



UNIVERSAL HEALTH INTERNATIONAL GROUP HOLDING LIMITED
大健康國際集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2211)

27 August 2026

To the Independent Shareholders

Dear Sir or Madam,

**PROPOSED RIGHTS ISSUE ON BASIS OF FOUR (4) RIGHTS SHARES FOR
EVERY ONE (1) ADJUSTED SHARE HELD ON RECORD DATE**

We refer to the circular of the Company dated 27 August 2026 ("Circular"), of which this letter forms part. Unless the context otherwise requires, capitalised terms defined in the Circular shall have the same meanings when used in this letter.

We have been appointed by the Board as the members of the Independent Board Committee, to advise the Independent Shareholders as to whether the terms of the Rights Issue and the Placing Agreement are on normal commercial terms, fair and reasonable so far as the Independent Shareholders are concerned, and in the interests of the Company and the Shareholders as a whole.

The Independent Financial Adviser has been appointed to advise us and Independent Shareholders in respect of the terms of the Rights Issue and the Placing Agreement.

Having considered the terms of the Rights Issue and the Placing Agreement, and the advice of the Independent Financial Adviser, we are of the opinion that the terms of the Rights Issue and the Placing Agreement are on normal commercial terms, fair and reasonable so far as the Independent Shareholders are concerned, and in the interests of the Company and the Shareholders. Accordingly, we recommend the Independent Shareholders to vote in favour of the ordinary resolutions to be proposed at the EGM to approve the Rights Issue and the Placing Agreement.

LETTER FROM THE INDEPENDENT BOARD COMMITTEE

Yours faithfully,

For and on behalf of the Independent Board Committee
Universal Health International Group Holding Limited

Mr. CHENG Sheung Hing

Ms. CHIANG Su Hui Susie

Mr. ZOU Haiyan

Independent non-executive Directors

A large, stylized handwritten signature in black ink, likely belonging to Mr. ZOU Haiyan, is written across the lower half of the page. The signature is fluid and cursive, with the first part resembling 'ZOU' and the last part resembling 'Haiyan'.

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Yours faithfully,

For and on behalf of the Independent Board Committee
Universal Health International Group Holding Limited

Mr. CHENG Sheung Hing

Ms. CHIANG Su Hui Susie
Independent non-executive Directors

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