# Mount Everest Gold Group Company Limited
# 珠峰黃金集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*
*（於開曼群島註冊成立的有限公司）*
**(Stock Code 股份代號：1815)**

**NOTIFICATION LETTER 通知信函**

9 July 2026

Dear registered shareholders,

**1. Notice of Publication of Circular, Notice and Proxy Form for the Extraordinary General Meeting (the "Current Corporate Communications")**

The Current Corporate Communications of Mount Everest Gold Group Company Limited (the "**Company**") have been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("**HKEX**") at www.hkexnews.hk and the Company's website at www.everestgold.hk (collectively, the "**Websites**"). If you are a new registered shareholder (i.e. if you have not previously received Company's letter in relation to seeking your preference on means of receipt of corporate communications), enclosed are the Current Corporate Communications of the Company in both English and Chinese versions. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at cs@csmall.cn or by notice in writing to the Company's Hong Kong share registrar (the "**Share Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

**2. New Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Mount Everest Gold Group Company Limited (the "**Company**") is writing to inform you that the Company has adopted electronic dissemination of corporate communications ("**Corporate Communications**"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.everestgold.hk and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Under the Listing Rules, the Company is no longer required to notify Registered Shareholders of the publication of Corporate Communications on the Websites. The Company will no longer send you notification on publication of Corporate Communications nor the reply forms on the reverse side (the "**Reply Form**") when the Company publishes Corporate Communications on the Websites. **For you to keep up-to-date with the publication of all future Corporate Communications, you should and are encouraged to register for the News Alerts service in the Market Data section on HKEX's website at www.hkex.com.hk. By doing so, you will be alerted when the Company publishes Corporate Communications on the HKEXnews website.**

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the Reply Form on the reverse side. Alternatively, you may sign and return the Reply Form to the Share Registrar. Please note that your provision of your email address will also be regarded as your consent to receiving Actionable Corporate Communications*(Note)* and any other documents or information in electronic form from the Company.

**If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (ii) receive the Actionable Corporate Communication(s)*(Note)* in printed form in the future.**

If you want to receive future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to cs@csmall.cn specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter. Should you have any queries relating to this letter, please contact the Company at (852) 3106 2608 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board
**Mount Everest Gold Group Company Limited**
**Chen He**
*Chairman*

*Note: Actionable Corporate Communication(s) is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder, including but not limited to (a) an election form in connection with a dividend payment; (b) an excess application form in connection with a rights issue or open offer; (c) an application form for assured entitlement under an open offer; (d) a blue application form for a preferential offering; (e) a pink application form for employee reserved shares; (f) an acceptance form in connection with takeovers, mergers and share buy-backs; and (g) a provisional allotment letter in connection with a rights issue.*

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各位登記股東：

**1. 股東特別大會通函、通告及委任表格（「本次公司通訊文件」）之發佈通知**

珠峰黃金集團有限公司（「**本公司**」）的本次公司通訊文件備有中、英文版本，並已上載於香港聯合交易所有限公司（「**香港交易所**」）網站 www.hkexnews.hk 及本公司網站 www.everestgold.hk（統稱「**該等網站**」），歡迎瀏覽。若 閣下是新登記股東（即，若 閣下之前沒有收到本公司關於向 閣下徵求選擇公司通訊方式的信函），現向奉上英文及中文版本的本次公司通訊文件。 閣下若因任何理由以致在收取或接收載於本公司網址上的本次公司通訊文件出現困難， 閣下可將要求（註明 閣下的姓名、地址及要求）以電郵方式發送到本公司之電郵地址 cs@csmall.cn 或以書面方式郵寄致本公司的香港股份過戶登記處（「**股份過戶處**」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於接到 閣下通知後，盡快向 閣下免費發送有關本次公司通訊文件的印刷本。

**2. 以電子方式發布公司通訊之新安排**

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則第 2.07A 和第 2.07B 條，珠峰黃金集團有限公司（「**公司**」）謹此通知 閣下，公司已採用以電子方式發布公司通訊（「**公司通訊**」）之安排，該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及（如適用）財務摘要報告； (b) 中期報告及其中期報告摘要（如適用）； (c) 會議通知；(d) 上市文件； (e) 通函和 (f) 委任表格。

請注意，所有日後公司通訊的英文版和中文版將在本公司網站 www.everestgold.hk 和披露易網站 www.hkexnews.hk 上提供，以代替印刷本。

根據《上市規則》，公司不再須就於該等網站刊發公司通訊向登記股東發出通知。公司於該等網站刊發公司通訊時，將不再向 閣下發送公司通訊之刊發通知或本函背頁之回條（「**回條**」）。**為及時獲悉所有日後公司通訊的刊發，公司建議 閣下應於香港交易所網站 www.hkex.com.hk 內「市場數據」一欄下登記使用「訊息提示」服務，從而在公司於披露易網站刊發公司通訊時收到提示。**

徵集電子聯絡資料

為確保及時收到最新的公司通訊，公司建議 閣下透過掃描回條上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址，或 閣下也可以簽署回條並交回股份過戶處。請注意 閣下提供電郵地址，亦將被視為 閣下同意從本行接收可供採取行動的公司通訊（附註）及任何其他文件或資訊之電子版本。

**如果公司沒有收到 閣下的有效電子郵件地址，直至股份過戶處收到 閣下有效的電子郵件地址前， 閣下將(i)需要主動查看公司網站和披露易網站以留意公司通訊的發布；及(ii)以印刷本形式收取日後的可供採取行動的公司通訊（附註）。**

若 閣下希望收取日後公司通訊之印刷版，請填妥回條並寄回股份過戶處或發送電子郵件至 cs@csmall.cn，並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取日後公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效，此後將過期。如 閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）期間致電本公司(852) 3106 2608 查詢。

承董事會命
**珠峰黃金集團有限公司**
*主席*
**陳和**

2026 年 7 月 9 日

*附註：可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊，包括但不限於(a) 有關派付股息的選擇表格；(b) 有關供股或公開招股的額外申請表格；(c) 有關公開招股既定配額的申請表格；(d) 有關優先發售的藍色申請表格；(e) 有關僱員預留股份的粉紅色申請表格；(f) 有關收購、合併及股份回購的接納表格；及(g) 有關供股的暫定配額通知書。*

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# REPLY FORM 回條

To: **Computershare Hong Kong Investor Services Limited /**
**Hong Kong Registrars Limited (The "Share Registrar")**
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

致： **香港中央證券登記有限公司 /**
**香港證券登記有限公司（「股份過戶處」）**
**香港灣仔皇后大道東 183 號**
**合和中心 17M 樓**

(Please **choose ONLY ONE** of the options below)
(請從以下選項中**只選擇其中一項**)

**Personalized QR Code**
**專屬二維碼**

**Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code**

**選項 1： 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址，以接收公司通過電子方式發佈的未來公司通訊***

You are **NOT required** to return this Reply Form if you choose Option 1.
如選擇了選項 1， 閣下**無須**交回本回條。

**Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination**

**選項 2: 本人/吾等現以書面提供本人/吾等之電子郵件地址，以確保收到以下上市公司（「公司」）通過電子方式發佈的未來公司通訊***

Name of registered shareholder(s) 登記股東姓名：

Name of the listed company 上市公司名稱：
**Mount Everest Gold Group Company Limited**
**珠峰黃金集團有限公司**

Email address 電郵地址: *(Notes 3 / 附註 3)*

**Option 3: I/we hereby request for receipt of Corporate Communications* in printed form** (Please mark "✓" in the below box if applicable)

**選項 3： 本人/吾等現要求收取公司通訊*印刷版** （如適用，請在以下方格內劃上「✓」號）

☐ receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. *(Notes 5)*
收取未來公司通訊*的印刷本，並已知悉本指示由收取指示日期起計一年內有效。*(附註 5)*

**Signature(s):** *(Notes 1)*
**簽名：** *(附註 1)*

**Contact number:**
**聯絡電話號碼：**

**Date:**
**日期：**

*Notes 附註：*

1. *Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.*
   *請清楚填妥 閣下之所有資料。如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。*
2. *Any Reply Form with no signature or otherwise incorrectly completed will be void.*
   *任何回條若未有簽署或在其他方面填寫不正確，則本回條將會作廢。*
3. *If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*.*
   *如公司沒有收到 閣下的有效電子郵件地址， 閣下將無法收到有關發佈公司通訊*的通知。*
4. *If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.*
   *如 閣下通過二維碼、電郵、回條及/或其他方式提供多於一個的電子郵件地址，只有 閣下最後提供的電子郵件地址將會被用於登記。*
5. *If you mark "✓" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.*
   *如 閣下在選項 3 方格內劃上「✓」號，將不會有電子郵件地址被登記，只會收取公司通訊*的印刷版。*
6. *For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.*
   *為免存疑，在本回條上的任何額外指示，公司將不予處理。*

* *Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*
*除非另有註明，公司通訊乃指公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度帳目連同核數師報告以及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。*

PERSONAL INFORMATION COLLECTION STATEMENT
收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。

(ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
閣下於本回條所提供的個人資料將用於(包括但不限於)有關公司以電子方式發布公司通訊*及就 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。 閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下在本回條上所述的指示及/或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
公司可就任何所說明的用途或在法例規定的情況下，將 閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

**Mailing Label 郵寄標籤**

**Computershare Hong Kong Investor Services Limited**
**香港中央證券登記有限公司**
**Freepost No. 簡便回郵號碼：37**
**Hong Kong 香港**

Please cut the mailing label and stick it on an envelope to return this form to us.
**No postage is necessary if posted in Hong Kong.**

當 閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
**如在本港投寄， 閣下無需支付郵費或貼上郵票。**