



BAIJUYI

白居易控股集團有限公司

Baijuyi Holdings Group Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(於開曼群島註冊成立並於百慕達存續之有限公司)

(Stock Code 股份代號: 8081)

17 August 2026

Dear Registered Shareholder(s)

New arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 16.04A¹ of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the memorandum of association and bye-laws of Baijuyi Holdings Group Limited (the “**Company**”), the Company will disseminate the future corporate communications of the Company (the “**Corporate Communications**”²) to its shareholders³ (the “**Shareholders**”) electronically and only send Corporate Communications in printed form to the Shareholders upon request.

In this connection, the following new arrangements will come into effect on 17 August 2026.

Actionable Corporate Communications⁴

The Company will send the Actionable Corporate Communications to the Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional⁵, the Company will send the Actionable Corporate Communications in printed form together with a request form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future, until such time when the Shareholder has provided a valid and functional email address to the Company’s branch share registrar as detailed in section Provision of Shareholder’s Email Address to the Company below for receiving the same.

Corporate Communications

The Company will make the Corporate Communications available on its website (www.bjyholdings.com) and the Stock Exchange’s website (www.hkexnews.hk).

The Company will not send a notice of publication of the Website Version⁶ of Corporate Communications to its Shareholders. The Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the Website Version of Corporate Communications by themselves.

Provision of Shareholder’s Email Address to the Company

In support of electronic communication by email, the Company recommends you provide your email address by completing, signing and returning the reply form to the Company’s Hong Kong share registrar (the “**Share Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the GEM Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery message”.

If you want to receive the Corporate Communications and the Actionable Corporate Communications in printed form, please complete the reply form and send it to the Share Registrar or send an email to baijuyi.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications and the Actionable Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter. For those Shareholders who, for any reason, have difficulty in gaining access to the Company’s website, the Company will, upon receipt of request in writing by such Shareholders to the Share Registrar, send future corporate Communications and Actionable Corporate Communication to such Shareholders in printed form free of charges.

Should you have any queries, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
By order of the Board
Baijuyi Holdings Group Limited
Ng Ting Ho
Chairman

Notes:

¹ With effect from 31 December 2023.

² Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

³ Holder(s) of the securities of the Company.

⁴ Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

⁵ It is the responsibility of a Shareholder to provide an email address that is functional. The Company will be considered to have complied with the GEM Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery message”.

⁶ The version of Corporate Communications being published, in both English and Chinese, on the Company’s website and the Stock Exchange’s website.



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各位登記股東：

以電子方式發布企業通訊之新安排

根據香港聯合交易所有限公司（「**聯交所**」）GEM 證券上市規則（「**GEM 上市規則**」）第 16.04A 條¹，以及白居易控股集團有限公司（「**本公司**」）的組織章程大綱及細則，本公司將以電子通訊方式向其股東³（「**股東**」）發佈本公司日後的企業通訊（「**企業通訊**」²），並僅應股東要求向其寄發印刷本形式的企業通訊。

就此而言，以下新安排將於 2026 年 8 月 17 日生效。

可供採取行動的企業通訊⁴

本公司將以電子通訊方式（通過電子郵件）向股東個別地發送可供採取行動的企業通訊。如果本公司沒有獲取股東的電子郵箱地址或其提供的電子郵箱地址無效⁵，本公司將以印刷本形式向其發送可供採取行動的企業通訊，連同一份索取股東有效電子郵箱地址的表格，以便將來以電子通訊方式發送可供採取行動的企業通訊，直至股東向本公司的股份過戶登記分處提供一個生效及有效的電子郵箱地址（詳見下文徵集電子聯絡資料），以便接收電子郵件。

企業通訊

本公司將在本公司網站（www.bjyholdings.com）及聯交所網站（www.hkexnews.hk）上發佈企業通訊。

本公司不會向股東發出企業通訊網站版本⁶的登載通知。本公司鼓勵股東主動留意網站上所有日後的企業通訊的登載情況，並自行瀏覽企業通訊的網站版本。載通知，該通知將同時提供英文和中文版本。

徵集電子聯絡資料

為了支援通過電子郵件進行電子通訊，本公司建議閣下透過簽署回條到本公司的香港股份過戶登記處（「**股份過戶處**」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，來提供閣下的電子郵件地址。

股東有責任提供有效的電子郵箱地址。假若本公司沒有收到股東的電子郵箱地址或股東所提供的電子郵箱地址無效，本公司將按照上述安排行事。如果本公司向股東提供的電子郵箱地址發送可供採取行動的企業通訊而未收到任何「未送達信息」，則本公司將被視為已遵守 GEM 上市規則。

若閣下希望收取企業通訊及可供採取行動的企業通訊之印刷版，請填妥回條並寄回股份過戶處或發送電子郵件至 baijuyi.ecom@computershare.com.hk，並註明閣下的姓名、地址以及收取企業通訊及可供採取行動的企業通訊印刷版的要求。請注意，收取未來企業通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期。對於因任何原因難以訪問本公司網站或希望收取所有日後的企業通訊及可供採取行動的企業通訊的印刷版的股東，本公司將應相關股東發送至股份過戶登記處的書面形式請求，將日後的企業通訊及可供採取行動的企業通訊的印刷本免費向其寄發。

如閣下對此安排有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午九時正至下午六時正（香港時間）其間致電股份過戶處(852)2862 8688 查詢。

代表董事會
白居易控股集團有限公司
主席
吳廷浩
謹啟

2026 年 8 月 17 日

附註：

¹ 自 2023 年 12 月 31 日起生效。

² 企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告，公司年度帳目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；(f) 代表委任表格。

³ 本公司證券持有人。

⁴ 可供採取行動的企業通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的企業通訊。

⁵ 閣下有責任提供有效的電子郵箱地址。如果本公司向股東提供的電子郵箱地址發送可供採取行動的企業通訊而未收到任何「未送達信息」，則本公司將被視為已遵守 GEM 上市規則。

⁶ 在本公司網站及聯交所網站上發佈的中英文版本之企業通訊電子版。

