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LOGAN

龍光集團

Logan Group Company Limited

龍光集團有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：3380及債券股份代號：40754、40527、40508)

整體重組方案最新進展

茲提述龍光集團有限公司(「**本公司**」)日期為2025年9月10日、2025年9月25日、2026年3月31日及2026年5月7日與經最新修訂的整體重組方案有關的公告(統稱「**該等公告**」)。除非另有說明，本公告中所用詞彙與該等公告所界定的詞彙具有相同涵意。

1. 計劃會議通知

按照開曼群島大法院(「**開曼法院**」)於2026年5月28日作出的命令以及香港特別行政區高等法院原訟法庭(與開曼法院合稱「**法院**」)於2026年6月26日作出的命令指示，公司將召開計劃債權人(定義見該計劃)的單一會議(「**計劃會議**」)，目的是根據開曼群島公司法第86條以及香港公司條例(第622章)第670、673及674條，考慮及酌情批准本公司與計劃債權人(定義見該計劃)之間擬議的債務安排計劃(無論是否附帶經法院批准或施加的修訂、增補或條件)(「**該計劃**」)，以實施最新修訂的整體重組方案。

有關該計劃的計劃會議通知載於本公告附錄(「**計劃會議通知**」)。

2. 同意徵求

除計劃會議外，本公司將徵求本公司發行的現金結算股票掛鈎證券(ISIN：XS2440273691；通用碼：244027369)(「**股票掛鈎證券**」)持有人同意將股票掛

鈎證券的管轄法律由英格蘭法律變更為香港法律(「**同意徵求**」)，以便實施最新修訂的整體重組方案。

股票掛鈎證券持有人如欲參與同意徵求，須透過相關結算系統安排代其就電子同意及證券持有人會議，在2026年7月20日香港時間下午5點前(「**同意指示截止日**」)遞交有效的同意指示(定義見同意徵求通知)，以對股票掛鈎證券的特別決議案投贊成票，惟本公司有權延長、重新開放、修訂及／或終止同意徵求。有關同意徵求的通知已根據股票掛鈎證券的相關條款及條件於本公告日期向股票掛鈎證券持有人發出。

有關同意徵求的進一步資訊及文件，包括同意徵求通知的副本，可於交易網站下載(惟須完成資格確認及登記)或通過相關結算系統查閱。

3. 聯繫方式

信息代理

德安華服務有限公司(「**德安華**」)作為有關該計劃的信息代理，可回答有關計劃的任何查詢。任何計劃債權人及／或股票掛鈎證券持有人如無法透過交易網站獲取有關該計劃及／或同意徵求的資訊及文件，可以透過以下方式聯絡德安華：

德安華服務有限公司

交易網站：<https://deals.is.kroll.com/logan-group>

電郵：logan@is.kroll.com

索取資料

如欲索取有關該計劃、同意徵求及／或最新修訂的整體重組方案的任何資訊，可直接聯繫本公司的顧問，詳情如下：

安邁融資顧問有限公司

地址：香港中環雪廠街2號聖喬治大廈14樓

電郵：project_logan@alvarezandmarsal.com

海通國際證券股份有限公司

地址：香港中環港景街1號國際金融中心一期28樓

電郵：project.logan@htisec.com

德安華(香港)有限公司

地址：香港皇后大道東1號太古廣場3樓

電郵：dl.project.longxiang@kroll.com

如有疑問，應考慮尋求獨立的專業建議。本公司將根據《上市規則》、《證券及期貨條例》和／或適用法律法規的規定，適時刊發進一步公告，就最新修訂的整體重組方案提供進一步更新資料。

該計劃、同意徵求以及最新修訂的整體重組方案的實施將取決於多項不在本公司控制範圍內的因素。由於無法保證最新修訂的整體重組方案能夠順利實施，本公司證券持有人及其他投資者(一)不應僅依賴本公告或本公司可能不時刊發的任何其他公告中包含的信息，以及(二)在買賣公司證券時，必須考慮相關風險並謹慎行事。如有疑問，建議本公司證券持有人及潛在投資者向其專業或財務顧問尋求專業建議，並在買賣本公司證券時謹慎行事。

董事會命
龍光集團有限公司
主席
紀海鵬

香港，2026年7月2日

截至本公告日期，本公司執行董事為紀海鵬先生、賴卓斌先生、黃湘玲女士、陳勇先生及周吉先生；本公司獨立非執行董事為張化橋先生、廖家瑩女士、蔡穗聲先生及劉勇平博士。

附錄1
計劃會議通知

**IN THE HIGH COURT OF
THE HONG KONG SPECIAL ADMINISTRATIVE REGION**

COURT OF FIRST INSTANCE

HCMP 605 OF 2026

IN THE MATTER OF LOGAN GROUP COMPANY LIMITED (龍光集團有限公司)

AND

**IN THE MATTER OF SECTIONS 670, 673 AND 674 OF THE COMPANIES
ORDINANCE (CHAPTER 622 OF THE LAWS OF HONG KONG)**

NOTICE OF SCHEME MEETING

Unless otherwise specified, capitalized terms used in this notice shall have the same meanings given to them in the explanatory statement (as amended and/or supplemented from time to time, the “**Explanatory Statement**”) relating to the proposed scheme of arrangement (the “**Scheme**”) under sections 670, 673 and 674 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) proposed to be made between Logan Group Company Limited (龍光集團有限公司) (the “**Company**”) and the Scheme Creditors.

A copy of the Explanatory Statement (including the Scheme, the Solicitation Packet and the documentation to be completed by or on behalf of the Scheme Creditors in order to vote and/or receive any Scheme Entitlement) is available for download from the Transaction Website (<https://deals.is.kroll.com/logan-group>). Printed copies of this notice and the Explanatory Statement are available for inspection by any person entitled to attend the Scheme Meeting during usual business hours on any day (other than a Saturday, Sunday or public holiday) prior to the day appointed for the Scheme Meeting at the offices of White & Case in Hong Kong at 16th Floor, York House, The Landmark, 15 Queen’s Road Central, Hong Kong.

NOTICE IS HEREBY GIVEN that by an order of the Court of First Instance of the High Court of the Hong Kong Special Administrative Region (the “**Court**”) dated 26 June 2026 (the “**Convening Order**”), the Court has directed that a meeting (the “**Scheme Meeting**”) be convened of the Scheme Creditors (as such term is defined in the Scheme hereinafter referred to) for the purposes of considering and, if thought fit, approving (with or without modification) the Scheme.

Scheme Creditors will be asked to vote at the Scheme Meeting on the following resolution in respect of the Scheme:

“**THAT** this Scheme Meeting approves (in its present form or with or subject to any modification, addition or condition approved or imposed by the Hong Kong Court) the scheme of arrangement under sections 670, 673 and 674 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) between Logan Group Company Limited (龍光集團有限公司) and its Scheme Creditors as set out in the Explanatory Statement dated 2 July 2026 (as supplemented from time to time prior to the Scheme Meeting) and published by Logan Group Company Limited (龍光集團有限公司), a copy of which has been submitted to the Scheme Meeting and signed by the chairperson of the Scheme Meeting for the purpose of identification.”

The Scheme will be subject to the subsequent approval of the Court.

Details of the Scheme Meeting

The Scheme Meeting will be held on at 8:00 p.m. Hong Kong time (7:00 a.m. Cayman Islands time) on 24 July 2026 at the offices of White & Case at 16th Floor, York House, The Landmark, 15 Queen’s Road Central, Hong Kong, with a live conference linked to the offices of Campbells at Floor 4, Willow House, Cricket Square, George Town, Grand Cayman, subject to any adjournment as may be necessary or appropriate. Any changes in arrangements relating to the Scheme Meeting shall be communicated to the Scheme Creditors in advance of the Scheme Meeting on the Transaction Website.

All Scheme Creditors will be able to attend either in person, by a duly authorised representative (if a corporation) or by proxy, *provided that* an Account Holder Letter (and Custody Instruction), Proxy Form or Blocked Scheme Creditor Form (as applicable) has been validly completed and submitted by the relevant deadlines. Scheme Creditors will be able to attend the relevant Scheme Meeting by video conference using conferencing details and passcode that can be obtained on request from the Information Agent or (if you are a Blocked Scheme Creditor) the Blocked Scheme Creditor Tabulation Agent. Scheme Creditors may appoint proxies to vote at the Scheme Meeting by filling out the applicable sections in respect of the Account Holder, Proxy Form or Blocked Scheme Creditor Form (as applicable).

Failure to take the actions which are required for any Scheme Creditor to vote in respect of the Scheme Meeting may result in the relevant Scheme Creditor being barred from voting at the Scheme Meeting, unless otherwise allowed to do so at the discretion of the Chairperson. Please refer to the Explanatory Statement (including but not limited to the Solicitation Packet and the section titled “Summary of Action to be taken by Scheme Creditors”) for more details.

Chairperson

By the Convening Order, the Court has appointed Mr. Ho Kwok Leung Glen of Deloitte Touche Tohmatsu, or failing him/her, Ms. Chu Ching Man Karen of Deloitte Touche Tohmatsu, or Mr. He Junyu of Deloitte Advisory (Hong Kong) Limited to act as chairperson of the Scheme Meeting (and any adjournment thereof) and has directed the chairperson to report the result of the Scheme Meeting to the Court.

Further information

For further information in this regard, please contact the Information Agent and/or Blocked Scheme Creditor Tabulation Agent using the following details:

Kroll Issuer Services Limited

Address: Kroll Issuer Services Limited, c/o Level 3, Three Pacific Place,
1 Queen's Road E, Wan Chai Hong Kong

Email: logan@is.kroll.com

Attention: Mu-yen Lo

Dated this 2nd day of July 2026

Logan Group Company Limited

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 127 OF 2026 (DDJ)

**IN THE MATTER OF SECTION 86
OF THE COMPANIES ACT (2026 REVISION)**

AND IN THE MATTER OF LOGAN GROUP COMPANY LIMITED

NOTICE OF SCHEME MEETING

Unless otherwise specified, capitalized terms used in this notice shall have the same meanings given to them in the explanatory statement (as amended and/or supplemented from time to time, the “**Explanatory Statement**”) relating to the proposed scheme of arrangement (the “**Scheme**”) under section 86 of the Companies Act (2026 Revision) proposed to be made between Logan Group Company Limited (龍光集團有限公司) (the “**Company**”) and the Scheme Creditors.

A copy of the Explanatory Statement (including the Scheme, the Solicitation Packet and the documentation to be completed by or on behalf of the Scheme Creditors in order to vote and/or receive any Scheme Entitlement) is available for download from the Transaction Website (<https://deals.is.kroll.com/logan-group>). Printed copies of this notice and the Explanatory Statement are available for inspection by any person entitled to attend the Scheme Meeting during usual business hours on any day (other than a Saturday, Sunday or public holiday) prior to the day appointed for the Scheme Meeting at the Company’s principal place of business in Hong Kong at Unit 02–03A, Level 68, International Commerce Centre, 1 Austin Road West, Hong Kong and/or at the offices of Campbells in Hong Kong at 3001–04 & 3010, 30/F Gloucester Tower, The Landmark, 15 Queen’s Road Central, Hong Kong.

NOTICE IS HEREBY GIVEN that, by an order of the Financial Services Division of the Grand Court of the Cayman Islands (the “**Court**”) dated 28 May 2026 (the “**Convening Order**”), the Court has directed that a meeting (the “**Scheme Meeting**”) be convened of the Scheme Creditors (as such term is defined in the Scheme hereinafter referred to) for the purposes of considering and, if thought fit, approving (with or without modification) the Scheme.

Scheme Creditors will be asked to vote at the Scheme Meeting on the following resolution in respect of the Scheme:

“**THAT** this Scheme Meeting approves (in its present form or with or subject to any modification, addition or condition approved or imposed by the Grand Court of the Cayman Islands) the scheme of arrangement under section 86 of the Cayman Companies Act (2025 Revision) between Logan Group Company Limited and its Scheme Creditors

as set out in the Explanatory Statement dated 2 July 2026 (as supplemented from time to time prior to the Scheme Meeting) and published by Logan Group Company Limited (龍光集團有限公司), a copy of which has been submitted to the Scheme Meeting and signed by the chairperson of the Scheme Meeting for the purpose of identification.”

The Scheme will be subject to the subsequent approval of the Court.

Venue, time and video conference availability for the Scheme Meeting

The Scheme Meeting will be held on 24 July 2026 at the offices of White & Case at 16th Floor, York House, The Landmark, 15 Queen’s Road Central, Hong Kong commencing at 8:00 p.m. (Hong Kong time) (7:00 a.m. Cayman Islands time), subject to any adjournment as may be necessary or appropriate. Any changes in arrangements relating to the Scheme Meeting shall be communicated to the Scheme Creditors in advance of the Scheme Meeting on the Transaction Website.

All Scheme Creditors are invited to attend either in person, by a duly authorised representative (if a corporation) or by proxy. Scheme Creditors will be able to attend the relevant Scheme Meeting by video conference using conferencing details and passcode that can be obtained on request from the Information Agent or (if you are a Blocked Scheme Creditor) the Blocked Scheme Creditor Tabulation Agent. Scheme Creditors may appoint proxies to vote at the Scheme Meeting by filling out the applicable sections in respect of the Account Holder, Proxy Form or Blocked Scheme Creditor Form (as applicable).

Failure to take the actions which are required for any Scheme Creditor to vote in respect of the Scheme Meeting may result in the relevant Scheme Creditor being barred from voting at the Scheme Meeting, unless otherwise allowed to do so at the discretion of the Chairperson. Please refer to the Explanatory Statement (including but not limited to the Solicitation Packet and the section titled “Summary of Action to be taken by Scheme Creditors”) for more details.

Chairperson

By the Convening Order, the Court has appointed Mr. Ho Kwok Leung Glen of Deloitte Touche Tohmatsu, or failing him/her, Ms. Chu Ching Man Karen of Deloitte Touche Tohmatsu, or Mr. He Junyu of Deloitte Advisory (Hong Kong) Limited to act as chairperson of the Scheme Meeting (and any adjournment thereof) and has directed the chairperson to report the result of the Scheme Meeting to the Court.

Further information

For further information in this regard, please contact the Information Agent using the following details:

Kroll Issuer Services Limited

Address: Kroll Issuer Services Limited, c/o Level 3, Three Pacific Place,
1 Queen's Road E, Wan Chai Hong Kong

Email: logan@is.kroll.com

Attention: Mu-yen Lo

Dated this 2nd day of July 2026

Logan Group Company Limited