人函件所載的購股權建議，本人謹此按照購股權建議所載的條款及條件，就本人於計劃記錄日期持有的全部購股權以及該等購股權行使價在有關空欄加上「✓」，以聲明本人就購股權建議的選擇^(附註1)：

ACCEPT 接納	<input type="checkbox"/> Share Options with exercise price of HK\$2.5 per Share Option 行使價為每份購股權2.5港元的購股權
REJECT [*] 拒絕	<input type="checkbox"/> Share Options with exercise price of HK\$2.5 per Share Option 行使價為每份購股權2.5港元的購股權

^{*}Please note that if you reject the Option Proposal, you will not be entitled to receive the Option Cancellation Price offered in respect of any of your Share Options.

Please see the section headed "Courses of Action Available to Share Option Holders" in the Letter to Share Option Holders for further details.

請注意倘閣下拒絕購股權建議，則將不會有權收取就閣下任何購股權提出的購股權註銷價。進一步詳情請參閱致購股權持有人函件「購股權持有人可採取的行動」一節。

By signing and returning this Form of Acceptance, I:

簽署及交回本接納表格，即代表本人：

- (a) confirm that I have read, understood and agreed to the terms and conditions of the Option Proposal (including, without limitation, those set out in the Scheme Document, the Letter to Share Option Holders and this Form of Acceptance), and that I have received the Scheme Document and the Letter to Share Option Holders;
確認本人已閱讀、理解並同意購股權建議的條款及條件（包括但不限於計劃文件、致購股權持有人函件及本接納表格所載者），且本人已接獲計劃文件及致購股權持有人函件；
- (b) warrant and confirm that each Share Option in respect of which I accept the Option Proposal is valid and subsisting, free from all liens, charges, mortgages and third party interests of any nature whatsoever and I acknowledge that any option certificate or documents in respect of such Share Option shall become void once that Share Option has been cancelled as a result of my acceptance of the Option Proposal pursuant to this Form of Acceptance;
保證及確認本人所接納購股權建議之每份購股權為有效及存續，不附帶任何留置權、押記、抵押及任何性質之第三方權益，及本人確定有關該購股權之任何購股權證明或文件於購股權因本人根據本接納表格接納購股權建議獲註銷時無效；
- (c) confirm that all local laws and requirements applicable to my actions taken in respect of the Option Proposal have been complied with;
確認本人已遵守所有適用於就購股權建議採取之行動的當地法律及規定；
- (d) acknowledge and agree that I cease to have any rights or obligations, and waive all rights and claims against any party (including the Offeror and the Company), in respect of such Share Option held by me for which I accept the Option Proposal, that all rights and obligations under all such Share Option(s) will be cancelled;
本人確定及同意就不再就本人所接納購股權建議持有之該等購股權擁有任何權利或義務，及放棄對任何一方（包括要約人及本公司）之所有權利及申索，且所有該等購股權相關之一切權利及義務將被註銷；
- (e) confirm that any acceptance of the Option Offer cannot be withdrawn or altered;
確認購股權要約的任何接納不得被撤銷或更改；
- (f) authorise the Company, the Offeror, and/or Lego Corporate Finance, jointly and severally, or any director or officer of the Company or the Offeror or Lego Corporate Finance or any agent of such person to do all acts and things and to execute any document as may be necessary or desirable to give effect to or in consequence of my acceptance of the Option Proposal, and I hereby undertake to execute any further assurance that may be required in respect of such acceptance; and
授權本公司、要約人及／或力高企業融資共同及個別，或本公司或要約人或力高企業融資的任何董事或者高級人員或該人士的任何代理人作出一切行為及事項，以及簽立為使購股權建議有效或者因本人接納購股權建議而可能必須或合宜的任何文件；而本人據此承諾執行有關接納所需的任何其他保證；及
- (g) undertake to confirm and ratify any action properly or lawfully taken on my behalf by any attorney or agent appointed by or pursuant to the Letter to Share Option Holders or this Form of Acceptance.
承諾確認及追認或根據或依據致購股權持有人函件或本接納表格所委任之任何授權代表或代理人代表本人適當地或合法地採取之任何行動。

This Form of Acceptance is governed by and shall be construed in accordance with the laws of Hong Kong.
本接納表格受香港法例規管並須按其詮釋。

Dated this _____ day of 2026
本文件日期為二零二六年 _____ 月 _____ 日

Signed by the Share Option Holder in the presence of:
本文件由購股權持有人親身並在下列人士見證下簽立：

Signature of witness ^(Note 3) 見證人簽署 ^(附註 3)

Signature of Share Option Holder ^(Note 3) 購股權持有人之簽署 ^(附註 3)

Name of witness 見證人姓名

Name of Share Option Holder 購股權持有人之姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

- Notes:
- This Form of Acceptance is subject to the terms and conditions of the Option Proposal as set out in the Letter to Share Option Holders. The Option Proposal is made in respect of your Share Options held by you as at the Scheme Record Date.
 - You may only elect to either accept or reject the Option Proposal in respect of all Share Options. If you have (i) inserted a tick in both the "accept" and "reject" boxes in respect of such Share Options or (ii) fail to tick either the "accept" or "reject" box in respect of such Share Options, you will be treated to have elected to reject the Option Proposal in respect of all Share Options.
 - Please sign at the place indicated to signify your choice in respect of the Option Proposal and/or insert the date of signing. If you fail to sign and return this Form of Acceptance to the Offeror as instructed above, you will be treated as not having accepted the Option Proposal in respect of all of the Share Options you hold as at the Scheme Record Date notwithstanding completion of the other parts of this Form of Acceptance.
 - The witness must be physically present when you sign this Form of Acceptance. The witness should be an individual but should not be a close relative of yours, a minor, a bankrupt or a person of unsound mind.
 - You are recommended to consult your professional adviser if you are in any doubt as to the taxation implications of the Option Proposal and, in particular, whether the receipt of the Option Cancellation Price under the Option Proposal will make you liable to taxation in Hong Kong or in other jurisdictions. If you are not resident in Hong Kong, the acceptance of the Option Proposal or the receipt of the Option Cancellation Price for acceptance of the Option Proposal may be subject to the laws of the relevant jurisdiction in which you are located. You should inform yourself about and observe any applicable legal and regulatory requirements. If you wish to accept the Option Proposal, it is your responsibility to satisfy yourself as to the full observance of the laws of your own jurisdiction in connection therewith, including the obtaining of any governmental or exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction.

- 附註：
- 本接納表格受由致購股權持有人函件所載的購股權建議條款及條件所規限。購股權建議乃就閣下於計劃記錄日期所持有的購股權所作出。
 - 閣下僅可就所有購股權選擇接納或拒絕購股權建議。倘閣下已(i)就購股權在「接納」及「拒絕」欄均加上「✓」或(ii)未有就該等購股權在「接納」或「拒絕」欄加上「✓」，閣下將被視為已選擇就所有購股權拒絕購股權建議。
 - 請於所指明的地方簽署，以表明閣下就購股權建議的選擇及／或填寫簽署日期。儘管閣下填妥本接納表格的其他部分，倘閣下並無按照上述指示簽署本接納表格並交回要約人，則閣下將被視為並未就閣下於記錄日期持有的全部購股權接納購股權建議。
 - 閣下簽署本接納表格時，見證人必須親身到場。見證人應為個人，但不得為閣下的近親、未成年人士、破產或精神不健全的人士。
 - 閣下如對購股權建議的稅務影響有任何疑問，尤其是收取購股權建議的購股權註銷價是否會令閣下須繳納香港或其他司法權區的稅項方面的疑問，應諮詢閣下的專業顧問。倘閣下並非居於香港，則接納購股權建議或就接納購股權建議收取購股權註銷價可能須遵從閣下所在有關司法權區的法例。閣下應自行了解及遵守任何適用法律及監管規定。閣下如有意接納購股權建議，則有責任自行全面遵守有關司法權區就此方面的法例，包括按規定取得任何政府、外匯管制或其他方面的同意，或辦理其他必要的正式手續及支付閣下於該司法權區所應繳的任何發行、轉讓或其他稅項。