



無錫盛力達科技股份有限公司

Wuxi Sunlit Science and Technology Company Limited*

(a joint stock company established in the People's Republic of China with limited liability)

(在中華人民共和國註冊成立的股份有限公司)

Stock Code 股份代號 : 1289

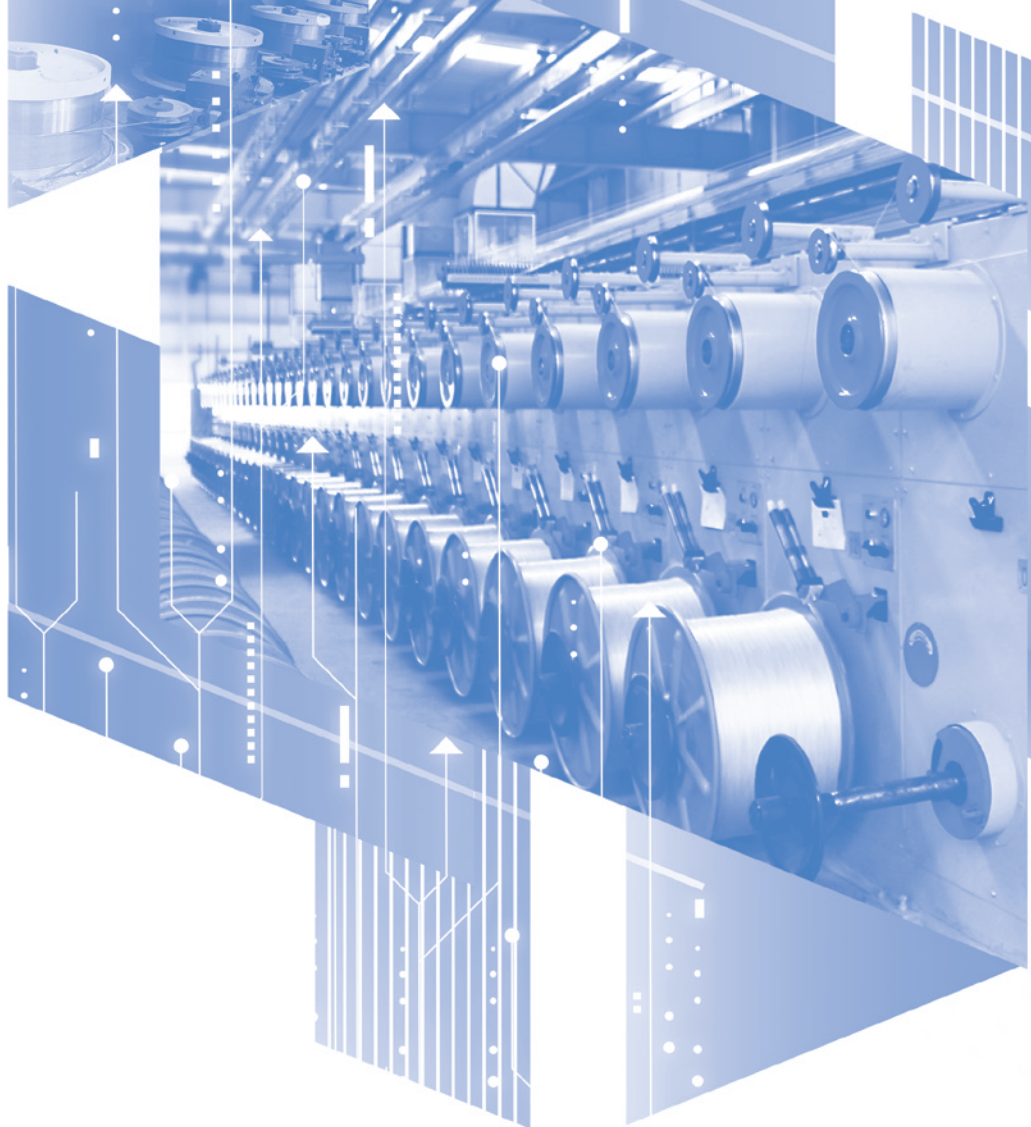
2026

Interim Report

中 期 報 告



* For identification purpose only 僅供識別



CONTENTS

目錄

公司資料	2	Corporate Information
財務摘要	4	Financial Highlights
管理層討論與分析	5	Management Discussion and Analysis
中期簡明綜合收益表	17	Interim Condensed Consolidated Income Statement
中期簡明綜合全面收益表	18	Interim Condensed Consolidated Statement of Comprehensive Income
中期簡明綜合資產負債表	19	Interim Condensed Consolidated Balance Sheet
中期簡明綜合權益變動表	21	Interim Condensed Consolidated Statement of Changes in Equity
中期簡明綜合現金流量表	22	Interim Condensed Consolidated Statement of Cash Flows
中期簡明綜合財務資料附註	24	Notes to the Interim Condensed Consolidated Financial Information
企業管治及其他資料	50	Corporate Governance and Other Information
詞彙	55	Glossary



公司資料 Corporate Information

董事會

執行董事

張德剛先生(主席)
張德強先生
馮麗麗女士

非執行董事

張靜華女士

獨立非執行董事

梁耀祖先生
俞建峰先生
鍾瑞峰先生

監事

彭加山先生(主席)
危奕女士
楊靜華女士

審核委員會

梁耀祖先生(主席)
俞建峰先生
鍾瑞峰先生

薪酬與考核委員會

俞建峰先生(主席)
鍾瑞峰先生
張德強先生

提名委員會

鍾瑞峰先生(主席)
張靜華女士
俞建峰先生

戰略委員會

張德剛先生(主席)
張德強先生
梁耀祖先生

公司秘書

何詠欣女士(ACG, ACS(PE))

授權代表

張德剛先生
何詠欣女士(ACG, ACS(PE))

BOARD OF DIRECTORS

Executive Directors

Mr. Zhang Degang (Chairman)
Mr. Zhang Deqiang
Ms. Feng Lili

Non-executive Director

Ms. Zhang Jinghua

Independent non-executive Directors

Mr. Leung Yiu Cho
Mr. Yu Jianfeng
Mr. Zhong Ruifeng

SUPERVISORS

Mr. Peng Jiashan (Chairman)
Ms. Wei Yi
Ms. Yang Jinghua

AUDIT COMMITTEE

Mr. Leung Yiu Cho (Chairman)
Mr. Yu Jianfeng
Mr. Zhong Ruifeng

REMUNERATION AND APPRAISAL COMMITTEE

Mr. Yu Jianfeng (Chairman)
Mr. Zhong Ruifeng
Mr. Zhang Deqiang

NOMINATION COMMITTEE

Mr. Zhong Ruifeng (Chairman)
Ms. Zhang Jinghua
Mr. Yu Jianfeng

STRATEGIC COMMITTEE

Mr. Zhang Degang (Chairman)
Mr. Zhang Deqiang
Mr. Leung Yiu Cho

COMPANY SECRETARY

Ms. Ho Wing Yan (ACG, ACS(PE))

AUTHORISED REPRESENTATIVES

Mr. Zhang Degang
Ms. Ho Wing Yan (ACG, ACS(PE))

註冊辦事處

中國
江蘇省
無錫
惠山經濟開發區
堰新東路1號

總辦事處及中國主要營業地點

中國
江蘇省
無錫
惠山經濟開發區
堰新東路1號

香港主要營業地點

香港
灣仔
港灣道6-8號
瑞安中心27樓2703室

核數師

羅兵咸永道會計師事務所
執業會計師
註冊公眾利益實體核數師

本公司法律顧問

柯伍陳律師事務所(有關香港法律)

H股登記處

聯合證券登記有限公司
香港
北角
英皇道338號
華懋交易廣場二期
33樓3301-04室

主要往來銀行

招商銀行無錫分行
中國
江蘇省
無錫市
學前街9號

公司網站

www.wxsunlit.com

REGISTERED OFFICE

1 Yanxin Road East
Huishan Economic Development Zone
Wuxi
Jiangsu Province
PRC

HEADQUARTERS AND PRINCIPAL PLACE OF BUSINESS IN PRC

1 Yanxin Road East
Huishan Economic Development Zone
Wuxi
Jiangsu Province
PRC

PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Suite 2703, 27th Floor, Shui On Centre
6-8 Harbour Road
Wanchai
Hong Kong

AUDITOR

PricewaterhouseCoopers
Certified Public Accountants
Registered Public Interest Entity Auditor

LEGAL ADVISERS TO THE COMPANY

ONC Lawyers (*as to Hong Kong law*)

H SHARE REGISTRAR

Union Registrars Limited
Suites 3301-04, 33/F
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

PRINCIPAL BANKER

China Merchants Bank Wuxi branch
No. 9, Xueqian Street
Wuxi City
Jiangsu Province
PRC

COMPANY'S WEBSITE

www.wxsunlit.com

財務摘要

Financial Highlights

業績 Results

截至6月30日止六個月

Six months ended 30 June

		2026年 2026 人民幣千元 RMB'000	2025年 2025 人民幣千元 RMB'000	變動 Change
收入	Revenue	131,282	136,682	-4.0%
毛利	Gross profit	34,741	39,336	-11.7%
除所得稅前利潤	Profit before income tax	23,910	26,281	-9.0%
期內利潤	Profit for the period	20,609	21,955	-6.1%
本公司股東應佔期內利潤	Profit for the period attributable to shareholders of the Company	20,609	21,955	-6.1%
期內本公司股東應佔每股盈利 (以人民幣分列示) — 基本及攤薄	Earnings per share attributable to shareholders of the Company for the period (expressed in RMB cents) — Basic and diluted	16.10	17.15	-6.1%

財務狀況 Financial Position

		2026年 6月30日 30 June 2026 人民幣千元 RMB'000	2025年 12月31日 31 December 2025 人民幣千元 RMB'000	變動 Change
總資產	Total assets	1,042,246	931,775	11.9%
流動資產淨值	Net current assets	586,162	572,158	2.4%
總資產減流動負債	Total assets less current liabilities	736,718	736,589	0.02%
總負債	Total liabilities	305,528	195,186	56.5%
總權益	Total equity	736,718	736,589	0.02%

財務數據 Financial statistics

		2026年 6月30日 30 June 2026	2025年 12月31日 31 December 2025
流動比率 ¹	Current ratio ¹	2.9	3.9
存貨周轉日數(日) ²	Inventory turnover days (days) ²	407.7	387.7
貿易應收款項周轉日數(日) ³	Trade receivables turnover days (days) ³	368.6	463.2
貿易應付款項周轉日數(日) ⁴	Trade payables turnover days (days) ⁴	110.9	105.6

1. 流動比率相等於流動資產除以流動負債

1. Current ratio = current assets/current liabilities

2. 存貨周轉日數相等於存貨結餘除以期內／年內收入，再乘以該期／年日數

2. Inventory turnover days = inventories balance/revenue for the period/year x number of days for the period/year

3. 貿易應收款項周轉日數相等於總貿易應收款項結餘(不包括銀行承兌票據)除以期內／年內收入，再乘以該期／年日數

3. Trade receivables turnover days = gross trade receivables balance excluding bank acceptance notes/revenue for the period/year x number of days for the period/year

4. 貿易應付款項周轉日數相等於貿易應付款項結餘除以期內／年內收入，再乘以該期／年日數

4. Trade payables turnover days = trade payables balance/revenue for the period/year x number of days for the period/year



管理層討論與分析 Management Discussion and Analysis

業務回顧

2026年上半年，本集團持續聚焦主營業務，以精細化運營管理為抓手，持續強化內控體系建設，穩步有序推進研發、生產、交付及市場開拓等各項經營活動。

2026年上半年，國內乘用車市場呈現內需承壓、外需高增、結構性分化加劇的發展格局。根據中國汽車工業協會統計，2026年1-6月，乘用車產銷分別完成1,272.1萬輛和1,272萬輛，同比下降5.9%和6%；整車出口實現突破性增長，上半年汽車整車累計出口509.6萬輛，同比增長65.3%，出口成為行業重要增長支撐力量。

2026年6月30日，本集團實現營業收入人民幣13,128萬元，與上年同期人民幣13,670萬元相比下降了4.0%。

截至2026年6月30日，本集團錄得淨利潤人民幣2,061萬元，比上年同期下降了6.1%。

BUSINESS REVIEW

In the first half of 2026, the Group continued to focus on its core businesses, leveraging refined operational management as a key driver, while steadily strengthening its internal control systems and advancing R&D, production, delivery and market development activities in an orderly manner.

In the first half of 2026, the domestic passenger vehicle market exhibited a development pattern characterised by a subdued domestic demand, a robust external demand and intensifying structural differentiation. According to statistics from the China Association of Automobile Manufacturers, from January to June 2026, passenger vehicle production and sales reached 12.721 million units and 12.720 million units, respectively, representing year-on-year decreases of 5.9% and 6%, respectively. Vehicle exports recorded breakthrough growth, with cumulative exports of complete vehicles reaching 5.096 million units in the first half of the year, representing a year-on-year increase of 65.3%, making exports as a key growth pillar for the industry.

As of 30 June 2026, the Group achieved revenue of RMB131.28 million, representing a decrease of 4.0% compared to RMB136.7 million in the corresponding period of last year.

As of 30 June 2026, the Group recorded a net profit of RMB20.61 million, representing a decrease of 6.1% compared to the corresponding period of last year.

管理層討論與分析 Management Discussion and Analysis

收入

分部收入的明細如下：

Revenue

The breakdown of revenue by segment is as follows:

		截至6月30日止六個月 For the six months ended 30 June					
		2026年 2026			2025年 2025		
		售出數量 Unit(s) sold	人民幣千元 RMB'000	% %	售出數量 Unit(s) sold	人民幣千元 RMB'000	% %
電鍍黃銅鋼絲生產線銷售	Sales of brass electroplating wire production lines	2	21,850	16.6	5	52,615	38.5
其他生產線銷售	Sales of other production lines	13	8,119	6.2	2	1,725	1.3
單機銷售	Sales of standalone machinery	853	91,912	70.0	689	75,030	54.9
修模設備、零部件及配件銷售	Sales of mould repairing equipment, component parts and accessories	不適用N/A	7,809	5.9	不適用N/A	4,975	3.6
租金收入	Rental income	不適用N/A	1,592	1.2	不適用N/A	2,337	1.7
			131,282	100		136,682	100.0

於本期間，我們的收入為人民幣131,300,000元，較2025年同期人民幣136,700,000元減少人民幣5,400,000元或約4.0%。

收入減少乃主要由於本期間客戶驗收調試生產線減少而令收入下降。

電鍍黃銅鋼絲生產線。於本期間，電鍍黃銅鋼絲生產線的銷售收入為人民幣21,900,000元，較2025年同期的人民幣52,600,000元減少約58.5%。該減少主要是由於銷量減少所致。於本期間，有2套電鍍黃銅鋼絲生產線獲客戶驗收，而於2025年同期則有5套獲客戶驗收。

其他生產線。於本期間，其他生產線的銷售收入為人民幣8,100,000元，較去年同期的人民幣1,700,000元增加約370.7%。該增加主要是由於其他生產線的總銷量增加所致。

Our revenue for the Period was RMB131.3 million, representing a decrease of 5.4 million, or approximately 4.0%, from RMB136.7 million for the corresponding period of 2025.

The decrease in revenue was mainly due to the reduction in customer acceptance testing and commissioning of production lines during the Period.

Brass electroplating wire production lines. Revenue from the sales of brass electroplating wire production lines for the Period was RMB21.9 million, representing a decrease of approximately 58.5% from RMB52.6 million for the corresponding period in 2025. The decrease was mainly due to the decrease in sales volume. 2 sets of brass electroplating wire production lines were accepted by the customers in the Period while 5 sets were accepted by the customers in the corresponding period of 2025.

Other production lines. Revenue from the sales of other production lines amounted to RMB8.1 million for the Period, representing an increase of approximately 370.7% as compared with RMB1.7 million for the corresponding period in last year. The increase was primarily attributable to the increase in total volume of sales of other production lines.

單機。於本期間，單機銷售收入為人民幣91,900,000元，較2025年同期人民幣75,000,000元增加約22.5%，乃源於單機銷量上升。我們的客戶於本期間驗收853套單機，而2025年同期則有689套獲驗收。

修模設備、零部件及配件。於本期間，修模設備、零部件及配件銷售收入為人民幣7,800,000元，較2025年同期的人民幣5,000,000元增加約57.0%。

租金收入。於本期間，租金收入仍相對穩定在人民幣1,600,000元。該減少主要是由於本期間租賃區域減少所致。

毛利及毛利率

於本期間的毛利為人民幣34,700,000元，較2025年同期的人民幣39,300,000元減少約11.7%。於本期間及截至2025年6月30日止六個月的整體毛利率分別約為26.5%及28.8%，下降約2.3個百分點。毛利率減少主要由於本期間生產線及單機的整體銷售價格有所下降。

行政開支

我們的行政開支為人民幣16,100,000元，較2025年同期的人民幣16,700,000元減少人民幣600,000元。

金融資產減值虧損撥回淨額

於本期間，本集團錄得金融資產減值虧損撥回淨額人民幣5,400,000元，主要源於賬齡超過兩年的貿易應收款項由2025年12月31日的人民幣147,900,000元減少至2026年6月30日的人民幣114,400,000元。

Standalone machines. Revenue from the sales of standalone machines for the Period was RMB91.9 million, representing an increase of approximately 22.5% from RMB75.0 million for the corresponding period in 2025. The increase was attributable to the increase in sales volume of standalone machines. 853 sets of standalone machines were accepted by our customers during the Period, while 689 sets were accepted for the corresponding period in 2025.

Mould repairing equipment, component parts and accessories. Revenue from the sales of mould repairing equipment, component parts and accessories for the Period was RMB7.8 million, representing an increase of approximately 57.0% from RMB5.0 million for the corresponding period in 2025.

Rental income. The rental income remained relatively stable at RMB1.6 million for the Period. The decrease was primarily attributable to the decrease in area leased out during the Period.

Gross profit and gross profit margin

Gross profit for the Period amounted to RMB34.7 million, representing a decrease of approximately 11.7% from RMB39.3 million for the corresponding period in 2025. Overall gross profit margin for the Period and the six months ended 30 June 2025 were approximately 26.5% and 28.8%, respectively representing a decrease of approximately 2.3 percentage points. Such decrease in gross profit margin was mainly due to the decrease in overall selling price of the production lines and standalone machines during the Period.

Administrative expenses

Our administrative expenses amounted to RMB16.1 million, representing a decrease of RMB0.6 million as compared with RMB16.7 million for the corresponding period in 2025.

Net reversal of impairment losses on financial assets

The Group recorded a net reversal of impairment losses on financial assets of RMB5.4 million for the Period, which was primarily due to the decrease in trade receivables with an aging of more than two years, from RMB147.9 million as at 31 December 2025 to RMB114.4 million as at 30 June 2026.



管理層討論與分析 Management Discussion and Analysis

其他虧損 — 淨額

於本期間，本集團錄得其他虧損淨額人民幣3,400,000元，而2025年同期則錄得其他虧損淨額人民幣130,000元。其他虧損淨額主要包括匯兌虧損。

財務收入

於本期間，本集團錄得財務收入人民幣800,000元，而2025年同期則錄得財務收入人民幣600,000元。財務收入增加主要源於銀行利息收入增加。

所得稅開支

於本期間，本集團錄得所得稅開支人民幣3,300,000元，而2025年同期的所得稅開支則為人民幣4,300,000元。所得稅開支減少主要是由於應課稅收入減少。

合約資產及貿易應收款項

於2026年6月30日，合約資產為人民幣22,000,000元，較2025年12月31日的人民幣25,400,000元減少約13.3%，主要是由於本集團於2026年6月30日的剩餘未履約義務減少。

於2026年6月30日，貿易應收款項為人民幣272,100,000元，較2025年12月31日的人民幣245,900,000元增加約10.7%，主要是由於應收商業承兌票據有所增加。

存貨

我們的存貨由2025年12月31日的人民幣195,900,000元增加51.0%至2026年6月30日的人民幣295,700,000元，主要由於生產訂單增加導致製成品增加。

Other losses — net

The Group recorded net other loss of RMB3.4 million for the Period, as compared to the net other loss of RMB0.13 million for the corresponding period in 2025. Net other losses mainly included foreign exchange losses.

Finance income

The Group recorded finance income of RMB0.8 million for the Period, as compared to the finance income of RMB0.6 million for the corresponding period in 2025. The increase in finance income was primarily attributable to the increase in bank interest income.

Income tax expense

The Group recorded income tax expense of RMB3.3 million for the Period, as compared to income tax expense of RMB4.3 million for the corresponding period in 2025. The decrease in income tax expense was mainly due to the decrease in taxable income.

Contract assets and trade receivables

As at 30 June 2026, contract assets amounted to RMB22.0 million, representing a decrease of approximately 13.3% as compared with that of RMB25.4 million as at 31 December 2025, which was mainly due to the decrease in remaining unfulfilled obligations of the Group as at 30 June 2026.

As at 30 June 2026, trade receivables amounted to RMB272.1 million, representing an increase of approximately 10.7% as compared with that of RMB245.9 million as at 31 December 2025, which was primarily attributable to the increase in commercial acceptance notes receivables.

Inventories

Our inventories increased by 51.0% from RMB195.9 million as at 31 December 2025 to RMB295.7 million as at 30 June 2026, which is mainly due to an increase in finished goods as a result of the increase in production orders.

貿易應付款項及應付票據

於2026年6月30日，貿易應付款項及應付票據為人民幣175,600,000元，較2025年12月31日的人民幣83,600,000元增加約110.0%，主要源於本期間採購量增加。

現金狀況及可動用資金

於本期間，本集團透過經營現金流撥付營運資金，維持穩健的流動資金狀況。於2026年6月30日，本集團概無未償還銀行借貸。

於2026年6月30日，本集團的現金及銀行結餘總額為人民幣394,000,000元(2025年12月31日：人民幣409,500,000元)，其主要以人民幣計值，並包括現金及現金等價物人民幣48,300,000元(2025年12月31日：人民幣68,600,000元)、有限制現金人民幣67,400,000元(2025年12月31日：人民幣60,000,000元)及定期存款人民幣278,300,000元(2025年12月31日：人民幣280,900,000元)。本集團於本期間並無就對沖目的訂立任何金融工具。

於2026年6月30日，本集團的流動比率為2.92倍(2025年12月31日：3.93倍)。流動比率下降主要是由於應付股息增加所致。

於2026年6月30日，本集團的資產負債比率(按總借款除以總權益計算)為零(2025年12月31日：零)。

重大投資

於本期間，本集團並無任何重大投資。

資產的重大收購及出售

於本期間，本集團概無進行任何重大收購或出售附屬公司、聯營公司、合營企業或資產。

Trade and note payables

As at 30 June 2026, trade and note payables amounted to RMB175.6 million, representing an increase of approximately 110.0% as compared with that of RMB83.6 million as at 31 December 2025, which was primarily attributable to the increase in procurement amount in this Period.

Cash position and fund available

During the Period, the Group maintained a healthy liquidity position with working capital being financed by its operating cash flows. There was no outstanding bank borrowings of the Group as at 30 June 2026.

As at 30 June 2026, the total cash and bank balances of the Group amounted to RMB394.0 million (31 December 2025: RMB409.5 million), which were principally denominated in RMB and comprised cash and cash equivalents of RMB48.3 million (31 December 2025: RMB68.6 million), restricted cash of RMB67.4 million (31 December 2025: RMB60.0 million) and time deposits of RMB278.3 million (31 December 2025: RMB280.9 million). The Group did not enter into any financial instrument for hedging purpose during the Period.

As at 30 June 2026, the current ratio of the Group was 2.92 times (31 December 2025: 3.93 times). The decrease in the current ratio was primarily due to the increase in dividend payables.

As at 30 June 2026, the gearing ratio of the Group (calculated as total borrowings divided by total equity) was nil (31 December 2025: Nil).

SIGNIFICANT INVESTMENTS

During the Period, the Group did not have any significant investments.

MATERIAL ACQUISITIONS AND DISPOSALS OF ASSETS

During the Period, there were no material acquisitions or disposals of subsidiaries, associates, joint ventures or assets of the Group.

集團資產押記

於2026年6月30日，為數人民幣67,400,000元(2025年12月31日：人民幣60,000,000元)的現金存款已質押予銀行作為應付票據及擔保函的擔保。除上文所披露者外，於2026年6月30日，本集團概無任何資產押記。

未來重大投資計劃

日後，本集團將繼續實施多元化發展策略及積極物色潛在投資機遇。

除本公司日期為2014年10月30日的招股章程(「招股章程」)或本報告所披露者外，於2026年6月30日，本集團概無未來重大投資計劃。

資本開支

於本期間，本集團的資本開支為人民幣500,000元(截至2025年6月30日止六個月：人民幣2,500,000元)，主要與購置機器及工具有關。

持作出售物業

於2018年，本集團購買中國山東省東營市墾利區廣興路269號同興花園的166套住宅(「該等物業」)，作住宅單位及配套設施的總建築面積分別合共為18,920.9平方米及3,331.2平方米。本集團有意出售該等物業，因此，有關權利於2018年5月29日賣方完成將該等物業的所有權轉讓予本公司後確認為持作出售物業。

於本期間，本集團按總代價約人民幣1,400,000元出售其中9套住宅。未售單位於2026年6月30日的賬面金額約為人民幣5,500,000元，佔本集團總資產0.5%。

CHARGES ON GROUP ASSETS

As at 30 June 2026, the cash deposits in the amount of RMB67.4 million (31 December 2025: RMB60.0 million) were pledged to banks as security for note payables and letter of guarantee. Save as disclosed above, the Group did not have any charges on assets as at 30 June 2026.

FUTURE PLANS FOR MATERIAL INVESTMENTS

In the future, the Group will continue to implement its diversified development strategy and proactively identify potential investment opportunities.

Save as disclosed in the prospectus of the Company dated 30 October 2014 (the “Prospectus”) or in this report, the Group had no future plans for material investments as at 30 June 2026.

CAPITAL EXPENDITURES

For the Period, the Group's capital expenditures amounted to RMB0.5 million (six months ended 30 June 2025: RMB2.5 million), which mainly relates to the purchase of machinery and tools.

PROPERTIES HELD FOR SALE

In 2018, the Group purchased 166 residential units of Tong Xing Garden, No. 269 Guangxing Road, Kenli District, Dongying City, Shandong Province, the PRC (the “Properties”), which have a total gross floor area of 18,920.9 square metres for residential units and 3,331.2 square metres for ancillary facilities. The Group has an intention to sell the Properties and, accordingly, such rights are recognised as properties held for sale upon the completion of the transfer of the title of the Properties from the vendor to the Company on 29 May 2018.

During the Period, the Group sold 9 of the residential units at a total consideration of approximately RMB1.4 million, and the carrying amount of the unsold units as at 30 June 2026 was approximately RMB5.5 million, representing 0.5% of the total assets of the Group.

資本承擔

於2026年6月30日，本集團有人民幣100,000元的已訂約但未產生資本開支(2025年12月31日：人民幣200,000元)。

資本架構

於本期間，本集團的資本架構概無變動。本集團的資本僅由普通股組成。於本期間，本公司並無持有或銷售任何本公司庫存股份(定義見香港聯合交易所有限公司證券上市規則(「上市規則」))。

外幣風險

外匯風險來自以實體功能貨幣以外貨幣計值的商業交易或已確認資產或負債。

本集團於中國營運，大部分交易以人民幣計值及結算，惟若干貿易應收款項及銀行存款以美元計值。因此，本集團面對外幣匯兌風險。於本期間，本集團並無訂立任何以貨幣借貸或任何其他對沖工具的外幣投資。

倘美元兌人民幣升值／貶值5%而所有其他變數維持不變，則本集團於本期間的業績淨額將因多項以美元計值的金融資產而增加／減少約人民幣5,100,000元(截至2025年6月30日止六個月：人民幣3,900,000元)。

CAPITAL COMMITMENTS

As at 30 June 2026, the Group had RMB0.1 million capital expenditures contracted for but not incurred (31 December 2025: RMB0.2 million).

CAPITAL STRUCTURE

There was no change in the capital structure of the Group during the Period. The capital of the Group only comprises ordinary shares. During the Period, the Company did not hold or sell any treasury shares of the Company (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)).

FOREIGN CURRENCY RISK

Foreign exchange risk arises when business transactions or recognised assets or liabilities are denominated in a currency that is not the entity's functional currency.

The Group operates in the PRC with most of the Group's transactions denominated and settled in RMB, except that certain trade receivables and bank deposits are denominated in US dollar (“**USD**”) which are exposed to foreign currency exchange risk. During the Period, the Group has not entered into any foreign currency investments which were hedged by currency borrowings or any other hedging instruments.

If the USD had strengthened/weakened by 5% against the RMB while all other variables had been held constant, the Group's net results for the Period would have been approximately RMB5.1 million (six months ended 30 June 2025: RMB3.9 million) better/worse, due to various financial assets denominated in USD.

上市募集資金淨額的用途

本公司的H股自2014年11月11日(「**上市日期**」)起在香港聯合交易所有限公司(「**聯交所**」)上市(「**上市**」)。經扣除包銷佣金、費用及上市相關開支後，上市募集資金淨額約為209,500,000港元(相等於約人民幣165,300,000元)。

為了提高本公司暫時閒置募集資金的使用效率，董事會在確保不影響已承擔專案建設和有關興建資金使用計劃的情況下，擬使用部分暫時閒置資金購買理財產品，以提高資金收益，提升本公司暫時閒置募集資金的使用效率和效益，繼而進一步提高本公司整體收入，為本公司及股東整體謀取更佳的投資回報。有關上市募集資金淨額用途變更的更多詳情，請參閱本公司日期為2016年3月29日的公告(「**該公告**」)。

連同理財產品將產生的收入，本公司將按照招股章程及該公告，繼續動用上市募集資金淨額興建位於中國江蘇省無錫的新製造設施(「**無錫新設施**」)及將於無錫新設施成立的新研發中心(「**新研發中心**」)以及其他用途。

於期初，截至2025年12月31日止年度結轉的募集資金淨額未動用餘額約為37,442,000港元，該募集資金於本期間使用狀況如下：

USE OF NET PROCEEDS FROM THE LISTING

The Company's H shares have been listed (the "**Listing**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") since 11 November 2014 (the "**Listing Date**"). The net proceeds from the Listing after the deduction of underwriting commissions, fees and listing-related expenses amounted to approximately HK\$209.5 million (equivalent to approximately RMB165.3 million).

With a view to improving efficiency in the use of the Company's temporary idle proceeds, on the condition that the construction of the committed projects and planned usage of the proceeds for such construction will not be affected, the Board proposed to utilise part of the temporary idle proceeds to purchase wealth management products in order to increase capital revenue. The purposes are to improve the efficiency and effectiveness in the use of the Company's temporary idle proceeds, which will in turn further enhance the overall revenue of the Company, and to pursue better investment return for the Company and the shareholders as a whole. For more details regarding the change of the use of net proceeds from the Listing, please refer to the announcement of the Company dated 29 March 2016 (the "**Announcement**").

The Company will continue to apply the net proceeds from the Listing, together with the income to be generated from the wealth management products, for the construction of the new manufacturing facility located in Wuxi, Jiangsu Province of the PRC (the "**New Wuxi Facility**") and the new research & development centre to be established in the New Wuxi Facility (the "**New Research & Development Centre**") and for other purposes in accordance with the Prospectus and the Announcement.

As at the beginning of the Period, the unutilised balance of the net proceeds brought forward from the year ended 31 December 2025 was approximately HK\$37.44 million. The status of the use of proceeds during the Period is as follows:

募集資金所得款項使用狀況：

The status of the use of proceeds is as follows:

		上市所得款項淨額 計劃用途	截至2026年6月30日 已動用	截至2026年6月30日 利息收入	截至2026年6月30日止 期間已動用金額	截至2026年6月30日 未動用結餘	未動用上市所得款 淨額預期時間表
		Planned use of net proceeds from the Listing	Utilised up to 30 June 2026	Interest income up to 30 June 2026	Utilised amount during the period ended 30 June 2026	Unutilised balance up to 30 June 2026	Expected timeline for unutilised net proceeds from the Listing
為新建無錫新設施 及新研發中心提 供資金	Funding the construction of the New Wuxi Facility and the New Research & Development Centre	HK\$163,000,000.00港元	HK\$141,056,000.00港元	HK\$15,252,000.00港元	HK\$331,000.00港元	HK\$37,196,000.00港元	2027年12月31日 或之前 By 31 December 2027
發展若干目標研發 項目	Developing certain targeted research and development projects	HK\$25,500,000.00港元	HK\$26,634,000.00港元	HK\$1,134,000.00港元	—	HK\$0.00港元	
作一般營運資金及 其他一般企業 用途	General working capital and other general corporate purposes	HK\$21,000,000.00港元	HK\$21,000,000.00港元	—	—	HK\$0.00港元	
總計：	Total:	HK\$209,500,000.00港元	HK\$188,690,000.00港元	HK\$16,386,000.00港元	HK\$331,000.00港元	HK\$37,196,000.00港元	

附註：

Notes:

- | | |
|--|---|
| <p>(1) 已分配募集資金淨額已參照(1)上市實際募集資金淨額約209,500,000港元(經扣除包銷佣金、費用及上市相關開支)；及(2)招股章程所披露分配至各個用途的募集資金動用百分比調整及重新計算。</p> <p>(2) 於2026年6月30日，新建無錫新設施及新研發中心提供資金未動用募集資金約為37,196,000港元。約37,196,000港元的未動用募集資金中，未動用募集資金(包括募集資金淨額21,944,000港元及募集資金淨額利息15,252,000港元)已存入中國的持牌銀行。</p> <p>(3) 募集資金淨額25,500,000港元及募集資金淨額的利息1,130,000港元已用於發展若干目標研發項目。</p> | <p>(1) The net proceeds allocated have been adjusted and recalculated with reference to (1) the actual net proceeds from the Listing of approximately HK\$209.50 million after the deduction of underwriting commissions, fees and listing related expenses; and (2) the percentage of the use of proceeds allocated to each of the purposes as disclosed in the Prospectus.</p> <p>(2) As at 30 June 2026, the unutilised proceeds for funding the construction of the New Wuxi Facility and the New Research & Development Centre amounted to approximately HK\$37.196 million. Among the unutilised proceeds of approximately HK\$37.196 million, the unutilised proceeds, including the net proceeds of HK\$21.944 million and interest from net proceeds of HK\$15.252 million, were deposited in licensed banks in the PRC.</p> <p>(3) Net proceeds of HK\$25.50 million and interest therefrom of HK\$1.13 million have been utilised to develop certain targeted research and development projects.</p> |
|--|---|



管理層討論與分析 Management Discussion and Analysis

由於業務發展策略因該公告所載的理由而變更，故動用上市募集資金淨額興建無錫新設施及新研發中心一事有所延遲。由於經濟、營商環境及客戶需求的變化，導致建設進度延誤，故已進一步延遲動用募集資金淨額興建無錫新設施及新研發中心。然而，本公司將按照招股章程及該公告所披露動用上市募集資金淨額的未動用部分。

展望

展望未來，二零二六年是「十五五」規劃開局之年，隨著促消費政策落地實施，汽車消費限制性政策有序清理，疊加各項宏觀調控政策持續發力，將帶動汽車及上下游產業鏈發展，為子午輪胎鋼簾線裝備行業帶來內生增長動力。與此同時，行業仍面臨多重挑戰，國內輪胎及鋼簾線領域產能過剩問題凸顯，全球貿易保護主義抬頭，海外地緣及貿易環境存在不確定性，但新能源汽車滲透率持續提升，對輪胎強度、耐載荷性能提出更高標準，國內頭部輪胎、鋼簾線企業加速海外產能佈局，亦能為本集團業務帶來增量機遇。

There has been a delay in the utilisation of the net proceeds from the Listing to the construction of the New Wuxi Facility and the New Research and Development Centre as there was a change in business development strategies with the reasons set out in the Announcement. There has been a further delay in the use of the net proceeds for the construction of the New Wuxi Facility and the New Research and Development Centre as a result of the change in economic and business environment and customer demand, which caused a delay in the construction schedule. However, the Company will utilise the unutilised portion of the net proceeds from the Listing according to the disclosure in the Prospectus and the Announcement.

PROSPECTS

Looking ahead, 2026 marks the inaugural year of the “15th Five-Year Plan”. With the implementation of consumption-boosting policies and the orderly relaxation of restrictive automotive consumption measures, coupled with the continued effects of various macroeconomic policies, the development of the automotive industry and its upstream and downstream supply chains will be driven forward, generating endogenous growth momentum for the radial tyre steel cord equipment industry. At the same time, the industry continues to face multiple challenges, including prominent overcapacity in the domestic tyre and steel cord sectors, rising global trade protectionism, and uncertainties in the overseas geopolitical and trade environment. However, the accelerating popularity of new energy vehicles is imposing higher standards on tyre strength and load-bearing performance, while leading domestic tyre and steel cord manufacturers are accelerating their overseas production capacity expansion, presenting incremental opportunities for the Group's business.

本集團將繼續圍繞「高端化、智能化、國際化、綠色化」戰略主軸，深化「海外拓展+高端升級」的雙輪驅動發展模式，依託多年深耕鋼簾線裝備領域積累的技術與品牌優勢，持續加大研發投入，聯合產業鏈上下游協同攻關高強、節能型鋼簾線裝備核心技術，推動設備進一步向智能化、低能耗方向迭代升級。本集團將進一步建設完善海內外市場營銷體系，優化客戶服務與客戶關係管理，積極把握下游海外建廠、產品技術升級帶來的設備更新及新增投資機會，致力實現企業穩健可持續發展。

僱員及薪酬資料

於2026年6月30日，本集團僱用合共161名（2025年12月31日：153名）全職僱員，當中包括行政、財務、內部審核、研發、技術應用、品質控制、製造、採購、銷售及營銷員工。於本期間，本集團的僱員薪酬總額約為人民幣13,900,000元（截至2025年6月30日止六個月：約人民幣11,800,000元），相當於本集團的總收入約10.6%。

本集團的薪酬政策乃基於個別僱員的表現制定並定期檢討。本集團亦會因應盈利能力及員工表現，酌情發放花紅予僱員以鼓勵彼等為本集團作出貢獻。有關制定本集團執行董事薪酬方案的薪酬政策主要宗旨在於讓本集團可按所達成的公司目標將彼等的補償與表現掛鉤，藉此挽留及激勵執行董事。

The Group will continue to adhere to its strategic focus on “high-end, intelligent, international and green”, and further advance the dual-drive development model of “overseas expansion + high-end upgrading”. Leveraging its technical expertise and brand advantages accumulated over years of deep engagement in the steel cord equipment sector, the Group will continue to increase R&D investment, collaborate with upstream and downstream industry players to jointly develop core technologies for high-strength and energy-efficient steel cord equipment, and drive further iteration and upgrades towards intelligent and low-energy equipment. The Group will further enhance its sales and marketing systems both domestically and internationally, optimise customer service and relationship management, and proactively capture equipment renewal and new investment opportunities arising from overseas plant construction and product technology upgrades of downstream customers, with a commitment to achieving steady and sustainable development.

EMPLOYEE AND REMUNERATION INFORMATION

As at 30 June 2026, the Group employed a total of 161 full-time employees (31 December 2025: 153 full-time employees), including administrative, finance, internal audit, research and development, technical application, quality control, manufacturing, procurement, sales and marketing staff. For the Period, the Group's total employee remuneration was approximately RMB13.9 million (six months ended 30 June 2025: approximately RMB11.8 million), representing approximately 10.6% of the Group's total revenue.

The Group's remuneration policies are formulated based on the performance of individual employees and are reviewed regularly. Subject to the Group's profitability and the staff performance, the Group may also provide a discretionary bonus to employees as an incentive for their contribution to the Group. The primary goal of the remuneration policy with regards to the remuneration packages of the Group's executive Directors is to enable the Group to retain and motivate executive Directors by linking their compensation with performance as measured against corporate objectives achieved.



管理層討論與分析 Management Discussion and Analysis

本公司已成立薪酬委員會，以檢討本集團的薪酬政策以及董事及本集團高級管理人員整體薪酬的架構，其中已考慮到本集團的經營業績、個人工作表現及相若的市場慣例。

本集團十分重視聘用及培訓優秀人才，透過向新僱員提供入職培訓計劃及向現有僱員提供持續內部培訓，提升彼等的行業、技術及產品知識、職業道德以及於行業品質標準及工作安全標準方面的知識。此外，本集團鼓勵僱員報讀高階課程及考取專業資格。

本集團有信心其僱員將繼續為本集團的成功打造堅實基礎，並將繼續為客戶提供高水準服務。

本集團未曾因勞資糾紛或大量員工流失而導致正常業務營運出現任何受阻情況。董事認為，本集團與員工維持非常良好的關係。

股份計劃

於本期間，本公司並無任何現行股份計劃（定義見上市規則第17章）。於2026年6月30日，本公司並無已授出但尚未行使的購股權或股份獎勵。

或然負債

於2026年6月30日，本集團概無任何重大或然負債（2025年12月31日：無）。

A remuneration committee has been established to review the Group's remuneration policy and structure of all remuneration of the Directors and senior management of the Group, having regard to the Group's operating results, individual performance and comparable market practices.

The Group places great emphasis on recruiting and training of quality personnel by providing orientation programmes to the new employees and ongoing internal training to the existing employees to enhance their industrial, technical and product knowledge, their work ethics, as well as their knowledge of industry quality standards and work safety standards. Furthermore, the Group encourages its employees to take advanced courses and obtain professional certifications.

The Group is confident that its employees will continue to provide a solid foundation for the success of the Group and will maintain a high standard of service to the customers.

The Group has not experienced any disruption of its normal business operations due to labour disputes or significant turnover of staff. The Directors consider that the Group has maintained a very good relationship with its staff.

SHARE SCHEME

During the Period, the Company did not have any share scheme (as defined under Chapter 17 of the Listing Rules) in force. There is no outstanding option or share award granted by the Company as at 30 June 2026.

CONTINGENT LIABILITIES

As at 30 June 2026, the Group did not have any significant contingent liabilities (31 December 2025: nil).

中期簡明綜合收益表

Interim Condensed Consolidated Income Statement

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

			截至6月30日止六個月	
			Six months ended 30 June	
		附註	2026年 2026 未經審核 Unaudited	2025年 2025 未經審核 Unaudited
		Notes		
收入	Revenue	6	131,282	136,682
銷售成本	Cost of sales	7	(96,541)	(97,346)
毛利	Gross profit		34,741	39,336
銷售開支	Selling expenses	7	(1,875)	(3,020)
行政開支	Administrative expenses	7	(16,080)	(16,704)
金融資產減值虧損撥回 淨額	Net reversal of impairment losses on financial assets	21	5,371	683
其他收入	Other income	8	4,409	5,528
其他虧損 — 淨額	Other losses — net	9	(3,439)	(132)
經營利潤	Operating profit		23,127	25,691
財務收入	Finance income	11	783	590
除所得稅前利潤	Profit before income tax		23,910	26,281
所得稅開支	Income tax expense	12	(3,301)	(4,326)
本公司股東應佔期內利潤	Profit for the period attributable to shareholders of the Company		20,609	21,955
期內本公司股東應佔 每股盈利(以人民幣 分列示)	Earnings per share attributable to shareholders of the Company for the period (expressed in RMB cents)			
— 每股基本及攤薄盈利	— Basic and diluted earnings per share	13	16.10	17.15

以上簡明綜合收益表應與隨附附註一併閱讀。

The above condensed consolidated income statement should be read in conjunction with the accompanying notes.

中期簡明綜合全面收益表

Interim Condensed Consolidated Statement of Comprehensive Income

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 未經審核 Unaudited	2025年 2025 未經審核 Unaudited
期內利潤	Profit for the period	20,609	21,955
其他全面收益	Other comprehensive income	—	—
本公司股東應佔期內 全面收益總額	Total comprehensive income for the period attributable to shareholders of the Company	20,609	21,955

以上簡明綜合全面收益表應與隨附附註一併閱讀。

The above condensed consolidated statement of comprehensive income should be read in conjunction with the accompanying notes.

中期簡明綜合資產負債表

Interim Condensed Consolidated Balance Sheet

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

			2026年 6月30日 30 June 2026 未經審核 Unaudited	2025年 12月31日 31 December 2025 經審核 Audited
	附註 Notes			
資產		ASSETS		
非流動資產		Non-current assets		
使用權資產	14	Right-of-use assets	19,040	19,348
物業、廠房及設備	15	Property, plant and equipment	66,688	70,327
投資物業	16	Investment properties	11,298	12,551
持作銷售物業	19	Properties held for sale	4,056	4,034
無形資產		Intangible assets	38	51
貿易及其他應收款項	21	Trade and other receivables	12,190	19,579
遞延所得稅資產 — 淨值	17	Deferred income tax assets — net	23,424	24,904
其他資產		Other assets	13,822	13,637
			150,556	164,431
流動資產		Current assets		
存貨	18	Inventories	295,700	195,871
持作出售物業	19	Properties held for sale	1,398	2,123
預付款項	20	Prepayments	13,592	8,474
貿易及其他應收款項	21	Trade and other receivables	167,250	129,181
合約資產	22	Contract assets	19,713	22,191
有限制現金	23	Restricted cash	67,445	60,012
定期存款	23	Time deposits	278,321	280,940
現金及現金等值項目	23	Cash and cash equivalents	48,271	68,552
			891,690	767,344
總資產		Total assets	1,042,246	931,775
權益		EQUITY		
股本	24	Share capital	128,000	128,000
股份溢價	24	Share premium	311,464	311,464
儲備	25	Reserves	86,759	84,735
保留盈利		Retained earnings	210,495	212,390
總權益		Total equity	736,718	736,589

中期簡明綜合資產負債表 Interim Condensed Consolidated Balance Sheet

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

			2026年 6月30日 30 June 2026 未經審核 Unaudited	2025年 12月31日 31 December 2025 經審核 Audited
	附註 Notes			
負債		LIABILITIES		
流動負債		Current liabilities		
貿易及其他應付款項	26	Trade and other payables	188,375	97,442
合約負債		Contract liabilities	98,838	97,731
當期所得稅負債		Current income tax liabilities	306	13
應付股息		Dividend payables	18,009	—
			<u>305,528</u>	<u>195,186</u>
總負債		Total liabilities	<u>305,528</u>	<u>195,186</u>
總權益及負債		Total equity and liabilities	<u>1,042,246</u>	<u>931,775</u>

以上簡明綜合資產負債表應與隨附附註一併閱讀。

The above condensed consolidated balance sheet should be read in conjunction with the accompanying notes.

中期簡明綜合權益變動表

Interim Condensed Consolidated Statement of Changes in Equity

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		附註 Notes	股本 Share capital	股份溢價 Share premium	儲備 Reserves	保留盈利 Retained earnings	總計 Total
於2025年12月31日的 結餘(經審核)	Balance at 31 December 2025 (Audited)		128,000	311,464	84,735	212,390	736,589
全面收益 期內利潤	Comprehensive income Profit for the period		—	—	—	20,609	20,609
與擁有人的交易	Transaction with owners						
轉撥至法定儲備	Transfer to statutory reserves		—	—	2,171	(2,171)	—
動用安全基金	Use of safety fund	25(a)	—	—	(147)	147	—
已宣派股息	Dividends declared	27	—	—	—	(20,480)	(20,480)
與擁有人的交易總額	Total transactions with owners		—	—	2,024	(22,504)	(20,480)
於2026年6月30日的 結餘(未經審核)	Balance at 30 June 2026 (Unaudited)		128,000	311,464	86,759	210,495	736,718
於2024年12月31日的 結餘(經審核)	Balance at 31 December 2024 (Audited)		128,000	311,464	79,238	194,318	713,020
全面收益 期內利潤	Comprehensive income Profit for the period		—	—	—	21,955	21,955
與擁有人的交易	Transaction with owners						
轉撥至法定儲備	Transfer to statutory reserves		—	—	2,186	(2,186)	—
動用安全基金	Use of safety fund	25(a)	—	—	(43)	43	—
已宣派股息	Dividends declared	27	—	—	—	(10,240)	(10,240)
與擁有人的交易總額	Total transactions with owners		—	—	2,143	(12,383)	(10,240)
於2025年6月30日的 結餘(未經審核)	Balance at 30 June 2025 (Unaudited)		128,000	311,464	81,381	203,890	724,735

以上簡明綜合權益變動表應與隨附附註一併閱讀。

The above condensed consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

中期簡明綜合現金流量表

Interim Condensed Consolidated Statement of Cash Flows

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 未經審核 Unaudited	2025年 2025 未經審核 Unaudited
	附註 Note		
經營活動的現金流量	Cash flows from operating activities		
營運(所用)/所得現金	Cash (used in)/generated from operations	(17,997)	68,817
已付所得稅	Income tax paid	(2,634)	(9,389)
經營活動(所用)/所得現金流量淨額	Net cash flows (used in)/generated from operating activities	(20,631)	59,428
投資活動的現金流量	Cash flows from investing activities		
購買物業、廠房及設備以及無形資產	Purchase of property, plant and equipment and intangible assets	(478)	(3,108)
出售持作出售物業的所得款項	Proceeds from disposal of properties held for sale	1,096	1,300
出售物業、廠房及設備的所得款項	Proceeds from disposal of property, plant and equipment	107	4
購買按公平值計入損益的金融資產	Purchase of financial assets at fair value through profit or loss	(11,000)	—
出售按公平值計入損益的金融資產所得款項	Proceeds from disposal of financial assets at fair value through profit or loss	11,015	—
定期存款所得/(所用)所得款項淨額	Net proceeds generated from/(used in) time deposits	2,768	(18,033)
投資活動所得/(所用)現金流量淨額	Net cash flows generated from/(used in) investing activities	3,508	(19,837)

中期簡明綜合現金流量表

Interim Condensed Consolidated Statement of Cash Flows

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月	
		Six months ended 30 June	
	附註 Note	2026年 2026 未經審核 Unaudited	2025年 2025 未經審核 Unaudited
融資活動的現金流量	Cash flows from financing activities		
已付股息	Dividends paid	(2,471)	—
融資活動所用現金流量淨額	Net cash used in financing activities	(2,471)	—
現金及現金等值項目淨(減少)/增加	Net (decrease)/increase in cash and cash equivalents	(19,594)	39,591
外匯匯率變動影響	Effect of foreign exchange rate changes	(687)	(23)
期初的現金及現金等值項目	Cash and cash equivalents at beginning of the period	68,552	100,313
期末的現金及現金等值項目	Cash and cash equivalents at end of the period	48,271	139,881

以上簡明綜合現金流量表應與隨附附註一併閱讀。

The above condensed consolidated statement of cash flows should be read in conjunction with the accompanying notes.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

1 本集團的一般資料

無錫盛力達科技股份有限公司(「**本公司**」)及其附屬公司(統稱「**本集團**」)的主要業務為製造及銷售一系列用於鋼絲生產線的設備及單機。

本公司為於2006年3月21日在中華人民共和國(「**中國**」)註冊成立的有限責任公司。於2012年7月24日，本公司根據中國相關法律及法規改制為股份有限公司。本公司註冊辦事處的地址為中國江蘇省無錫惠山經濟開發區堰新東路1號。

於2014年11月11日，本公司股份在香港聯合交易所有限公司(「**聯交所**」)主板上市。

除非另有註明，否則本中期簡明綜合財務資料以人民幣千元呈列。

本中期簡明綜合財務資料乃未經審核。

2 編製基準

截至2026年6月30日止六個月的中期簡明綜合財務資料乃按照香港會計準則(「**香港會計準則**」)第34號「中期財務報告」編製。中期簡明綜合財務資料應與按照香港財務報告準則(「**香港財務報告準則**」)編製的截至2025年12月31日止年度的年度財務報表及本集團於中期報告期間作出的任何公告一併閱讀。

1 GENERAL INFORMATION OF THE GROUP

Wuxi Sunlit Science and Technology Company Limited (the “**Company**”) and its subsidiaries (together, the “**Group**”) are principally engaged in the manufacturing and sale of a range of equipment for steel wire production lines and standalone machineries.

The Company was incorporated in the People’s Republic of China (the “**PRC**”) as a limited liability company on 21 March 2006. The Company was converted into a joint stock company with limited liabilities under relevant PRC laws and regulations on 24 July 2012. The address of the Company’s registered office is No.1 East Yanxin Road, Huishan Economic Development Zone, Wuxi, Jiangsu Province, the PRC.

The Company’s shares were listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 11 November 2014.

This interim condensed consolidated financial information is presented in Renminbi thousands (RMB’000), unless otherwise stated.

This interim condensed consolidated financial information has not been audited.

2 BASIS OF PREPARATION

This interim condensed consolidated financial information for the six months ended 30 June 2026 has been prepared in accordance with Hong Kong Accounting Standard (“**HKAS**”) 34, ‘Interim financial reporting’. The interim condensed consolidated financial information should be read in conjunction with the annual financial statements for the year ended 31 December 2025, which have been prepared in accordance with Hong Kong Financial Reporting Standards (“**HKFRSs**”), and any public announcements made by the Group during the interim reporting period.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

3 會計政策

除下述者外，所應用的會計政策與截至2025年12月31日止年度的年度財務報表所應用者(如該等年度財務報表所述)一致。

(a) 中期期間的所得稅以將適用於預期全年盈利總額的稅率計提。

(b) 本集團採納的新訂及經修訂準則以及準則詮釋

本集團已於本集團自2026年1月1日開始的財政年度首次應用以下新訂及經修訂準則以及準則詮釋。

3 ACCOUNTING POLICIES

Except as described below, the accounting policies applied are consistent with those applied in the annual financial statements for the year ended 31 December 2025, as described in those annual financial statements.

(a) Taxes on income in the interim periods are accrued using the tax rate that would be applicable to expected total annual earnings.

(b) New and amended standards and interpretation to standards adopted by the Group

The Group has applied the following new and amended standards and interpretation to standards for the first time for the Group's financial year commencing 1 January 2026.

準則／修改／詮釋	主題	Standards/Amendments/ Interpretation	Subject
香港財務報告準則第9號及香港財務報告準則第7號的修改	金融工具的分類及計量的修改	Amendment to HKFRS 9 and HKFRS 7	Amendments to the Classification and Measurement of Financial Instruments
香港財務報告準則第1號、香港財務報告準則第7號、香港財務報告準則第9號、香港財務報告準則第10號及香港會計準則第7號	有關香港財務報告準則會計準則的年度改進	HKFRS 1, HKFRS 7, HKFRS 9, HKFRS 10 and HKAS 7	Annual Improvements to HKFRS Accounting Standards
香港財務報告準則第9號及香港財務報告準則第7號的修改	依賴自然能源生產電力的合約	Amendments to HKFRS 9 and HKFRS 7	Contracts Referencing Nature dependent Electricity
香港財務報告準則第7號、香港財務報告準則第18號、香港會計準則第1號、香港會計準則第8號、香港會計準則第36號及香港會計準則第37號的修改	財務報表中的不確定性披露	Amendment to HKFRS 7, HKFRS 18, HKAS 1, HKAS 8, HKAS 36 and HKAS 37	Disclosures about Uncertainties in the Financial Statements

上述新訂及經修訂準則及準則詮釋對簡明綜合中期財務資料並無重大影響。

The new and amended standards and interpretation to standards listed above did not have significant impact on the condensed consolidated interim financial information.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

3 會計政策 (續)

(c) 已頒佈但尚未生效的新訂及經修訂準則及準則詮釋

下列新訂及經修訂準則及準則詮釋已頒佈但於2026年1月1日開始的財政年度尚未生效，且未獲本集團提早採納：

3 ACCOUNTING POLICIES (Continued)

(c) New and amended standards and interpretation to standards that have been issued but are not effective

The following new and amended standards and interpretation to standards have been issued but are not effective for the financial year beginning 1 January 2026 and have not been early adopted by the Group:

準則／修改／詮釋	主題	於下列日期或之後 開始的年度生效 Effective for annual years beginning on or after
Standards/Amendments/ Interpretation	Subject	
香港財務報告準則第18號 HKFRS 18	財務報表的呈列及披露 Presentation and Disclosure in Financial Statements	2027年1月1日 1 January 2027
香港財務報告準則第19號 HKFRS 19	不負公眾責任的附屬公司：披露 Subsidiaries without Public Accountability: Disclosures	2027年1月1日 1 January 2027
香港財務報告準則第19號的修改 Amendment to HKFRS 19	香港財務報告準則第19號的修改不負公眾責任的附屬公司：披露 Amendments to HKFRS 19 Subsidiaries without Public Accountability: Disclosures	2027年1月1日 1 January 2027
香港會計準則第21號的修改 Amendment to HKAS 21	換算為惡性通脹下的列報貨幣 Translation to a Hyperinflationary Presentation Currency	2027年1月1日 1 January 2027
香港詮釋第5號的修改 Amendment to Hong Kong Interpretation 5	財務報表的呈列 — 借款人對含有按要求償還條款的定期貸款的分類 Presentation of Financial Statements — Classification by the Borrower of a Term Loan that Contains a Repayment on Demand Clause	2027年1月1日(已納入引用香港財務報告準則第18號) 1 January 2027 (has incorporated the references to HKFRS 18)
香港財務報告準則第10號及香港會計準則第28號的修改 Amendment to HKFRS 10 and HKAS 28	投資者與其聯營公司或合營企業間的資產出售或投入 Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	有待釐定 To be determined

中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

3 會計政策 (續)

(c) 已頒佈但尚未生效的新訂及經修訂準則及準則詮釋 (續)

香港財務報告準則第18號將取代香港會計準則第1號「財務報表的呈列」，引入新規定，有助於實現類似實體財務表現的可比性，並為使用者提供更多相關資料及透明度。儘管香港財務報告準則第18號不會對綜合財務報表項目的確認或計量產生影響，但香港財務報告準則第18號引入了財務報表呈列方式的重大變動，重點在於綜合收益表中呈列的財務表現相關資料，這將影響本集團於財務報表中呈列及披露財務表現的方式。香港財務報告準則第18號引入的主要變動涉及(i)綜合收益表的結構；(ii)管理層界定的表現計量(指替代或非公認會計原則表現計量)的所需披露；及(iii)加強有關資料匯總及分類的規定。

除上述呈列及披露變動外，根據本集團董事所作的初步評估，預期上述新訂準則及修訂本以及準則詮釋生效後不會對本集團的經營業績或財務狀況產生重大影響。

3 ACCOUNTING POLICIES (Continued)

(c) New and amended standards and interpretation to standards that have been issued but are not effective (Continued)

HKFRS 18 will replace HKAS 1 “Presentation of Financial Statements”, introducing new requirements that will help to achieve comparability of the financial performance of similar entities and provide more relevant information and transparency to users. Even though HKFRS 18 will not impact on the recognition or measurement of items in the consolidated financial statements, HKFRS 18 introduces significant changes to the presentation of financial statements, with a focus on information about financial performance presented in the consolidated income statement, which will affect how the Group presents and discloses financial performance in the financial statements. The key changes introduced in HKFRS 18 relate to (i) the structure of the consolidated income statement, (ii) required disclosures for management-defined performance measures (which are referred to as alternative or non-GAAP performance measures), and (iii) enhanced requirements for aggregation and disaggregation of information.

Except for the above-mentioned changes in presentation and disclosure, according to the preliminary assessment made by the directors of the Group, it is expected that the above new standards and amendments and interpretations to standards will not have a significant impact on the Group's operating results or financial position when they become effective.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

4 估計

編製中期財務資料需要管理層作出影響會計政策應用以及資產及負債、收入及開支所呈報數額的判斷、估計及假設。實際結果可能與該等估計有所差異。

編製本中期簡明綜合財務資料時，管理層於應用本集團會計政策時所作出的重大判斷及估計不確定性的主要來源與截至2025年12月31日止年度的綜合財務報表所應用者相同。

5 公平值估計

按公平值列賬的金融工具透過不同的估值法計量。該等估值法的輸入值在公平值層級內分為以下三個層級：

- 相同資產或負債在活躍市場的報價（未經調整）（第一級）。
- 有關資產或負債包括除於第一級內的報價外的可觀察輸入值，不論直接（即價格）或間接（即以價格計算所得）（第二級）。
- 並非基於可觀察市場數據的資產或負債輸入值（即不可觀察輸入值）（第三級）。

本集團其他金融資產（包括貿易及其他應收款項、有限制現金、定期存款以及現金及現金等值項目）及短期負債（包括貿易及其他應付款項及借款）均屬於短期限，故其賬面值與公平值相若。

4 ESTIMATES

The preparation of interim financial information requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expense. Actual results may differ from these estimates.

In preparing this interim condensed consolidated financial information, the significant judgements made by management in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to the consolidated financial statements for the year ended 31 December 2025.

5 FAIR VALUE ESTIMATION

Financial instruments carried at fair value are measured by different valuation methods. The inputs to valuation methods are categorised into three levels within a fair value hierarchy, as follows:

- Quoted prices (unadjusted) in active markets for identical assets or liabilities (level 1).
- Inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices) (level 2).
- Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs) (level 3).

The carrying amounts of the Group's other financial assets (including trade and other receivables, restricted cash, time deposits and cash and cash equivalents) and short-term liabilities (including trade and other payables and borrowings) approximate their fair values due to their short-term maturities.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

6 收入

主要經營決策者已確定為本公司的執行董事。主要經營決策者視本集團業務為單一的經營分部，並按此審閱財務報表。

本集團主要從事生產及銷售一系列用於製造鋼絲製品的設備以及租賃。截至2026年及2025年6月30日止六個月來自銷售貨品的收入以及租金收入如下：

6 REVENUE

The chief operating decision-maker (“CODM”) has been identified as the executive directors of the Company. The CODM regards the Group’s business as a single operating segment and reviews the financial statements accordingly.

The Group is principally engaged in the manufacturing and sale of a range of equipment for manufacturing steel wire products and leasing. Revenue from sales of goods and rental income for the six months ended 30 June 2026 and 2025 are as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
生產線銷售額	Sales of production lines		
— 電鍍黃銅鋼絲生產線	— Brass electroplating wire production lines	21,850	52,615
— 其他生產線	— Other production lines	8,119	1,725
單機銷售額	Sales of standalone machines	91,912	75,030
其他修模設備、零部件及 配件銷售額	Sales of other mould repairing equipment, component parts and accessories	7,809	4,975
租金收入	Rental income	1,592	2,337
		131,282	136,682

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

6 收入 (續)

截至2026年及2025年6月30日止六個月，
收入總額的地理資料如下：

6 REVENUE (Continued)

For the six months ended 30 June 2026 and 2025, the
geographical information on the total revenue is as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
收入	Revenue		
— 中國	— PRC	130,064	121,480
— 其他	— Others	1,218	15,202
		131,282	136,682

本集團的收入來自以下外部客戶，該等客戶各自貢獻本集團收入10%以上。

The Group's revenues were derived from the following external customers that individually contributed more than 10% of the Group's revenues.

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
公司 A	Company A	122,419	104,119
公司 B	Company B	不適用 N/A ¹	15,160
公司 C	Company C	不適用 N/A ¹	不適用 N/A ¹

¹ 於有關期間，相應收入並無佔本集團總收入10%或以上。

¹ The corresponding revenue did not contribute 10% or more of the Group's total revenue during the respective periods.

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

7 按性質劃分的開支

7 EXPENSES BY NATURE

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
製成品及在製品的存貨變動	Changes in inventories of finished goods and work in progress	(102,564)	70,943
所用原材料	Raw materials used	174,174	17,570
僱員福利開支(附註10)	Employee benefit expenses (note 10)	13,931	11,826
折舊及攤銷	Depreciation and amortisation	5,256	5,544
其他稅項支出	Other tax charges	1,356	2,383
外包安裝費及運輸費	Outsourced installation fee and transportation expenses	13,377	2,209
業務招待費	Entertainment expenses	1,052	1,331
專業費用	Professional fees	1,628	1,107
差旅費用	Travelling expenses	986	685
辦公費用	Office expenses	899	522
核數師酬金	Auditor's remuneration	547	472
存貨減值備抵	Allowance for impairment of inventories	2,043	—
其他開支	Other expenses	1,811	2,478
總銷售成本、銷售開支及行政開支	Total cost of sales, selling expenses and administrative expenses	114,496	117,070

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

8 其他收入

8 OTHER INCOME

截至6月30日止六個月
Six months ended 30 June

		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
定期存款利息收入	Interest income from time deposit	3,382	4,162
增值稅(「增值稅」)扣除額 (附註(a))	Value added tax ("VAT") deduction amount (note (a))	669	178
政府補貼(附註(b))	Government subsidies (note (b))	358	1,262
其他	Others	—	(74)
		4,409	5,528

附註：

Notes:

- | | |
|--|---|
| (a) 根據相關稅務法規，本公司有權於2027年12月前額外扣除當期可抵扣進項增值稅的5%。 | (a) According to the relevant tax regulations, the Company was entitled an additional 5% deduction of current deductible input VAT until December 2027. |
| (b) 政府補貼主要指對穩定員工就業作出貢獻的補貼。 | (b) Government subsidies mainly represented subsidies for the contribution of stabilising staff employment. |

9 其他虧損 — 淨額

9 OTHER LOSSES — NET

截至6月30日止六個月
Six months ended 30 June

		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
出售持作出售物業的收益	Gains on disposal of properties held for sale	393	294
匯兌虧損	Foreign exchange losses	(3,963)	(430)
出售物業、廠房及設備的 (虧損)/收益	(Losses)/gains on disposal of property, plant and equipment	(14)	4
按公平值計入損益的金融資產的 公平值收益	Fair value gains on financial assets at fair value through profit or loss	15	—
其他	Others	130	—
		(3,439)	(132)

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

10 僱員福利開支

10 EMPLOYEE BENEFIT EXPENSES

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
工資、薪金及酌情花紅	Wages, salaries and discretionary bonuses	10,400	8,169
其他社會保障成本、住房福利及其他僱員福利	Other social security costs, housing benefits and other employee benefits	2,404	2,589
退休金成本 — 界定供款計劃	Pension costs — defined contribution plans	1,127	1,068
		13,931	11,826

11 財務收入

11 FINANCE INCOME

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
銀行利息收入	Bank interest income	768	565
未實現財務收入攤銷	Amortisation of unearned financial income	15	25
		783	590

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

12 所得稅開支

12 INCOME TAX EXPENSE

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
當期所得稅 — 中國企業所得稅	Current income tax — PRC corporate income tax	1,821	3,304
遞延所得稅(附註17)	Deferred income tax (note 17)	1,480	1,022
所得稅開支	Income tax expense	3,301	4,326

除中國企業所得稅(「**企業所得稅**」)外，本集團無須繳納其他司法權區的所得稅。

Except for the PRC corporate income tax (“**CIT**”), the Group is not subject to income tax of other jurisdictions.

本集團就其於中國成立的實體的應課稅收入提撥企業所得稅。

CIT is provided on the assessable income of entities within the Group established in the PRC.

根據中國企業所得稅法(「**新企業所得稅法**」)，本公司的適用企業所得稅稅率為25%。根據新企業所得稅法的相關法規，本公司符合高新技術企業資格，並就截至2026年6月30日止六個月採用15%(截至2025年6月30日止六個月：15%)的經調減企業所得稅稅率。

Pursuant to the PRC Corporate Income Tax Law (the “**New CIT Law**”), the Company’s applicable CIT rate is 25%. Under the relevant regulations of the New CIT Law, the Company was qualified as a High/New Tech Enterprise and applied a reduced CIT rate of 15% for the six months ended 30 June 2026 (Six months ended 30 June 2025: 15%).

根據新企業所得稅法有關規定，符合小微企業標準的企業，其應課稅利潤額不超過人民幣3,000,000元的，減按25%計算應課稅利潤額，並按20%的稅率繳納企業所得稅；截至2026年6月30日止六個月，無錫海盛軟件科技有限公司(「**海盛軟件**」)及江蘇盛力達裝備科技有限公司(「**江蘇盛力達**」)符合小微企業資格，可按照所述優惠所得稅稅率繳納所得稅(截至2025年6月30日止六個月：相同)。

Under the relevant regulations of the New CIT Law, for eligible enterprises which meet the criteria of Small and Micro Enterprise, the taxable income that is not more than RMB3 million shall be recognised at 25% of income and be subject to a CIT rate of 20%. For the six months ended 30 June 2026, Wuxi Haisheng Software Technology Co., Ltd. (“**Haisheng Software**”) and Jiangsu Sunlit Equipment Technology Co., Ltd (“**Jiangsu Sunlit**”) were eligible for Small and Micro Enterprise and subject to the stated preferential income tax rates (Six months ended 30 June 2025: same).

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

12 所得稅開支(續)

截至2026年6月30日止六個月，盛力達(香港)國際貿易有限公司適用的企業所得稅稅率為16.5%(截至2025年6月30日止六個月：16.5%)。

12 INCOME TAX EXPENSE (Continued)

The applicable corporate income tax rate for Sunlit (Hong Kong) International Trade Limited for the six months ended 30 June 2026 is 16.5% (Six months ended 30 June 2025: 16.5%).

13 每股盈利

每股基本盈利的計算方法為將期內本公司股東應佔利潤除以已發行普通股的加權平均數。

13 EARNINGS PER SHARE

The basic earnings per share is calculated by dividing the profit attributable to the shareholders of the Company by the weighted average number of ordinary shares in issue during the period.

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
本公司權益股東應佔期內利潤 (人民幣千元)	Profit for the period attributable to equity shareholders of the Company (RMB'000)	20,609	21,955
已發行普通股的加權平均數 (千股)	Weighted average number of ordinary shares in issue (thousand)	128,000	128,000
每股基本及攤薄盈利(人民幣分)	Basic and diluted earnings per share (RMB cents)	16.1	17.15

由於本公司於2026年6月30日及2025年6月30日並無任何發行在外潛在攤薄普通股，故每股攤薄盈利等於每股基本盈利。

As the Company did not have any dilutive potential ordinary shares outstanding as at 30 June 2026 and 30 June 2025, diluted earnings per share is equal to basic earnings per share.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

14 租賃

14 LEASES

		於2026年 6月30日 As at 30 June 2026 (未經審核) (Unaudited)	於2025年 12月31日 As at 31 December 2025 (經審核) (Audited)
使用權資產	Right-of-use assets		
土地使用權	Land use rights	19,040	19,348

- (a) 本集團的所有土地使用權均位於中國大陸，並根據為期50年的租賃持有。
- (a) All the land use rights of the Group are located in Mainland China and are held on leases for 50 years.
- (b) 截至2026年6月30日止六個月，本集團土地使用權的攤銷已計入行政開支及銷售成本，金額分別為人民幣114,000元及人民幣194,000元(截至2025年6月30日止六個月：人民幣114,000元及人民幣195,000元)。
- (b) Amortisation of the Group's land use rights was included in the administrative expenses and cost of sales in the amount of RMB114,000 and RMB194,000 for the six months ended 30 June 2026 (Six months ended 30 June 2025: RMB114,000 and RMB195,000), respectively.
- (c) **本集團的租賃活動**
本集團出租若干物業，而租賃合約一般為期多於一年。
- (c) **The Group's leasing activities**
The Group leases out properties, and rental contracts are typically made for periods of more than one year.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

15 物業、廠房及設備

15 PROPERTY, PLANT AND EQUIPMENT

		樓宇	機器	汽車	電腦及 電子設備 Computer and electronic equipment	辦公室設備 Office equipment	室內裝修 Interior decoration	在建工程 Construction in progress	總計 Total
		Buildings	Machinery	Vehicles					
於2026年1月1日 (經審核)	At 1 January 2026 (Audited)								
成本	Cost	110,150	28,859	8,552	7,011	2,690	6,147	—	163,409
累計折舊	Accumulated depreciation	(57,216)	(14,707)	(7,340)	(6,560)	(2,284)	(4,975)	—	(93,082)
賬面淨值	Net book amount	52,934	14,152	1,212	451	406	1,172	—	70,327
截至2026年6月30日止六 個月(未經審核)	Six months ended 30 June 2026 (Unaudited)								
期初賬面淨值	Opening net book amount	52,934	14,152	1,212	451	406	1,172	—	70,327
添置	Additions	—	—	—	86	78	—	—	164
轉撥自投資物業	Transfers from investment properties	554	—	—	—	—	—	—	554
出售	Disposals	—	(103)	—	(18)	—	—	—	(121)
折舊支出	Depreciation charge	(2,519)	(1,046)	(181)	(112)	(80)	(298)	—	(4,236)
期末賬面淨值	Closing net book amount	50,969	13,003	1,031	407	404	874	—	66,688
於2026年6月30日 (未經審核)	At 30 June 2026 (Unaudited)								
成本	Cost	110,704	28,756	8,552	7,079	2,768	6,147	—	164,006
累計折舊	Accumulated depreciation	(59,735)	(15,753)	(7,521)	(6,672)	(2,364)	(5,273)	—	(97,318)
賬面淨值	Net book amount	50,969	13,003	1,031	407	404	874	—	66,688
於2025年1月1日 (經審核)	At 1 January 2025 (Audited)								
成本	Cost	110,150	27,424	7,562	6,838	2,664	6,147	—	160,785
累計折舊	Accumulated depreciation	(52,380)	(12,629)	(6,970)	(6,169)	(2,116)	(3,957)	—	(84,221)
賬面淨值	Net book amount	57,770	14,795	592	669	548	2,190	—	76,564
截至2025年6月30日止 六個月(未經審核)	Six months ended 30 June 2025 (Unaudited)								
期初賬面淨值	Opening net book amount	57,770	14,795	592	669	548	2,190	—	76,564
添置	Additions	—	1,357	1,022	78	26	—	—	2,483
折舊支出	Depreciation charge	(2,418)	(1,017)	(162)	(213)	(84)	(528)	—	(4,422)
期末賬面淨值	Closing net book amount	55,352	15,135	1,452	534	490	1,662	—	74,625
於2025年6月30日 (未經審核)	At 30 June 2025 (Unaudited)								
成本	Cost	110,150	28,781	8,584	6,916	2,690	6,147	—	163,268
累計折舊	Accumulated depreciation	(54,798)	(13,646)	(7,132)	(6,382)	(2,200)	(4,485)	—	(88,643)
賬面淨值	Net book amount	55,352	15,135	1,452	534	490	1,662	—	74,625

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

15 物業、廠房及設備 (續)

附註：

折舊支出乃計入中期簡明綜合收益表的以下類別：

15 PROPERTY, PLANT AND EQUIPMENT (Continued)

Notes:

Depreciation charges were included in the following categories in the interim condensed consolidated income statement:

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
銷售成本	Cost of sales	2,464	2,350
行政開支	Administrative expenses	1,769	2,071
銷售開支	Selling expenses	3	1
		<u>4,236</u>	<u>4,422</u>

16 投資物業

16 INVESTMENT PROPERTIES

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
截至6月30日止六個月	Six months ended 30 June		
於1月1日的期初結餘	Opening balance at 1 January	12,551	14,151
轉撥至物業、廠房及設備	Transfers to property, plant and equipment	(554)	—
折舊及攤銷支出	Depreciation and amortisation charge	(699)	(800)
於6月30日的期末結餘	Closing balance at 30 June	<u>11,298</u>	<u>13,351</u>
於6月30日	At 30 June		
成本	Cost	32,692	36,925
累計折舊及攤銷	Accumulated depreciation and amortisation	(21,394)	(23,574)
賬面淨值	Net book amount	<u>11,298</u>	<u>13,351</u>

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

16 投資物業(續)

投資物業主要由租賃土地和樓宇構成，乃為獲得長期租金收益或作為資本增值或兩者兼備而持有，同時並非由本集團佔用。投資物業初始按成本計量，其後按成本減累計折舊及攤銷以及累計減值虧損列賬。投資物業以直線法按足以在其估計可使用年期內撇銷其成本的折舊率折舊。於各結算日，本集團會審閱投資物業的剩餘價值及可使用年期，並視乎情況作出適當調整。任何修訂的影響會於出現變動時計入中期簡明綜合收益表。

於中期簡明綜合收益表確認的數額如下：

16 INVESTMENT PROPERTIES (Continued)

Investment properties, principally comprising leasehold land and buildings, are held for long-term rental yields or capital appreciation or both, and are not occupied by the Group. Investment properties are initially measured at cost and subsequently carried at cost less accumulated depreciation and amortisation and accumulated impairment losses. Investment properties are depreciated on a straight line basis, at rates sufficient to write off their costs over their estimated useful lives. The residual values and useful lives of investment properties are reviewed, and adjusted as appropriate at each balance sheet date. The effects of any revision are included in the interim condensed consolidated income statement when the changes arise.

The following amounts have been recognised in the interim condensed consolidated income statement:

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
租金收入	Rental income	1,592	2,337
產生租金收入的直接營運開支	Direct operating expenses that generate rental income	(699)	(800)
		893	1,537

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

17 遞延稅項資產 — 淨值

遞延稅項資產變動如下：

17 DEFERRED TAX ASSETS — NET

The movement in deferred tax assets is as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
於1月1日的期初結餘	Opening balance at 1 January	24,904	29,789
扣自中期簡明綜合收益表	Charged to the interim condensed consolidated income statement	(1,480)	(1,022)
於6月30日的期末結餘	Closing balance at 30 June	23,424	28,767

18 存貨

18 INVENTORIES

		2026年 6月30日 30 June 2026 (未經審核) (Unaudited)	2025年 12月31日 31 December 2025 (經審核) (Audited)
原材料	Raw materials	33,909	35,263
在製品	Work in progress	18,626	49,342
製成品	Finished goods	251,928	118,648
成本	Cost	304,463	203,253
減值備抵	Allowance for impairment	(8,763)	(7,382)
賬面淨值	Net book amount	295,700	195,871

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

19 持作出售物業

19 PROPERTIES HELD FOR SALE

		2026年 6月30日 30 June 2026 (未經審核) (Unaudited)	2025年 12月31日 31 December 2025 (經審核) (Audited)
成本	Cost	32,995	37,482
減：減值備抵	Less: allowance for impairment	(27,541)	(31,325)
賬面淨值	Net book amount	5,454	6,157

20 預付款項

20 PREPAYMENTS

		2026年 6月30日 30 June 2026 (未經審核) (Unaudited)	2025年 12月31日 31 December 2025 (經審核) (Audited)
購買原材料的預付款項	Prepayments for purchase of raw materials	10,725	6,711
預付增值稅及其他稅項	Prepayments for value added tax and other taxes	2,867	1,763
		13,592	8,474

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

21 貿易及其他應收款項

21 TRADE AND OTHER RECEIVABLES

		2026年 6月30日 30 June 2026 (未經審核) (Unaudited)	2025年 12月31日 31 December 2025 (經審核) (Audited)
貿易應收款項	Trade receivables		
應收賬款(附註(a))	Accounts receivable (note (a))	225,223	218,157
減：應收賬款減值備抵	Less: allowance for impairment of accounts receivable	(87,562)	(100,250)
應收賬款 — 淨額	Accounts receivable — net	137,661	117,907
商業承兌票據(附註(b))	Commercial acceptance notes (note (b))	42,137	15,860
減：商業承兌票據減值備抵	Less: allowance for impairment of commercial acceptance notes	(7,572)	(1,659)
商業承兌票據 — 淨額(附註(b))	Commercial acceptance notes — net (note (b))	34,565	14,201
銀行承兌票據(附註(b))	Bank acceptance notes (note (b))	4,754	11,871
貿易應收款項 — 淨額	Trade receivables — net	176,980	143,979
其他應收款項	Other receivables		
其他應收款項	Other receivables	3,339	5,837
減：未實現財務收入	Less: unearned financial income	(50)	(61)
減：其他應收款項減值備抵	Less: allowance for impairment of other receivables	(829)	(995)
其他應收款項 — 淨額	Other receivables — net	2,460	4,781
		179,440	148,760
非流動部分	Non-current portion	12,190	19,579
流動部分	Current portion	167,250	129,181
		179,440	148,760

中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

21 貿易及其他應收款項(續)

附註：

- (a) 就銷售生產線、單機及設備而言，本集團向客戶授出少於180天的信貸期。就銷售零部件及配件而言，本集團向若干客戶授出30至90天的信貸期。
- (b) 本集團的應收票據包括銀行承兌票據及商業承兌票據，且一般於由簽發日期起計六個月或一年內結算。

於2026年6月30日，概無應收票據已質押作為本集團應付票據的擔保(2025年12月31日：無)。

於各結算日基於應收賬款總額確認日期的賬齡分析如下：

21 TRADE AND OTHER RECEIVABLES (Continued)

Notes:

- (a) For sale of production lines, standalone machines and equipment, the Group grants less than 180 days credit terms to customers. For sale of components parts and accessories, the Group grants 30 to 90 days credit terms to certain customers.
- (b) Notes receivable of the Group include bank acceptance notes and commercial acceptance notes, and are usually settled within six months or one year from the date of issue.

As at 30 June 2026, no note receivable was pledged as security for the Group's note payables (31 December 2025 : Nil).

Aging analysis based on recognition date of the gross accounts receivables at the respective balance sheet dates are as follows:

		2026年 6月30日 30 June 2026 (未經審核) (Unaudited)	2025年 12月31日 31 December 2025 (經審核) (Audited)
1年內	Within 1 year	110,820	70,236
1至2年	1–2 years	17,872	28,904
2至3年	2–3 years	25,032	41,024
3年以上	Over 3 years	71,499	77,993
		225,223	218,157

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

21 貿易及其他應收款項(續)

應收賬款、商業承兌票據及其他應收款項的減值備抵變動如下：

21 TRADE AND OTHER RECEIVABLES (Continued)

Movements of allowance for impairment of accounts receivable, commercial acceptance notes and other receivables are as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
於1月1日的期初結餘	Opening balance at 1 January	102,904	114,170
減值虧損撥回淨額	Net reversal of impairment losses	(4,488)	(2,247)
撤銷不可收回的應收款項	Receivables written off as uncollectible	(2,453)	—
於6月30日的期末結餘	Closing balance at 30 June	95,963	111,923

22 合約資產

22 CONTRACT ASSETS

		2026年 6月30日 30 June 2026 (未經審核) (Unaudited)	2025年 12月31日 31 December 2025 (經審核) (Audited)
合約資產	Contract assets	21,999	25,360
減：合約資產減值備抵	Less: allowance for impairment of contract assets	(2,286)	(3,169)
合約資產 — 淨值	Contract assets — net	19,713	22,191

合約資產於產品質量保證期(一般為由客戶驗收設備起計12或18個月)屆滿後到期收取。

Contract assets are due for collection upon the expiry of product quality warranty period, which is usually 12 or 18 months from the acceptance by the customer of the equipment.

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

22 合約資產 (續)

於各結算日基於總合約資產確認日期的賬齡分析如下：

		2026年 6月30日 30 June 2026 (未經審核) (Unaudited)	2025年 12月31日 31 December 2025 (經審核) (Audited)
1年內	Within 1 year	18,745	17,246
1年以上	Over 1 year	3,254	8,114
		21,999	25,360

合約資產的減值備抵變動如下：

Movements of allowance for impairment of contract assets are as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
於1月1日的期初結餘	Opening balance at 1 January	3,169	6,189
減值虧損(撥回)/備抵淨額	Net (reversal)/allowance of impairment losses	(883)	1,564
於6月30日的期末結餘	Closing balance at 30 June	2,286	7,753

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

23 現金及現金等值項目

23 CASH AND CASH EQUIVALENTS

		2026年 6月30日 30 June 2026 (未經審核) (Unaudited)	2025年 12月31日 31 December 2025 (經審核) (Audited)
銀行及庫存現金	Cash at bank and on hand	48,271	68,552
銀行存款	Bank deposits	345,766	340,952
		394,037	409,504
減：有限制現金(附註(a))	Less: Restricted cash (note (a))	(67,445)	(60,012)
減：定期存款(附註(b))	Less: Time deposits (note (b))	(278,321)	(280,940)
現金及現金等值項目	Cash and cash equivalents	48,271	68,552

附註：

本集團的現金及現金等值項目、有限制現金及定期存款以下列貨幣計值：

Notes:

The Group's cash and cash equivalents, restricted cash and time deposits are denominated in the following currencies:

		2026年 6月30日 30 June 2026 (未經審核) (Unaudited)	2025年 12月31日 31 December 2025 (經審核) (Audited)
人民幣	RMB	277,037	311,075
美元	USD	116,957	98,377
港元	HKD	43	52
		394,037	409,504

(a) 根據與一名客戶訂立的協議，本集團自該客戶取得現金預付款作為訂單的首期付款。據此，本集團已將若干現金質押予該客戶並向其發出擔保函作為擔保，涉及金額相等於各自合約金額的60%或90%，該擔保函將於貨品交付後發出。

(b) 定期存款初步為期3個月以上但少於3年。定期存款於2026年6月30日的加權平均實際利率為每年2.47%（2025年12月31日：每年2.38%）。

(a) Pursuant to agreements with a customer, the Group received cash advances from the customer as first installment of the orders. Accordingly, the Group pledged certain cash and issued letters of guarantee with amounts equivalent to 60% or 90% of respective contract amounts, to the customer as security, such letters of guarantee will be released upon delivery of the goods.

(b) The initial term of time deposits was over 3 months and less than 3 years. The weighted average effective interest rate of time deposits as at 30 June 2026 was 2.47% per annum (31 December 2025: 2.38% per annum).

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

24 股本及股份溢價

24 SHARE CAPITAL AND SHARE PREMIUM

	已發行 股份數目 Number of issued shares (股) (shares)	股本 Share capital	股份溢價 Share premium	總計 Total
於2026年6月30日 (未經審核)及 2025年12月31日 (經審核)	At 30 June 2026 (Unaudited) and 31 December 2025 (Audited)			
	128,000,000	128,000	311,464	439,464

25 儲備

25 RESERVES

	資本公積 Capital reserves	法定儲備 Statutory reserves	特別儲備 Special reserves	總計 Total
於2026年1月1日 (經審核)	17,637	52,389	14,709	84,735
轉撥至法定儲備	—	2,171	—	2,171
動用安全基金 (附註(a))	—	—	(147)	(147)
於2026年6月30日 (未經審核)	17,637	54,560	14,562	86,759
於2025年1月1日 (經審核)	17,637	49,162	12,439	79,238
轉撥至法定儲備	—	2,186	—	2,186
動用安全基金(附註(a))	—	—	(43)	(43)
於2025年6月30日 (未經審核)	17,637	51,348	12,396	81,381

附註：

- (a) 根據國家安全生產監督管理總局於2012年頒佈的若干法規，部分集團實體須預留收入的若干百分比作為安全基金。該筆基金可用於改善機械製造安全，且不可用作向股東分派。於產生安全開支後，會自安全基金轉撥等額款項至保留盈利。

Note:

- (a) Pursuant to certain regulations issued by the State of Administration of Work Safety in 2012, certain group entities are required to set aside an amount to a safety fund at a certain percentage of revenue. The fund can be used for improvement of safety for machinery manufacturing, and is not available for distribution to shareholders. Upon incurring safety expenditure, an equivalent amount is transferred from safety fund to retained earnings.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

26 貿易及其他應付款項

26 TRADE AND OTHER PAYABLES

		2026年 6月30日 30 June 2026 (未經審核) (Unaudited)	2025年 12月31日 31 December 2025 (經審核) (Audited)
應付票據(附註(a))	Note payables (note (a))	95,144	30,255
貿易應付款項(附註(b))	Trade payables (note (b))	80,452	53,377
質量保證開支撥備	Provision for quality warranty expenses	1,824	1,831
供應商的質量保證金	Quality warranty deposits from suppliers	2,597	2,596
應付僱員福利	Employee benefits payable	2,567	2,808
其他應付稅項	Other taxes payable	816	787
物業、廠房及設備的應付款項	Payables for property, plant and equipment	79	208
其他	Others	4,896	5,580
		188,375	97,442

附註：

(a) 應付票據以向銀行質押現金存款作擔保。

(b) 貿易應付款項的賬齡分析如下：

Notes:

(a) The note payables are secured by pledge of cash deposits to banks.

(b) The aging analysis of the trade payables is as follows:

		2026年 6月30日 30 June 2026 (未經審核) (Unaudited)	2025年 12月31日 31 December 2025 (經審核) (Audited)
1年內	Within 1 year	78,530	48,905
1至2年	1-2 years	1,701	4,393
2年以上	Over 2 years	221	79
		80,452	53,377

27 股息

截至2025年12月31日止年度的末期股息每股人民幣0.16元(股息總額人民幣20,480,000元)，已於2026年6月26日舉行的股東週年大會上獲股東批准。有關股息已於2026年7月17日派付。

本公司董事不建議宣派截至2026年6月30日止六個月的股息(截至2025年6月30日止六個月：無)。

27 DIVIDENDS

A final dividend in respect of the year ended 31 December 2025 of RMB0.16 per share, amounting to a total dividend of RMB20,480,000 was approved by the shareholders at the Annual General Meeting on 26 June 2026. The dividend has been paid on 17 July 2026.

The directors of the Company do not recommend the declaration of a dividend in respect of the six months ended 30 June 2026 (Six months ended 30 June 2025: Nil).

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

28 資本承擔

於綜合財務報表中，已訂約但未撥備的資本開支如下：

物業、廠房及設備	Property, plant and equipment
----------	-------------------------------

28 CAPITAL COMMITMENTS

Capital expenditure contracted and not provided for in the consolidated financial statements are as follows:

2026年 6月30日 30 June 2026 (未經審核) (Unaudited)	2025年 12月31日 31 December 2025 (經審核) (Audited)
91	173

29 關聯方交易

本集團由張德剛先生、張德強先生及張靜華女士最終控制，彼等於2026年6月30日持有本公司60.34%直接股權。

於截至2026年及2025年6月30日止六個月，本集團並無與關聯方進行任何重大交易。

29 RELATED PARTY TRANSACTIONS

The Group is ultimately controlled by Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua, who held 60.34% direct equity interest in the Company as at 30 June 2026.

During the six months ended 30 June 2026 and 2025, no significant transaction has been carried out between the Group and related parties.

(a) 主要管理層補償

主要管理層包括本公司董事、監事及高級管理層。截至2026年及2025年6月30日止六個月的主要管理層補償載列如下：

(a) Key management compensation

Key management includes directors, supervisors and senior management of the Company. The key management compensation for the six months ended 30 June 2026 and 2025 are set out as below:

截至6月30日止六個月 Six months ended 30 June		2026年 2026 (未經審核) (Unaudited)	2025年 2025 (未經審核) (Unaudited)
主要管理層補償	Key management compensation		
— 工資、薪金及花紅	— Wages, salaries and bonuses	1,307	1,252
— 福利及退休金	— Welfare and pension	281	296
		1,588	1,548



企業管治及其他資料

Corporate Governance and Other Information

遵守企業管治守則

董事會致力秉持高水平的企業管治及商業道德，並確信這對提升投資者信心及給予股東最大回報而言至關重要。董事會不時檢討其企業管治常規，以符合持份者日益提高的期望、遵守日益嚴緊的監管規定，並履行其對卓越企業管治的承諾。

本公司已採納上市規則附錄C1所載企業管治守則(「**企業管治守則**」)內的守則條文，作為其本身的企業管治守則。董事會信納本公司於截至2026年6月30日止六個月內及直至本報告日期為止已遵守企業管治守則的所有守則條文。

遵守上市發行人董事進行證券交易的標準守則

本公司已採納上市規則附錄C3所載的上市發行人董事進行證券交易的標準守則(「**標準守則**」)作為本公司董事及監事進行證券交易的行為守則。經本公司向全體董事及監事作出特定查詢後，本公司各董事及監事已確認，於截至2026年6月30日止六個月內及直至本報告日期，彼一直全面遵守標準守則所載的規定標準。

因受聘於本公司而可能管有有關本公司證券的內幕消息的任何本公司僱員或任何本公司附屬公司董事或僱員，亦已被要求於如彼為一名董事，則標準守則禁止其買賣本公司證券時，不可進行任何買賣。

COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

The Board is committed to upholding a high standard of corporate governance and business ethics in the firm belief that they are essential for enhancing investors' confidence and maximising shareholders' returns. The Board reviews its corporate governance practices from time to time in order to meet the rising expectations of stakeholders, comply with increasingly stringent regulatory requirements and fulfill its commitment to excellence in corporate governance.

The Company has adopted the code provisions in the Corporate Governance Code (the "**CG Code**") as set out in Appendix C1 to the Listing Rules as its own code for corporate governance. The Board is satisfied that the Company has complied with all code provisions under the CG Code during the six months ended 30 June 2026 and up to the date of this report.

COMPLIANCE WITH MODEL CODE FOR SECURITIES TRANSACTIONS OF DIRECTORS OF LISTED ISSUERS

The Company has adopted the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules (the "**Model Code**") as the code of conduct regarding securities transactions by the Directors and supervisors of the Company. Upon making specific enquiries of all of the Directors and supervisors by the Company, all the Directors and supervisors of the Company confirmed that each of them had fully complied with the required standards set out in the Model Code during the six months ended 30 June 2026 and up to the date of this report.

Any employee of the Company or director or employee of any subsidiary of the Company who, because of their office in the Company, are likely to be in possession of inside information in relation to the securities of the Company, have also been requested not to deal in securities of the Company when he/she would be prohibited from dealing by the Model Code as if he/she were a Director.

董事、監事及最高行政人員於證券的權益

於2026年6月30日，董事、監事及最高行政人員於本公司或其任何相聯法團(定義見香港法例第571章證券及期貨條例(「證券及期貨條例」)第XV部)的股份、相關股份及債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的權益或淡倉(包括其根據證券及期貨條例的相關條文被當作或視為擁有的權益及淡倉)，或根據證券及期貨條例第352條須載入該條所述登記冊內的權益或淡倉，或根據標準守則須知會本公司及聯交所的權益或淡倉如下：

(i) 董事於本公司股份中的權益

董事姓名	股份類別	股份數目 (附註4)
Name of Director	Class of shares	Number of shares (Note 4)
張德剛先生 Mr. Zhang Degang	內資股	26,821,504 (L)
	Domestic Shares	
	內資股	50,410,496 (L)
	Domestic Shares	
張德強先生 Mr. Zhang Deqiang	內資股	4,416,000 (L)
	Domestic Shares	
	內資股	29,983,104 (L)
	Domestic Shares	
張靜華女士 Ms. Zhang Jinghua	內資股	47,248,896 (L)
	Domestic Shares	
	內資股	4,416,000 (L)
	Domestic Shares	
張靜華女士 Ms. Zhang Jinghua	內資股	20,427,392 (L)
	Domestic Shares	
	內資股	61,220,608 (L)
	Domestic Shares	

DIRECTORS', SUPERVISORS' AND CHIEF EXECUTIVES' INTERESTS IN SECURITIES

As at 30 June 2026, the interests or short positions of the Directors, supervisors and the chief executive in the shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) (the “SFO”)) which will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she was taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein or which will be required to be notified to the Company and the Stock Exchange pursuant to the Model Code, will be as follows:

(i) Interests of the Directors in the shares of the Company

佔相關類別 股本的概約 百分比(附註1)	佔已發行股本 總額的概約 百分比(附註1)
Approximate percentage in the relevant class of share capital (Note 1)	Approximate percentage in the total issued share capital (Note 1)
27.94%	20.96%
52.51%	39.38%
4.60%	3.45%
31.23%	23.42%
49.22%	36.92%
4.60%	3.45%
21.28%	15.96%
63.77%	47.83%

企業管治及其他資料

Corporate Governance and Other Information

附註：

- 有關計算以本公司於2026年6月30日已發行合共128,000,000股普通股為基準，當中包括96,000,000股內資股及32,000,000股H股。
- 張德剛先生、張德強先生及張靜華女士為一致行動人士，因此彼等各自被視為於彼等各自所持股份中擁有權益。根據日期為2013年7月26日的一致行動協議，張德剛先生、張德強先生及張靜華女士各自確認彼等自江陰三知工控機械有限公司於2009年4月17日成立起，共同一致行使彼等於本集團成員公司的股東大會及／或董事會會議上的投票權，且將繼續一致行動。
- 張德剛先生及張德強先生是無錫順欣投資企業（有限合夥）（「順欣」）的兩名普通合夥人，因此被視為於順欣所持股份中擁有權益。
- 字母「L」代表該名人士於有關股份的好倉（定義見證券及期貨條例第XV部）。

除上文所披露者外，於2026年6月30日，概無本公司董事、監事及最高行政人員於本公司或其任何相聯法團（定義見證券及期貨條例第XV部）的股份、相關股份或債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的任何權益或淡倉（包括彼等根據證券及期貨條例的相關條文被當作或視為擁有的權益或淡倉），或記錄於本公司根據證券及期貨條例第352條須存置的登記冊的任何權益或淡倉，或根據標準守則已另行知會本公司及聯交所的任何權益或淡倉。

主要股東的權益及淡倉

據董事所知，於2026年6月30日，概無任何人士或法團（本公司董事、最高行政人員或監事除外）於本公司股份或相關股份中擁有或被視為或當作擁有根據證券及期貨條例第XV部第2及3分部條文須向本公司披露或記錄於根據證券及期貨條例第336條須存置的登記冊的權益或淡倉。

Notes:

- The calculation is based on the total number of 128,000,000 ordinary shares of the Company in issue as at 30 June 2026, which comprised 96,000,000 domestic shares and 32,000,000 H shares.
- Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua are persons acting in concert and accordingly each of them is deemed to be interested in the Shares held by each other. By the acting in concert agreement dated 26 July 2013, each of Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua confirmed that they have exercised their voting rights at the meetings of the shareholders and/or directors of the members of the Group in unanimity since the establishment of 江陰三知工控機械有限公司 (Jiangyin Sanzhi Gongkong Machinery Company Limited) on 17 April 2009, and will continue to do so.
- Mr. Zhang Degang and Mr. Zhang Deqiang are two of the general partners of 無錫順欣投資企業（有限合夥）(Wuxi Shunxin Investment Enterprise (Limited Partnership)) ("Shunxin") and are therefore deemed to be interested in the shares held by Shunxin.
- The letter "L" denotes a person's "long position" (as defined under Part XV of the SFO) in such shares.

Save as disclosed above, as at 30 June 2026, none of the Directors, supervisors and the chief executive of the Company had any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO) or as recorded in the register of the Company required to be kept under Section 352 of the SFO or as otherwise notified to the Company and the Stock Exchange pursuant to the Model Code.

INTERESTS AND SHORT POSITIONS OF SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, as at 30 June 2026, no persons or corporations (other than the Directors, chief executive or supervisors of the Company) had or deemed or taken to have an interest or short position in the shares or underlying shares of the Company which were required to be disclosed to the Company under the provisions of Division 2 and 3 of Part XV of the SFO, or which were recorded in the register required to be kept under section 336 of the SFO.

購買、出售或贖回本公司的上市證券

截至2026年6月30日止六個月，本公司或其任何附屬公司概無購買、出售或贖回本公司任何上市證券(包括庫存股份)。

董事於合約中的重大權益

除招股章程或上文所披露者外，概無董事於本公司或其任何附屬公司在截至2026年6月30日止六個月內所訂立對本集團業務而言屬重大的任何合約中擁有任何重大權益。

競爭業務

截至2026年6月30日止六個月，董事並不知悉董事、本公司控股股東及彼等各自的緊密聯繫人(定義見上市規則)有任何與或可能與本集團業務構成競爭的業務或權益，以及與或可能與本集團存在任何其他利益衝突。

股息

就截至2025年12月31日止年度向股東派付末期股息每股股份人民幣0.16元(稅前)(合共人民幣20,480,000元(稅前))的建議已於股東週年大會上批准。2025年末期股息已於2026年7月17日派付。

董事已議決不建議派發截至2026年6月30日止六個月中期股息(截至2025年6月30日止六個月：無)。

PURCHASE, SALE OR REDEMPTION OF OUR COMPANY'S LISTED SECURITIES

Neither the Company nor any of its subsidiaries has purchased, sold or redeemed any of the Company's listed securities (including Treasury Shares) during the six months ended 30 June 2026.

DIRECTORS' MATERIAL INTEREST IN CONTRACTS

Save as disclosed in the Prospectus or above, no Director had any material interests in any contract of significance to the business of the Group to which the Company or any of its subsidiaries was a party during the six months ended 30 June 2026.

COMPETING BUSINESS

During the six months ended 30 June 2026, the Directors were not aware of any business or interest of the Directors, the controlling shareholder(s) of the Company and their respective close associates (as defined under the Listing Rules) that compete or may compete with the business of the Group and any other conflict of interest which any such person has or may have with the Group.

DIVIDENDS

The proposal for the payment of a final dividend of RMB0.16 per Share (before tax) totalling RMB20.48 million (before tax) for the year ended 31 December 2025 to the shareholders was approved at the Annual General Meeting. The 2025 final dividend was paid on 17 July 2026.

The Directors have resolved not to recommend any interim dividend in respect of the six months ended 30 June 2026 (six months ended 30 June 2025: Nil).

審核委員會審閱

審核委員會已舉行會議，以討論本公司的風險管理、內部監控系統及財務報告事宜，其中包括審閱本集團截至2026年6月30日止六個月的未經審核中期業績及未經審核中期簡明綜合財務資料。本報告所載本集團截至2026年6月30日止六個月的中期簡明綜合財務資料未經本公司核數師審核或審閱，惟已由審核委員會審閱。

公眾持股量的充足程度

基於本公司所得的公開資料及就董事所知，本公司在截至2026年6月30日止六個月及直至本報告日期為止一直維持上市規則所訂明的最低公眾持股量。

報告期後重要事項

於2026年6月30日後直至本報告日期為止並無發生須披露的重大事項。

REVIEW BY AUDIT COMMITTEE

The Audit Committee has held meetings to discuss the risk management, internal control systems and financial reporting matters of the Company, including the review of the unaudited interim results and the unaudited interim condensed consolidated financial information of the Group for the six months ended 30 June 2026. The interim condensed consolidated financial information of the Group for the six months ended 30 June 2026 in this report has not been audited or reviewed by the auditor of the Company but has been reviewed by the Audit Committee.

SUFFICIENCY OF PUBLIC FLOAT

Based on the information that is publicly available to the Company and within the knowledge of the Directors, the Company has maintained the prescribed minimum public float under the Listing Rules during the six months ended 30 June 2026 and up to the date of this report.

IMPORTANT EVENTS AFTER REPORTING PERIOD

There is no significant event occurred subsequent to 30 June 2026 and up to the date of this report which requires disclosure.

在本報告內，除非文義另有所指，否則下列詞彙具有以下涵義：

In this report, unless the context otherwise requires, the following terms shall have the following meanings:

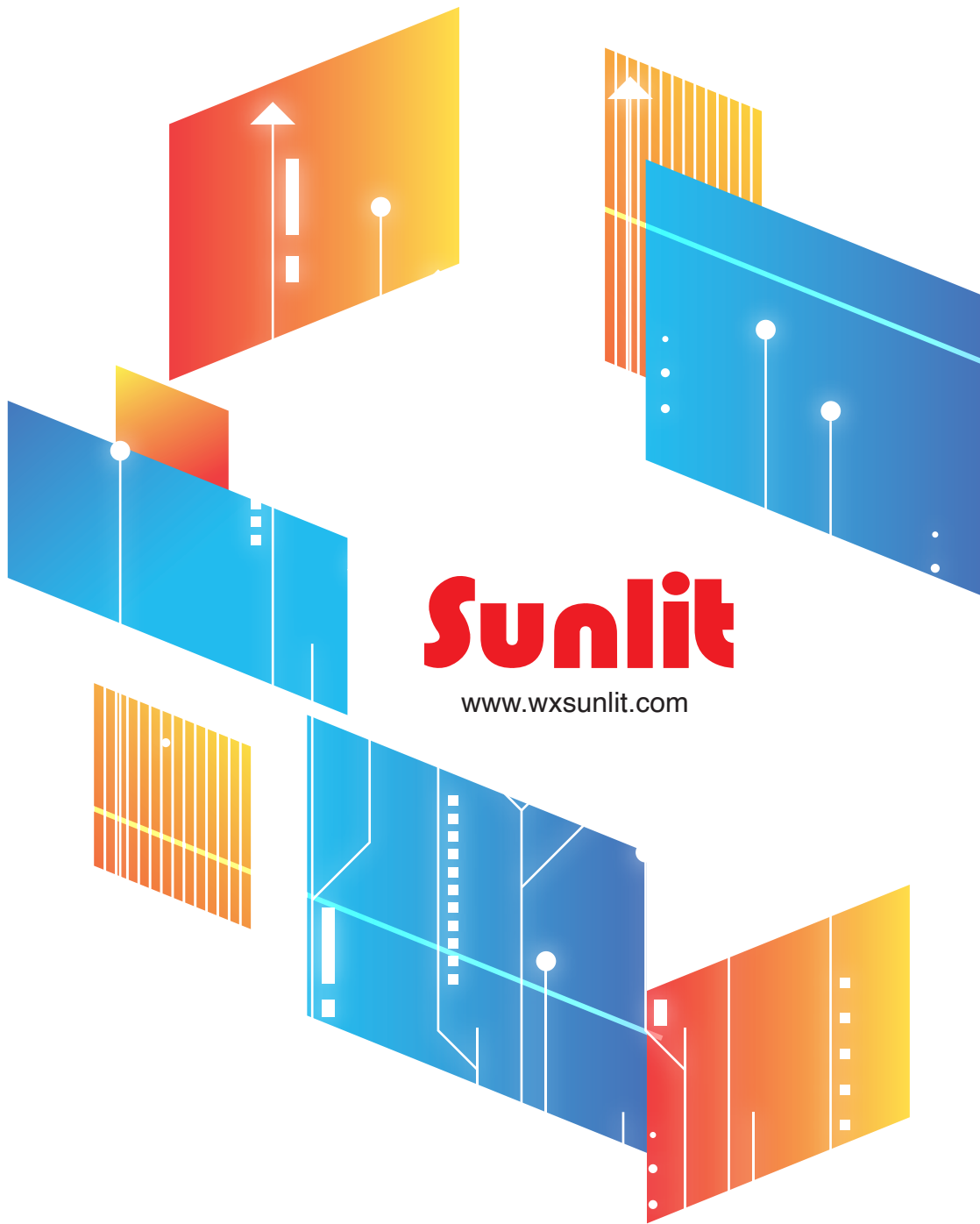
「董事會」 “Board”	指	本公司董事會 The Board of Directors of the Company
「企業管治守則」 “CG Code”	指	上市規則附錄C1所載的企業管治守則 Corporate Governance Code as set out in Appendix C1 to the Listing Rules
「本公司」或「我們」 “Company”, “our Company”, “we” or “our”	指	無錫盛力達科技股份有限公司 Wuxi Sunlit Science and Technology Company Limited*
「董事」 “Director(s)”	指	本公司董事 The director(s) of the Company
「本集團」或「盛力達」 “Group” or “Sunlit”	指	本公司及其附屬公司 The Company and its subsidiaries
「港元」 “HKD”	指	港元，香港法定貨幣 Hong Kong dollars, the lawful currency of Hong Kong
「香港」 “Hong Kong”	指	中國香港特別行政區 The Hong Kong Special Administrative Region of the PRC
「上市」 “Listing”	指	本公司H股於2014年11月11日在聯交所主板上市 The listing of the H Shares of the Company on the Main Board of the Stock Exchange on 11 November 2014
「上市規則」 “Listing Rules”	指	聯交所證券上市規則 The Rules Governing the Listing of Securities on the Stock Exchange
「標準守則」 “Model Code”	指	上市規則附錄C3所載上市發行人董事進行證券交易的標準守則 Model code for securities transactions by directors of listed issuers as set out in Appendix C3 to the Listing Rules
「中國」 “PRC”	指	中華人民共和國，就本報告而言，不包括香港、中國澳門特別行政區及台灣 The People's Republic of China excluding, for the purpose of this report, Hong Kong, Macao Special Administrative Region of the PRC and Taiwan
「招股章程」 “Prospectus”	指	本公司日期為2014年10月30日的招股章程 The prospectus of the Company dated 30 October 2014



詞彙 Glossary

「人民幣」 “RMB”	指	人民幣，中國法定貨幣 Renminbi, the lawful currency of the PRC
「三知工控」 “Sanzhi Gongkong”	指	江陰三知工控機械有限公司，於2009年4月17日在中國成立的有限責任公司，為本公司的直接全資附屬公司，已於2015年12月撤銷註冊 江陰三知工控機械有限公司 (Jiangyin Sanzhi Gongkong Machinery Company Limited*), a limited liability company established in the PRC on 17 April 2009 and a direct wholly-owned subsidiary of the Company, and was deregistered in December 2015
「證券及期貨條例」 “SFO”	指	香港法例第571章證券及期貨條例 Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong
「順欣」 “Shunxin”	指	無錫順欣投資企業(有限合夥)，於中國成立的有限合夥 無錫順欣投資企業(有限合夥) (Wuxi Shunxin Investment Enterprise (Limited Partnership)*), a limited partnership established in the PRC
「聯交所」 “Stock Exchange”	指	香港聯合交易所有限公司 The Stock Exchange of Hong Kong Limited
「庫存股份」 “Treasury Share(s)”	指	具有上市規則賦予的涵義 has the meaning ascribed thereto under the Listing Rules
「增值稅」 “VAT”	指	增值稅 Value-added tax

* for identification purpose only
* 僅供識別



Sunlit

www.wxsunlit.com