



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

July 30, 2025

Geert Kersten
Chief Executive Officer
Cel-Sci Corporation
8229 Boone Blvd. #802
Vienna, VA 22182

Re: Cel-Sci Corporation
Draft Registration Statement on Form S-1
Submitted July 25, 2025
CIK No. 0000725363

Dear Geert Kersten:

This is to advise you that we do not intend to review your registration statement.

We request that you publicly file your registration statement at least two business days prior to the requested effective date and time. Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Doris Stacey Gama at 202-551-3188 with any questions.

Sincerely,

Division of Corporation Finance
Office of Life Sciences

cc: William Hart, Esq.