

China Electronics Optics Valley Union Holding Company Limited
中電光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code 股份代號: 798)

13 July 2026

Dear Non-registered holders ^(Note1),**China Electronics Optics Valley Union Holding Company Limited (the “Company”)****1. Extraordinary General Meeting (the “EGM”) to be held on 31 July 2026 (Friday)**

The EGM will be held on 31 July 2026 (Friday) at 10:00 a.m. virtually by electronic means.

Joining the EGM through Online Webcast

You will be able to view a live webcast, vote and submit questions online to the Company through the online platform. From 9:30 a.m. on 31 July 2026 (Friday), you can log in to the EGM online platform by visiting the below meeting website:

- Meeting website: <http://meetings.computershare.com/OVUH2026EGM>



In order to attend the EGM online, you need to (i) contact your intermediary to appoint you as a proxy or corporate representative(s) and (ii) provide your e-mail address to your intermediary before the deadline required by your intermediary. Details regarding the EGM arrangements including the login details to access the EGM online platform will be sent by Computershare Hong Kong Investor Services Limited, Company's Hong Kong share registrar, to the e-mail address provided by you.

2. Notice of Publication of the Circular for the Extraordinary General Meeting (the “Current Corporate Communications”)

The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited (“HKEX”) at www.hkexnews.hk and the Company's website at www.ceovu.com. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at ovu.ecom@computershare.com.hk or by notice in writing to the Company's Hong Kong share registrar (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “Corporate Communications”), which refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications to the shareholders will be available electronically on the website of the Company at www.ceovu.com and the HKEXnews website at www.hkexnews.hk (the “Website Version”) in place of printed copies, unless as requested by the holders of the Company's securities, as further set out below.

As a non-registered shareholder, if you wish to receive Corporate Communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your Shares are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries.

If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, (i) you will be unable to receive any notification regarding the publication of the Website Version by email; and (ii) the Company will send the notification letter regarding the publication of the Website Version in printed form in the future.

Request for printed form of Corporate Communications

If you want to receive the Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Company's Share Registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or send an email to ovu.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form.

Should you have any queries relating to this letter, please contact the Company at (852) 3691 8538 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board
China Electronics Optics Valley Union Holding Company Limited

Notes:

This letter is addressed to Non-registered holders (“Non-registered holder” means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Reply Form on the reverse side.

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(Stock code 股份代號: 798)

各位非登記持有人(附註):

中電光谷聯合控股有限公司(「本公司」)**1. 於二零二六年七月三十一日(星期五)舉行之股東特別大會(股東特別大會)**

本公司之股東特別大會將於二零二六年七月三十一日(星期五)上午十時正以電子方式在網上舉行。

以網上直播方式參與股東特別大會

閣下可透過網上直播觀看股東特別大會並可於網上平台投票及向本公司提交問題。由二零二六年七月三十一日(星期五)上午九時三十分開始, 閣下可登錄以下會議網站以登入股東特別大會網上平台:

- 會議網站: <http://meetings.computershare.com/OVUH2026EGM>



閣下須(i)聯絡閣下之中介公司以委任閣下為代表或公司代表;及(ii)於閣下之中介公司所規定之期限前向該中介公司提供閣下之電郵地址,以便以網上方式出席股東特別大會。有關股東特別大會安排之詳情(包括進入股東特別大會網上平台之登入資料),將會由本公司之香港證券登記處香港中央證券登記有限公司發送至閣下所提供之電郵地址。

2. 股東特別大會通函(「本次公司通訊文件」)之發佈通知本公司的本次公司通訊文件備有中、英文版本,並已上載於香港聯合交易所有限公司(「香港交易所」)網站(www.hkexnews.hk)及本公司網站(www.ceovu.com),歡迎瀏覽。閣下若因任何理由以致在收取或接收載於本公司網址上的本次公司通訊文件出現困難,閣下可將要求(註明閣下的姓名、地址及要求)以電郵方式發送到本公司的香港股份過戶登記處(「股份過戶處」)香港中央證券登記有限公司之電郵地址 ovu.ecom@computershare.com.hk 或以書面方式郵寄致股份過戶處,地址為香港灣仔皇后大道東183號合和中心17M樓。本公司將於接到閣下通知後,盡快向閣下免費發送有關本次公司通訊文件的印刷本。**以電子方式發布公司通訊之安排**

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「上市規則」)第2.07A條,本公司謹此通知閣下,本公司已採用以電子方式發布公司通訊(「公司通訊」)之安排,該公司通訊是指本公司為向其任何證券持有人或投資大眾提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a)董事報告、年度帳目以及審計報告副本以及財務摘要報告(如適用);(b)中期報告及其中期報告摘要(如適用);(c)會議通知;(d)上市文件;(e)通函;和(f)委任表格。

請注意,除經本公司的證券之持有人要求(詳情如下文所述),所有未來向股東提供的公司通訊的英文版和中文版將在公司網站 www.ceovu.com 和披露易網站 www.hkexnews.hk 上(「網頁版本」)提供,以代替印刷本。

作為非登記股東,如有意根據上市規則收取公司通訊,閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」),並向閣下的中介公司提供閣下的電子郵件地址。

如果本公司沒有從中介公司收到閣下的有效電子郵件地址,直至中介公司收到閣下有效的電子郵件地址前,(i)閣下將無法以電子郵件方式收取任何網頁版本的刊發通知;及(ii)本公司日後將以印刷本形式發送刊發網頁版本的通知信函。

要求收取公司通訊之印刷版若閣下希望收取公司通訊之印刷版,請填妥本函背頁的回條並交回本公司的股份過戶登記處,地址為香港灣仔皇后大道東183號合和中心17M樓或發送電子郵件至 ovu.ecom@computershare.com.hk,並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。

如閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)其間致電本公司(852)3691 8538查詢。

中電光谷聯合控股有限公司
謹啟

2026年7月13日

附註:此函件乃向本公司之非登記持有人發出(「非登記持有人」指股份存放於中央結算及交收系統的人士或公司,透過香港中央結算有限公司不時向本公司發出通知,希望收到公司通訊)。如果閣下已經出售或轉讓所持有之本公司股份,則無需理會本函件及背面的回條。



REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited ("Share Registrar") 致: 香港中央證券登記有限公司 (「股份過戶處」)
17M Floor, Hopewell Centre 香港灣仔皇后大道東 183 號
183 Queen's Road East, Wanchai, Hong Kong 合和中心 17M 樓

REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications* pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，如有意根據《上市規則》收取公司通訊*，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址。

Request for Corporate Communications* in printed form / 要求收取公司通訊*印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"): China Electronics Optics Valley Union Holding Company Limited
上市公司 (「公司」) 名稱: 中電光谷聯合控股有限公司

I/we would like to receive future Corporate Communications* in printed form.
本人／我們欲收取未來公司通訊*的印刷版。

☐ Printed English version 英文印刷本 ☐ Printed Chinese version 中文印刷本 ☐ Printed English and Chinese versions 中、英文印刷本

Name(s) of Non-registered holder(s):
非登記股東姓名:

Signature(s): (Note 1)
簽名: (附註 1)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:
聯絡電話號碼:

Date:
日期:

Notes:

附註:

- This letter is addressed to non-registered holder(s) of the Company ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications*).
 - Please complete all your details clearly.
 - Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
 - For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.
- * Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.

PERSONAL INFORMATION COLLECTION STATEMENT
收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form.
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。